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April 2026

File Date: 04/17/2026

File Version: 11.11.0.7879

- Discover Interface Changes:

For IU+ additional options, added V2 to IU+ Balance Calculation Version. V2 will now calculate adjustments in balance.

File Date: 04/15/2026

File Version: 11.11.0.7876

- Archive Interface Changes:

Repaired issue with accounts with unremitted transactions being archived.

- Repaired issue with mass account deletion deleting accounts with unremitted transactions.

- TrakAmericia Interface Changes:

Optimized Maintenance upload for efficiency.

File Date: 04/14/2026

File Version: 11.11.0.7875

- Vexchange Interface Changes:

For Financial Upload: More initial changes requested by Midland.

File Date: 04/13/2026

File Version: 11.11.0.7873

- Discover Interface Changes:

For IU+ V2, repaired issues with the future release date transactions being a part of the balance when the date has not come to past.

- Citi Interface Changes:

For notes upload, added the End Date check for DSA Members.

File Date: 04/10/2026

File Version: 11.11.0.7872

- Repaired issue with user code that if set to disallow clearing Sub/Dispute Review Warning and/or Disallow Clearing Temp Hold the user was still able to clear them.
- Resurgent Interface Changes:
SUF: changed to prevent duplicate WRT records.

File Date: 04/10/2026

File Version: 11.11.0.7870

- CapOne Interface Changes:
For 3D0 code: Changed the 'Atty / Firm Name' field to 'Customer Type'

File Date: 04/09/2026

File Version: 11.11.0.7869

- TrakAmerica Interface Changes:
For Promises Report, repaired for dates above 2029 showing in Excel as 19xx.

File Date: 04/08/2026

File Version: 11.11.0.7867

- Citi Interface Changes:
For Notes Upload, added the settlement start date to the notes upload according to go live on June 24, 2026.
- TrakAmerica Interface Changes:
Added a field on the Additional Options tab: Do not call FCCodes

File Date: 04/07/2026

File Version: 11.11.0.7866

- Vexchange Interface Changes:
Midland: FIN Export: Initial changes requested completed.
- JST Archive Changes:
Repaired issue to not try and convert blank Date of Birth and Date of Death to a date and time to prevent date errors.
- For MaxExtract:
Added Claim: Status field: Entered By Operator Code
Repaired issue with Claim: Previous Status field: Entered By Operator Code as it was returning the current status Operator code.

File Date: 04/01/2026

File Version: 11.11.0.7862

March 2026

File Date: 03/31/2026

File Version: 11.11.0.7860

- Document Management Module Changes:
Repaired 'error copying' when viewing images.

File Date: 03/26/2026

File Version: 11.11.0.7858

- TrakAmerica Interface Changes:
Added new network codes: ASEENM and PRIBNM
Updated the processing of file ECOT to support .xlsx format.
- Resurgent Interface Changes:
For financial upload, added 'For CSRV/CRSV send Service Processor Name in Reference Text' option.

File Date: 03/25/2026

File Version: 11.11.0.7856

- Vexchange Interface Changes:
For upload, Image Type Translations: do not create a record 2402 for Image Exports.

File Date: 03/24/2026

File Version: 11.11.0.7854

- Changed to ignore Returned Checks with an overpayment when forcing a new judgment to memo type.
- For Mass Account Delete, removed estimated account count from the preview confirmation message box as it was incorrect.
- Document Management Module Changes:
Repaired error copying when trying to Email image files with invalid characters in the image description.
- Convoke for Chase Interface Changes:
Added option: Truncate the Service Address to 20 Characters.

File Date: 03/23/2026

File Version: 11.11.0.7853

- Archive Module Changes:
Added system security to Find form JST Archive button.
Repaired issue with Client updates for clients already synced.
- SmartData Module Changes:
Repaired issue with Client updates for clients already synced.

File Date: 03/20/2026

File Version: 11.11.0.7852

File Date: 03/20/2026

File Version: 11.11.0.7850

- For Bank Cash report, added print to Excel option.

File Date: 03/17/2026

File Version: 11.11.0.7847

- Document Management Module Changes:
Repaired issue with group documents not being imaged.
- SCRA Interface Changes:
For upload, updated the name and the SSN validations.
- For Fee Income Analysis Report, added print to Excel option.
- Commerce Bank Interface Changes:
Added new network note code: 549 – Atty SCRA Verified

File Date: 03/12/2026

File Version: 11.11.0.7844

- Vexchange Interface Changes:
For download, Record 1001: Added the orig_fees field.
For upload, Record 2001: Added the orig_fees field.

File Date: 03/09/2026

File Version: 11.11.0.7841

- Springleaf/OneMain Interface Changes:
Added automation for the Notes and Inventory Upload.
- Added new system option: Default new Action Code to Real Time Worklists.

File Date: 03/05/2026

File Version: 11.11.0.7839

File Date: 03/04/2026

File Version: 11.11.0.7838

File Date: 03/03/2026

File Version: 11.11.0.7837

- TrakAmerica Interface Changes:
Repaired misspelled user field TAMFAMXECO

February 2026

File Date: 02/27/2026

File Version: 11.11.0.7835

- TrakAmerica Interface Changes:
For C&R Upload, repaired 7008 error.
For Maintenance file download, added user fields for the following codes
(They will be prefixed with TAMF.)

CODE
AMXECO
AMXMAD
AMXOAE
AMXCLK
AMXAPR
AMXAMB
CHRGDT
CHRGBL

Repaired upload error 'numeric out of range.'

Added a download option: Merchant in Brand Field

- Convoke Datagroups Interface Changes:
Repaired issue where upload options checkbox was not saving for Use Garnishment Prep date for GarnFileDate.

- OneMain/Springleaf Interface Changes:

For Inventory Upload, updated the Bank and Tax Garn table reference to ensure the most recent Bank and Tax garn info is uploaded.

File Date: 02/24/2026

File Version: 11.11.0.7831

- Crown Asset Management Interface Changes:

For Account Update file, updated to make Address 2 line a "-" if blank.

File Date: 02/23/2026

File Version: 11.11.0.7828

- Vexchange Interface Changes:

For download, record 1413: Payment Plan Payment Details: Added processing.

For upload, repaired issue: Not properly marking transactions as uploaded when records 2302/2304 were enabled.

- Added a system option: Open activity screen aligned to last position.

File Date: 02/20/2026

File Version: 11.11.0.7826

File Date: 02/19/2026

File Version: 11.11.0.7825

- TrakAmerica Interface Changes:

For download, added ability to process Chain of Title.

- Vexchange Interface Changes:

For download, record 1403: Payment Plans: Added processing.

File Date: 02/13/2026

File Version: 11.11.0.7824

File Date: 02/11/2026

File Version: 11.11.0.7822

- Chase Interface Changes:

Repaired error reading btnDL6file.onclick. Invalid property value.

File Date: 02/10/2026

File Version: 11.11.0.7821

- TrakAmerica Interface Changes:

Repaired issue with defending attorney still being uploaded in maintenance file even though it has an end date.

File Date: 02/09/2026

File Version: 11.11.0.7819

File Date: 02/06/2026

File Version: 11.11.0.7817

File Date: 02/04/2026

File Version: 11.11.0.7812

File Date: 02/03/2026

File Version: 11.11.0.7810

File Date: 02/02/2026

File Version: 11.11.0.7809

- TrakAmerica Interface Changes:

Added new network note codes: V#R164-A62, V#R164-A63, V#R164-A9 - Coerced Debt

January 2026

File Date: 01/28/2026

File Version: 11.11.0.7806

- UHG Interface Changes:

For Notes Uploaded, added the new Judgment Renewal Date to the Judgment Update file to reflect the latest Judgment Update format.

- Citi Convoke Imaging Export:

Added a new image document type for Coerced Debt.

File Date: 01/27/2026

File Version: 11.11.0.7804

- Smartdata Interface Changes:
Added DNC Start date, DNC End Date, new bankruptcy fields, new motion fields, and new court type fields for syncing.
- Convoke for Chase Interface Changes:
Added upload option: Use Contact Type when Intended Party is not set.
- TrakAmerica Interface Changes:
Repaired download error 'Cannot perform this operation on a closed dataset.'

File Date: 01/22/2026

File Version: 11.11.0.7801

- MaxUpdater Interface Changes:
Payment Posting: Repaired issue where the 'Debtor Ordinal' field was being ignored.
- TrakAmerica Interface Changes:
Added new download option for Supplemental Email file to import data into History.
- Convoke for Discover Interface Changes:

Updated Account Update Log to use the defined 'Natural Key' of: AccountNumber + PartnerIdentifier + ExternalUniqueIdentifier + TransactionTime + TimeZone. This will now allow duplicate 204 codes for the same account because they occurred at different times in the day.

Updated to have the Do Not Call flash message on the account level (under Misc.) trigger a DoNotCall Log in the data group file.

File Date: 01/20/2026

File Version: 11.11.0.7797

- PaymentVision/Recurring Payment Changes:
Repaired error: PK(0) not found for table ActCode when posting payments.

File Date: 01/20/2026

File Version: 11.11.0.7794

- Crown Asset Management Interface Changes:
Repaired import error 5012.

File Date: 01/20/2026

File Version: 11.11.0.7793

File Date: 01/16/2026

File Version: 11.11.0.7792

- PaymentVision Changes:

Decline/Failure action: Repaired to get the correct responsible code.

File Date: 01/15/2026

File Version: 11.11.0.7790

- Convoke for Discover Interface Changes:

REMOVED BOTH CHANGES:

Updated Account Update Log to use the defined 'Natural Key' of: AccountNumber + PartnerIdentifier + ExternalUniquelIdentifier + TransactionTime + TimeZone. This will now allow duplicate 204 codes for the same account because they occurred at different times in the day.

Updated to have the Do Not Call flash message on the account level (under Misc.) trigger a DoNotCall Log in the data group file.

File Date: 01/15/2026

File Version: 11.11.0.7789

File Date: 01/14/2026

File Version: 11.11.0.7786

- Convoke for Discover Interface Changes:

Added checkboxes upload options for:

Updated Account Update Log to use the defined 'Natural Key' of: AccountNumber + PartnerIdentifier + ExternalUniquelIdentifier + TransactionTime + TimeZone. This will now allow duplicate 204 codes for the same account because they occurred at different times in the day.

Updated to have the Do Not Call flash message on the account level (under Misc.) trigger a DoNotCall Log in the data group file.

File Date: 01/13/2026

File Version: 11.11.0.7784

- TrakAmerica Interface Changes:

Changed upload maintenance file to send first defense attorney in list without an end date.

- FMCC Interface Changes:

For Financial Upload, updated to skip costs and NRCs along with payments if recoverer codes are included in Manual Remit Code option.

File Date: 01/09/2026

File Version: 11.11.0.7779

- PlacementPro Interface Changes:

Chain of Title: Original Creditor: Name 1 field, Charge Off Creditor: Name 1 field, Transfer Info: Seller Name 1 field, Transfer Info: Purchaser Name 1 field: increased field length from 60 to 120.

- MaxUpdater Interface Changes:

Chain of Title: Original Creditor: Name 1 field, Charge Off Creditor: Name 1 field, Transfer Info: Seller Name 1 field, Transfer Info: Purchaser Name 1 field: increased field length from 80 to 120.

- MaxExtract: Chain of Title: Original Creditor: Name 1 field, Charge Off Creditor: Name 1 field, Transfer Info: Seller Name 1 field, Transfer Info: Purchaser Name 1 field: increased field length from 80 to 120.

- TrakAmerica Interface Changes:

Added V#R30-A62 and V#R30-A63 Network codes.

- For Payment Transaction & Transaction Reports, repaired the save and load settings code to correct an automation error 7200.

File Date: 01/07/2026

File Version: 11.11.0.7776

- TrakAmerica Interface Changes:

Added new blank option in Server dropdown in PROCSEV Table modify screen to enable clearing SERVER column.

- CapOne Interface Changes:

For Upload, repaired issue where the Defending Attorney information could be skipped if the Defending Attorney ordinal was changed.

- Repaired System Error 122 when generating reports.

- Added RecentImageOfTypeLongDesc() variable function.

- Convoke for Discover Interface Changes:

Updated Account Update Log to use the defined 'Natural Key' of: AccountNumber + PartnerIdentifier + ExternalUniqueIdentifier + TransactionTime + TimeZone. This will now allow duplicate 204 codes for the same account because they occurred at different times in the day.

Updated to have the Do Not Call flash message on the account level (under Misc.) trigger a DoNotCall Log in the data group file.

File Date: 01/06/2026

File Version: 11.11.0.7774

File Date: 01/06/2026

File Version: 11.11.0.7773

- Citi Interface Changes:

For download, updated to accommodate the new placement fields in the X01 record.

File Date: 01/05/2026

File Version: 11.11.0.7772

- OneMain/Springleaf Interface Changes:

Updated Inventory Upload to use the most recent garnishment when multiple garnishments are on an account.

For Cost Table, updated the invoice/cost codes and descriptions.

- For Chain of Title, extended the length of charge off creditor name 1, orig creditor name 1, and Seller and Purchaser Name 1 in Transfer to 120 characters.

File Date: 01/02/2026

File Version: 11.11.0.7771

- Chase Interface Changes:

Updated so that if a Date on a Settlement Plan is changed then it must upload as a PPASET.

December 2025

File Date: 12/22/2025

File Version: 11.11.0.7769

- Allow search by network number when source is unknown.

- MaxUpdater Interface Changes:

Added Debtor: Phone Fields: DNC Start Date and DNC End Date.

Added Alternate Phone Fields: DNC Start Date and DNC End Date.

Added Debtor Phone List Update Fields: DNC Start Date and DNC End Date.

- PlacementPro Interface Changes:

Added Debtor Phone and Debtor Alternate Phone: DNC Start Date and DNC End Date fields.

- TrakAmerica Interface Changes:

Added NRC transaction to Processor translation.

- Repaired DSA reason for representation refresh issue.

File Date: 12/19/2025

File Version: 11.11.0.7767

- Citi Interface Changes:
For download, updated the Citi Phone mio check.
Updated the settlement reporting.
Added a new upload option: Include Settlement Comments with SET network note code.
- For MaxExtract:
Added Debtor Phones: DNC Start Date and DNC End Date fields.
Debtor Phone List: Export: repaired issue with duplicate phones being listed if the Opt In and DNC fields were both populated.

File Date: 12/18/2025

File Version: 11.11.0.7765

- PlacementPro Interface Changes:
Added Bankruptcy: Adver Comp Filed Date, Sale Date, Auction Date, Ballot Deadline Date, Plan DeadlineObj Date, Plan Effect Date, Early Pay Default, Adver Comp Case No, Plan Outcome, Plan Comments fields.

File Date: 12/17/2025

File Version: 11.11.0.7762

- Citi Interface Changes:
Updated SET code.
- MaxExtract: Added Bankruptcy: Adver Comp Filed Date, Sale Date, Auction Date, Ballot Deadline Date, Plan DeadlineObj Date, Plan Effect Date, Early Pay Default, Adver Comp Case No, Plan Outcome, and Plan Comments fields.
- MaxUpdater Interface Changes:
Added Bankruptcy: Adver Comp Filed Date, Sale Date, Auction Date, Ballot Deadline Date, Plan DeadlineObj Date, Plan Effect Date, Early Pay Default, Adver Comp Case No, Plan Outcome, and Plan Comments fields.

File Date: 12/11/2025

File Version: 11.11.0.7754

- MaxExtract: Added Motion: Deadline and Result fields.
- MaxUpdater Interface Changes:
Added Motion: Deadline and Result fields.
- PlacementPro Interface Changes:
Claim: Simple Interest Rates: Changed: If the pre rate is not mapped the Client pre rate will be used. Separately, if the post rate is not mapped the Client post rate will be used.
Motion: Added Deadline Date and Result fields.
- UHG Interface Changes:

For upload, updated the history of change to include new addresses copied from the multi-address screen.

File Date: 12/9/2025

File Version: 11.11.0.7749

- Vexchange Interface Changes:
For download, Forwarder Id settings: Client Translation: Added the ability to translate on Debtor 1 state.
- MaxUpdater Interface Changes:
Added Call Activity Entry: Call Back Confirm Initials field.
- Convoke for Discover Interface Changes:
Repaired for Discover accounts, Garnishment Status field to only show Pending, Active, Completed and Cancelled.

File Date: 12/8/2025

File Version: 11.11.0.7747

- Discover Interface Changes:
Updated the AIF+ Phone Record to handle the removal of zero padding.

File Date: 12/5/2025

File Version: 11.11.0.7745

File Date: 12/4/2025

File Version: 11.11.0.7743

File Date: 12/4/2025

File Version: 11.11.0.7739

- Vexchange Interface Changes:
For download record 1301: Direct Payments: Added an option to add an action to the account when a record 1301 is received.

File Date: 12/4/2025

File Version: 11.11.0.7738

- MaxExtract: Added Debt Settlement Authority: Settlement Authority Key field.
- Convoke for Discover Interface Changes:
Updated Attorney Representation log to send Defending Atty and Bankruptcy Atty changes.

File Date: 12/2/2025

File Version: 11.11.0.7735

File Date: 12/2/2025

File Version: 11.11.0.7734

- Convoke for Discover Interface Changes:
For Discover accounts, Garnishment Status field will only show Pending, Active, Completed and Cancelled.
- TrakAmerica Interface Changes:
Added: R127-A143, R127-A144, R162-A143, R162-A144 network note codes.
- Added system option: Show only DebtorSetAgency for Debt Settlement Authority Representation.
- Repaired Payment Transaction Report when selecting all of the status codes in the list.

File Date: 12/1/2025

File Version: 11.11.0.7731

- MaxExtract: Added Account: Suspend Litigation and Suspend Litigation Reason fields.

November 2025

File Date: 11/26/2025

File Version: 11.11.0.7728

File Date: 11/26/2025

File Version: 11.11.0.7727

- MaxPlan Changes:
Updated logic handling for Instant PDF.
- Vexchange Interface Changes:
For upload notes, when an activity entry is uploaded it will add the network note code that was generated to the activity history note.

File Date: 11/21/2025

File Version: 11.11.0.7721

- Vexchange Interface Changes:
For upload transactions, added PRIN transactions.
For Midland, added the FIN upload export process.

- MaxUpdater Interface Change:
For NRCAdj: Added restrictions for Midland accounts: If Cost Amount is present, the Cost and NRC amounts must be the exact opposite.
- Convoke for Chase Interface Changes:
Added an option: Use Garnishment Prep Date as GarnFileDate
- IMAP processing Interface Changes:
Repaired to work with a Microsoft email account.

File Date: 11/18/2025

File Version: 11.11.0.7718

File Date: 11/17/2025

File Version: 11.11.0.7716

- Springleaf/OneMain Interface Changes:
For Payment Upload, updated the remit remarks section of the remit.

File Date: 11/14/2025

File Version: 11.11.0.7715

- Convoke Discover Interface Changes:
Updated Attorney Representation log to send DSA changes.
Updated Suit Log suit status to include Dismiss W/ Prejudice Debt Extinguished and Dismiss W/ Prejudice Debt Not Extinguished when setting suit outcome.
- Chase Interface Changes:
Added process Fill UV Chasecurrbal.

File Date: 11/11/2025

File Version: 11.11.0.7710

- TrakAmerica Interface Changes:
Added new network note codes: V#R85-A16 and V#R86-A16

File Date: 11/10/2025

File Version: 11.11.0.7709

- Convoke Discover Interface Changes:
Repaired Suit Log DismissedWithPrejudice field to rely on Suit Outcome.
Repaired Update by Trigger<Filing Sent date to use Sent Date and not Today's date.

- Added new Bankruptcy Fields:

Ballot Deadline

Adver Comp Filed

Adver Comp Case no

Sale Date

Auction Date

Plan outcome

Plan Deadline Obj

Plan Effect Date

Plan Comments

Early Pay Default

File Date: 11/7/2025

File Version: 11.11.0.7706

- Chase Interface Changes:
Added a financial upload option: Remove Over Payments over Settlement amount.

File Date: 11/5/2025

File Version: 11.11.0.7703

- Citi Interface Changes:
For Notes uploaded, updated to show the Settlement Period in days when the SET Network Note Code is added.

File Date: 11/4/2025

File Version: 11.11.0.7702

- Citi Interface Changes:
Updated Notes upload to check for End Date for Defending Attys, Bankruptcy Attys, and Debt Settlement Authority.
- ARSI and Unifund Interface Changes:
Batch 41: Repaired Access Violation error when generating file.

October 2025

File Date: 10/27/2025

File Version: 11.11.0.7699

- Converted the following reports to Garamond Font:

CNVKData_UL.rpt

- Chase Interface Changes:

For download, change to capture the 110 current balance into a user field: CHASECURBAL.

- Citi Interface Changes:

Added a download additional option: If Ph# placed with indicator Not in Service set phone to invalid.

- MaxExtract Changes:

Added Debtor: Bankruptcy Attorney: Bankruptcy Attorney Key field.

Added Debtor: Defending Attorney: Defending Attorney Key field.

File Date: 10/24/2025

File Version: 11.11.0.7698

- Converted the following reports to Garamond Font:

SInt_Batch31ul.rpt

SInt_Batch41ul.rpt

SInt_Batch42ul.rpt

File Date: 10/23/2025

File Version: 11.11.0.7696

- TrakAmerica Interface Changes:

Repaired processing issue for upload Email Maintenance file.

File Date: 10/23/2025

File Version: 11.11.0.7695

File Date: 10/23/2025

File Version: 11.11.0.7694

- MaxExtract changes:

Activity field: Changed 'Comments' to 'Last Activity Comments'

Activity: Added 'First Activity Date' and 'First Activity Comments' field

- Citi Interface Changes:

For Download and Maintenance Download, updated to accommodate Coerced Debt policy.

File Date: 10/21/2025

File Version: 11.11.0.7692

- Document Management Module:
Repaired document attachment issues.

File Date: 10/15/2025

File Version: 11.11.0.7691

- Unifund Interface Changes:
Added U165: Close - Multiple Dismissals
- Chase Interface Changes:
For upload, updated to use End Date for Defending atty/DSA/Bankruptcy atty instead of Remove Date.
- ARC Interface Changes:
For upload, updated to use End Date for Defending atty/DSA/Bankruptcy atty instead of Remove Date.
- JH Capital Interface Changes:
For upload, updated to use End Date for Defending atty/DSA/Bankruptcy atty instead of Remove Date.
- CapOne Interface Changes:
If the 'Upld ARR from DAT Removed' option is checked, changed upload to send the ARR when the end date for a defending attorney is changed.
- Springleaf/OneMain Interface Changes:
For Inventory Upload, updated Inventory Template with most recent changes.

File Date: 10/9/2025

File Version: 11.11.0.7685

- Repaired remit.xls additional print item issues with user fields adding a comma at end.
- Added a new system option: Reset all remittance settings for client set, group or single client if no settings was saved for selected client.
- Added system security on Processor Codes.
- For the Batch Processes, added to the Mass Account Processing selection criteria the ability to exclude accounts that have an attached Debt Settlement/Service Agency (DSA) without an end date.
- Linked variables will now support [X] index.

File Date: 10/7/2025

File Version: 11.11.0.7682

- MaxExtract: Added Probate: Status Field.
- Placement Pro Interface Changes:

Probate Court: Added Status field.

- Smartdata Changes:

Added probate status.

September 2025

File Date: 09/29/2025

File Version: 11.11.0.7678

- CapOne Interface Changes:

For upload, added 'Upld LNR for Jmt Release' option. To send the LNR Release To Ct must have a date. Release Type must be 'Satisfied' and a Primary Lien must be present.

File Date: 09/26/2025

File Version: 11.11.0.7677

- Chase Interface Changes:

Added download V3 option for updated file layout to use new 218 records for Settlement Activity History Actions.

- Vexchange Interface Changes:

For download, If the forwarder does not use record 1003 [Primary Balance Buckets], system will get the opening other from the record 1001 [Account Placement] 'orig_other' field.

For download, updated RegF to set the Creditor from Record: 1405 where the pcode is *vX:I037'.

File Date: 09/25/2025

File Version: 11.11.0.7675

File Date: 09/23/2025

File Version: 11.11.0.7674

- Converted following report to Garamond Font:

AcctDebtBals.rpt

File Date: 09/23/2025

File Version: 11.11.0.7673

- TrakAmerica Interface Changes:

A new user field TAMFCLAIND will be added to store value of CLAIND field in MF record of placement file.

File Date: 09/22/2025

File Version: 11.11.0.7672

- TrakAmerica Interface Changes:

Updated to combine OPTIN and new email address records together in Maintenance Upload file.

File Date: 09/22/2025

File Version: 11.11.0.7670

- Converted following reports to Garamond Font:

OpenAckDet.rpt

OpenActSum.rpt

ActnCompDet.rpt

File Date: 09/22/2025

File Version: 11.11.0.7669

- For Teams Rights Report, changes to set the export filename to .xlsx.
- For Credit and Funds Report, added print to Excel option.
- Added new document variable: PBBALATDOD

File Date: 09/18/2025

File Version: 11.11.0.7665

File Date: 09/18/2025

File Version: 11.11.0.7664

File Date: 09/17/2025

File Version: 11.11.0.7661

- Added a new system option: Remove Offset Costs from Remitted Invoices

File Date: 09/12/2025

File Version: 11.11.0.7650

- Chase Interface Changes:

Added in an exception check to make sure errors do not prevent updating addresses for the Type 9s even if checkbox is set. System will now give a report of accounts that could not update because of an error.

File Date: 09/11/2025

File Version: 11.11.0.7645

- Added a system option: Skip password requirement to delete attorney (BKR, DEF, DSA)

File Date: 09/09/2025

File Version: 11.11.0.7641

- Synchrony Interface Changes:
Repaired upload audit file issue that was not uploading all Tags.

File Date: 09/05/2025

File Version: 11.11.0.7637

- Probate Status field has been added.
- Convoke for Discover Interface Changes:
Updated Probate log to send Probate Status in the EstateClaimStatus field.

File Date: 09/04/2025

File Version: 11.11.0.7633

- Maxupdater Interface Changes:
Screen Type: Service: Added the 'Legal Activity Key' field.
- Document Management Module:
Repaired create draft for document image attachment ALL.

File Date: 09/02/2025

File Version: 11.11.0.7631

- TrakAmerica Interface Changes:
Updated description of network note code: V#R139-A60 to Wage Garnishment
- Modified the Round2() function to accept both Double and Currency values.
- Maxupdater Interface Changes:
Field: Date Format: mm/dd/yyyy clean up. Changed to remove any characters after the first space.

August 2025

File Date: 08/28/2025

File Version: 11.11.0.7628

- Added a system option: Password Required to Purge Print List Items
- Repaired Duplicate DU1\$ issue.
- For payment plans:
Repaired how it triggers and saves when only the due date has been modified and one or more other fields are modified.
Allow for updating of the projected End Date and Payments remaining fields.

File Date: 08/26/2025

File Version: 11.11.0.7626

- Repaired issue when closing Smartclips you would get 'Application made attempt to free the same memory block twice' error.
- Chase Interface Changes:
For download, added a change to process the 213 records as a Settlement Activity History Action.
- Discover Interface Changes:
Repaired Access Violation Error when running the financial upload more than once in a row.
- SCRA Interface Changes:
Updated the .pdf image import parser to handle the latest .pdf certificate format change which was causing an error on import.

File Date: 08/25/2025

File Version: 11.11.0.7623

- Smartdata Interface Changes:
Added sync of Judgment< transfer date field
- Unifund Interface Changes:
For upload, Record 41: Changed to fill in the JudgmentOnDebtor and SuitOnDebtor fields.
- For Document Properties<Attachments:
Added Since Date for All and Oldest.
For Since Date, repaired to use Variables vs date control.

File Date: 08/22/2025

File Version: 11.11.0.7620

- Investinet Interface Changes:
For Upload, updated to ensure new Judgments and Judgment updates are sent up in the Record 41.

File Date: 08/19/2025

File Version: 11.11.0.7617

- MaxExtract: Judgment: Added Judgment Transfer Date field.
- MaxUpdater Interface Changes:
Judgment: Added Judgment Transfer Date field.
- Repaired the Release To Ct Date field.
- Placement Pro Interface Changes:
Judgment: Added Judgment Transfer Date field.
- Added back all flash messages for Bankruptcy Atty/Defending Atty and Notifier Class.
- Added a warning when in MEMBERS and trying remove DSA/Bankruptcy Atty/Defednding Atty along with a password confirmation.
- UHG Interface Changes:
On download options, added a new version option: Ver-Sept 25. This is for new accounts download format.

File Date: 08/18/2025

File Version: 11.11.0.7613

- Changed Font to Garamond for Invoice.rpt.
- Convoke Datagroups for Discover Interface Changes:
Repaired demographic header to match field names for EmploymentStatus, Comments and TotalExpensesAmount
Modified the Hardship (Demographic) to use code vs hardship.
- Removed all flash messages for Bankruptcy Atty/Defending Atty and Notifier Class.

File Date: 08/15/2025

File Version: 11.11.0.7612

File Date: 08/15/2025

File Version: 11.11.0.7611

- SmartData Changes:
Repaired issue with DSA not syncing.
- Convoke Datagroups for Discover Interface Changes:
Repaired demographic header to match field names for EmploymentStatus, Comments and TotalExpensesAmount

Modified the Hardship (Demographic) to use code vs hardship.

- Discover Interface Changes:

Repaired issue with new Discover Exclude UE-8 and EU-9 files to be treated as skipped records.

- Repaired Notifier Class member flash no longer working.

- Changed Font to Garamond for Invoice.rpt.

- MaxUpdater Interface Changes:

Screen Types: Debtor DSA, Debtor DSA Update, Debtor Defending Atty, Debtor Defending Atty Update, Debtor Bankruptcy Atty, Debtor Bankruptcy Atty Update: Added option to mark member as selected.

File Date: 08/14/2025

File Version: 11.11.0.7608

File Date: 08/14/2025

File Version: 11.11.0.7607

- For Document Properties<Attachments, added Since Date for Newest.

- Repaired 'Empty PK' error occurring during Mass Email.

- Added Transfer Date field to Judgment screen.

- Convoke Datagroups for Discover Interface Changes:

Judgment Log will now send judgment type Transfer and Transfer Date.

Judgment log will ignore the domestication date and use the renewal date only.

Payment Log will now sum payments made on same day to same account.

- Convoke Datagroups Interface Changes:

Added option: Set Garnishment Log ContactPhone to 999-999-9999 when value is empty.

- Investinet Interface Changes:

For Upload, updated to properly handle Call Activities with Results.

- Vexchange Interface Changes:

For NJ901 Weekly Forecast report repaired the 'MTD Collections' column showing caused by the upload of Record 2302.

File Date: 08/13/2025

File Version: 11.11.0.7602

- ARSI Interface Changes:

For upload, changed to upload a Record 39 PCode of 'S379: Default Judgment package/pleadings filed' when the Filing Default Request Date is changed.

- For Individual Activity Report Advanced Print Items repaired user fields for CSV Format

File Date: 08/11/2025

File Version: 11.11.0.7598

- Added invoice comments to manual invoices including manual invoice history as well for reprint.
- Repaired issue when you add the end date on a Defending Atty and Bankruptcy Atty and add a new one the flash message does not show up for the new active member.

File Date: 08/08/2025

File Version: 11.11.0.7592

- Repaired issue where Financial Notes were showing off center causing part of the data to get cut off.

File Date: 08/07/2025

File Version: 11.11.0.7587

- Vexchange Interface Changes:
For download, Record 1406: Action Items: Added processing.
- DSA/Defending atty/Bankruptcy atty document variables will now respect end dates.
- Added start/end date tracking for DNC.
- Convoke for Discover:
Updated DoNotCall Log to export start and end from DNC if available.

File Date: 08/05/2025

File Version: 11.11.0.7586

- Discover Interface Changes:
For Electronic Upload, added an option Send EU-8 and EU-9 for Defending Attorneys.
- Crown Asset Management Interface Changes:
For Judgment Update, repaired issue where Judgment Plaintiff Info Address 2 line was not showing and using Address 1 line.
- MaxExtract: Export Completion Settings: Added an option to set a selected User Field with the system date. The User Field must be defined as a 'Date' or 'Character'.

File Date: 08/04/2025

File Version: 11.11.0.7584

- Vexchange Interface Changes:

For upload, Record 2304 header: Changed: vx_collord\$ to vx_collord.

July 2025

File Date: 07/31/2025

File Version: 11.11.0.7583

- CapOne Interface Changes:

For upload, suppressed automatic creation of PHA/PHU codes based upon phone History of Change.

- MaxUpdater Interface Changes:

Workflow automation: Changed to let empty character columns participate in conditions.

File Date: 07/29/2025

File Version: 11.11.0.7582

- Repaired to stop Defending atty message flashing when end date is added to atty.

- MaxUpdater Interface Changes:

Added Screen Type: Debtor Bankruptcy Atty and Debtor Bankruptcy Atty Update.

- Repaired error "This account information may not have refreshed correctly. Click Yes to try Again, No to terminate."

File Date: 07/29/2025

File Version: 11.11.0.7581

- MaxUpdater Interface Changes:

Added Screen Type: Debtor Defending Atty and Debtor Defending Atty Update.

File Date: 07/25/2025

File Version: 11.11.0.7580

File Date: 07/25/2025

File Version: 11.11.0.7579

- Citi Interface Changes:

For Notes Upload, updated the settlement payment plan reporting to handle single payment pay plans when a settlement plan is paid off the same day it's created.

File Date: 07/24/2025

File Version: 11.11.0.7577

- Repaired issue to stop Defending atty message flashing when end date is added to Defending Attorney screen.

File Date: 07/23/2025

File Version: 11.11.0.7574

- ARSI Interface Changes:
For upload, changed to upload a Record 39 PCode of 'I113: Consumer Address Changed' when the consumer 1 address is changed.
- For Judgment Date Report, repaired issue with Excel report missing additional print items. Also, repaired error 'Cannot perform this operation on a closed dataset.'
- Added a system option: Remove Bankruptcy Attorneys when removing bankruptcy.
- MaxUpdater Interface Changes:
Payment Options: Added 'Set Paid By To Aligned Debtor' option.

File Date: 07/22/2025

File Version: 11.11.0.7570

- NCO Interface Changes:
Filing Screen: NCO accounts only: Added 'Lack Of Prosecution' to the Suit Outcome.
- Repaired issue with Debtor Balance Report automation to check to make sure there is at least one client in the client set list to prevent Error 7200.

File Date: 07/18/2025

File Version: 11.11.0.7567

- Repaired error UV 'TagUpd' not defined.

File Date: 07/17/2025

File Version: 11.11.0.7565

- MaxUpdater Interface Changes:
Bank/Wage Garnishment: Added option to save a new Garnishment as Selected and added option to save a new Garnishment as Primary.
Debtor DSA Reason translation: Added DebtSettlementAgency.
- Discover Interface Changes:
For upload, added an option: Use end date plus one.
- PlacementPro Interface Changes:

Debt Settlement Authority: Reason for Representation translation: Added DebtSettlementAgency

File Date: 07/16/2025

File Version: 11.11.0.7563

- Document Management Module:
Repaired document image attachment issues with newest.

File Date: 07/16/2025

File Version: 11.11.0.7562

File Date: 07/15/2025

File Version: 11.11.0.7561

- Vexchange Interface Changes:
Added option to enable Records 2302: Daily Transactions and 2304: Live Remittance.
- Convoke for Discover Interface Changes:
Stop duplicate Future Payments records when last payment made finishes the payment plan.

File Date: 07/15/2025

File Version: 11.11.0.7560

- Added duplicate client checker to invoice and client set manager tables.

File Date: 07/11/2025

File Version: 11.11.0.7558

- MaxExtract: Added Debtor: 'Zip Code [Without Extension]' and 'Zip Code 4 Digit Extension' fields.

File Date: 07/09/2025

File Version: 11.11.0.7555

- MTG nterface Changes:
Repaired issue with inactive military for download.

File Date: 07/02/2025

File Version: 11.11.0.7550

- UHG Interface Changes:

For Financial Upload, added an option: Generate Separate UL Files by Client

- Synchrony Interface Changes:

System will automatically add CADA in the UV "TAGUPLD" when the setting of Cease and Desist for accounts. It should clear out the UV "TAGUPLD" when we remove the DNC or Cease and desist flag or when we remove a defending attorney.

Repaired issue with the udeflevybnkact and added Network Note for manual entry.

Repaired issue where it was not sending "udefbkgarnfiledate" on the Notes upload when the Version 2 was set.

- Repaired issue with DNC not showing "Check Do Not Calls" flash message for all phone numbers on the account.

June 2025

File Date: 06/27/2025

File Version: 11.11.0.7543

File Date: 06/27/2025

File Version: 11.11.0.7542

File Date: 06/26/2025

File Version: 11.11.0.7540

- Convoke Datagroups for Discover Changes:

Judgment date will now be overridden in judgment log with renewal or domesticated date.

Added new triggers: ADDLCALLS, DISWITH and DISWITHOUT

- Convoke Datagroups Changes:

Repaired trigger: DNMAILADD

File Date: 06/20/2025

File Version: 11.11.0.7535

File Date: 06/17/2025

File Version: 11.11.0.7533

- MaxUpdater Interface Changes:

On the Screen/Field selection changed 'Activity Entry' to 'Activity Entry: Default'.

Activity Entry: Default Screen: added validation that the Field: Activity Code must be mapped to a column.

- Resurgent Interface Changes:

For upload SUF file: Changed to prevent duplicate WRT records from being generated.

File Date: 06/13/2025

File Version: 11.11.0.7529

- Convoke Datagroups for Discover Changes:

Repaired Filing.Outcome field from being truncated.

- YGC Interface Change:

Changed the following report to Garamond font: YGCul.rpt

File Date: 06/13/2025

File Version: 11.11.0.7527

- Convoke Datagroups for Discover Changes:

Changed so if you modify payment plan due date it will not send a new future payment log on accounts with Settlements.

- Disallow removal for BKR and DEF atty and DSA. It will automatically set an end date.

File Date: 06/12/2025

File Version: 11.11.0.7525

File Date: 06/11/2025

File Version: 11.11.0.7523

File Date: 06/10/2025

File Version: 11.11.0.7521

- MaxUpdater Interface Changes:

Filing: Added options:

Add New: Save New Filing as Primary

Add New: Save New filing as Selected

- ARSI Interface Changes:

Changed to upload a L116 for the Service Date.

- Following reports changes to Garamond Font:

Debthist.rpt

AimDL.rpt

File Date: 06/09/2025

File Version: 11.11.0.7518

- MaxUpdater Interface Changes:

Added: Claim: Activity: Hardship

Repaired error loading template when a CFEE transaction mapping does not contain a CFee Reason default [this is not a required field].

- Convoke Datagroups Interface Changes:

Change to populate the JudgmentFiledDate for all banks.

File Date: 06/03/2025

File Version: 11.11.0.7517

- Repaired issue with automation history export to Excel that was missing type column.

File Date: 06/03/2025

File Version: 11.11.0.7516

File Date: 06/03/2025

File Version: 11.11.0.7515

- Placement Pro Interface Changes:

Added: Claim: Activity: Hardship.

File Date: 06/02/2025

File Version: 11.11.0.7513

May 2025

File Date: 05/29/2025

File Version: 11.11.0.7512

- Convoke Datagroups for Chase and Citi:

Added validation for Judgment Log.

- Smartdata Interface Changes:

Added new hardship activity tables and syncing.

- Archive Interface Changes:

Added new hardship activity tables and syncing.

File Date: 05/29/2025

File Version: 11.11.0.7511

- Document variable functions added:
 - LKPaymentsFromDatePrin()
 - LKPaymentsFromDateInt()
 - LKPaymentsFromDateFees()
 - LKPaymentsFromDateCosts()
 - LKPaymentsFromDateOther()

File Date: 05/27/2025

File Version: 11.11.0.7506

- Repaired Access Violation error when adding the end date, Notified By and Notifier's name to the Defending and Bankruptcy Attorneys.

File Date: 05/23/2025

File Version: 11.11.0.7504

- Added a system option: Require Expiration Date for Judgments

File Date: 05/23/2025

File Version: 11.11.0.7501

- Synchrony Interface Changes:
 - Added new udefsucmpsent and udefbkgarnfiledate codes for activity translations.
 - Added a CADA to the audit.
- Vexchange Interface Changes:
 - For download, added processing for Record 1196: Student Loan Data.
- Citi Interface Changes:
 - For Notes Upload, updated to allow the MASLJI or MASLNI code to be sent up through either a Network Note Code, Status Translation or a Note Code Translation.
- Added a system option: Allow to modify Activity Entry Call Result in View Only mode.
- Hardship Activity code added.
- Convoke Datagroups for Discover:
 - Hardship activity will send a new Demographics Log.

Updated to use Answer Filed date for Disposition Code 809 in Account Update log.

- Document Management Module Changes:

Repaired RecentImageoftypeDate() function to consider that the ImageDef table is ADT and the scantime may not be the same as natural order.

File Date: 05/21/2025

File Version: 11.11.0.7498

- MaxUpdater Changes:

Added 'Remember Last Selection When Adding New Field Mapping' option.

- Convoke for Discover Interface Changes:

DismissedwithPrejudice will be set to 'Y' for any of the 3 Suit Outcomes listed below:

Dismiss W/ Prejudice

Dismiss W/ Prejudice Debt Extinguished

Dismiss W/ Prejudice Debt Not Extinguished

Modified the History of Change to say Settlement Operator vs simply Operator as that was not clear on the association of that.

File Date: 05/20/2025

File Version: 11.11.0.7494

- For Defending Atty/Bankruptcy Atty/DSA, added check for end date and if none will put in today's date for end date.

- SCRA Interface Changes:

For Document Management module, repaired to run image type automation when importing images.

- YGC Interface Changes:

For Harvest:

For Download, Record Type 6, Record Type 7 added a few fields to bring structure up to date.

For Upload, Added Record 33 fields: D2_Ent_ID, D3_EntId, D2_SOL_DATE and D3_SOL_DATE.

For Record Type 38: Added jmt date and jmt satisfaction date.

File Date: 05/16/2025

File Version: 11.11.0.7493

- Resurgent Interface Changes:

For download, changed to only scan for Straight Commission Types if the 'Use CollectMax Commission Rates' box is not checked.

- Vexchange Interface Changes:

For download, added processing for Record 1197: Consumer Alias Information.

File Date: 05/15/2025

File Version: 11.11.0.7491

- Vexchange Interface Changes:

For download, added processing for Record 1191: Consumer Supplemental Address.

File Date: 05/14/2025

File Version: 11.11.0.7488

- MaxUpdater Changes:

Added Screen Type: Debtor DSA and Debtor DSA Update [Debtor Debt Settlement Authority].

- Archive Changes:

Repaired issues with misspelled column and duplicate user codes not updating.

File Date: 05/12/2025

File Version: 11.11.0.7487

- Increased edit of Prin Adjustment to allow matching negative numbers for 10-99 Million.
- ARSI Interface Changes:

For download, made changes to the debtor name for the long name format.

File Date: 05/07/2025

File Version: 11.11.0.7485

- Chase Interface Changes:

Repaired issue Witness Changes adding to wrong accounts.

File Date: 05/06/2025

File Version: 11.11.0.7484

File Date: 05/06/2025

File Version: 11.11.0.7483

- TrakAmerica Interface Changes:

Added Upload Financial Option: Include OverPmt in Calc Wire for AMX Accts

Added Upload Financial Option: Version 1.4 which will upload the data mapped to the new Process Server Table on Upload tab for Cost/NRC transactions.

File Date: 05/01/2025

File Version: 11.11.0.7479

- Worklist Module Changes:
Repaired Access Violation on Home Screen when a worklist is removed.
- Vexchange Interface Changes:
For upload, Complaint translation: Added the ability to translate on: Nature and Cause + Nature.
- For Action Item Report<Advanced Print Items: Added Court State and Court County

April 2025

File Date: 04/28/2025

File Version: 11.11.0.7478

- Maxupdater Interface Changes:
Screen: Document: Changed to allow Legal Documents to be selected in the translation table.
- Convoke Datagroups for Discover Interface Changes:
Discover languages will go up as Convoke languages until Discover starts using Convoke languages.
Repaired issue where new DSA is uploading but the history note is set to skipped instead of uploaded.
Filing sent date and Filing file date will create an account update log with a convoke code if translated in Update by Trigger.
Added an upload option: Map JST Settle Type of Other to Standard Settlement
Force time to history of change time if settlement activity does not have a time.
- Convoke Datagroups Changes:
Changed Call Log Party Indicator to use Call Intended Party.

File Date: 04/25/2025

File Version: 11.11.0.7475

File Date: 04/23/2025

File Version: 11.11.0.7472

File Date: 04/23/2025

File Version: 11.11.0.7471

- Added File Sent Date to document properties<advanced tab to set date when printed.
- Repaired title of Invoice or Credit Memo history to match same title used in Remittance.

File Date: 04/18/2025

File Version: 11.11.0.7469

- Citi Interface Changes:

For notes upload, updated the history of change language indicator to include Braille Spanish and Braille English.

File Date: 04/16/2025

File Version: 11.11.0.7467

- Vexchange Interface Changes:

Utility Processes: Added the Midland Balance Export.

- Repaired system option: Disallow future dismissal dates.

- Citi Interface Changes:

For download, added a custom Mastercard Maintenance to import the proper case for the Mastercard brand.

File Date: 04/14/2025

File Version: 11.11.0.7465

- Chase Interface Changes:

Added network note code: CMAUNAVL

File Date: 04/11/2025

File Version: 11.11.0.7463

- Discover Interface Changes:

Repaired issue where Electronic Update upload was off by one day.

File Date: 04/11/2025

File Version: 11.11.0.7462

- Investinet Interface Changes:

Updated the placement file field mapping.

- Smartdata Interface Changes:

Added new Debt Settlement Authority table.

- Convoke Datagroups Citi Interface Changes:
Removed illegal character for external unique identifier and replaced with LinkPK.
Repaired duplicate payment plan entry errors.
- Convoke Datagroups Discover Interface Changes:
For Future Payment log, mark all single payments with no payment plan as 'Completed'.
Added a Settlement record if the payment type is 'Settled'.
Send attorney representation log for new form: Debt Settlement Authority.
- Convoke Datagroups (ALL) Interface Changes:
Added Tax Campaign to participate as a 'Standard' Convoke settlement type.
Repaired Below Blanket Convoke settlement type.

File Date: 04/10/2025

File Version: 11.11.0.7459

- Chase Interface Changes:
Upload notes option: Postpone address / phone changes for debtors not in Chase system until a Contact ID is assigned.

File Date: 04/09/2025

File Version: 11.11.0.7457

- Changed the following report to Garamond font: ClaimDetail.rpt
- TrakAmerica Interface Changes:
Updated to strip Carriage returns from email addresses so that new lines are not formed in upload file.
- MaxUpdater Interface Changes:
Payment Plan Completion: Updated so when a payment completes a payment plan the history will show as Plan Completed instead of Plan Terminated.
- Vexchange Interface Changes:
Repaired issue where action codes could not be saved.

File Date: 04/08/2025

File Version: 11.11.0.7453

File Date: 04/05/2025

File Version: 11.11.0.7450

File Date: 04/04/2025

File Version: 11.11.0.7449

File Date: 04/03/2025

File Version: 11.11.0.7448

- PlacementPro Interface Changes:
Added Debtor: Debt Settlement Authority fields.
- TrakAmerica Interface Changes:
Updated to add new user field TAAMXIND and to populate data from placement file or maintenance download file into the new user field.
- Crown Asset Management Interface Changes:
Repaired issue where it was not uploading Dismissal Status or State in Judgment Uploads.

March 2025

File Date: 03/31/2025

File Version: 11.11.0.7442

- Process Server Interface Changes:
For Import, added an option: Insert File Number.

File Date: 03/28/2025

File Version: 11.11.0.7441

- ARSI Interface Changes:
Added new Network Code: AR97
- PaymentVision Module Changes:
Increased speed of CIF generation.

File Date: 03/27/2025

File Version: 11.11.0.7438

- Target Interface Changes:
Repaired issue where the DPTOKENID was not importing to Other Account Number field when V3 download option is selected.
Repaired Detailed download report details.
- MaxExtract: Added Debtor: Debt Settlement Authority fields.

File Date: 03/26/2025

File Version: 11.11.0.7436

- Changed the following report to Garamond Font: PrintListItems.rpt
- Trivium/Sonic View Interface Changes:
Added an export option: Use all characters in the comments.

File Date: 03/25/2025

File Version: 11.11.0.7434

- Target Interface Changes:
Repaired Access Violation error.
Updated to add the DPTOKENID to the user field: TGTLRPID.

File Date: 03/24/2025

File Version: 11.11.0.7432

- Vexchange Interface Changes:
For download, Record 1099: Account Placement (updates): Added processing.
- Repaired tblClientGrp Error 5035: Requested lock could not be granted.

File Date: 03/21/2025

File Version: 11.11.0.7431

- TrakAmerica Interface Changes:
Repaired Skip Stip Date if Jmt Present checkbox option.

File Date: 03/21/2025

File Version: 11.11.0.7429

- Chase Interface Changes:
Repaired Activity Translation to send the Code for the Reason.
- Debtor Settlement Authority screen has been added.
- PaymentVision Settlement Negotiation Module Changes:
Added selection: Claim not allowed to settle if this Activity is present.

File Date: 03/20/2025

File Version: 11.11.0.7426

- Discover Interface Changes:
Added an option to use a date range for the EU uploads.
- Vexchange Interface Changes:
For download, Record 1090: Pre-Existing Inventory: Added processing.
For download, Record 1098: Claim Reconciliation: Added processing.

File Date: 03/18/2025

File Version: 11.11.0.7425

- Vexchange Interface Changes:
For download, Record 1080: Credit History: Added processing.
- Convoke Datagroups for Citi:
Future Payment Log will now skip on single payment.
- SCRA Interface Changes:
Added the Automation Directory Translation to Upload.
- UHG Interface Changes:
For Notes Upload, updated to the latest Judgment Update format.

File Date: 03/13/2025

File Version: 11.11.0.7421

- Vexchange Interface Changes:
For download, Record 1007: Subrogation: Added processing.
For upload, added record 2402 option: Image Translation: Use Image Effective Date for the 'date' field.
- Repaired Invoice header issue.
- Repaired Print to Excel export of Hearing Type Codes.

File Date: 03/11/2025

File Version: 11.11.0.7417

- TrakAmerica Interface Changes:
Added an additional maintenance option: Upld Jdgsent dt in field 70

File Date: 03/07/2025

File Version: 11.11.0.7414

- Chase Interface Changes:

Updated fixer to remark the Address Confirmations that were skipped during early January.

- TrakAmerica Interface Changes:

For download, field MDPNSD will populate User field: TAMDPNSD.

- Convoke Datagroups for Discover Interface Changes:

Addresses that are copied to current will send an address update automatically with the new address.

You may now define Outbound codes for Activity.

Repaired to send the new Discover languages and to send only one log per debtor language change.

Update by Complaint translation has been added.

Update by Trigger translation has been added.

File Date: 03/06/2025

File Version: 11.11.0.7412

- Chase Interface Changes:

For download, added user field: ChaseRCARreason that will populate Recall Reason.

For download, added download option: Set address type 9s as active if 3rd party.

File Date: 03/05/2025

File Version: 11.11.0.7411

- MaxExtract: History: Added 'History Key' and 'Activity Entry Class [if applicable]' fields.

- Investinet Interface Changes:

Added validation to ensure to get the proper debtor's ordinal every time.

- Changed following report to Garamond Font:

MassAcct_ClientChangeV5.rpt

File Date: 03/04/2025

File Version: 11.11.0.7407

- Vexchange Interface Changes:

For download, Record 1071: Change Account File Numbers: Added processing.

- Target Interface Changes:

For download, added option: V3 with DP Token ID.

File Date: 03/03/2025

File Version: 11.11.0.7403

- Repaired header for Projected Interest Statement.
- PlacementPro Interface Changes:
Added new Companionation Rule: Client Id + Account Type + Debtor 1
- Vexchange Interface Changes:
For download, Record 1211: Court Dates: Added processing.

February 2025

File Date: 02/28/2025

File Version: 11.11.0.7402

- For Transaction Report, repaired issue with display of new option: Include Upload Date on Excel Report.

File Date: 02/27/2025

File Version: 11.11.0.7398

- Vexchange Interface Changes:
For download, added processing for: Record 1192: Consumer Supplemental Email, Record 1220: Firm's Attorney and Record 1210: Legal Dates.
- Increased Lien Book field to 12 characters.

File Date: 02/24/2025

File Version: 11.11.0.7396

File Date: 02/24/2025

File Version: 11.11.0.7394

- PlacementPro Interface Changes:
Added 'Suppress Duplicate Account/Claim Checking' option.
- UHG Interface Changes:
Updated the Contact Append file to the latest format.

File Date: 02/21/2025

File Version: 11.11.0.7392

- MTG Interface Changes:
Added download option: Update Bankruptcy Info if Exists.
- Convoke Datagroup for Chase Interface Changes:

Added only Suspend Milestone back.

- Convoke Datagroup for Discover Interface Changes:

Repaired the future payments log for single payments format.

When a cash payment is received, account update will send 105.

When RFD overpayment transactions are posted regardless if full overpayment refund or partial overpayment refund, account update will send 530.

When payment reversal and/or Returned check (RTNCHK) transactions are posted, account update will send 529.

- Convoke Datagroup for Citi Interface Changes:

When a cash payment is received, account update will send 105.

File Date: 02/20/2025

File Version: 11.11.0.7390

File Date: 02/20/2025

File Version: 11.11.0.7389

- Vexchange Interface Changes:

For download, Record 1207: Bankruptcy Information: added processing.

File Date: 02/19/2025

File Version: 11.11.0.7388

- For Transaction Report, added an option: Include Upload Date on Excel Report.

File Date: 02/18/2025

File Version: 11.11.0.7385

- TrakAmerica Interface Changes:

Updated so that full middle name for consumer is imported on download.

File Date: 02/14/2025

File Version: 11.11.0.7383

- TrakAmerica Interface Changes:

Added Activity File upload option: Send A63 for CD and A62 for CD Written

File Date: 02/13/2025

File Version: 11.11.0.7379

- Repaired Open Case Acknowledgement Report error 7022: Maximum index levels exceeded.

File Date: 02/12/2025

File Version: 11.11.0.7377

- Synchrony Interface Changes:
Added download financial file option: skip payments made before open
- For automation history export, repaired file name in addition to adding the date time stamp.
- MaxUpdater Changes:
Judgment Import: Attach Judgment To Newest Filing Entered [New Judgments Only] option added.
- Target Interface Changes:
For download, added option: V2 with DP Token ID
- Repaired issue with history date and action date mismatch when using action code with the values 'replace with earliest'.
- MaxConditions Changes:
Condition formula function added: HasImageByUser()
- For document variables, added ability to create user defined variable groups and move items to the custom group.
- PaymentVision Changes:
The following reports were converted to Garamond font:
PmtVisionStatus.rpt
RecurPmtsPV.rpt
WebPmtsPV.rpt
Ap_Err.rpt
RecurPmtsPendingPV.rpt
PmtVendorClearedBatch.rpt
- Convoke Datagroups for Discover Interface Changes:
Repaired issue with Letter Log by Activity Intended party not saving.
Changed to send a 212 in account update log when a defending attorney or a bankruptcy attorney is added to an account.
Any items that generate an Upload Record while an Activity is being processed will be linked. The Activity Form (non-modal) must be active. It doesn't need to be front and center, it just needs to be open. While open, any payments, DNC, letters, etc that generate an upload record get a new link code attached to that activity. All Convoke logs now use this new Id if it is available, otherwise it will use the old ID we were using in the past.
Address changes will now be sent in one record.

File Date: 02/11/2025

File Version: 11.11.0.7374

- CapOne Interface Changes:

For download, new dl field: Account Attribute:

This will be saved into an account level user field: C1ACCTATTRIB and into the initial download history.

The Account Attribute has been added as part of the Client Translation Key.

- Vexchange Interface Changes:

For upload, Record 2102: phone_index field: Changed to populate with 0 instead of a space for 0.

- PlacementPro Changes:

Added: Account and Claim: Action Items.

- Changed the following report to Garamond font:

Batch.rpt

File Date: 02/06/2025

File Version: 11.11.0.7370

- For RemitSummary.rpt, converted sub-reports to Garamond font.

- MediaTechGuy Data Search Interface Changes:

For download, added new checkbox: Assign Acct Resp Atty to Actions

File Date: 02/05/2025

File Version: 11.11.0.7367

- Repaired error occurring when using FDCPA Certifications via Learn.net.

- Repaired RemitSummary.rpt Garamond font.

- For Automation History Export:

Added time stamp on the file name for Automation History export.

Removed header from Automation History export.

Repaired issue Report Settings load not respecting relative dates.

- For automation script send to Excel, added file name.

File Date: 02/04/2025

File Version: 11.11.0.7364

- CapOne Interface Changes:
Contact Log: Repaired issue where the Call Activity Result code was being ignored when the Contact Type was: 'AM'.
- Discover Interface Changes:
Repaired Maintenance file download error " is not a valid floating point value.

January 2025

File Date: 01/31/2025

File Version: 11.11.0.7361

File Date: 01/31/2025

File Version: 11.11.0.7360

- MaxUpdater Interface Changes:
Added Plaintiff Field: Plaintiff Key.
- Chase Interface Changes:
Added a fixer to remark the Address Confirmations that were skipped during November and December.
- MaxExtract: Added Plaintiff: Plaintiff Key field.

File Date: 01/30/2025

File Version: 11.11.0.7359

- Smartdata Changes:
Repaired issued with user fields not syncing.
- Changed the following report to Garamond font:
Transaction.rpt
- Discover Interface Changes:
Added download option: Set C&D from Tag

File Date: 01/28/2025

File Version: 11.11.0.7356

- Convoke Datagroup for Chase Interface Changes:

Removed all Milestone logs

File Date: 01/27/2025

File Version: 11.11.0.7355

- TrakAmerica Interface Changes:
Added a Maintenance Upload Option: Skip Stip Date if JMT Present
- MaxConditions/Document Management Modules Changes:
Added MaxConditions to Image Search Export

File Date: 01/24/2025

File Version: 11.11.0.7352

- PaymentVision Interface changes:
Repaired issue when in the Posted By Batch ID the details of batches was missing the Client ID data.
- Changed the following reports to Garamond font:
ReviewSel.rpt
ReviewDefine.rpt
Review.rpt

File Date: 01/22/2025

File Version: 11.11.0.7348

- Vexchange Interface changes:
Added processing for download Record 1206: Arbitration Information
For Forwarder Id NJ901: Weekly Forecast export: repaired issue where if a Client was in the Client translation table more than once the 'MTD Remaining Postdates' column was only correct on the first export record.
- Changed the following reports to Garamond font:
AcctActivity.rpt
Debtlistdetail.rpt
DebtListSummary.rpt

File Date: 01/17/2025

File Version: 11.11.0.7345

- Vexchange Interface changes:
Added processing for download Record 1205: Probate Information
- PaymentVision Interface changes:
Added a Recurring Payment option: Disallow Overpayment<Use active settlement balance(s) if available.

File Date: 01/16/2025

File Version: 11.11.0.7341

- CapOne Interface changes:
Repaired error 'Cannot perform this operation on a closed dataset' with Contact Log when no data was selected to be exported.
- Convoke Datagroups for Discover:
Add 813 code
- Checkwriting Module Changes:
Changed the following reports to Garamond font:
DepHisRpt.rpt
DepositSlip.rpt
- Changed the following report to Garamond font:
Activity.rpt
- MaxUpdater Interface Changes:
Changed the following reports to Garamond font:
MaxUpdater_CodeTrans.rpt
MaxUpdater_FieldList.rpt
MaxUpdater_Import.rpt
MaxUpdater_InvalidData.rpt
MaxUpdater_InvalidHeader.rpt
MaxUpdate_TemplatDetail.rpt
MaxUpdater_TemplateList.rpt

File Date: 01/13/2025

File Version: 11.11.0.7334

- Vexchange Interface changes:

Added processing for download: 1407: Record Notes and Record 1408: Tag Information

File Date: 01/09/2025

File Version: 11.11.0.7331

- Resurgent Interface Changes:

For download PLX file: BIZ record. DUF file: BIU record: Added NY City post charge-off activity balance itemization fields. These fields are saved to 4 new uvs: SFGPRELOADINT, SFGPOSTLOADINT, SFGPRELOADFEES, SFGPOSTLOADFEES. The data is only saved into history. The data will only be saved if the Itemization Type is 'Charge Off'.

- Document Variables added:

ACADDR1

ACADDR2

ACCITY

ACSTATE

ACZIP

ACCITYSTZP

ACPHONE1

ACPHONE2

ACPHONE1X

ACPHONE2X

ACFAX

ACEMAIL

ACCOUNTY

File Date: 01/08/2025

File Version: 11.11.0.7329

- Chase Interface Changes:

Repaired issue with no longer sending address echos.

File Date: 01/08/2025

File Version: 11.11.0.7327

- MaxUpdater Interface Changes:
Repaired issue where the Stop Time was not initializing properly when a group was run by automation.
- Convoke Datagroups for Chase:
Added an option: Use Employer Serve Date as Startdate on Wage garns.

File Date: 01/06/2025

File Version: 11.11.0.7325

- Document Management Changes:
Changed Image Import Report to Garamond font.
- Discover Interface Changes:
Repaired upload issue with prior filings.
- CapOne Interface Changes:
For GAR Network Code: Changed to default the Renewal field to 'N'.

File Date: 01/06/2025

File Version: 11.11.0.7324

File Date: 01/03/2025

File Version: 11.11.0.7323

- Added a system option: Added Excel Reports and Automation to Automation History.

December 2024

File Date: 12/31/2024

File Version: 11.11.0.7317

- MaxConditions Module Changes:
Added HasImages() function
- Recurring Payments Module Changes:
For Recurring Payments Report, added a checkbox for Use Relative Dates.

File Date: 12/30/2024

File Version: 11.11.0.7315

File Date: 12/23/2024

File Version: 11.11.0.7314

- Vexchange Interface Changes:

For download: Added processing of Record 1232: Counter Claim and Record 1233: Appeals.

- PaymentVision Interface Changes:

Under CIF options, repaired 'This Variable' dropdown For Login/Password Use.

File Date: 12/19/2024

File Version: 11.11.0.7310

- SCRA Interface Changes:

The following reports have had their font changed to Garamond:

SCRAMilitarySearchDL.rpt

SCRAMilitarySearchUL.rpt

- Vexchange Interface Changes:

For download, added processing of Record 1231: Discovery Requests.

File Date: 12/18/2024

File Version: 11.11.0.7307

- Credit Bureau Uploader Interface Changes:

Updated the RWD count for accounts with multiple co-debtors.

- The following report has had font changed to Garamond:

ProjInterest.rpt

- Vexchange Interface Changes:

For download, added processing of Record 1135: Insurance Information.

File Date: 12/17/2024

File Version: 11.11.0.7304

- The following report has had font changed to Garamond:

PmtActivity.rpt

File Date: 12/16/2024

File Version: 11.11.0.7302

- Vexchange Interface Changes:

For download, added processing of Record 1125: Consumer Physical Assets, Record 1107: Patient Visit Information, and Record 1108: Medical Servicer Information.

File Date: 12/13/2024

File Version: 11.11.0.7300

- Vexchange Interface Changes:

For download, added processing of Record 1105: Patient Demographic Information and Record 1106: Patient Phone Numbers.

- The following reports have had their font changed to Garamond:

History.rpt

HistoryV5.rpt

HistBank.rpt

File Date: 12/11/2024

File Version: 11.11.0.7297

- The following reports have had their font changed to Garamond:

GeneralTrx.rpt

PmtHistory.rpt

File Date: 12/10/2024

File Version: 11.11.0.7295

- Vexchange Interface Changes:

For download, Record 1004: Balance Sub-Buckets: Account Placement: Changed to add a normal history note instead of just placing the data in the 'Account Details' Extended History Note.

- Citi Interface Changes:

Added a download option: Placements with TTAGs-ZVN1, G0ST, or G1ST Set Do Not Call

- The following reports have had their font changed to Garamond:

Remitsummary.rpt

RemintInvoice.rpt

RemitItemizedInvoice.rpt

Reprint_RemitInvoice.rpt

Reprint_RemitItemizedInvoice.rpt

Reprint_RemitSummary.rpt

ActnItem.rpt

ActnItemResp.rpt

File Date: 12/04/2024

File Version: 11.11.0.7290

- Crown Asset Management Interface Changes:
Added an upload option: Do not upload Account with no new account information.
- Smartdata Interface Changes:
Added new settlement activity tables and syncing.
- Vexchange Interface Changes:
For ul: Record: 2341: Balance Update [Midland only], recoded balance mappings.

File Date: 12/03/2024

File Version: 11.11.0.7286

- Investinet Interface Changes:
Updated Network Notes to include the comments in the Record 39.
- MaxUpdater Changes:
Added Screen Type: Activity Entry: Settle Negotiation

November 2024

File Date: 11/21/2024

File Version: 11.11.0.7281

- Convoke Datagroups for Discover Interface Changes:
Repaired Dialer Record Identifier not populating in Call Log.
New Languages to be available on 12/17/24.

File Date: 11/20/2024

File Version: 11.11.0.7280

- PlacementPro Interface Changes:
Added: Claim: Activity: Settle Negotiation.
- YGC/Vexchange Interface Changes:
Updated descriptions on: E086, R435, S157 network note codes.
- PaymentVision Module Changes:
For CIF file, repaired automation.

File Date: 11/19/2024

File Version: 11.11.0.7278

- For Mass Email to Client, email opt out will be ignored.

File Date: 11/15/2024

File Version: 11.11.0.7276

File Date: 11/13/2024

File Version: 11.11.0.7274

- Added Tax Garn Projected Date option for document action 'autodate' automation.
- Added NRCCodeSumFromDate() document variable function.
- Modified NRCCodeSum() and NRCCodeSumFromDate() to allow blank and comma delimited list of codes.
- Added document variable: PROJINTTG
- Vexchange Interface Changes:
 - For upload, transaction: record 2303 - 'Added Upload RFD [Refund To Debtor] Transactions' option.
 - For upload, record: 2201: cnsmr_number field: Changed to populate with 0 instead of a space for 0.

File Date: 11/12/2024

File Version: 11.11.0.7272

- Added the ability to print to Excel to the Closed Claims report.

File Date: 11/11/2024

File Version: 11.11.0.7271

- UHG Interface Changes:
 - Added new network code 301028 - Bad POE.

File Date: 11/8/2024

File Version: 11.11.0.7269

- UHG Interface Changes:
 - For Financial Upload, added the ADJDB non-jmt transaction.
- Convoke Datagroups for Citi Changes:
 - Repaired "Incorrect Field Count" for future payment log.

File Date: 11/7/2024

File Version: 11.11.0.7268

- Repaired 'List Index out of bounds' error when you selected auto court under litigation but did not select a court from list and just clicked OK.

File Date: 11/7/2024

File Version: 11.11.0.7266

- Convoke Datagroups for Chase Changes:
Added an option: Use Satisfaction Date vs. Release to Ct Date for Judgment Release Date.
- Convoke Imaging for Chase Changes:
Added new document type: Issuer Approved Exception

File Date: 11/6/2024

File Version: 11.11.0.7264

- PaymentVision Changes:
Adding an option to Recurring Payments Report to include PaymentVision Records.
- Discover Interface Changes:
Repaired issue where 1268 date code was not uploading when you changed a Filing after it was uploaded once.
- Chase Interface Changes:
For b3pinput file CNT2 records, added an option: Postpone address changes for debtors not in Chase system until a key is assigned.
- Document Management Module Changes:
Repaired error Pk not found for claim.dbf when doing Image Search/Export.

File Date: 11/5/2024

File Version: 11.11.0.7260

File Date: 11/4/2024

File Version: 11.11.0.7258

- Call Activity Entry: repaired to default the Language from the proper language assigned to the debtor.

File Date: 11/1/2024

File Version: 11.11.0.7254

File Date: 11/1/2024

File Version: 11.11.0.7253

- Vexchange Interface Changes:
Account Link Balance Detail: Added Payment column.
- CapOne Interface Changes:
Adjustments to the PHT Code.
- Citi Interface Changes:
For Notes Upload, updated to repair issues with the various OFAC Dealer Code Upload Options.
- Smartdata Interface Changes:
Added new fields and mappings for the Chain of Title, Garnishments, Bankruptcy and new Phone Scrub activity.

October 2024

File Date: 10/30/2024

File Version: 11.11.0.7245

File Date: 10/29/2024

File Version: 11.11.0.7244

- MaxUpdater Changes:
Action Import: Notes field: changed to keep carriage return/line feeds.
- Convoke Datagroups for Discover:
Added new translation for Text Log.
Repaired Email Log to link with Account Update log.
Added party indicator for Inbound letters to the Letter Log by Activity translation.
- Convoke Datagroups for Chase:
Added a Court translation table for Court Name Guidance.

File Date: 10/24/2024

File Version: 11.11.0.7240

File Date: 10/24/2024

File Version: 11.11.0.7239

- Placement Pro Changes:
Bank Garnishment, Wage Garnishment, Tax Garnishment: Added Start Date field.

- MaxExtract: Bank Garnishment, Wage Garnishment, Tax Garnishment: Added Start Date field.
- MaxUpdater Changes:
Bank Garnishment, Wage Garnishment, Tax Garnishment: Added Start Date field.
- Chase Interface Changes:
Repaired issue with the Witness Manner not sending all manners such as Virtual.

File Date: 10/21/2024

File Version: 11.11.0.7232

File Date: 10/21/2024

File Version: 11.11.0.7231

- Investinet Interface Changes:
Repaired issue with Record 39 comments.

File Date: 10/21/2024

File Version: 11.11.0.7230

- Placement Pro Changes:
Added: Claim: Activity: Email: Intended Party field.
- MaxUpdater Changes:
Activity Entry: Email: Added Intended Party field.
- Added Settlement activity.
- Added new Settlement Type of 'Strategy'.
- Convoke Datagroups for Discover:
Repaired issues with Future Payment Log.
Updated to handle Settlement activity and Text activity.
Updated to handle settlement 'strategy' type.
- Added new document variables:
STARTDTTG
STARTDTWG
STARTDTBG
BKRASSETS
BKROBJDDLN
BKRPOCDDLN

VALIDSUB

VALSUBDT

- Added garnishment start date field for Wage, Bank and Tax garnishments.
- Convoke Datagroups for Chase:
Updated garnishment start dates to be sent.

File Date: 10/17/2024

File Version: 11.11.0.7228

- MaxUpdater Changes:
Cost, CEX and NRC: Added 'ACH Confirmation Number' field.
Repaired issue with group automation not saving the Stop Time when the automation code is initially created.

File Date: 10/16/2024

File Version: 11.11.0.7226

File Date: 10/15/2024

File Version: 11.11.0.7224

- Document Management Changes:
Repaired automation settings not loading properly in the Image Search Export.

File Date: 10/14/2024

File Version: 11.11.0.7221

File Date: 10/14/2024

File Version: 11.11.0.7219

- Chase Interface Changes:
Changed User Field- 3RDPRTY to CHASETHRDPRTY.

File Date: 10/10/2024

File Version: 11.11.0.7215

File Date: 10/9/2024

File Version: 11.11.0.7212

- MaxExtract: Added Bankruptcy: Objection Deadline Date, Proof of Claim Deadline Date and Has Assets fields.
- MaxUpdater Interface Changes:
Added Debtor Bankruptcy: Objection Deadline Date, Proof of Claim Deadline Date and Has Assets fields.
- Placement Pro Changes:
Added Bankruptcy: Objection Deadline Date, Proof of Claim Deadline Date and Has Assets fields.

File Date: 10/8/2024

File Version: 11.11.0.7210

- YGC Interface Changes:
For upload, changed so the Cut Off Date cannot be a future date.
- Vexchange Interface Changes:
For upload, changed so the Cut Off Date cannot be a future date.

File Date: 10/7/2024

File Version: 11.11.0.7209

- Crown Asset Management Interface Changes:
Added upload option: Use DMD Activity for the MVN Date.

File Date: 10/4/2024

File Version: 11.11.0.7207

- Chase Interface Changes:
Added User Field- 3RDPRTY
Added Action Translations for the 3rd Party Indicator on placement and maintenance files to use 110-3RDPARTY and 210-3RDPARTY in the translations.
- MaxUpdater Interface Changes:
Added Screen Type: Activity Entry: Phone Scrub [ST_AE_PhoneScrub].

File Date: 10/3/2024

File Version: 11.11.0.7206

- Placement Pro Changes:
Added: Claim: Activity: Phone Scrub.
- Crown Interface Changes:
For Reg F, expanded ChargeoffCreditor to 200 characters.

- Investinet Interface Changes:

For download, updated to force a zero interest rate when the interest rate is blank from the placement file.

- Springleaf Interface Changes:

Added checkbox on Upload Options for Inventory Upload: Default Suppress History Note to Checked.

September 2024

File Date: 9/27/2024

File Version: 11.11.0.7200

File Date: 9/26/2024

File Version: 11.11.0.7198

- Chase Interface Changes:

For download, added option: Add Witness for the WTA records.

- Discover Interface Changes:

Repaired issues with the Plaintiff selection not showing in the Client Mappings.

File Date: 9/25/2024

File Version: 11.11.0.7195

File Date: 9/25/2024

File Version: 11.11.0.7191

- MaxExtract: Added Claim: Last Payment Method field.

- MaxUpdater Interface Changes:

Added option to Update Service Information by the Highest Ordinal.

File Date: 9/23/2024

File Version: 11.11.0.7188

File Date: 9/20/2024

File Version: 11.11.0.7186

- TrakAmerica Interface Changes:

Added download option: Update FCCODE from DL

File Date: 9/19/2024

File Version: 11.11.0.7184

File Date: 9/18/2024

File Version: 11.11.0.7182

- ARSI Interface Changes:
Added new network note codes.
- NCO Interface Changes:
Added new network note codes.
- Citi Interface Changes:
For download, updated to handle the new Merchant Name field in the X01 Record.

File Date: 9/17/2024

File Version: 11.11.0.7179

File Date: 9/17/2024

File Version: 11.11.0.7176

- Checkwriting Module Changes:
Removed sort for Check Type for costs.

File Date: 9/16/2024

File Version: 11.11.0.7175

- Discover Interface Changes:
Repaired issue with Cease and Desists codes continually uploading.

File Date: 9/16/2024

File Version: 11.11.0.7173

File Date: 9/13/2024

File Version: 11.11.0.7171

- CapOne Interface Changes:
Contact Log: Added version 2 checkbox to export in the newest format.
- Convoke Datagroups for Discover Interface Changes:
Updated to have valid selections for Judgment Vacate Reasons.

Repaired headers for Garnishment and Lien Logs.

Added counter claim to filing suit outcomes.

File Date: 9/12/2024

File Version: 11.11.0.7170

- For Collections Forecast Report, added a select output path and filename for print to Excel option.

File Date: 9/10/2024

File Version: 11.11.0.7164

- Convoke Datagroups for Citi Interface Changes:
Added disposition codes 103 and 104

File Date: 9/9/2024

File Version: 11.11.0.7162

- MaxUpdater Changes:
For Debtor Employer: removed: name field validation on template save.

File Date: 9/6/2024

File Version: 11.11.0.7160

- Synchrony Interface Changes:
Updated to have the PHONE UDP in the BDL upload.
Updated "Phone Quality Score" – "cnsmr_phn_qlty_score_nmbr" to always be 1.

File Date: 9/4/2024

File Version: 11.11.0.7153

- MaxUpdater Changes:
Repaired issue with Account Member: Adjusted name field validation on template save/edit.
- Convoke Datagroups for Discover Changes:
Added to Do Not Call Log: phonetype and cellPhoneIndicator.

August 2024

File Date: 8/29/2024

File Version: 11.11.0.7149

- MaxUpdater Changes:

Added Screen Type: Activity Entry: Text

- Convoke Datagroups for Discover Interface Changes:
Repaired record format for Letter Logs.

File Date: 8/28/2024

File Version: 11.11.0.7146

- PaymentVision Changes:
Repaired Customer Information File format.

File Date: 8/28/2024

File Version: 11.11.0.7145

File Date: 8/26/2024

File Version: 11.11.0.7142

- YGC Interface Changes:
Updated as YGC Adapter cannot handle | characters.
- Convoke Datagroups for Discover Changes:
Repaired to not skip call log if call result=busy.
- Repaired Variable Not Registered error in Smartclips.

File Date: 8/22/2024

File Version: 11.11.0.7139

File Date: 8/22/2024

File Version: 11.11.0.7138

- ARSI Interface Changes:
Added upload of Record Type 48 - Service Information.
- CapOne Interface Changes:
Removed non printable characters and tabs from the upload file.
- Convoke Datagroups for Chase Changes:
Removed Network Note Code 220.
- Vexchange Interface Changes:
For upload, changed to create a 2341: Balance Update record whenever a 2201: Suit and Judgment Information record is created.
- TrakAmerica Interface Changes:

Updated to add new CLAIMT field in history from Maintenance Download File.

File Date: 8/20/2024

File Version: 11.11.0.7136

- Added a sort to the Check Type for costs.

File Date: 8/15/2024

File Version: 11.11.0.7134

- MaxExtract: Added Payment: Cost Recovered field.
- Repaired Action Code Completion Report additional options not loading for report settings.

File Date: 8/14/2024

File Version: 11.11.0.7132

File Date: 8/14/2024

File Version: 11.11.0.7130

- Vexchange Interface Changes:
For download, added settings for Record 1001 [Account Placement]: Added the ability to add an action code if the comp_fileno field has data at account placement.
- Repaired issue with Deceased debtor flash message when system option: Flash for Other Deceased Debtors is enabled.

File Date: 8/13/2024

File Version: 11.11.0.7128

File Date: 8/13/2024

File Version: 11.11.0.7127

- Citi Interface Changes:
For download, added Mastercard Brand name validation.
- CapOne Interface Changes:
Added 2 new download fields:
Debt Settlement Company Id: saved to history and user field C1DEBTSECROID
Debt Settlement Company Name: saved to history and user field C1DEBTSECONAME
Made changes to network codes: LEN, LNC, LNR, GAR, GAD, GAU, DBS.
Added new code: DBR

File Date: 8/9/2024

File Version: 11.11.0.7126

- Repaired issue with Report Variables used in Maxextract.
- Vexchange Interface Changes:

For upload Record 2303, per Vertican's request: Balance Adjustments [CollectMax AdjDb and NRCAdj trxs]: reverse the sign on Principal, Interest, Fee and Other Amounts.

File Date: 8/7/2024

File Version: 11.11.0.7123

File Date: 8/7/2024

File Version: 11.11.0.7120

- Maxplan Module Changes:

Repaired issue when trying to export the claims of the Maxplan to the report only it exports the first account and not all of them.

File Date: 8/7/2024

File Version: 11.11.0.7119

File Date: 8/7/2024

File Version: 11.11.0.7118

- Synchrony Interface Changes:

Changed the "AFFIDVT" network note to "ATTYAFF".

- Vexchange Interface Changes:

For upload, Record 2303: dp_ref_no field: direct Payments and direct Adjustments by download they need to be echoed back in upload.

Repaired issue when the transactions need to be manually entered the first digit was being cut off.

- MaxUpdater Interface Changes:

For Screen: Account Member, Debtor Bank, Debtor Employer, Plaintiff: Added name field validation on template save.

- For Debtor History Report, repaired issue with report save settings for operator list and repaired issue for Excel export to respect sort order.

File Date: 7/31/2024

File Version: 11.11.0.7111

- Vexchange Interface Changes:

For download, Record 1101: Consumer Demographics: First Debtor only: Changed to save the orig_first_name, orig_mid_name, orig_last_name, orig_street, orig_street2, orig_city, orig_state, orig_pcd and reporter fields into the Chain of Title: Historical Debtor.

For upload, Record 2209: Affidavit Information: Changed to match field mappings from YGC: ul Record: 62: Affidavit Record

File Date: 7/30/2024

File Version: 11.11.0.7106

- Resurgent Interface Changes:

For download, Accounts with Filing information: Changed to populate the Service Type.

File Date: 7/29/2024

File Version: 11.11.0.7103

- For Action Item Completion Report, repaired issue to properly show the selected Debtor State item when saved to report settings.

File Date: 7/26/2024

File Version: 11.11.0.7102

- ARC Razor Interface Changes:

For Original Service Address in Account Placement, data will be added to a user field called ARCOrgSrvAddr.

File Date: 7/25/2024

File Version: 11.11.0.7099

- Added new document variable: DEADDRRVSD
- Convoke Datagroups for Discover Interface Changes:

Improve speed of upload.

- Vexchange Interface Changes:

Utility Processes: Added the Excel Transaction Export.

For upload, repaired error when more than 100,000 records of the same type were in an upload file.

- Crown Asset Management Interface Changes:

Repaired issue where judgment status was not reflecting the status when Satisfied Date was set.

File Date: 7/22/2024

File Version: 11.11.0.7095

- Convoke Datagroups for Discover Interface Changes:
Repaired missing lien records.
- Chase Interface Changes:
Added more Filing Dismissal Reasons
- Synchrony Interface Changes:
Added an invalid character check and removal to the Address and Names uploaded.
- Document Management Module Changes:
For Image Search, repaired issue where the client selection was not displayed on loading the report automation manually.

File Date: 7/19/2024

File Version: 11.11.0.7092

- Discover Interface Changes:
Repaired IU+ issue where it was putting a Discrepancy date in for every account even when there are none.

File Date: 7/16/2024

File Version: 11.11.0.7088

- Document Management Module Changes:
Repaired image type automation for imaging<create<scan.
Repaired issue with Image Search using relative dates not finding all images.
- Convoke Datagroups for Discover Interface Changes:
 - Removed the following from SettlementStatus within Settlement Log:
if SettlementType = Probate, Value: (Confirmed), otherwise Values
 - Updated condition for JudgmentType within Judgment Log:
JudgmentType Required if JudgmentGranted = Y
 - Enabled existing Disposition Code:
Litigious Debtor Scrub (519) – Account Update Log
 - Added the following value to GarnishmentServedBy within Garnishment Log and TypeOfService within Suit Log:
CertifiedMail

File Date: 7/15/2024

File Version: 11.11.0.7085

- Convoke Datagroups for Chase Interface Changes:
Updated the dismissal reasons based on their work standards.
- Chase Interface Changes:
Added Filing Dismissal Reasons: ADA and Balance Disputes.
- Discover Interface Changes:
Added an additional upload option for IU+: Do not send Returned/NSF that are older than number of days.

File Date: 7/12/2024

File Version: 11.11.0.7083

- TrakAmerica Interface Changes:
Repaired issue where Reg F Claim Itemization Client Name was not getting completely added.
- Repaired document variable error: " A component named _1 already exists".

File Date: 7/8/2024

File Version: 11.11.0.7077

File Date: 7/8/2024

File Version: 11.11.0.7076

- Added new document variable: LKLASTCKNO

File Date: 7/5/2024

File Version: 11.11.0.7073

- UHG Interface Changes:
Added new network note codes.

File Date: 7/3/2024

File Version: 11.11.0.7071

- Chase Interface Changes:
Repaired issue with languages not setting for 210 and 211 records.
Added a download option: Overwrite Debtor Language
Added an upload option: Default the language method to spoken when not set.
- Maxplans Module Changes:
Repaired 'Access Violation' error when running via automation.

- Crown Interface Changes:
Repaired Notes upload 'List out of Bounds' Error with Manual Activity Notes.

June 2024

File Date: 6/28/2024

File Version: 11.11.0.7062

File Date: 6/27/2024

File Version: 11.11.0.7061

- MaxUpdater Interface Changes:

For Claim Screen, repaired issue where the status date was being updated when the current status matched the new status and the 'Status Date' field was not provided [or was empty] in the template definition.

File Date: 6/27/2024

File Version: 11.11.0.7060

File Date: 6/27/2024

File Version: 11.11.0.7058

- MaxUpdaterPlus Interface Changes:

For transaction Import, repaired issue where if there were two transactions of the same type defined in a template and the 1st transaction amount was 0 the 2nd transaction would be skipped.

- Crown Interface Changes:

For Account update, changed to send Additional Attorneys.

File Date: 6/26/2024

File Version: 11.11.0.7057

File Date: 6/25/2024

File Version: 11.11.0.7053

- For Reviews repaired error: 'Assertion failure: Unable To Find Activity Code Entry.'

File Date: 6/25/2024

File Version: 11.11.0.7051

- For Payment Transaction Report added validation to exclude any client payments.

File Date: 6/24/2024

File Version: 11.11.0.7049

- Vexchange Interface Changes:

For download Record 1411: Consumer Disputes: Changed to add to the Complaint Screen if the 1411 option is checked.

File Date: 6/21/2024

File Version: 11.11.0.7048

- Smartdata Changes:

Repaired issue with Closed Claims data syncing for claims that were excluded.

- Document Management Changes:

Added use relative dates check box to Image Search.

Added automation to Image Search.

File Date: 6/21/2024

File Version: 11.11.0.7047

- Repaired MaskLeft() function

File Date: 6/20/2024

File Version: 11.11.0.7044

File Date: 6/20/2024

File Version: 11.11.0.7042

- Vexchange Interface Changes:

Utility Processes: Added: Batch Record Generation [Selected Upload Records].

For upload: Record 2303:

For 'trans_ref_no' and 'trans_ref_orig' fields when an AdjDb or NRCAdj needs to be split into 2 records instead of adding -1 and -2 at the end of the trx number: 0000000001 and 0000000002 will be added.

Repaired overpayment record.

Payments: Repaired issue with the selected code was being overwritten with A020 when the 'Pymt Type: Settlement VX Code' / 'Pymt Type: Paid in Full VX Code' / 'Overpayment VX Code' options are empty.

For upload, Code to Record Translation Table: Added 2402: Media Log as a record type available to be selected.

For download, Record: 1301: Direct Payments: Changed to use the commission amount supplied in the record instead of calculating at the current rate.

- Synchrony Interface Changes:
Repaired issue with call record.

File Date: 6/11/2024

File Version: 11.11.0.7030

- Truist Interface Changes:
Added a download option: Set Open Balance to be the Charge Off Amount instead of Current Balance for a Client.
- Convoke Datagroups for Chase Changes:
Added to Account Update Log to codes 206 and 222.
Repaired Contact type on Call Activity to send authorized party.
- Added new document functions:
ApplyMask() and ApplyMaskFromEnd()
- Convoke Datagroups for Discover Changes:
Enabled existing Disposition Codes: Sent for Service (836) – Account Update Log, Letter Log, Email Log
Added new Disposition Code: Pre-Suit Attorney Review (849) – Account Update Log
Added the following value to ReasonofRepresentation within the Attorney Representation Log: ProSe
- Checkwriting Module Changes:
Repaired error for Bank Reconciliation Report “ is not a valid floating point value for field ‘CURBAL’ .

File Date: 6/10/2024

File Version: 11.11.0.7029

- Vexchange Interface Changes:
For Upload Record 2341: stat_flag: Changed the field to always be 'N'.
For Upload: Record 2303: Removed 'R-' from the 'ref_number' field. Reset 'ref_number' field [upload counter] to 20000.
- Document Management Module Changes:
Repaired Search from File Selection for Image Search.

File Date: 6/6/2024

File Version: 11.11.0.7025

- Chase Interface Changes:
For notes upload, added an option: Only send upcoming payments and not the full plan on settlements.
- Document Management Module Changes:
Repaired Client Set Selection for Image Search.
- Discover Interface Changes:
Repaired issues with duplicate EU-C cease and desists were going up on the Electronic Update Upload.

May 2024

File Date: 5/31/2024

File Version: 11.11.0.7015

- UHG Interface Changes:
Added an upload option: Include NRC Adjustments in the Financial UL

File Date: 5/28/2024

File Version: 11.11.0.7013

- Smartdata Changes:
Repaired additional addresses sync issue.

File Date: 5/23/2024

File Version: 11.11.0.7012

- Document Management Changes:
Added save settings to Image<Search Export
- Repaired Invoice Label.

File Date: 5/22/2024

File Version: 11.11.0.7009

- Resurgent Interface Changes:
For Upload: SIF/PIF:
Changed to match the header columns in the new template provided by Resurgent.
Changed to create a .xlsx file instead of a .xls.

File Date: 5/20/2024

File Version: 11.11.0.7008

File Date: 5/20/2024

File Version: 11.11.0.7007

- Truist Interface Changes:

Added External Account user field, EXTACCTNUM, for External Account Number in Placement file.

- For Action Item Completion Report, repaired Action list display.

- ARSI Interface Changes:

For Transaction Export, added option to create separate export file for AMEX accounts.

File Date: 5/17/2024

File Version: 11.11.0.7005

- Investinet Interface Changes:

Added Debtor ordinal validation for Call and Dialer activities.

File Date: 5/15/2024

File Version: 11.11.0.7004

- Investinet Interface Changes:

For Upload, updated the record 39 to include the phone number, time zone, call direction, and Call/Dialer comments.

File Date: 5/14/2024

File Version: 11.11.0.7002

- CapOne Interface Changes:

For upload, Co Debtor Address Update: Replaced 'OTHER DEBTOR' with 'OTHER_DEBTOR'.

File Date: 5/14/2024

File Version: 11.11.0.7000

- Vexchange Interface Changes:

Utility Processes: Added Batch Add Vexchange Notes.

For download, if the required record 1003 [Primary Balance Buckets] is not present, get the opening balances from the record 1001 [Account Placement].

- MTG Interface Changes:
Added upload options: Include an Alias Record Scrub

File Date: 5/10/2024

File Version: 11.11.0.6996

- Convoke Data Groups Kapitas Changes:
Repaired error 'No argument for format Judgment'

File Date: 5/9/2024

File Version: 11.11.0.6993

- Vexchange Interface Changes:
For upload, Record 2303: NRCAdj trxs: repaired the sign of the principal, interest, fees and other amounts.
For upload, Record 2303: AdjDb: repaired the sign of the principal, interest, fees and other amounts.
- SCRA Interface Changes:
For download, updated to ensure the import detail history note has the correct debtor ordinal.

File Date: 5/7/2024

File Version: 11.11.0.6990

File Date: 5/7/2024

File Version: 11.11.0.6988

- Vexchange Interface Changes:
Repaired exception errors when the upload is run twice in a row.
- Document Management Changes:
For Image Search, added Extension(s) selection option.
- Convoke Data Groups Chase Changes:
Repaired POE Contact type on Call Activity to send authorized party.
- Convoke Data Groups Kapitas Changes:
Added new data groups

File Date: 5/3/2024

File Version: 11.11.0.6986

- UHG Interface Changes:
For notes upload, updated to handle user field History of Changes.
- ARSI/Unifund Interface Changes”
Added a download option: Save record type 08: Plaintiff_1 field as Chain of Title Original Creditor.
- MaxUpdater Interface Changes:
Added Alternate Address field: City State Zip [One Column].
- Resurgent Interface Changes:
Added Additional download option: If Has Jmt Date, Set Interest Dates To System Date

File Date: 5/1/2024

File Version: 11.11.0.6982

- CapOne Interface Changes:
Added an additional download option: Suppress ACK code entry on new placements.

April 2024

File Date: 4/30/2024

File Version: 11.11.0.6978

- Vexchange Interface Changes:
For upload transaction: record 2303 - for NRCAdj split into a separate record as NRCAdj transaction can touch prin, int, fees and other.

File Date: 4/29/2024

File Version: 11.11.0.6974

- Crown Asset Management Interface Changes:
Added new mappings for debtor language to the placement download file.

File Date: 4/26/2024

File Version: 11.11.0.6969

- MaxUpdater Changes:
Repaired OLE error when import files have more than 256 columns.
- SCRA Interface Changes:
Removed leading spaces from the Record ID in the upload/request file.
- Crown Asset Management Interface Changes:
Added Assets Upload with the new fields to the Notes Upload.

File Date: 4/24/2024

File Version: 11.11.0.6961

- Barcoding Module Changes:
Prevent duplicate barcodes.

File Date: 4/23/2024

File Version: 11.11.0.6959

- Investinet Interface Changes:
Updated the upload Record 39 to include the Time and Time Zone for Call and Dialer Activity Codes.

File Date: 4/22/2024

File Version: 11.11.0.6955

File Date: 4/17/2024

File Version: 11.11.0.6950

- PaymentVision Changes:
Repaired payment declined still processing payments and spreader issue.
- Discover Interface Changes:
Repaired Consolidator Report to use the selected class in drop down.
- Citi Interface Changes:
Added an upload option: Send an LSRV code when filing service date is populated.

File Date: 4/16/2024

File Version: 11.11.0.6946

- CapOne Interface Changes:
Updated upload file names.
- Repaired Remit.xls to make sure the advance print items are shown for both the Payment and Costs tabs.
- Chase Interface Changes:
Added a download option: Reset settlement expiration date and status variables when zero refresh sent.

File Date: 4/9/2024

File Version: 11.11.0.6936

- Convoke Datagroups for Discover Interface Changes:
Added 813 and 817 codes to Account Update log.
- Crown Asset Management Interface Changes:
Removed Keeper Flag from Balance Recon as it belongs to the Status Recon.
- SCRA Interface Changes:
Added upload option: include Alias Record Scrub.

File Date: 4/8/2024

File Version: 11.11.0.6934

- Vexchange Interface Changes:
For upload transaction: record 2303, added CCB transactions.
- Repaired transaction number advanced options selection for Remittance.

File Date: 4/3/2024

File Version: 11.11.0.6928

- Subrogation Module Changes:
Added Dog Bite and Slip and Fall to claim types.
- Crown Asset Management Interface Changes:
Changed Status Reconciliation template format.
For Balance Reconciliation, repaired Status field Column.
- Discover Interface Changes:
Repaired IWE to not skip filing info if a judgment has been entered prior to filing info.
- Citi Interface Changes:
For Notes Upload options, added Settlement Comment-Only report 1st and Last Scheduled Payments.

March 2024

File Date: 3/29/2024

File Version: 11.11.0.6923

- Repaired complaint event not saving properly.
- Crown Asset Management Interface Changes:
Updated Account Update file format.

File Date: 3/28/2024

File Version: 11.11.0.6920

- PaymentVision Changes:
For Login/Password use: Added 'Last 6 of SSN/EIN' option.
- Convoke Datagroups for Chase Interface Changes:
Modified to only send one milestone per claim per upload.

File Date: 3/26/2024

File Version: 11.11.0.6915

File Date: 3/21/2024

File Version: 11.11.0.6904

- ARSI Interface Changes:
Repaired issue with Portfolio Id edit.
- MaxUpdater Changes:
For Debtor Employer Field: Wages Per: Added field translation.
- Convoke Data Groups for Chase Interface Changes:
For Contact Type entries for Call Logs, set 3RD to be Authorized.
- Convoke Data Groups for Discover Interface Changes:
Repaired error 7008.
Updated Scrub and Email logs.

File Date: 3/19/2024

File Version: 11.11.0.6901

- Repaired document variable: OPERZIP
- Crown Asset Management Interface Changes:
Repaired Recon Upload error: "Y is not a valid floating point value for field TPAY"
- Vexchange Interface Changes:
For upload record 2303, added 'Overpayments: Include Overpayment Amount' option.

File Date: 3/15/2024

File Version: 11.11.0.6900

- Citi Interface Changes:

Added new dealer codes.

- TrakAmerica Interface Changes:
Updated layout for Email Maintenance file.

File Date: 3/14/2024

File Version: 11.11.0.6899

- For Individual Call Activity Report, repaired the format of the Activity Time to be H:MM AM/PM when option: 'Use Enter Time for Activity Time' is checked.
- Added a system option: Disable delete on client adjustments.

File Date: 3/13/2024

File Version: 11.11.0.6897

- Vexchange Interface Changes:
For Record 2303, changed to only populate the ta_adjustment field if the transaction is being mirrored back and for ADJDB transactions, cost amounts will be split into a separate record.
For Utility Processes, added Batch Record 2098 Generation.
- ARC Razor Interface Changes:
Added new network codes and mappings for Litigations.

File Date: 3/7/2024

File Version: 11.11.0.6894

File Date: 3/7/2024

File Version: 11.11.0.6893

- Vexchange Interface Changes:
For upload, updated the Scrub Export Field process: \$ cannot be sent in any field, even in comment fields.
- For document variables details, added Export to CSV.

File Date: 3/5/2024

File Version: 11.11.0.6892

- Repaired error 'Application made attempt to call method of already deleted object' when clicking litigation.

File Date: 3/5/2024

File Version: 11.11.0.6891

File Date: 3/4/2024

File Version: 11.11.0.6887

- For Individual Call Activity Report, added option: Use Enter Time for Activity Time

File Date: 3/1/2024

File Version: 11.11.0.6886

- ARC Interface Changes:
Added new Garnishment Statuses.
- Target Interface Changes:
For maintenance download, update the history display to handle negative numbers.
- Repaired error '12/30/1899' when editing user fields.

February 2024

File Date: 2/29/2024

File Version: 11.11.0.6884

File Date: 2/28/2024

File Version: 11.11.0.6880

- Repaired error 'Application made attempt to free the same memory block' when selecting Litigation item.
- Vexchange Interface Changes:
For Financial upload, repaired issue where instead of removing the overpayment amount from the payment the process was adding the overpayment amount.

File Date: 2/27/2024

File Version: 11.11.0.6878

- Added intended party field to Email Activity Class.
- Added Phone Scrub to Activity Class.
- Document Management Module Changes:

Repaired Image Import issue with duplicate barcodeid.

Repaired issue with document attachments printing multiple copies of the images.

- Repaired error 'Empty PK. PK may not be blank for table: Client.dbf' when clicking Master Documents.

File Date: 2/22/2024

File Version: 11.11.0.6872

- TSI/NCO Interface Changes:

For download, added processing of Record Type 14: Phones & Email Addresses.

- Citi Interface Changes:

For download, added Placement and Maintenance download automation. Maintenance automation will require adding a new folder named MNT to download directory.

File Date: 2/21/2024

File Version: 11.11.0.6870

- Repaired remittance Invoices not showing dates on line items.

File Date: 2/15/2024

File Version: 11.11.0.6868

- Repaired payment spreader to respect payment acknowledgement letter setting.

File Date: 2/14/2024

File Version: 11.11.0.6866

File Date: 2/12/2024

File Version: 11.11.0.6864

File Date: 2/8/2024

File Version: 11.11.0.6862

File Date: 2/8/2024

File Version: 11.11.0.6861

- Added validation on County Code deletion that will check if associated to City codes.
- Modified City Code editor to show blank if the county code has been deleted.

File Date: 2/6/2024

File Version: 11.11.0.6857

- Repaired issue where CFEE transaction dates on remittance invoice for Accounting Option 2 Clients were not working.

January 2024

File Date: 1/26/2024

File Version: 11.11.0.6849

- Repaired error 'PK Not found for CntyCode.dbf' when a County Code is deleted but was attached to a City Code.

File Date: 1/26/2024

File Version: 11.11.0.6848

- Added a system option: Ask to allow an invalid email address on exit from email field.

File Date: 1/25/2024

File Version: 11.11.0.6846

- MaxUpdater Interface Changes:
Network Code Screen Type: Added Debtor Ordinal selection.

File Date: 1/24/2024

File Version: 11.11.0.6844

- Resurgent Interface Changes:
For DUF download, repaired issue where the WRU_ENDDT action was being added even if the end date was empty.
- Synchrony Interface Changes:
Added 711PapersTMTFee, 712ReturnPymtFee, and 713PromoFee to the mappings for Cost Table.

File Date: 1/19/2024

File Version: 11.11.0.6840

File Date: 1/17/2024

File Version: 11.11.0.6837

- Vexchange Interface Changes:

For non-Midland accounts, where the forwarder leaves one of the id fields empty [sender_int_file or cred_fileno].

- Synchrony Interface Changes:

Made a clean tool to replace special characters <, >, ", & with the appropriate escapes.

- CapOne Interface Changes:

For Upload, if translated result code, upload comment as FFT.

File Date: 1/12/2024

File Version: 11.11.0.6834

File Date: 1/12/2024

File Version: 11.11.0.6832

- Added document formula: LKLastActDate()

File Date: 1/10/2024

File Version: 11.11.0.6830

- Vexchange Interface Changes:

For upload, added Record Type 2206: Arbitration Information.

File Date: 1/9/2024

File Version: 11.11.0.6829

- Crown Asset Management Interface Changes:

Repaired to only upload the -999 Special Handling code when the account has a Cease and Desist and then it was removed. It should also only do this once.

Added a user field to track if the Cease and Desist was removed and then it could be used in the Consolidated Report Inventory upload. The user field will get set when the Cease and Desist is uploaded on Notes Activity.

- MaxConditions module changes:

Repaired report automation to save Conditions for the following reports:

Transaction Report

Payment Transaction Report

Claim Transaction Report

- Citi Interface Changes:

For Notes upload, updated to address the special Lien Judgment handling.

- TrakAmerica Interface Changes:

Added new network note codes.

File Date: 1/8/2024

File Version: 11.11.0.6828

- Repaired variables: LACTDATE or LACTCODE
- Vexchange Interface Changes:
Added new network note codes.
- Discover Interface Changes:
Repaired issue where Cell # uploaded as 1042 instead of 1047.
- Added document formula function: YearsAged(SomeDate) ex: YearsAged(DEDOB)

December 2023

File Date: 12/28/2023

File Version: 11.11.0.6822

- UHG Interface Changes:
Financial upload: Updated to exclude costs transactions that have not been translated.
- ARC Razor Interface Changes:
Modified to have the Contact Appends and Account updates to exclude Closed Claims on 'Do Not Upload Notes for Closed Claims' option in addition to Judgments.

File Date: 12/26/2023

File Version: 11.11.0.6816

- Discover Interface Changes:
Removed mappings for code 1958 – Service Completed.
Added an IWE upload option: Send LT1270 when: filing service date or service completed date.

File Date: 12/20/2023

File Version: 11.11.0.6811

File Date: 12/19/2023

File Version: 11.11.0.6810

- Vexchange Interface Changes:
Repaired issue where a Financial Upload could not be remarked.
Upload: Added direct payment settings [non Midland accounts]

Upload Record: 2341: Added fill in the 'MiscBal' field with the 'other' balance [non Midland accounts].

Added network note code: R004.

File Date: 12/18/2023

File Version: 11.11.0.6808

- Checkwriting Module Changes:
Repaired Check History Register Report to Excel to respect the show details checkbox.
- Vexchange Interface Changes:
Added Reg F additions [non Midland accounts]

File Date: 12/14/2023

File Version: 11.11.0.6806

- Discover Interface Changes:
Added mappings for codes 1958 – Service Completed and 2157 – Out For Service date codes to the IWE.
- ARC Razor Interface Changes:
Repaired issue with no begin and end date set for the Interest that was failing to get the Balance With Interest for future payment on a payment plan.

File Date: 12/13/2023

File Version: 11.11.0.6805

- Synchrony Interface Changes:
Added new codes to the Disputes and new reasons to the Dispute Bill Hold Reason.

File Date: 12/12/2023

File Version: 11.11.0.6803

- Added a new Batch Process: Update Interest Rates

File Date: 12/11/2023

File Version: 11.11.0.6800

- Crown Asset Management Interface Changes:
For Consolidated Account Update, added new checkbox: Send the -999 Cease and Desist Code for Special Handling When Turned Off.
- Investinet Interface Changes:
For status translation table, updated to allow up to 4 network codes per status change.

File Date: 12/7/2023

File Version: 11.11.0.6798

- Citi Interface Changes:
For Notes Upload, updated to only include the first and last payment due info in the upload record.
- Investinet Interface Changes:
For recon upload, updated to the latest recon upload format.
- Crown Asset Management Changes:
For Consolidated Updates, added an option: Send the -999 Cease and Desist Code for Special Handling When Turned Off.

File Date: 12/5/2023

File Version: 11.11.0.6795

- Vexchange Interface Changes:
For Upload, added Record Type 2207: Bankruptcy Information.

November 2023

File Date: 11/28/2023

File Version: 11.11.0.6790

- NCO Interface Changes:
For download, added new balance fields from the 01/R1 records. These will be added to history only.

File Date: 11/27/2023

File Version: 11.11.0.6789

- YGC Interface Changes:
For Upload Record 48 [Service Information]: Changed to upload debtor and codebtor records if they are in the same upload period.

File Date: 11/21/2023

File Version: 11.11.0.6786

File Date: 11/21/2023

File Version: 11.11.0.6785

- Repaired error: Empty Pk.Pk may not be blank for table: MultPh.dbf

File Date: 11/20/2023

File Version: 11.11.0.6782

- Chase Interface Changes:
Added an upload option: Upload Cell Phone number as (O) Other instead of Fax.

File Date: 11/16/2023

File Version: 11.11.0.6778

File Date: 11/15/2023

File Version: 11.11.0.6777

- Vexchange Interface Changes:
For upload, added Record Type 2102: Consumer Phone Numbers.
- Discover Interface Changes:
Added IWE additional option: Use Activity Phone Type instead of Phone Number Type and upload Activities with no phone number.

File Date: 11/14/2023

File Version: 11.11.0.6774

File Date: 11/14/2023

File Version: 11.11.0.6773

- Convoke for Chase Datagroups Interface Changes:
Repaired issue with 'Send Address Not Available' checkbox not saving.
- Document Management Module Changes:
Added system option: Disallow future effective dates.
Improved performance of image import.
- Convoke for Discover Data Group Interface released.

File Date: 11/13/2023

File Version: 11.11.0.6772

- ARC Razor Interface Changes:

Updated Consumer representation in Judgment Upload to use the Defending Attorney information.

Added a checkbox: Send Firm as Jmt Atty Co

- Worklist Module Changes:

Repaired issue when you purge a worklist then remove worklist you get an application error on home screen when application tries to refresh.

File Date: 11/10/2023

File Version: 11.11.0.6769

- Repaired EACTDATE document variable.
- Vexchange Interface Changes:

For upload, added Record Types: 2110: Employer Information, 2111: Employee Information and 2205: Probate Information.

File Date: 11/09/2023

File Version: 11.11.0.6768

- ARC Razor Interface Changes:

Added Dismissed and Dismissed with Prejudice to Judgment_Status for Judgment upload.

File Date: 11/08/2023

File Version: 11.11.0.6766

- Chase Interface Changes:

Added Notes Table for activity entries to upload.

File Date: 11/02/2023

File Version: 11.11.0.6762

- Synchrony Interface Changes:

Added new Additional Maintenance RMSNG file to download selection.

For upload, added Exclude the ca_ar_upsrt_dttm option for the "BLACTDAT AR" note.

File Date: 11/02/2023

File Version: 11.11.0.6761

- VExchange Interface Changes:

Upload: Added Record Type 2101: Consumer Demographics.

File Date: 10/31/2023

File Version: 11.11.0.6758

- UHG Interface Changes:
Added new network note codes.

File Date: 10/30/2023

File Version: 11.11.0.6755

File Date: 10/27/2023

File Version: 11.11.0.6752

- For CFEE transactions on remittance invoice changed to use effective date of transaction instead of invoice print date.
- Synchrony Interface Changes:
New fields added to Audit file: Dismissed with Prejudice and Dismissed without Prejudice.

File Date: 10/26/2023

File Version: 11.11.0.6750

File Date: 10/24/2023

File Version: 11.11.0.6748

File Date: 10/24/2023

File Version: 11.11.0.6746

- Repaired Links count label so that it doesn't disappear on window resizing.

File Date: 10/20/2023

File Version: 11.11.0.6743

File Date: 10/20/2023

File Version: 11.11.0.6742

- YGC Interface Changes:
For upload, Record 41: Changed to populate the Jmt # field with the Court File # if the Jmt # field is empty.

File Date: 10/18/2023

File Version: 11.11.0.6740

- Convoke Datagroups for Chase and Citi:
Attempt to speed up the upload process.

File Date: 10/18/2023

File Version: 11.11.0.6739

- MaxUpdater Interface Changes:
Repaired issues with Duplicate Account Numbers when the account number was changed and there were duplicate account numbers in the import file.
- Springleaf/One Main Interface Changes:
Repaired issue with Return of Funds having incorrect amount.
- Repaired 7008 error when entering a CAC transaction twice in a row.
- Convoke Datagroups for Chase:
Repaired Account Update Log header issue.

File Date: 10/16/2023

File Version: 11.11.0.6736

File Date: 10/16/2023

File Version: 11.11.0.6735

- Added CTWebAddr Document Variable.
- YGC Interface Changes:
Changed to ignore record 99.

File Date: 10/13/2023

File Version: 11.11.0.6732

- Citi Interface Changes:
For Notes upload, updated the zip code format of the defending attorney record.
- Added an option to the IMAP Email Imaging process to save the images to a separate location or image archive.
- Document Management Module:
Added Reg-F automation to Image Type Codes that will update the Email and Phone Opt-In/Opt-out options and date.
- For MaxExtract:
Added Settlement - Notification By field.
Added Multi-Phone Expressed Consent Source field.

- MaxUpdater Interface Changes:
Added Settlement - Notification By field.
Added Multi-Phone Expressed Consent Source field.

File Date: 10/11/2023

File Version: 11.11.0.6728

- Credit Bureau Interface Changes:
Repaired Import error 'PK(<Subject) not found for table: aroot.dbf'.
- Target Optimus Interface Changes:
Updated to include new combo for Client Translations - product type/vendor/state.

File Date: 10/11/2023

File Version: 11.11.0.6724

- Citi Interface Changes:
Repaired issue so that it will consistently display the upload time date stamp for activity entry history notes.
For download, added add'l option: Add C07 & C08 Record types info as UV's.
- TrakAmerica Interface Changes:
Repaired 'List out of Bounds' error when trying to process the Supplemental Phone file.
- For Text Type activity, repaired the copy and paste to comments box.
- ARC Razor Interface Changes:
For Judgment Upload, No service date will upload in Last_Service_Attempted field.
Repaired Judgment Upload to send 'Process Server' service type in Suit_ModeOfService field.
- Synchrony Interface Changes:
Repaired rejections for dispute reasons.

File Date: 10/06/2023

File Version: 11.11.0.6716

- Crown Interface Changes:
Added v7 option for the new download file layout.
The new com_subservicer (Column FL) field will populate the new user field "CAMSUBSERV".
The Type (Column BD) field will now populate new user field "CAMACCTTYPE".

File Date: 10/04/2023

File Version: 11.11.0.6713

- MaxExtract: Added 'Litigation: Filing' Export Type.

File Date: 10/04/2023

File Version: 11.11.0.6712

- Citi Interface Changes:

For download, updated option: If Ph# placed w/ indicator W, V, C, X or S Set Phone to DNC.

- Investinet Interface Changes:

For upload, repaired error: Field 'JstAcctNo' not found.

File Date: 10/03/2023

File Version: 11.11.0.6711

- OneMain/Springleaf Interface Changes:

Added Assignment button for download.

File Date: 10/02/2023

File Version: 11.11.0.6709

- Added document variable: STLNOTIFBY

- Added document variable functions:

LastActionCode(), LastActionDate() and LastActionDescript()

- ARC Razor Interface Changes:

Added new network note codes.

September 2023

File Date: 09/28/2023

File Version: 11.11.0.6707

File Date: 09/26/2023

File Version: 11.11.0.6705

- Chrysler Latitude Interface Changes:

Repaired issue where remittance numbers were not matching the upload numbers.

- Added system security to JST Archive and Smart Data buttons on Interface tab.

- Repaired Comprehensive Year End Report " is not a valid date error.

File Date: 09/21/2023

File Version: 11.11.0.6699

- ARC Razor Interface Changes:
Added new Domesticated Suit Outcomes to the Filing screen for ARC accounts.
Added translations to the new network codes.
Repaired issue with additional garnishments not uploading.

File Date: 09/19/2023

File Version: 11.11.0.6695

- MaxUpdater Interface Changes:
Witness: Added new fields: Appearance Media Due Date, Appearance Trial Date Tentative and Appearance Witness Needed.
Repaired Access Violation error when doing a Client ID Reassignment.
- Springleaf/OneMain Interface Changes:
Repaired Access Violation error when doing Payment Upload.
- Repaired error 'DbSetlCo Cannot Lock Record' for Client ID Reassignment.

File Date: 09/18/2023

File Version: 11.11.0.6692

File Date: 09/18/2023

File Version: 11.11.0.6691

- Target Optimus Interface Changes:
Added a download option: Include Interest and Fees on Reg F.
- MaxExtract: Witness: Added new fields: Appearance: Media Due Date, Trial Date Tentative and Witness Needed.

File Date: 09/14/2023

File Version: 11.11.0.6689

- MaxUpdater Interface Changes:
Filing: Added option to save a new Filing as Primary.

File Date: 09/13/2023

File Version: 11.11.0.6688

- TrakAmerica Interface Changes:

Added Supplemental Phone Import.

Added option to Supplemental Address Import: Add to Additional Address Table.

- Chrysler Latitude Changes:

Repaired download error 'Unknown file extension' for .cnot files.

File Date: 09/12/2023

File Version: 11.11.0.6684

- YGC Interface Changes:
For network note codes, I051 and I052, increased the comment size to 950.
- ARC Interface Changes:
New network note codes added.
- Repaired remittance error 'here'.

File Date: 09/11/2023

File Version: 11.11.0.6682

- MaxUpdater Interface Changes:
For YGC and VExchange Interfaces only: Added the Network Code Screen Type.

File Date: 09/08/2023

File Version: 11.11.0.6680

- Crown Asset Management Interface Changes:
Updated to send 4427 for Deceased Written changes.

File Date: 09/07/2023

File Version: 11.11.0.6679

- Repaired ADJDB payment simulation 0 interest issue.
- ARC Interface Changes:
Repaired missing download option: Use CollectMax Commission Rates.

File Date: 09/06/2023

File Version: 11.11.0.6675

- Repaired issue with not logging out users properly.

File Date: 09/05/2023

File Version: 11.11.0.6673

- Citi Interface Changes:
Added an upload option: Prioritize the OFAC Code Above All Other Codes.
- Repaired reports to Excel to quit/disconnect from Excel after the report is exported.

File Date: 09/01/2023

File Version: 11.11.0.6671

- Investinet Interface Changes:
Added Judgment Update Report.
- Repaired disabled claim settings buttons.

August 2023

File Date: 08/24/2023

File Version: 11.11.0.6667

- Convoke Datagroups Citi Interface Changes:
Increased Case Number characters to 40.

File Date: 08/23/2023

File Version: 11.11.0.6666

- Springleaf/OneMain Interface Changes:
New cost network codes have been added.
- ARC Razor Interface Changes:
Added upload option: Do not upload Judgment on Closed Claims.
Prevent duplicate status codes from being uploaded.

File Date: 08/21/2023

File Version: 11.11.0.6661

- TrakAmerica Interface Changes:
Repaired download error: 'Cannot perform this operation on closed dataset.'

File Date: 08/21/2023

File Version: 11.11.0.6660

File Date: 08/18/2023

File Version: 11.11.0.6659

- Repair Reviews error: 'Application made attempt to call method of already deleted object.'

- ARC Razor Interface Changes:
Repaired account update upload error: `=`
- TrakAmerica Interface Changes:
Added Supplemental Address Import

File Date: 08/17/2023

File Version: 11.11.0.6656

- Springleaf/OneMain Interface Changes:
Added the balance at settlement to inventory report.

File Date: 08/16/2023

File Version: 11.11.0.6654

- Convoke Datagroups for Citi Interface Changes:
Repaired upload error: Empty PK. PK may not be blank for table: _Claim.dbf.

File Date: 08/15/2023

File Version: 11.11.0.6652

- VExchange Interface Changes:
Utilities: Added the vX Code Monitoring Export.
- TrakAmerica Interface Changes:
Added new network note codes.

File Date: 08/15/2023

File Version: 11.11.0.6651

- TrakAmerica Interface Changes:
Added an upload option: Remit Resurgent Accounts Separately.

File Date: 08/14/2023

File Version: 11.11.0.6649

- ARC Razor Interface Changes:
Updated service types to valid ones only.

File Date: 08/11/2023

File Version: 11.11.0.6646

- ARC Razor Interface Changes:

Added 311003 and 311004 - Judgment Renewal Codes.

- Repaired 'Unknown Error' when exporting Payment Transaction Report to Excel.

File Date: 08/11/2023

File Version: 11.11.0.6644

- Discover Interface Changes:
Added an IWE Additional Option: IWE Upld NSF as negative numbers.

File Date: 08/10/2023

File Version: 11.11.0.6641

- Chase Interface Changes:
Repaired footer record count.
- Convoke Datagroups for Chase Interface Changes:
Updated to automatically send the 833 release of lien code in Account Update Log when released date is added.

File Date: 08/9/2023

File Version: 11.11.0.6638

File Date: 08/8/2023

File Version: 11.11.0.6635

- Repaired issue with incorrect document automation history notes.
- Convoke Datagroups for Chase Interface Changes:
Added new option: Use Filing Comments for Suit Dismissal Reason if type is Other.
Added a new version for upload options, v1.2, which will export new fields in the upload records.
- Repaired User Login Information History.

File Date: 08/7/2023

File Version: 11.11.0.6634

- Springleaf/OneMain Interface Changes:
Modified payment upload to use latest eRemit Template.
- Target Optimus Interface Changes:
For download, added date validation and updated the split name function.

File Date: 08/3/2023

File Version: 11.11.0.6630

File Date: 08/2/2023

File Version: 11.11.0.6629

File Date: 08/1/2023

File Version: 11.11.0.6628

- Checkwriting Module Changes:

Updated Check Register Report: to use print date from checks group table vs checks table when out of sync and handle long Payee on report file.

July 2023

File Date: 07/27/2023

File Version: 11.11.0.6625

File Date: 07/25/2023

File Version: 11.11.0.6623

- Repaired errors when deleting payments plans and settlements.
- Citi Interface Changes:

Added an upload option: Special Addr Handling for MIOs CPLR, DSNB, and OILS.

File Date: 07/21/2023

File Version: 11.11.0.6619

- For Remit.xls, updated Payment Type advanced option.

File Date: 07/20/2023

File Version: 11.11.0.6617

- Convoke Data Groups for Chase Interface Changes:
For Suit Log, changed Dismissal Reason to use comments when type is Other.
- Investinet Interface Changes:
For download, updated field mapping for the Data_Entity field.

File Date: 07/18/2023

File Version: 11.11.0.6616

File Date: 07/17/2023

File Version: 11.11.0.6614

- Crown Interface Changes:
Repaired issue with Consolidated Upload Excel report not formatting data columns properly.
- Investinet Interface Changes:
Repaired download error: (dn_dIAsset) Too many values given for current index.
- ARC Razor Interface Changes:
Repaired issue with the Defending Attorney's address getting filled in for the Primary Debtor's address.
- ARSI Interface Changes:
New network note codes added.

File Date: 07/14/2023

File Version: 11.11.0.6612

- Updated reports advanced options for Debtor Language.
- Repaired error when selecting Reviews < History < View.

File Date: 07/13/2023

File Version: 11.11.0.6609

- Convoke Data Groups for Chase Interface Changes:
Repaired Milestone file not being created.

File Date: 07/13/2023

File Version: 11.11.0.6607

- Worklist Module Changes:
Added 'Unknown' to Language selection.
- MaxPlans Module Changes:
Repaired auto court step option.

File Date: 07/12/2023

File Version: 11.11.0.6604

- Discover Interface Changes:
For IU+, added an option: PreJmt Int set 0 for acct after 2017

File Date: 07/11/2023

File Version: 11.11.0.6603

- PaymentVision and Recurring Payments module Changes:
Added Amortization Report to both setup forms.
- Added Print to Excel option to Judgment Date Report.
- Added Print to Excel option to Filing Date Report.
- Added system option: Set Language to selected debtor in the "who".
- Added system option: Add Interface Language to Language Dropdown.
- Added Print to Excel to Hearing Type codes.
- For Batch Processing, repaired reselection of Action Items.
- Added DAATTYREAS and BKATTYREAS document variables.

File Date: 07/05/2023

File Version: 11.11.0.6596

File Date: 07/03/2023

File Version: 11.11.0.6595

- Cavalry Interface Changes:
Added upload options:
 Use WGARN Activity for Wage Garn Dt for Inventory UL
 Use BGARN Activity for Bank Exec Dt for Inventory UL
- Added a system option: Disallow future filed dates

June 2023

File Date: 06/30/2023

File Version: 11.11.0.6592

- ARC Razor Interface Changes:
Updated so that if there is only a filing on the upload that it fills the filing court information in the Judgment columns County, State and Court.
- Crown Asset Management Interface Changes:
Added Notes Upload option: Send the -999 Cease and Desist Code for Special Handling when turned off.
- Chase Interface Changes:
Repaired issue with language codes not going up in all upper case.

File Date: 06/28/2023

File Version: 11.11.0.6587

- UHG Interface Changes:
For Notes Upload, updated to send up all address changes in the Account Update.
- TrakAmerica Interface Changes:
Repaired REG F download error " is not a valid floating point value.
- Discover Interface Changes:
Repaired Cease & Desist being skipped in EU.
- Convoke Data Groups for Chase Changes:
For Version 1.2, added new dismissal reasons.
- Added new fields on Witness Appearance Screen:
Media Due Date
Trial Date Tentative
Witness Needed
- Added WTAPPTDTNT, WTAPPNEEDD and WTAPPMEDDT document variables.
- Convoke Data Groups for Citi Changes:
Updated to use new Witness Appearance fields.
- SmartData Interface Changes:
Added new fields: Source of Email and Intended party.

File Date: 06/23/2023

File Version: 11.11.0.6584

File Date: 06/23/2023

File Version: 11.11.0.6583

- Citi Interface Changes:
For Notes Upload, increased the write-off amt format length from 11 to 13.

File Date: 06/22/2023

File Version: 11.11.0.6581

- Discover Interface Changes:
Repaired issue where in IU+ V2 Post Judgment Interest was being applied to Pre- Judgment Interest Section.
For IU+ with new int, repaired Pre-Judgment amount issues.
- YGC Interface Changes:

Added: P169 and P195 network note codes.

- TrakAmerica Interface Changes:

Added V#R199-A28, V#R199-A44, #R200-A28, and V#R200-A44 network note codes.

File Date: 06/21/2023

File Version: 11.11.0.6578

- AIM Changes:

Repaired issue with 'User Assigned Account Number' field not working.

- For Remit.XLS, updated to display the advance print items for each record if the data is available.
- Discover Interface Changes:
Repaired LT-1270 code to show available.
- MaxPlan Changes:
Repaired MaxPlan status history sort.

File Date: 06/15/2023

File Version: 11.11.0.6573

- Citi Interface Changes:

For Notes Upload, updated the write off amt format for the MT Record.

File Date: 06/14/2023

File Version: 11.11.0.6572

- Repaired duplicate key table error for history when logging into CollectMax.

File Date: 06/13/2023

File Version: 11.11.0.6570

- MaxPlan Changes:

Repaired 'Unknown Error message Mgr Not Created' when processing Maxplans.

File Date: 06/12/2023

File Version: 11.11.0.6567

File Date: 06/12/2023

File Version: 11.11.0.6566

File Date: 06/09/2023

File Version: 11.11.0.6564

- ARC Razor Interface Changes:
Repaired issue where other history notes that are not Member Changes were being process as a member.
- Worklist Module Changes:
Repaired HOME screen GO button to prevent Access Violation errors.

File Date: 06/08/2023

File Version: 11.11.0.6561

- TrakAmerica Interface Changes:
For download, changed to store the MF record: MEDIAT field code into an account level user field: TAMFMEDIAT. The description is FCCode_Card_Type
- Repaired issue with Batch Process Account Deletion regarding all claims closed before date.

File Date: 06/07/2023

File Version: 11.11.0.6559

- MaxExtract:
Debtor: Added: Email Source field.
Account: Added: Sub / Dispute Rvw and Sub / Dispute Rvw Date.
Account Exclusions Added: Cease and Desist (Written) and Sub / Dispute Rvw.
- MaxUpdater Interface Changes:
Account: Added: Sub / Dispute Rvw.
Call Activity Entry: Added: Intended Party field.
- Discover Interface Changes:
Removed the "LT-" in manual notes uploads.
- For Batch Processing, added exclusion: Sub / Dispute Rvw.
- Updated to respect Definitions->Codes->Court-Payee system security.
- Added ability to pass multiple codes to the ClientInSet() document function.
- Added DEEMSource document variable.

File Date: 06/05/2023

File Version: 11.11.0.6557

- Resurgent Interface Changes:
For download, ALU record: Changed the Address field from 40 to 50 in length.

- MaxUpdater Interface Changes:
Debtor: Added: Email Source field.
- ARC Razor Interface Changes:
Repaired ACK code issue. Changed to code 101-000.

File Date: 06/01/2023

File Version: 11.11.0.6555

- Chase & Discover Interface Changes:
Repaired issue with the new languages not loading when manually adding a new account.
- ARC Razor Interface Changes:
Added a new V4 Account Updates which includes the Special Handling Codes.

File Date: 06/01/2023

File Version: 11.11.0.6550

May 2023

File Date: 05/25/2023

File Version: 11.11.0.6545

- ARC Razor Interface Changes:
Repaired issues with members upload not being able to determine the members ordinal.
- Discover Interface Changes:
For IWE, trimmed spaces out of any data being uploaded.
- Repaired issue with no detail showing on direct payment fee invoices.
- For call activity, the new intended party field data will now display in history.

File Date: 05/22/2023

File Version: 11.11.0.6541

- ARC Razor Interface Changes:
Added new V3 Legal layout for Judgment uploads.

File Date: 05/19/2023

File Version: 11.11.0.6539

- Chase Interface Changes:
Repaired MaxExtract to export the languages correctly.

Updated action translation to allow a language code.

- OneMain/Springleaf Image Export Interface Changes:

Added 2 new image categories:

JUD_1 Judgment Summary

JUD_2 Payment Terms

- Added a System Option: Add Notes to the CAC's on printed invoices.
- Added a new field for email: Source.
- Repaired Temporary Hold replicated history notes issue.
- MaxPlans Module Changes:

Updated to allow all settlement types regardless of status to be voided through plan.

File Date: 05/18/2023

File Version: 11.11.0.6538

File Date: 05/16/2023

File Version: 11.11.0.6533

- VExchange Interface Changes:

Added download Record 1110 [Employer Information] options so a vX code may be generated for upload when a record [1110] is received.

File Date: 05/16/2023

File Version: 11.11.0.6530

- Discover Interface Changes:

Repaired issues with the Dismissal Date not uploading in IWE.

File Date: 05/12/2023

File Version: 11.11.0.6526

- Chase Interface Changes:

Added back all changes made to updating languages.

File Date: 05/10/2023

File Version: 11.11.0.6521

- Chase Interface Changes:

Removed all changes made to updating languages.

File Date: 05/09/2023

File Version: 11.11.0.6519

File Date: 05/08/2023

File Version: 11.11.0.6517

- Chase Interface Changes:

For Debtor 001, it will use the language in the 110/210 record.

File Date: 05/08/2023

File Version: 11.11.0.6515

File Date: 05/04/2023

File Version: 11.11.0.6512

- Convoke Datagroups for Chase Interface Changes:
Repaired DSA code to send correctly instead of unauthorized party.
- Convoke Datagroups for Citi Interface Changes:
Added Intended Party Dialer Log for Version 1.1.
- For Call and Dialer activity, added intended party dropdown and added DSA selection to contact type drop down list.
- Repaired missing client ID when printing invoice history<print invoices.
- Chase Interface Changes:
Updated languages.

File Date: 05/03/2023

File Version: 11.11.0.6510

- Citi Interface Changes:

For download, updated the date format in history of the new Settlement End Date field.

File Date: 05/02/2023

File Version: 11.11.0.6508

- ARSI Interface Changes:

For download, repaired error when Reg F data is being sent without the *CC:I030 code.

File Date: 05/01/2023

File Version: 11.11.0.6506

- For MaxExtract, repaired error when the maximum # of exceptions had been reached.
- Citi Interface Changes:
Updated Notes Upload to send Settlement Write-Off Amts
Updated the download to the latest placement format.

April 2023

File Date: 04/28/2023

File Version: 11.11.0.6504

- ARSI Interface Changes:
Repaired Reg F information that was sometimes downloading the incorrect values into the Reg F screen.

File Date: 04/27/2023

File Version: 11.11.0.6503

- Resurgent Interface Changes:
Financial Upload: Added 'Upload Trx and Reversal/Offset if in same Upload Batch' option.

File Date: 04/26/2023

File Version: 11.11.0.6501

- Discover Interface Changes:
Repaired the progress bar on the Consolidator report and made report faster.

File Date: 04/25/2023

File Version: 11.11.0.6499

- VExchange Interface Changes:
For download, added Forwarder Id level Option: 'New Accounts: Mark Debtor Phones: Do Not Call'.

File Date: 04/25/2023

File Version: 11.11.0.6497

File Date: 04/20/2023

File Version: 11.11.0.6490

- ARC Razor Interface Changes:

Reactivated network codes.

Added a Do not Upload Date of Birth option for accounts upload.

Added a Consolidator MBR Class Code option for Notes Upload.

- Added system security to mask debtor Email.
- Convoke for Datagroups for Chase:

Added an option: Send Address not Available when Lien Property asset is blank.

Added an option: Use Primary Filing on Judgements when no Filing is associated.

- For document variables, added the new field named 'MemberAdded' and it will work on members only. There must be an anchor of a 'Member' type eg: Account.Debtor[.Member

That anchor must be anchored to a Debtor anchor, eg: Account.Debtor[

File Date: 04/19/2023

File Version: 11.11.0.6488

- MaxUpdater Interface Changes:

Service Options: Added 'If a New Service Record is added mark as Selected' option.

Hearing Options: Added 'If a New Hearing Record is added mark as Selected' option.

- Discover Interface Changes:

Added an option to Send vacate code 1266 for vacated judgments that are not primary judgments.

File Date: 04/14/2023

File Version: 11.11.0.6484

- TrakAmerica Interface Changes:

Added new network note codes.

- YGC Interface Changes:

Added new network note codes.

- Convoke Imaging for Citi:

Added new document types:

Efforts Exhausted Suit Filed

Efforts Exhausted Demand Letter

File Date: 04/13/2023

File Version: 11.11.0.6482

- Worklist Module Changes:

Repaired right click 'cancel' action item when in worklist mode.

- Repaired invoice extract for itemized invoices to not extract a standard blank invoice as well.

File Date: 04/11/2023

File Version: 11.11.0.6478

- Convoke Imaging for Kapitus Interface Changes:
Repaired file naming conventions.
- Repaired Mass Email not responding.

File Date: 04/06/2023

File Version: 11.11.0.6476

- Crown Asset Management Interface Changes:
Added a new "910-350 Uncollectible Unfavorable Venue" status code.

March 2023

File Date: 03/31/2023

File Version: 11.11.0.6474

- Checkwriting Module Changes:
Allow voiding of firm transfer check from client trust cost bank account.

File Date: 03/31/2023

File Version: 11.11.0.6473

- ARC Razor Interface Changes:
For account update upload, changed to send a blank instead of '0' for SSI and Military status if false.
- Maxplan Module Changes:
For Maxplan automation, modified the output of the MaxPlan Process Crystal Report to add in iteration to the filename if the filename exists.
- Process Server Interface Changes:
Repaired issue where it was not adding history of change records for new service dates.

File Date: 03/29/2023

File Version: 11.11.0.6469

- VExchange Interface Changes:
Added Complaint [Cause] translation table.
- ARC Razor Interface Changes:

Phase 3 decommissioned activity code removals.

File Date: 03/29/2023

File Version: 11.11.0.6468

- Repaired Invoice Report to Excel Current Balance 31-60 Days column to export the data correctly.
- Investinet Interface Changes:
Updated download to handle the latest placement file format change.

File Date: 03/24/2023

File Version: 11.11.0.6466

- TrakAmerica Interface Changes:
Added new activity codes.
- Target Interface Changes:
Repaired Maintenance Upload missing inc(nCnt) half the time.
- Discover Interface Changes:
Repaired IU+ new int not recalculating on accounts with no new transactions.

File Date: 03/23/2023

File Version: 11.11.0.6462

File Date: 03/22/2023

File Version: 11.11.0.6460

File Date: 03/22/2023

File Version: 11.11.0.6459

File Date: 03/21/2023

File Version: 11.11.0.6458

- Resurgent Interface Changes:
For the address history file, updated to handle extra column for ranking.
Added an action translation to tag the accounts for address history file updates.
- Repaired Access Violation error when posting Client history notes.
- Updated history spellchecker.

File Date: 03/17/2023

File Version: 11.11.0.6455

- For Invoice Extract, filtered out clients that do not have an invoice in the remittance.
- InvestiNet Interface Changes:
Updated to handle the latest placement file format.

File Date: 03/14/2023

File Version: 11.11.0.6452

- NCO Interface Changes:
Added new network note codes.

File Date: 03/13/2023

File Version: 11.11.0.6451

File Date: 03/10/2023

File Version: 11.11.0.6450

- SmartData Changes:
Repaired sync issues with Debtor Associations.

File Date: 03/09/2023

File Version: 11.11.0.6448

- Convoke Datagroups for Chase Interface Changes:
Repaired to send Email Activity in Account Update Log and Email log.
- Chase Interface Changes:
Sending SP in language code field
- Resurgent Interface Changes:
Added Address History file download process.

File Date: 03/07/2023

File Version: 11.11.0.6445

- Citi Interface Changes:
An action translation may be defined in the maintenance action table for the MASDLR code. This was done specifically for the VODF code but may be used for any MASDLR code.
- For Action Item Completion Report to Excel, repaired advanced option Current Balance.

- For Graduated Commission on Net Collected, repaired costs recovered to include unreleased costs recovered.

File Date: 03/06/2023

File Version: 11.11.0.6442

- UHG Interface Changes:

For Notes Upload, updated the judgment field mapping.

- Discover Interface Changes:

Removed retired codes from the mappings. Will not send any code for the following Judgment Type Codes:

1283 - Awarded

1284 - Stipulation Agreed

1287 - Stipulation Default

Added an IWE option: For V2 send 2405 (DEFAULT) for Judgment Types that do not translate. Otherwise Send a Blank Judgment type in 1269.

Repaired new judgment types to go up in IWE

2405 - Default

2406 - Contested

2404 - Stipulated

2402 – Agreed

Added new judgment types to network notes codes in history.

Removed the Dismissed with Prejudice from the drop down when adding new filings. Note it will be there for existing filings just in case they had this set a while back.

Removed retired suit outcome dismissed w/ prejudice from network note codes in history.

Repaired issue to send Suit Outcomes Dismissed w/ Prejudice Debt Extinguished and Dismissed w/ Prejudice Debt Not Extinguished when putting a Dismissal Date in after the initial Filing Entry.

File Date: 03/02/2023

File Version: 11.11.0.6436

- For Linked accounts, a history note will be copied to Linked Account history by selecting association to Linked Open Accounts or Link Accounts. (V11 Only)

- Cavalry Interface Changes:

For Inventory Upload, modified to use the Jmt Filed Date from the judgment Info if available.

File Date: 03/01/2023

File Version: 11.11.0.6433

- Document Management Module Changes:
For mass email, add a new checkbox: Skip Sending Email When No Attachment Found.
- SmartData Changes:
Added Cease & Desist Mail Only and Cease & Desist Email Only to table.
Added a weekly Debtors and Transaction audit to scan for transactions that might not have been synced.
- FMCC Interface Changes:
Added financial settings to log message.

February 2023

File Date: 02/23/2023

File Version: 11.11.0.6430

- Document Management Module Changes:
Repaired error 'Unknown picture file extension (.DOCX)' when trying to convert a document to .PDF via Image Search.
- ARC Razor Interface Changes:
Updated Judgment Uploads to send No Service Date in the Service Date column if Service Date is blank.
- Repaired Access Violation Error when clicking the debtor account link from action list on the home screen and then navigating with left or right arrows to go to next account.

File Date: 02/22/2023

File Version: 11.11.0.6429

- Synchrony Interface Changes:
The address update note has been modified for the new order of elements and the required 'created date' field has been added.
Updated to skip the recall tag when the suit outcome is uploaded and the account status is 500 or 510.
- For Batch Interest Update, a popup warning will be displayed for future dates on standard date control not just the relative date control.
- TrakAmerica Interface Changes:
Added new upload option: Use OrigPmtDt For All Pmt Reversals/NSF

File Date: 02/13/2023

File Version: 11.11.0.6425

- Crown Interface Changes:

Added system option: Add Settlement Rate from Placement File to the Settlement Authority Screen.

- Added CDWRITTEN and CDWRITEDATE document variables.

- Convoke Interface Changes:

For judgment log, when sending up a second judgment use the Jmt Ordinal vs the Litigation Ordinal as that may not exist.

- Convoke Data Group for Citi Changes:

Dialer Log – addition of one new field, IntendedPartyIndicator
Call Log – addition of one new value within the PartyIndicator field, DSA
Disposition Code – addition of one new value for Text Logs, 726

- Unifund Interface Changes:

New Network Code added: S300

File Date: 02/10/2023

File Version: 11.11.0.6424

- Document Management Module Changes:

Repaired issue with attaching calculated attachments when doing mass email to client.

File Date: 02/09/2023

File Version: 11.11.0.6421

- Citi Interface Changes:

Repaired issue where negative CEX (refund instead of reversal) uploading with 00000000 date since no original transaction to get date.

File Date: 02/08/2023

File Version: 11.11.0.6418

File Date: 02/06/2023

File Version: 11.11.0.6416

- Repaired adding History of Change records for Cease and Desist for Email and Mail Only entries event when not being set.

File Date: 02/02/2023

File Version: 11.11.0.6413

- ARSI Interface Changes:

For download, added DNC translation table based upon ARSI Client Id.

File Date: 02/01/2023

File Version: 11.11.0.6411

File Date: 02/01/2023

File Version: 11.11.0.6410

- Credit Bureau Upload Interface Changes:
Added 2 new Medical Collection upload options.
- SmartData Interface Changes:
Repaired issues with Hearing Date conversion.

File Date: 02/01/2023

File Version: 11.11.0.6408

- Resurgent Interface Changes:
Removed 'Dismissed by Firm' from the filing outcome drop down list because it is not an approved outcome per Resurgent.
- MaxUpdater Interface Changes:
Account: Added: Financial Note field.
- Crown Asset Management Interface Changes:
Added an option to the Activity Mapping Screen to turn on Status Codes in addition to Activity Codes.
- Added a system option:
Show Cease and Desist Written

Note: If option is on, for Crown Asset Management Accounts, you will have Cease and Desist Written, Cease & Desist Email Only and Cease & Desist Mail Only options.

January 2023

File Date: 01/31/2023

File Version: 11.11.0.6406

- New document variables added:
CDMAILONLY, CDMODATE, CDEMONLY, CDMEMODATE
- TrakAmerica Interface Changes:
Maintenance upload: clear tabs embedded in address field when cut and paste used to update address.

- Repaired error: Unknown variable Y
- MaxExtract: Added Account: Cease and Desist (Email Only), Cease and Desist (Email Only) Date, Cease and Desist (Mail Only), and Cease and Desist (Mail Only) Date fields.
- MaxUpdater Interface Changes:
Account: Added: Cease and Desist (Written), Cease and Desist (Email Only) and Cease and Desist (Mail Only) fields.
- PaymentVision Interface Changes:
For Business credit cards, you must now enter Authorized User name vs Business Name on Credit Card.
- For Remittance, repaired the advanced print items column headers to address an error displaying the remit.xls.

File Date: 01/27/2023

File Version: 11.11.0.6402

- For Remittance, repaired the CFEE invoice detail not sorting correctly.
- Crown Asset Management Interface Changes:
Account Update will upload flag Cease & Desist-Email Only as code 4428 and flag Cease & Desist-Mail Only as code 4502.
Add new upload options:
Default the Keeper Flag to Y
Send Jmt Status even when no judgment (Use Filing Information)

File Date: 01/24/2023

File Version: 11.11.0.6395

- MaxExtract: Judgment: Added Judgment Filed Date field.
- MaxUpdater Interface Changes:
Judgment: Added Judgment Filed Date field.
Activity Entry: Email: Added: Has Prior Consent to Email, Template Name, Template Language and Customer Type fields.
- Citi Interface Changes:
The new fields described in the 'Principal Balance Break Out' memo dated 10/31/2022 have been added to the A, X and X01 records. The data will be written to history.

File Date: 01/20/2023

File Version: 11.11.0.6394

- Repaired Link field masking.
- Chase Interface Changes:

Chase is sending bp3tran (placement) files with non-ASCII characters. Modified code to supply a hint where to look to fix the file.

- Repaired handling of SSL settings for Mass Email.
- Added new field on Judgment screen called Jmt Filed.
- Added a new document variable: JMTFILED
- Convoke Datagroups for Chase Interface Changes:
Modified upload to send judgment filing date instead of filing date.
- Added new user code option: Starting tab opening account. (V11 only)
- Added new user code option Starting tab opening account to Users/Team batch process.
(V11 Only)
- Subrogation Module Changes:
For Remittance Report, added to subro detail of advanced option additional print item: insured state.
- For Remittance Report, added an advanced option additional print item: transaction number.

File Date: 01/19/2023

File Version: 11.11.0.6392

- Discover Interface Changes:
Added an EU-C code to be uploaded on the Electronic Updates when a Cease and Desist is set on the account.

File Date: 01/18/2023

File Version: 11.11.0.6391

- TrakAmerica Interface Changes:
Added Additional Upload Options for Activity File:
Upload A62/R194 when DSA member class added
Upload A62/R77 when POA member class added
Defunct codes have been updated in the activity file upload.
- SmartData Changes:
Added new Judgment Filed Date field to table structure.
- Resurgent Interface Changes:
Updated to upload reversed RFDs as misapplied payments.

File Date: 01/17/2023

File Version: 11.11.0.6389

- Crown Interface Changes:

Added a download option: Create Def Atty from Judgment Atty

- CapOne Interface Changes:

Added an additional upload option: Upld ARR from DAT Removed

File Date: 01/12/2023

File Version: 11.11.0.6384

- Crown Interface Changes:

Repaired upload template issue where it is sending the wrong label for the Passport column on Account Uploads.

- TrakAmerica Interface Changes:

Special handling codes have been added/updated according to the document TrakAmerica_Activity_File_Usage_Document_v3.1.docx.

Both R and A codes are now required in the activity record. Codes formatted as V#Rxxx-Axxx will provide the best results.

After installing the update, look at the translations. If the description contains REPLACE, it is using a defunct code. Change it.

Review the upload file report to see if any records are missing either the R or A code. The description may also say REPLACE.

Reminder: To send a one-time combination or while waiting for a code to be added, use V*VAR.

There are currently 1600+ codes. We'd like to delete codes where the description starts with REPLACE, rep , xxx or contains the word retired.

Please verify your translations so when these are deleted, you will still be uploading correctly.

File Date: 01/11/2023

File Version: 11.11.0.6382

- Set ReturnDate document variable to work like all other filing variable and changed alias to be account.claim[.filing[.ReturnDate

File Date: 01/09/2023

File Version: 11.11.0.6378

- Document Management Module Changes:

Repaired message: Imaging is in use by user when user is not logged in.

- Chase Interface Changes:

For download options added: Skip GTA Action if Echo.

- Synchrony Interface Changes:

Upload has been modified to upload from the HOC 'invalid address was'.

- Discover Interface Changes:

Added Relative Dates to the IWE upload.

Created a mapping for the Judgment Type "Consent".

File Date: 01/06/2023

File Version: 11.11.0.6375

- Discover Interface Changes:
Repaired IWE judgment being rejected where it was sending the new judgment type codes with the old Date Codes.
- Repaired Blank History email issue where it is putting "lank" in the email address.

File Date: 01/04/2023

File Version: 11.11.0.6373

- Convoke Data Groups for Citi Interface Changes:
Changed to stop sending GarnishmentServedBy on Garnishments.
- Discover Interface Changes:
Repaired issue where Filing Dismissal Reason that did not process on the Electronic Upload was marked skipped causing them not to upload on the IWE. Also, If the IWE is ran before the EU then, they are marked uploaded preventing them on the EU uploads.
- SmartData Changes:
Added the new Text Activity and the new fields to the Email activity for the SQL Tables.

December 2022

File Date: 12/30/2022

File Version: 11.11.0.6368

- Discover Interface Changes:
Added an upload option for default code for Suit Outcomes that are not mapped:
IWE Def Lit (LT) Out Come Cd
Added a fixer to remark Skipped Suit Outcomes that were set skipped.
- ARC Razor Interface Changes:
Repaired 'list out of bound' error when processing placement file.

File Date: 12/21/2022

File Version: 11.11.0.6364

- Discover Interface Changes:
Repaired IWE skipping dismissal suit outcomes.

File Date: 12/21/2022

File Version: 11.11.0.6363

- Repaired Access Violation error when you go to an account through a hyperlink on home page and processing a document.

File Date: 12/20/2022

File Version: 11.11.0.6361

- Synchrony Interface Changes:
Added fields to dispute codes for document and call urls.
Added received date to url notes.

File Date: 12/19/2022

File Version: 11.11.0.6360

- ARC Razor Interface Changes:
Repaired error when processing the new placement file format where if the value is blank instead of a number it will not process.

File Date: 12/16/2022

File Version: 11.11.0.6359

- CapOne Interface Changes:
Added automation to Contact Log upload.
- Synchrony Interface Changes:
Updated network note codes.
- Added new document variable: FileTriEnd

File Date: 12/14/2022

File Version: 11.11.0.6358

- TrakAmerica Interface Changes:
New network note codes added.
- CapOne Interface Changes:
Added Contact Log to Upload tab.
- Crown Interface Changes:
Widened the Charge Off Creditor column from 30 characters to 100.
- ARC Interface Changes:

Changes made to the Placement and the Judgment upload processing for new field Firm Judgment Expiration.

File Date: 12/13/2022

File Version: 11.11.0.6356

- For new fields on email and text activity form that are dropdown lists, Free Text is disallowed.
- Synchrony Interface Changes:
Added an option to upload address country and status.

File Date: 12/12/2022

File Version: 11.11.0.6354

- CapOne Interface Changes:
Repaired notes upload file name.

File Date: 12/9/2022

File Version: 11.11.0.6353

- Added a Entered By, Approval set by and a Disapproval By fields to the Recurring Payments Excel report.

File Date: 12/8/2022

File Version: 11.11.0.6351

- Convoke Datagroups for Chase Interface Changes:
Stop populating DismissedWithPredjudice (Y/N field) unless dismiss date is populated.

File Date: 12/7/2022

File Version: 11.11.0.6349

- Springleaf/OneMain interface Changes:
Updated Inventory Upload selection criteria to include a Suppress History Note checkbox.
- Activity Entry: Added a new class 'TEXT'

File Date: 12/6/2022

File Version: 11.11.0.6347

- Synchrony interface Changes:
Repaired STMTDISP result.
Modified the address upload to send the country (US) and status (VALID/INVALID).

- Worklist Module Changes:
Repaired issue where Worklists on home screen will only refresh when on the home screen.

File Date: 12/5/2022

File Version: 11.11.0.6345

- Target interface Changes:
Additional transactions report - added LGL and CAD groups
- SmartData Interface Changes:
Added a fixer that will re-add the missing Activity Notes from the Account Notes Table.
- When preview/editing a document and select put on list you will not be able to print now unless you use Microsoft Word print option.
- Repaired issue with DayofWeek document variable function.
- Added CEX Transaction Override Default by Clients. (Version 11 only)
- UHG Interface Changes:
Placement file has been updated to include additional fields related to lawsuits.
- Added 3 new fields to Email Activity:
Template Name
Template Language
Customer Type

November 2022

File Date: 11/30/2022

File Version: 11.11.0.6340

- Added a print to Excel option for the Hearing Dispute Codes.
- Citi Interface Changes:
Repaired issue with suppressing 94 comment with N/D phone indicators.
- Target interface Changes:
Maintenance upload report modified for LGL/CAD split.
Payment report - added groups for LGL and CAD.
Recon report-added sort key (LGL/CAD).
- Synchrony Interface Changes:
Added new open balance option to add fees to interest bucket.

File Date: 11/21/2022

File Version: 11.11.0.6339

- YGC Interface Changes:
For PRA, added DOCKETNUMBER2LONG field to Record Type 41.
- For Maxextract, added Account: Link Master Account Number field.
- Discover Interface Changes:
For EU, added an option to send EU-W and EU-X on Suit Outcome Dismissals.

File Date: 11/18/2022

File Version: 11.11.0.6335

- UHG Interface Changes:
For Notes Upload, updated the Jmt Update file to include the court name and demographic info for filings w/o judgments.
- Convoke for Chase Changes:
Added Suit Data Group Dismissal reason – Other
Added Suit Data Group Dismissal Comment – Plaintiff failed to appear at hearing
- Document Management Module Changes:
Added calculated attachments to mass email to client.
Added the Invoice Extract option for finalized remittances which will create a .PDF of the invoice included in that remittance in Client Imaging. (V11 only)
- Repaired Projected Interest new interest calculation rounding issue.
- For mass emails, added CC and BCC fields and the ability to select a user field in the TO/CC/BCC fields. (V11 only)
- Added Do Not Contact, Do Not Call and Do Not Email advanced print options to Individual Call Activity Report.

File Date: 11/17/2022

File Version: 11.11.0.6333

- VExchange Interface Changes:
Added Batch Record 2341 Generation process.
For Midland: changes to Record Type 2341 [Balance Update] fields.
- UHG Interface Changes:
For Notes Upload, updated the Jmt Update file to leave the Jmt Active column blank if jmt is filed/pending/served.

File Date: 11/14/2022

File Version: 11.11.0.6331

- Citi Interface Changes:
Added a OneADay check for OFAC dealer code.

File Date: 11/11/2022

File Version: 11.11.0.6329

- Discover Interface Changes:
Repaired IWE issue where it was not uploading remarked Suit Reasons.
- YGC Interface Changes:
Midland Record 42: field changes.

File Date: 11/10/2022

File Version: 11.11.0.6327

- Crown Asset Management Interface Changes:
Modified the Consolidated Updates and Judgment uploads to use the new v6 layouts.
- Synchrony Interface Changes:
Added an option to upload address line 2 and 3 'nullify fields' if blank.
Append address line 3 to line 2.
Recalculate OOS date when payment upload only if no suit, service or judgment date.
Mask SSN in UDEFDECEASEDRSPN history note.
If duplicate account, write address and phone numbers to extended history note.
- Repaired error ' " is not a valid date and time' when running Batch Process – Apply New Interest.

File Date: 11/7/2022

File Version: 11.11.0.6323

- Repaired Access Violation error when adding the first account to an empty new system.

File Date: 11/4/2022

File Version: 11.11.0.6321

- VExchange Interface Changes:
For upload record 2115: Removed the VxAcctNo field.

File Date: 11/4/2022

File Version: 11.11.0.6320

File Date: 11/3/2022

File Version: 11.11.0.6318

- SmartData Changes:
Repaired issue with members not syncing if entered at the same time a co-debtor is entered.
- Target Interface Changes:
Released v2 for new format.

October 2022

File Date: 10/28/2022

File Version: 11.11.0.6317

- Discover Interface Changes:
Added suit outcomes Dismissed with Prejudice Debt Extinguished (code 2462) and Dismissed with Prejudice Debt Not Extinguished (code 2461).
- MaxUpdater Changes:
Bank Garnishment: Added all missing fields.
Wage Garnishment: Added all missing fields.
Tax Garnishment: Added all missing fields.
- ARC Razor Interface Changes:
On download, added an option Set Cease and Desist for Special Handling.
Added new "Out Of State" dismissal reason.

File Date: 10/25/2022

File Version: 11.11.0.6312

- PaymentVision Interface Changes:
Repaired reversals of PV payments.

File Date: 10/25/2022

File Version: 11.11.0.6311

- Cavalry Interface Changes:
Repaired Inventory Upload option that references to use Garn File Date.
- Citi Interface Changes:
Added phone indicator upload option: Skip 94 comment for Disconnected/Not In Service [N/D] Indicator.

File Date: 10/21/2022

File Version: 11.11.0.6307

- WRV Changes:
Removed the ability to select a status code range or selection from purge.
- SmartData Changes:
Repaired issue with status codes out of sync.

File Date: 10/20/2022

File Version: 11.11.0.6306

- UHG Interface Changes:
Added new UHG Dismissal Reasons and Suit Outcome codes to litigation and updated Notes Upload to report them.
- Discover Interface Changes:
Added a Date Range to the Consolidator Report.
Added a Maintenance option: No flash message for out of sync REG F. Use Action code: XXXX.
- MaxUpdater Interface Changes:
Tax Garnishment: Added Debtor Key field.
- Version 11 released.

File Date: 10/14/2022

File Version: 10.11.0.6300

- SmartData Changes:
Repaired missing Activity and Actions.

File Date: 10/13/2022

File Version: 10.11.0.6299

- VExchange Interface Changes:
Added Image Translation Table.
For Upload Record: 2303: Payments, changed the cost_returned field to be the 'cost recovered amount' and the cost_recovered field to be the 'applied to cost amount'.
- UHG Interface Changes:
For Notes Upload, updated the deceased notification.

File Date: 10/12/2022

File Version: 10.11.0.6297

- Citi Interface Changes:

The upload of the OFAC sanctions details when you add the OFACAT activity to the account has been changed to send the selected DAT instead of DAT001. If none is selected, the last one in the list will be sent.

File Date: 10/10/2022

File Version: 10.11.0.6296

File Date: 10/7/2022

File Version: 10.11.0.6295

File Date: 10/7/2022

File Version: 10.11.0.6294

- Convoke Data Groups for Chase Interface Changes:

Added upload option: Skip SuitLog if Dismissal missing Date, Reason or Outcome (All 3 required.)

- VExchange Interface Changes:

For download:

Moved Action Translation Table to the Base Id level.

Added the ability to translate PCodes to Default Activity Entries.

Added the ability to translate PCodes to Do Not Contact flags.

- Document Management Module Changes:

For Batch Image Import, added code button for Default Short Description.

- Updated Multi/Mass email to work for multiple addresses in the Client or Debtor email field.

- AIM Interface Changes:

Added download option: Additional Actions on New Accts DL

File Date: 10/3/2022

File Version: 10.11.0.6290

September 2022

File Date: 9/30/2022

File Version: 10.11.0.6289

- ARC Razor Interface Changes:

Added new Cease and Desist codes for placement processing.

File Date: 9/28/2022

File Version: 10.11.0.6287

- Chase Interface Changes:
Repaired issue with upload where payment plan has a single promise date.
- SmartData Changes:
Changed to use the Ordinal as sequence number for claims.
- Synchrony Interface Changes:
Added new codes added for dispute hold dates (BILLDSPHLD, PAYDISPHLD, STMTDSPHLD, GENINQHLD)

Changed Atty to Attorney (rcvdat in BILLDSP, PAYDISP, SSTMTDISP)

RCLUNCVS removed from network code list

Default country to US in STMTDISP

Change UNCLLCTS tag to RCLUNCVV
- Repaired issues with the image email list not listing all custom members.
- Repaired the Close Button on the Account find form.

File Date: 9/23/2022

File Version: 10.11.0.6282

- MaxUpdater Interface Changes:
Repaired issue where the 'Format Data as Upper/Lower Case' option was not being respected.
- Repaired link field masking issue to allow for editing and deletion of link field data.

File Date: 9/21/2022

File Version: 10.11.0.6280

File Date: 9/19/2022

File Version: 10.11.0.6279

- CapOne (NAN) Interface Changes:
Added three new fields for merger information that will be added in history and user fields.
- Discover Interface Changes:
Added a new Legal Activity Recon that generates an IWE layout of all legal activity.

File Date: 9/19/2022

File Version: 10.11.0.6277

- YGC Interface Changes:

For WellsFargo, repaired download of the posting of direct payment reversals as the 'Auto Post Payment Reversals' check box was not being checked properly before posting the reversal transaction.

- Added new document variable formula functions:

Account.Debtor[].Employment[].DemogKey

Account.Debtor[].DebBank[].DemogKey

Account.Debtor[].Member[].DemogKey

- VExchange Interface Changes:

For upload:

- Added Record 2120 [Consumer Attorney Information] to the vX Code to vX Record Translation table.
- Repaired the Record 2120 report footer.
- Removed the ability to just do a payment or cost upload. All transactions must be uploaded together.

File Date: 9/13/2022

File Version: 10.11.0.6271

- PaymentVision Interface Changes:

Repaired Get Batches error a 'New Merchant Code is Required.'

File Date: 9/13/2022

File Version: 10.11.0.6270

- Added document variable function: DecMonth()

File Date: 9/12/2022

File Version: 10.11.0.6269

- Citi Interface Changes:

Added warning message if ph # > 0 and ph # <> 10 digits.

Repaired notes upload missing HocAuth3.

Custom activity code: OFACAT will trigger 94 comment and dealer code OFAC.

New upload option added to "addl opts": Warn msg if multiple DAT records.

File Date: 9/12/2022

File Version: 10.11.0.6267

- For Invoice Report located under REPORTS<ACCOUNTING, added print to Excel option.

File Date: 9/9/2022

File Version: 10.11.0.6265

- Added a new document variable function: Ceil() and Floor()
- Smartdata Interface Changes:
Repaired syncing Payment Plan Updates when Exclude History Notes is checked.
- Document Management Module Changes:
Repaired issue on the image list for an account where if selecting to convert, if the document was already normal, it was failing to recognize that and not converting to PDF. It would however convert to normal.

File Date: 9/8/2022

File Version: 10.11.0.6263

- Discover Interface Changes:
Added a Judgment Reg F value to the Maintenance Downloads.

File Date: 9/7/2022

File Version: 10.11.0.6261

- Discover Interface Changes:
For upload, added Consolidator Report.
- Convoke Datagroups for Chase:
Added dismissal reason of Failing to Comply with Judges Orders for Chase and will send up an Other on the suit upload.
- Added new document variable formula functions:
Account.Debtor[].Employment[].PrimaryKey
Account.Debtor[].DebBank[].PrimaryKey
Account.Claim[].WageGarn[].PrimaryKey
Account.Claim[].BankGarn[].PrimaryKey
Account.Claim[].TaxGarn[].PrimaryKey
Account.Claim[].Jmt[].PrimaryKey
Account.Claim[].Filing[].PrimaryKey
Account.Claim[].Lien[].PrimaryKey

Account.Claim[].Interrog[].PrimaryKey

Account.Claim[].Arbit[].PrimaryKey

- MaxSecurityPlus Module Changes:
Added State Call Restrictions for REG F.

File Date: 9/6/2022

File Version: 10.11.0.6259

- TrakAmerica Interface Changes:
Added new network codes: #R154-123; V#R154-A7
- ARC Razor Interface Changes:
Modified the 3000 and 3001 codes to 3100 for balance adjustments.

File Date: 9/2/2022

File Version: 10.11.0.6258

- UHG Interface Changes:
Modified the Notes Upload to send up Judgments, filings, and Service in Judgment Update file.
Added new Jmt Types for UHG accounts.
- Discover Interface Changes:
Added an Inbound Plus option: Sum All NSF's if no invoice date set.

August 2022

File Date: 8/31/2022

File Version: 10.11.0.6253

- TrakAmerica Interface Changes:
Added Email Maintenance Upload.
Added Activity File Upload Option: Skip R22 Upload when pay plan added.

File Date: 8/26/2022

File Version: 10.11.0.6250

- SmartData Changes:
Updated to check the sequence numbers of all claims on the account any time a new claim is added.

File Date: 8/25/2022

File Version: 10.11.0.6249

- ARC Razor Interface Changes:
Updated network note codes.
- Repaired Access Violation error when printing Receipts & Disbursements Report.
- PaymentVision Interface Changes:
Repaired setting and override to use Posted/Settled/System dates for WEB payments.

File Date: 8/24/2022

File Version: 10.11.0.6248

- MaxExtract: Filing/Judgment: Added Assigned Debtors field.
- Document Management Module Changes:
For Image Search, repaired 'List index out of bounds (6)' error.

File Date: 8/22/2022

File Version: 10.11.0.6245

- MaxUpdater Changes:
Wage/Bank Garnishment Translations: Updated Garnishment Status list.
- MaxPlans Changes:
Repaired MaxPlan Claims report as Last Run and Next Step items were inverted in .XLS report.
- Resurgent Interface Changes:
For Download<Statements, added option Mark Interest Transaction for Upload.
- Convoke for Chase Interface Changes:
Removed spaces from appearance status in file.
Updated to upload a 212 account update log code when a defending and bankruptcy attorney is added.
Added an upload option: skip the services on Filing if the No Service date is set.

File Date: 8/19/2022

File Version: 10.11.0.6243

- Added Advanced Options to Judgment Date Report.

File Date: 8/18/2022

File Version: 10.11.0.6242

- Resurgent/PaymentVision Interface Changes:
Added Upload Financial option: PmtVision Text "Consumer Authorized Web Payment"
- TrakAmerica Interface Changes:
New activity result codes added:
R97 A59 Bank Garn Ans - No Funds Available
R96 A59 Bank Garn Ans - No Account
R98 A59 Bank Garn Ans-Senior Garn in Place
R75 A60 Wage Garn/ POE Employment Verified
R32 A60 Wage Garn/POE Employment NOT Verified
R76 A60 Wage Garn/ POE Employment Unable to verify POE
- Process Server Interface Changes:
Moved 'Do Not Use Claim Reference Number' option to Settings tab for the process server.
- Investinet Interface Changes:
For upload, updated the court info for Record type 41.
- For Settlement Report:
Repaired the settlement status and disposition columns for output to Excel.
Removed the Excel running check and changed the Excel file extension to .XLSX.

File Date: 8/16/2022

File Version: 10.11.0.6240

- Resurgent Interface Changes:
When REVAMP option is checked, WRT will not be uploaded after end dt received.
- Synchrony Interface Changes:
History note has "related persons" title even if no info coming.

File Date: 8/15/2022

File Version: 10.11.0.6239

- Process Server Interface Changes:
Repaired error: tblProcSrv:_Field 'DefClaim' not found.

File Date: 8/15/2022

File Version: 10.11.0.6237

File Date: 8/15/2022

File Version: 10.11.0.6236

- Chase Interface Changes:

Updated to save 110 settlement fields in the following user fields: STLAMT110, STLEXP110, STLPD110, SPTSTAT110

File Date: 8/12/2022

File Version: 10.11.0.6234

- Smartdata Interface Changes:

Repaired members sync issues.

File Date: 8/11/2022

File Version: 10.11.0.6233

- TrakAmerica Interface Changes:

For activity file, repaired R115 (wrong #) should have had phone # in comment.

File Date: 8/10/2022

File Version: 10.11.0.6232

- Resurgent Interface Changes:

Added new CDU record in DUF file.

- Process Server Interface Changes:

Under Install Server<Advanced Options added option: Do not user Claim Reference Numbers.

File Date: 8/10/2022

File Version: 10.11.0.6231

File Date: 8/9/2022

File Version: 10.11.0.6229

- Synchrony Interface Changes:

Repaired issue where the new placements open balance was missing the FEE bucket.

Updated to add the last pay date and amount on the claim screen.

Recalculate OOS date when payment uploaded.

Consider the charge off date when calculating the charge off amount.

File Date: 8/9/2022

File Version: 10.11.0.6227

- Truist Interface Changes:
Added v2 remit spreadsheet format.
- Smartdata Interface Changes:
Repaired syncing of payment plans.

File Date: 8/8/2022

File Version: 10.11.0.6225

- TrakAmerica Interface Changes:
Added a new maintenance code: LCPUDT Last consumer purchase date. The date will be put into history and the user field LCPUDT.
- Prevent the ability to delete/reverse a transaction on 2nd instance of CollectMax when 1st instance is running a remittance for that client.
- MaxSecurityPlus Module Changes:
Added a system option: Un-mask Inbound phone number Max Contact count is reached.

File Date: 8/4/2022

File Version: 10.11.0.6223

- Discover Interface Changes:
Enhance IU+ speed.

File Date: 8/4/2022

File Version: 10.11.0.6222

- Target Interface Changes:
Added new network note codes.
- Document Management Module Changes:
Repaired error tblClientGroup: Missing TableName Property when accessing Imaging Search/Convert.
Also, repaired Report automation settings templates in Imaging Search/Convert.
- Crown Asset Management Interface Changes:
For Consolidated Upload:
Repaired issues where the formatting of the Judgment Filing Date is showing as a number and the Filing Judgment Court address information is not filling in.
Repaired the Dash Problem in defending attorneys.
Made the Excel File creation faster.

File Date: 8/3/2022

File Version: 10.11.0.6218

- MaxUpdater Interface Changes:

Repaired error 5035 when a document was in the template and that document was updating a user field.

File Date: 8/2/2022

File Version: 10.11.0.6216

File Date: 8/1/2022

File Version: 10.11.0.6214

- Smartdata Interface Changes:

Updated returned checks in the TrxPymts table.

File Date: 8/1/2022

File Version: 10.11.0.6213

- Investinet Interface Changes:

Updated to the latest placement file format.

- ARSI Interface Changes:

Repaired download file error: Could not convert variant of type (Null) into type (Date).

- Discover Interface Changes:

Updated Maintenance file to support the new Ending Balance to be added to the Reg F Statement Balances.

July 2022

File Date: 7/29/2022

File Version: 10.11.0.6210

File Date: 7/29/2022

File Version: 10.11.0.6209

- Discover Interface Changes:

Repaired IWE action item completion codes not translating.

- ARC Razor Interface Changes:

Added new file layout for the changes to Maintenance file to include creditor_default and chargeoff_creditor fields.

File Date: 7/28/2022

File Version: 10.11.0.6207

File Date: 7/27/2022

File Version: 10.11.0.6206

- SmartData Changes:

Repaired issue where it is trying to sync PaymentVision items where the history note was deleted.

- SCRA Interface Changes:

For upload, added an exclude inactive accts.

- Discover Interface Changes:

Enhanced IWE processing speed.

File Date: 7/26/2022

File Version: 10.11.0.6204

- Crown Interface Changes:

Added relative date selection to Recon Upload.

Repaired "Integer overflow" error when processing placement files with Change Of Title information.

File Date: 7/26/2022

File Version: 10.11.0.6202

- Convoke for Chase Data Groups Interface Changes:

Added code 606 as a network note code.

- Repaired Time and Billing Report to respect deleted transactions.

- Repaired CAC trans to display bank account selection.

- Citi Interface Changes:

Inconvenient Cal Times Report has been added.

File Date: 7/25/2022

File Version: 10.11.0.6201

- Discover Interface Changes:

Enhanced processing speed Payment Upload and Electronic Upload.

File Date: 7/22/2022

File Version: 10.11.0.6197

- UHG Interface Changes:

For Financial Upload, modified to skip any Overpayment RFD transaction.

File Date: 7/22/2022

File Version: 10.11.0.6196

- Discover Interface Changes:

For IWE, added an additional upload option: Use Judgment Date for Default Judgment Types that go up as 1269.

File Date: 7/20/2022

File Version: 10.11.0.6192

- Discover Interface Changes:

Changed out refresh routines where it can cause the CollectMax to go Not Responding while doing uploads.

- Added a system option: Hide Convert button. Loading Speed (Converts .DOC to .DOCX)

File Date: 7/19/2022

File Version: 10.11.0.6190

- Discover Interface Changes:

For IU+, repaired issues with the Discrepancy Date not being set when you put today's payments in the Unremitted Column.

- SmartData Interface Changes:

Added fixer to re-sequence multiple claims in SQL Server.

Repaired issues with Debtor Members not Syncing for accounts that were filtered.

File Date: 7/18/2022

File Version: 10.11.0.6189

- Truist Interface Changes:

For Upload Remit, added an option to select File Name Format.

- Discover Interface Changes:

For IU+, repaired balance discrepancies where pending and today's payments are not a part of the balance and repaired interest value.

File Date: 7/18/2022

File Version: 10.11.0.6186

- For MaxExtract:
Debtor Phones: Added Not In Service and Phone Reference # fields.
Phone List Export: Added Expressed Consent, Not In Service, Texting Opt In and Texting Opt Out as selection options.
- Synchrony Interface Changes:
Modified to send the Host Fees and Escrow balances in the judgment UDP.
The order of balances in the financial judgment file was modified to match the sample in the RCG v3.5 document.

File Date: 7/15/2022

File Version: 10.11.0.6183

- Springleaf/OneMain Image Export Interface Changes:
Added a new Miscellaneous Image Type/Category.
- Worklist Module Changes:
Added validation to skip orphan claims during generation.
- SmartData Interface Changes:
Repaired issue to remove the spaces from the User Variables.

File Date: 7/13/2022

File Version: 10.11.0.6181

File Date: 7/13/2022

File Version: 10.11.0.6180

- Synchrony Interface Changes:
Added Plaintiff from client translation table.
Added OOSDate user field which will show on report.
- Discover Interface Changes:
Added IU+ option Inc Direct to Client Payments.
- For Cost History Detail Report added the ability to include the open transaction.

File Date: 7/12/2022

File Version: 10.11.0.6176

- Added document variables:
CommDesc
DEPH1DNC

DEPH2DNC

DEPH3DNC

DEPHFAXDNC

LKPmtsByPmtCodeFromDate

LKSSNPmtsByPmtCodeFromDate

LKCostsByCostTypeFromDate

LKSSNCostsByCostTypeFromDate

GBAVAILFDS

- Disallow deletion of a script group currently attached to script editor.
- System security added:

For the Attorney information under the Attorney button on the Debtor Tab

For Remove button for both bankruptcy and Defending attorneys.

File Date: 7/11/2022

File Version: 10.11.0.6175

- Discover Interface Changes:
Repaired interest balances issues in IU+.

File Date: 7/7/2022

File Version: 10.11.0.6170

- Resurgent Interface Changes:
Added dispute codes.
For Upload SUF options, added option to Skip Complaint Upld if Not Valid Type.
- Truist Interface Changes:
Updated payment file name.

File Date: 7/5/2022

File Version: 10.11.0.6169

- Truist Interface Changes:
Repaired payment file name.
- Convoke Data Groups for Chase:
Added Code 606-Left DSA Program
- Discover Interface Changes:
Repaired Balance Errors in Inbound Upload Plus.

Removed No Rtn Ck Mod to Inbound Plus box.

File Date: 7/1/2022

File Version: 10.11.0.6167

- Discover Interface Changes:
Repaired Field Index Error in Inbound Plus Upload.

June 2022

File Date: 6/30/2022

File Version: 10.11.0.6166

- Truist Interface Changes:
Truist is using same file name every day therefore, added date to backup file name.
- Synchrony Interface Changes:
Jmt financial upload: Added an option to upload other balance as escrow or hostfees.
Added new dispute network note codes.
- Document Management Module Changes:
Repaired error 'invalid file name' when using quick edit save as image.
- MaxUpdater Interface Changes:
Repaired issue where records will show on the exception report with no reason given. The updates would be skipped. This only happened when the template is updating legal/additional legal fields with no legal/additional user fields being updated.
- Repaired Individual Call Activity Report where it was not exporting old call activities that were non-Reg F.

File Date: 6/29/2022

File Version: 10.11.0.6163

- VExchange Interface Changes:
For download, added Record Type: 1110 download options, including the ability to add updates as debtor employers.
- Synchrony Interface Changes:
Added new dispute network codes.

File Date: 6/28/2022

File Version: 10.11.0.6161

File Date: 6/27/2022

File Version: 10.11.0.6160

- Added CONVERT button under Master Documents to convert existing .doc documents to .docx documents.
- CapOne Interface Changes:
Updated to auto upload lien codes LEN (lien filed) and LRC (lien released) when data is entered on lien screen.
- Discover Interface Changes:
Increase processing speed of IU+.

File Date: 6/24/2022

File Version: 10.11.0.6157

- Repaired Payment Transaction Report and Transaction Report export to Excel error: Could not convert variant of type (Error) into type (Boolean).
- YGC Interface Changes:
For download, added the following user fields: NY3016PRIN, NY3016CHARGES, NY3016ORIGFEES, NY3016COSTS, NY3016ATTYFEES, NY3016INT, NY3016OTHER and NY3016PYMT.
For MI46 [Credit Acceptance]:
 - Data from PCode: S190 will be saved to NY3016PRIN.
 - Data from PCode: S191 will be saved to NY3016INT.
 - Data from PCode: S192 will be saved to NY3016COSTS.
 - Data From PCode: S193 will be saved to NY3016ORIGFEES.
 - The data will be saved to the user fields on new accounts and updates.

File Date: 6/23/2022

File Version: 10.11.0.6154

- Repaired System Security for Receipts and Disbursement Report.
- Added System Security for the following reports:
Comprehensive Year-End Report
Invoice Line Item Report
Overpayment Report
Settlement Report
Time and Billing Report
- Delphi updates to Office 2010.
- Discover Interface Changes:
Removed 24 hr wait period for 2400 code in IWE.

File Date: 6/17/2022

File Version: 10.11.0.6146

File Date: 6/15/2022

File Version: 10.11.0.6144

- NCO Interface Changes:
For Upload V2, added Suppress generation of a 36 record when the service date changes.
- Smartdata Interface Changes:
Repaired issues with not able to sync data and getting errors about user fields not syncing.
- MaxUpdater Interface Changes:
Added Payment Field: Upload Code.

File Date: 6/14/2022

File Version: 10.11.0.6142

- BB&T Interface Changes:
For download, added principal balance as open balance option.
- MaxUpdater Interface Changes:
Added Wage Garnishment Field: Serve By Name.
- Discover Interface Changes:
Repaired payment calculation in the Inbound Plus V2.
- VExchange Interface Changes:
For Forwarder Id Download Options: Added DNC Settings tab.

File Date: 6/13/2022

File Version: 10.11.0.6139

- UHG Interface Changes:
Repaired issues with phone numbers downloading.
- NCO Interface Changes:
For upload, add V2: Record 41 format changes.
- MaxUpdater Changes:
Added the ability to import Legal User Fields and Additional Legal User Fields.
- Discover Interface Changes:
Added No Rtn Ck Mod to Inbound Plus.

File Date: 6/10/2022

File Version: 10.11.0.6134

- Synchrony Interface Changes:
Added new fees charge off balance-OrgChgOffFees into HOSTCOFEES user field and added into REG F balance.
- Crown Asset Management Interface Changes:
Added note field to network note code 1000000 Ready.

File Date: 6/8/2022

File Version: 10.11.0.6131

- Palisades Interface Changes:
For financial upload, added option to include NRC transactions.
- Synchrony Interface Changes:
Added New DM fields; new jmt balance

Rewrote audit to get active tag from TagUpld UV; The first time the new process is run, it will initialize the TagUpld UV from the active tag lists.

TagUpld UV will be updated whenever an active tag is upload to Synchrony or received form Synchrony.

File Date: 6/7/2022

File Version: 10.11.0.6130

- SmartData Changes:
Repaired issue where User Fields that do not have a User Field definition setup were not syncing.
- ARC Razor Interface Changes:
Updated Judgment Upload to make the 3200 Post Judgment Adjustments reflect the Judgment date.
- Updated Batch Processing to skip orphan claims.
- Crown Asset Management Interface Changes:
Added status date range to Recon upload.

File Date: 6/6/2022

File Version: 10.11.0.6129

- CapOne (NAN) Interface Changes:
SDP record requires reason code set default to L.
- Discover Interface Changes:
Increase processing speed of IU+.

File Date: 6/3/2022

File Version: 10.11.0.6127

- TrakAmerica Interface Changes:
 - Added an upload option: Remit Synchrony Accounts Separately.
 - Added an option to add a second action when hard recall (HRDREC) is received.
 - Added payment codes.

File Date: 6/2/2022

File Version: 10.11.0.6126

- Document Management Module Changes:
 - Repaired Mail Status Detail Button to allow new codes.

May 2022

File Date: 5/31/2022

File Version: 10.11.0.6125

- Worklist Module Changes:
 - Repaired issue of assigning future actions to worklists not completing when logging into CollectMax.

File Date: 5/31/2022

File Version: 10.11.0.6123

- Widened Remittance screen client set drop down list.
- AACA Interface Changes:
 - Added automation for both download and upload.

File Date: 5/27/2022

File Version: 10.11.0.6121

- Repaired issue with Exclude Web, IVR, Cal payments option for Payment Transaction Report.
- Repaired Additional Legal screen's 'Cannot Focus on Disabled or Invisible Window' error.

File Date: 5/26/2022

File Version: 10.11.0.6120

- VExchange Interface Changes:

For Upload, Record 2405: Changed to use the History Effective Date if it is different from the Entered Date.

- Discover Interface Changes:

Repaired EU upload to not mark payments nor costs/nrcs as skipped.

File Date: 5/25/2022

File Version: 10.11.0.6117

- Repaired issues where the effective date was blank or 12/30/1899 for RtnCk, RFD, AdjDb and NRCAdj reversals.

File Date: 5/24/2022

File Version: 10.11.0.6115

- TrakAmerica Interface Changes:

For activity file, added an upload option: Upload doc name from activity description

File Date: 5/23/2022

File Version: 10.11.0.6114

- Springleaf/OneMain Interface Changes:

Added an Inventory upload option: Include Employment Status

- SmartData Interface Changes:

Repaired sync issues with Reg F Creditors with a ' in the names not processing.

File Date: 5/18/2022

File Version: 10.11.0.6112

- Add new document variables: CMITYPE, CMIRTYPE, FIRSTPAY and FIRSTAMT
- Adjusted tab order on Wage Garn, Tax Garn, Lien, Discovery, Appearance, Motion and Hearing.
- Document Management Module:
Added client to image search details.
- Crown Asset Management Interface Changes:
Repaired Consolidated Account Update dismissal reason code issue.

File Date: 5/17/2022

File Version: 10.11.0.6111

- Repaired " is not a valid floating point value error when posting a receiving attorney net payment.
- BB&T Interface Changes:

Added status codes 506, 516 and 517

- Synchrony Interface Changes:
Fpr audit, ATTPOSTJ overrides ATTREASS.

File Date: 5/16/2022

File Version: 10.11.0.6108

- Updated the jstreindexer.exe.

File Date: 5/16/2022

File Version: 10.11.0.6107

- UHG Interface Changes:
Added a new Network codes.
- Repaired issue with restricted phone information which was causing an Access Violation error when clicking debtor tab.
- Convoke Data Groups for Chase:
Updated to not send milestone if skipped for other reason.
- Discover Interface Changes:
Repaired balance error for IU+ as it was not subtracting the Reversed Payments that have not been uploaded from the Balance.
- ARC Interface Changes:
Repaired issue where new ARC Codes were getting removed automatically when the interface was opened.
- Chase Interface Changes:
Increased width of numeric fields on payment upload report.

File Date: 5/10/2022

File Version: 10.11.0.6103

- Truist Interface Changes:
Added download option to use header date as open date.
- DebtNext Imaging Changes:
Repaired Access Violation error.
- Citi Interface Changes:
Added a Financial Upload option: Include OverPayments of Less than 1.00 in Amount Uploaded.
- UHG Interface Changes:
Added a download option: Use the Prior to Charge Off (PTC) Last Payment Date and Amount if filled in.

File Date: 5/5/2022

File Version: 10.11.0.6098

- ARC Razor Interface Changes:
Removed the Phase Buttons on the Notes Activity translations.
- Synchrony Interface Changes:
The phone attempt action has been changed from 27 3rd party phone attempt to 26 Professional POA phone attempt.
The client name field in the audit file has been increased from 30 characters to 100.
- TrakAmerica Interface Changes:
New auto deficiency field code descriptions have been added for the maintenance download.
- Repaired history filter selection to respect account level history only.
- View Extension now shows debtor level payment plan info if aligned to that debtor.

File Date: 5/3/2022

File Version: 10.11.0.6096

- Crown Asset Management Interface Changes:
Added filing dismissal reasons: Stipulated, Consent Oder, Dismissal With Leave to Reinstate and Change of Venue.
- Unifund/ARSI Interface Changes:
Repaired issue where new accounts were being skipped for import.

April 2022

File Date: 4/29/2022

File Version: 10.11.0.6095

File Date: 4/29/2022

File Version: 10.11.0.6094

File Date: 4/29/2022

File Version: 10.11.0.6093

File Date: 4/28/2022

File Version: 10.11.0.6092

- Added system security for history note pop-up of Email and View Image.

- Truist-CACS Interface Changes:
Added new location code to upload spreadsheets.
- Repaired Projected Interest form.
- Repaired Document Properties form.
- Repaired Individual Call Activity Report that was not exporting the new Reg F fields to .CSV.
- CapOne Interface Changes:
Modified for new field in placement file, 'date of last purchase', which will be added in history and user field LPURCHDT.
Modified field lengths for SVC code.
- MaxUpdater Interface Changes:
NRCAdj: Added the Cost Reason Code field and default Cost Reason Code selection.
- Repaired closing Word with 'X'.

File Date: 4/26/2022

File Version: 10.11.0.6085

- Repaired 'Variant or safe array index out of bounds' error loading HOME screen.

File Date: 4/25/2022

File Version: 10.11.0.6084

File Date: 4/25/2022

File Version: 10.11.0.6083

File Date: 4/25/2022

File Version: 10.11.0.6082

- PaymentVision Module Changes:
For Payment Transaction Report & Transaction Report, added an option:
Exclude WEB, IRV, CAL Payments
- Chase Interface Changes:
Skip settlement amount and expiration date when indicator = AEXTPTP.
- Truist (FNA BB&T-RMS) Interface changes:
Updated file naming conventions.
- AIM Interface Changes:
Increased user field length to 500 characters.

- MaxUpdater Interface Changes:
Increased user field length to 500 characters.
- Crown Interface Changes:
Repaired Process button.
- ARC Razor Interface Changes:
Repaired Process button.
- Discover Interface Changes:
For IU+ V2, the offset amounts should be included in the “NSF / Error Pay Amount”, Column X.
- Repaired Access violation at address 422BED3D in module 'Tee9180.bpl' error.
- SmartData Module Changes:
The following tables will be part of the full sync but will NOT sync for JST Insights Data Only option:
AccountUserField
DebtorUserField
ClaimUserField
ClaimServiceUserField
ClaimArbitrationUserField
ClaimFilingUserField
ClaimJudgmentUserField
ClaimInterrogUserField
ClaimLienUserField
ClaimBankGarnUserField
ClaimEmployerGarnUserField
ClaimTaxGarnUserField

File Date: 4/15/2022

File Version: 10.11.0.6079

- Discover Interface Changes:
Changed the Reg F Maintenance file process to set an Account Message “DO NOT use the provided Financial Transaction summaries in any communication with the cardmember” if the out of sync code ACCTBAL_INSYNC_STAT is sent.
Repaired issues with Reg F records not getting inserted if they are not the last.
- MaxSecurityPlus modules changes:
Repaired REG F Call Activity dashboard screen to respect reference number masking.

File Date: 4/14/2022

File Version: 10.11.0.6078

- Repaired Individual Call Activity Rpt where REG F perms were appearing in wrong column.

File Date: 4/13/2022

File Version: 10.11.0.6076

- TrakAmerica Interface Changes:
Added a download maintenance option: set acct hold when SPC code received.

File Date: 4/12/2022

File Version: 10.11.0.6074

- FMCC Interface Changes:
Repaired issue in one a day status upload.

File Date: 4/7/2022

File Version: 10.11.0.6072

- Discover Interface Changes:
Reactivated the 303002, 303003 and 302000 codes.
Added the 303002 and 309206 codes.

File Date: 4/7/2022

File Version: 10.11.0.6071

- Crown Asset Management Interface Changes:
Added automation to the Recon and Consolidated uploads.
Added the Do not Call codes to the Consolidated upload.
- Discover Interface Changes:
Repaired issues with NSF/Returned Checks total not excluding the pending upload source checks.

File Date: 4/6/2022

File Version: 10.11.0.6069

- Repaired MaxExtract Action Selection criteria where actions on the Action End Date were not be included.

File Date: 4/5/2022

File Version: 10.11.0.6067

- TrakAmerica Interface Changes:
For download options, added Auto Ack Duplicate Account option.
- InvestiNet Interface Changes:
Added new network note codes.
- Resurgent Interface Changes:
For Phase 2 Dispute process, changed WRT fields.

File Date: 4/4/2022

File Version: 10.11.0.6063

- Repaired issue with the Individual Call Activity Report where the columns did not match up with the data.
- VExchange Interface Changes:
Changed download to populate the Debtor Employer Years Employed field.
- For Payment Transaction Report, removed offset transactions when Include Payment Reversals is not checked.

March 2022

File Date: 3/31/2022

File Version: 10.11.0.6061

- Synchrony Interface Changes:
Updated to send expiration date with settlement as udefattsifltrdt.
- VExchange Interface Changes:
For Upload, added Record Type 2201 [Suit and Judgment Information] to the vX Code to vX Record selection.

File Date: 3/30/2022

File Version: 10.11.0.6059

- Crown Interface Changes:
Added an option: Do not send to MD and RR dismissal reasons for Consolidated upload.
Added the Special Handling codes to the Consolidated upload.
- Discover Interface Changes:

Repaired issues with filters and ranges on history notes causing the upload notes to go into the wrong history note making it confusing if the value uploaded or not.

- TrakAmerica Interface Changes:
Added REG F activity codes.
- VExchange Interface Changes:
Updated Upload to send a Record 2341 when the interest rate changes (simple rates only).

File Date: 3/29/2022

File Version: 10.11.0.6058

- Repaired Access Violation error when clicking between summary and debtor tab on an account.
- Convoke Data Group for Chase Interface Changes:
Modifications have been made so when there are multiple history notes for the same garnishment event (modified phone, modified status, modified etc.) that it will now tag each note that participated in the single garnishment event in log.
- CapOne (NAN) Interface Changes:
Modifications have been made as required in the memo dated 2/15/2022 Omega Transaction Code Changes. When Cap One gives the go ahead, you will have the ability to change the notes upload version to "v 4 / 2022".
 - The 'Upld PPV w/PPM' setting will be removed.
 - Phone numbers will use the PHU code instead of the PHA.
 - The DED record has a new field to identify which consumer is deceased.
 - Two new dismissal reasons have been added on the filing screen.
 - There are also a few minor changes to existing network notes a few new codes.
- Resurgent Interface Changes:
Added a new upload option: REVAMP Dispute Phase 2 checkbox along with cut over date.

File Date: 3/23/2022

File Version: 10.11.0.6055

- Repaired refresh issue of actions on Home page.
- Springleaf/OneMain Interface Changes:
Added an inventory upload option: Include Plaintiff Name 3 from Plaintiff Member.
- Synchrony Interface Changes:
Added option to upload: Upload Active Tag Only.
- Added safeguards when adding a new claim.

File Date: 3/22/2022

File Version: 10.11.0.6052

- CapOne (NAN) Interface Changes:
Added new dismissal reasons.
- Repaired Bankruptcy Attorney flash message.
- MaxSecurityPlus Module Changes:
Added a new REG F Call Activity dashboard screen.

File Date: 3/21/2022

File Version: 10.11.0.6051

- UHG Interface Changes:
Updated to send up verified addresses as Account Append updates.
- Synchrony Interface Changes:
SIFINPRC/CANCEL is an invalid attorney combination changed to use Supplier/Note instead.
- FMCC Interface Changes:
For upload options: Added Replevin Code field and an option to Create Separate Upld Files for Attorney/Replevin Accts

File Date: 3/18/2022

File Version: 10.11.0.6049

- SCRA Interface Changes:
Updated download to handle deleted debtors.
- Repaired 'Error aligning balance' message for linked variables.
- MaxUpdater Changes:
Added the Complaint Screen Type.
Added the Complaint Event Screen Type.
Added Plaintiff, Debtor Bank, Debtor Employer, Account Member: Remarks field. For Debtor Bank and Debtor Employer the field is labelled Member Remarks.

File Date: 3/17/2022

File Version: 10.11.0.6047

- TrakAmerica Interface Changes:
Added new network note codes.
- Added system security for claim screen fields: For, contract Date, and purchase Date.

File Date: 3/14/2022

File Version: 10.11.0.6045

- Updated history email Hot Keys.
- Synchrony Interface Changes:
Repaired the tag list generation in the audit upload process.

File Date: 3/11/2022

File Version: 10.11.0.6043

- Updated automation email settings to allow TLS version selection.
- Discover Interface Changes:
For Initialize IU+, added ability to add number of days to unreleased payments.
Repaired issues with Maintenance File Reg F.
Removed zero padding for v2 IU+ file.

File Date: 3/10/2022

File Version: 10.11.0.6041

- Added an option: Include REG F Permissions to Call Activity Stat Report.
- Added an option: Include REG F Perms to Individual Call Activity Report.
- Maxplan Module Changes:
Repaired TLS error when sending email.
- Document Management Module Changes:
Refno masking will now be respected on Image/File Import screen.
- MaxSecurityPlus Module Changes:
Added a new checkbox: Count as Call to Call Result Code.

File Date: 3/10/2022

File Version: 10.11.0.6040

- Resurgent Interface Changes:
Repaired issue with the DSP and CDR dispute records currently in testing.
- SCRA Interface Changes:
Updated download to handle compound last names that are separated into multiple records.
- Citi Interface Changes:
Added a download option to set do not call on P4A/411 placements.
- For MaxExtract, added Balance Fields: Last CEX: Date, Last CEX: Amount, Last CEX: Reason Code and Last CEX Reason Description.

File Date: 3/9/2022

File Version: 10.11.0.6038

- TrakAmerica Interface Changes:
Added new network note codes.
- Subrogation Module Changes:
Added subrogation fields to MaxExtract.
- FMCC Interface Changes:
Added a Notes Upload option to Limit Status Code Upload to One A Day.

File Date: 3/3/2022

File Version: 10.11.0.6035

- Discover Interface Changes:
Repaired issue where if no additional status codes were selected for Inbound Plus V2 then, it would fail.
- Synchrony Interface Changes:
Changed to not upload blank phone numbers.

File Date: 3/2/2022

File Version: 10.11.0.6033

- Repaired document issue where it was not uniformly exporting user fields with Registered Trade Mark Symbols.
- Checkwriting Module Changes:
Repaired error 'Client PK Align Mgr Mis-Match' when writing checks.
- TrakAmerica Interface Changes:
Added an option to update TrakId in UVCLFILE and other acct# when a duplicate account is received.

File Date: 3/1/2022

File Version: 10.11.0.6031

- Discover Interface Changes:
Added a status code selection on Inbound Plus v2 upload.
Repaired NSFs on the report to show negative.
- TrakAmerica Interface Changes:
For Maintenance download, added 2 options:
Add/Update REG F Itemization record.

Mark REG F record selected.

February 2022

File Date: 2/25/2022

File Version: 10.11.0.6030

- Discover Interface Changes:
Repaired 'Access Violation' error when doing Maintenance download.

File Date: 2/24/2022

File Version: 10.11.0.6029

- Synchrony Interface Changes:
Added an option to remove inactive tags in audit upload.
- Discover Interface Changes:
Repaired Maintenance download to compare date in Last Invoice Date to use a MM/DD/YYYY format instead of YYYYMMDD.
Added the creation of the "DISCLASTINVPRO" user field to the Maintenance download.
- Citi Interface Changes:
For Notes Upload, added warning message if attorney address 1 or 2 > 25 chars.

File Date: 2/23/2022

File Version: 10.11.0.6028

- UHG Interface Changes:
Added new network note codes.
- ARSI Interface Changes:
Note Translation: Added another Network Code selection for Call Activity + RPC + Permission for Additional Calls - translation to an ARSI code.
- Synchrony Interface Changes:
Added a download option to add the 3 Host External balances together (ordchgoftpri + ordchgoftint + ordchgoftco) to make the Reg F charge off amount.

File Date: 2/17/2022

File Version: 10.11.0.6026

- ARSI Interface Changes:
Added network note code: I156.
- TrakAmerica Interface Changes:

Added new user field CSOLDT (client statute of limitations field). The data will be added at placement and updated from the maintenance file.

- Crown Asset Management Interface Changes:

Added a Cease and Desist flag for placement files with the Productgroup_ID of 34 or 37.

- Repaired script editor to speed up of BuildVarlistForCombos function.

File Date: 2/16/2022

File Version: 10.11.0.6024

- MaxExtract changes:

Added Transaction Summary: Payment Method and Payment Method Code field.

Added Claim: Account Number with Claim Ordinal field.

- Synchrony Interface Changes:

New call result codes added for translations.

New network notes added to send R1 settlement letters with default dates.

If blank incoming phone number, send unknown in msg field.

- YGC Interface Changes:

For download of new accounts, the Reg F Last Statement Date will be populated for BQ and Associates [NE131].

- Cavalry Interface Changes:

For download options, added a checkbox option to display the Reg F Credits as Positive Numbers.

File Date: 2/14/2022

File Version: 10.11.0.6022

- MaxPlan Changes:

Repaired complete action transaction automation during Maxplan processing.

File Date: 2/10/2022

File Version: 10.11.0.6021

- TrakAmerica Interface Changes:

New network note codes added.

- Synchrony Interface Changes:

New network note codes added.

- Add document variable: CLMCNTOPEN

File Date: 2/9/2022

File Version: 10.11.0.6020

- YGC Interface Changes:

For Wells Fargo, changed download to post direct payment reversals as negative direct payments. Before they were posted as adjustments.

- SmartData Changes:

Repaired the Claim Service Processor Syncing.

- Document Management Module Changes:

Added validation that Word does not have any documents open prior to Springleaf Image Export, DebtNext Images, and CitiLiving.

File Date: 2/8/2022

File Version: 10.11.0.6019

- YGC Interface Changes:

Updated download for Reg F changes for Velocity.

- Document Management Module Changes:

Added validation that Word does not have any documents open prior to MaxPlans, Batch Add Draft, Batch InstantPDF, and Image Search/Convert.

- Added masking to reference number under Judgment button on Summary screen.

- Discover Interface Changes:

For upload, IU+, added a check box No NSF/Error Pay Amt.

Added a user field that will hold the processed date that is echoed back in the Maintenance File. The date will go in the user field and Returned Checks and Corrections that are before this date will be removed from the total put in Column X of the IU+ upload file. Also note, you can go back into Old accounts where this value is not set and put one if they know the invoice has been processed. Uses "Inv Porc Date" because the returned checks amounts are returned through an Invoice sent by Discover. So, this is the date when Discover processed the Invoice.

File Date: 2/7/2022

File Version: 10.11.0.6016

- ARSI Interface Changes:

Added new network Code W368.

File Date: 2/4/2022

File Version: 10.11.0.6012

- Synchrony Interface Changes:

Added new network note to report settlement program key.

Added new call result NOML for call activities.

Updated if no ph#, send 'unknown' in msg field.

- TrakAmerica Interface Changes:

Added new network note codes: V#R117-150.

File Date: 2/3/2022

File Version: 10.11.0.6011

- SmartData Changes:

Repaired issues of syncing Services.

January 2022

File Date: 1/28/2022

File Version: 10.11.0.6009

- Discover Interface Changes:

Added new 2402 -2406 codes to the litigation LT records.

Repaired issues for 2400 code.

- MaxPlans Changes:

Repaired 'numeric out of range' error for Add Action days.

File Date: 1/27/2022

File Version: 10.11.0.6007

File Date: 1/27/2022

File Version: 10.11.0.6006

File Date: 1/27/2022

File Version: 10.11.0.6004

- Resurgent Interface Changes:

New DSU communication type 3 - ACDV will go in history and not used in DSP record at this time.

File Date: 1/26/2022

File Version: 10.11.0.6003

File Date: 1/26/2022

File Version: 10.11.0.6002

- Discover Interface Changes:
Repaired EU duplicate uploads.
- Synchrony Interface Changes:
Call activities - Incoming phone codes added.
Send phone # in msg field.
- Repaired issue to make conditional NRCs work like conditional costs so they don't appear on the remittance cost detail report.

File Date: 1/24/2022

File Version: 10.11.0.5961

File Date: 1/18/2022

File Version: 10.11.0.5958

- SmartData Changes:
Added a new restructure to change the TrxAdj table reasons to be 400 characters.
- TrakAmerica Interface Changes:
Added new activity codes - A95, A94, A93, A92, A91, A90, A62, A52, A63, A48
- Added new document variables:
HRHEARDESC
CCNTDAILY
CCNTRFDLY
CALLCONT7
CALLCOUNT7
CALLCNT30
CALLCNT60

File Date: 1/17/2022

File Version: 10.11.0.5956

- ARC Razor Interface Changes:
For placement file layout, rolled back to the version before 12/13/21 to work with current layout.

File Date: 1/13/2022

File Version: 10.11.0.5953

- Synchrony Interface Changes:

Added new call activity/result codes.

- ARC Razor Interface Changes:

Repaired issue where Employment Information was not uploading for Military status changes causing a pk not found error.

File Date: 1/11/2022

File Version: 10.11.0.5951

- Discover Interface Changes:

Repaired issue with Defending Attorney not uploading when doing an Inbound Plus Upload V2 before the EU upload.

File Date: 1/11/2022

File Version: 10.11.0.5949

- Resurgent Interface Changes:

Updated to put Merchant in YGCORGCREDNAME2 user field.

File Date: 1/10/2022

File Version: 10.11.0.5948

- For MaxSecurityPlus, repaired issue where the new Initials Verification box system option would show when viewing an existing Call Activity that it had the Permission to Call Back checked.

- Discover Interface Changes:

For Inbound Plus V2, the Returned / NSF/ Corrections amount will show in column X.

- NAN/CapOne Interface Changes:

Updated to mark REG F record as selected.

- Synchrony Interface Changes:

Repaired issue where BDL header count was incorrect if multiple phone number changes on same account.

File Date: 1/7/2022

File Version: 10.11.0.5945

- Added log to Mass Account Deletion process.

- Checkwriting module changes:

Repaired voiding of cost transaction for check type ACH.

- For MaxSecurityPlus, added system options:

Show Masked Reg F Phone Numbers if Previous Permission is Given.

Get verification of permission to call back from user.

- Repaired Error 7200 running Transaction Report for certain status selections.
- Increased user field length max from 250 to 500.

File Date: 1/6/2022

File Version: 10.11.0.5944

- Target Interface Changes:
Repaired issue in Reg F if blank charge off date.

File Date: 1/5/2022

File Version: 10.11.0.5942

File Date: 1/4/2022

File Version: 10.11.0.5940

- UHG Interface Changes:
For Financial Upload, added RFD transactions.
- Cavalry Interface Changes:
Added Upload option: Use Garn Filed Dt instead of Orig Garn Dt for Inventory UL
- ARC Interface Changes:
Added a new mapping for the Judgment Upload's Stipulation Date to include dates when the Judgment Type is set to Stipulated.

December 2021

File Date: 12/22/2021

File Version: 10.11.0.5938

- Crown Interface Changes:
Repaired filing Judgment Status to upload the Dismissal Reason in the Judgment Status column of the Consolidated Updates.

File Date: 12/21/2021

File Version: 10.11.0.5937

- Discover Interface Changes:
Repaired upload of code 1283 on all litigation Judgment Types. It should only upload on judgments.

File Date: 12/21/2021

File Version: 10.11.0.5935

- Repaired long debtor names from being chopped off on remittance invoices.
- Added dismissal reason 'Jmt For Defendant'.
- Crown Interface Changes:
Repaired download processing error.

File Date: 12/17/2021

File Version: 10.11.0.5932

- AACA Interface Changes:
For download, updated the Reg F balances based on the test files not file layout.
- ARSI Interface Changes:
For download, updated to set the Reg F fields on account updates.

File Date: 12/16/2021

File Version: 10.11.0.5930

- TrakAmerica Interface Changes:
Added new network note codes: V#R123-A83, V#R124-A83, and V#R126-A83.
- Crown Asset Management Interface Changes:
For processing Inventory Placement files, added an "Inventory Ad-Hoc" check box.
Creditor field will now be populated on REG F itemization screen.
- InvestiNet Interface Changes:
For download, updated to import Vehicle Asset information.

File Date: 12/14/2021

File Version: 10.11.0.5928

- BB&T (Truist) Interface Changes:
Added download options:
 Update Cell# From X Record
 Update Email from X Record
- ARC Razor Interface Changes:
Updated placement file layout for REG F changes.
- MaxUpdater Interface Changes:
Added Call Activity Entry: Ended By, Caller Location, Cease and Desist Requested, Call Made By Previous Permission, Permission Granted For More Calls and Permission Granted For Email fields.

File Date: 12/10/2021

File Version: 10.11.0.5925

- TrakAmerica Interface Changes:
Added automation to Promises upload.
- NAN CapOne Interface Changes:
Added additional TRN categories for calculating Reg F debits and credits.
- Convoke for Citi Interface Changes:
Added new document/image type: Demand Letter Response.
- Increased character length for REG Claim Itemization Creditor field.

File Date: 12/9/2021

File Version: 10.11.0.5924

- NCO Interface Changes:
Updated download to populate Reg F itemization screen.
- Cavalry Interface Changes:
For download, updated the Reg F Itemization Type.
- Springleaf/OneMain Interface Changes:
For Inventory Upload, added the Plaintiff name.
- AACA Interface Changes:
Updated download to populate Reg F itemization screen.
- MaxUpdater Interface Changes:
Added 'Discharged' to be available for Judgment Release Type translations.

File Date: 12/8/2021

File Version: 10.11.0.5922

- ARC Razor Interface Changes:
Repaired the Converted NRCs to Costs as a negative number for financial upload.
- Repaired Court Notes/Remarks document variable.
- Synchrony Interface Changes:
For payment upload, skip if overpayment only.
- UHG Interface Changes:
For Download, mapped the purchased date to the purchased date on the claim screen.

File Date: 12/7/2021

File Version: 10.11.0.5921

- YGC Interface Changes:
Added new network codes.
- Discover Interface Changes:
Added a 2400 code for Reg F Call Back Requested when the Call Activity has the "Permission Granted for Additional Calls" checked. Note: It will go up on next day's IWE upload.
Repaired 'Closed Table' error when running V1 IU+.

File Date: 12/6/2021

File Version: 10.11.0.5919

- Springleaf/OneMain Interface Changes:
Updated download to populate Reg F itemization screen.
- YGC Interface Changes:
Updated download to populate Reg F itemization screen

File Date: 12/3/2021

File Version: 10.11.0.5917

File Date: 12/2/2021

File Version: 10.11.0.5915

- Synchrony Interface Changes:
Set Reg F charge off selected = true
- Repaired issue where if system options: Image Scan Confirm Single Image Type and Disallow empty image type on manual image import were both on, it was still looking at new multi-image types and a message image type required was being prompted.

File Date: 12/1/2021

File Version: 10.11.0.5912

- Cavalry Interface Changes:
Updated download to populate Reg F itemization screen.
- UHG Interface Changes:
Updated download to populate Reg F itemization screen.
- Investinet Interface Changes:
Updated download to populate Reg F itemization screen.
- Added a new system option: Hide Debtor Emails when opt out is set.

November 2021

File Date: 11/30/2021

File Version: 10.11.0.5910

- MaxUpdater Interface Changes:
Reg F Claim Itemization: Added Advanced Option: Mark Item as selected if 'Date' is newer or equal to the other Itemization Date.
- Convoke Data Groups for Citi Interface Changes:
Repaired 'Skip These Clients' selection upload issue.
Repaired EMail Log for Name=Value pair to respect for contact.
Removed 'discharged' from the Judgment Release Types.
- Convoke Data Groups for Chase Interface Changes:
Repaired issue where the email record is rejected because it's a new Citi layout that is being used for Chase.
- VExchange Interface Changes:
Updated download to populate Reg F itemization screen.
- Added option: Permission Granted for Email to Call Activity screen.
- Added option: Has Prior Consent to Email to Email Activity screen.
- Repaired REG F fields history of change.
- For REG F itemization screen, added days selection for Validation Deadline field.

File Date: 11/29/2021

File Version: 10.11.0.5909

- MaxUpdater Interface Changes:
Added Debtor: Email Opt Out Date, Email Opt In and Email Opt In Date fields.
Added Debtor: Phone fields: Texting: Opt In, Opt In Date Opt Out and Opt Out Date.
Added Alternate Phone Fields: Texting: Opt In, Opt In Date, Opt Out and Opt Out Date.
- Discover Interface Changes:
Updated download to populate Reg F itemization screen.
Repaired Access Violation error when uploading EU-9 dismissal reasons on the IU +.
- Synchrony Interface Changes:
Added 9Q-11 and 9Q-12.
Repaired udefdeceased out of order in BDL upload.

File Date: 11/22/2021

File Version: 10.11.0.5906

- Discover Interface Changes:
Repaired IU+ v2 not subtracting today's payments from the remaining interest balance in addition to the interest payments.
- ARC Interface Changes:
Updated download to populate Reg F itemization screen.
- Crown Interface Changes:
Updated download to populate Reg F itemization screen.

File Date: 11/18/2021

File Version: 10.11.0.5903

- Target Interface Changes:
Updated download to populate Reg F itemization screen.
Added new field for payments since charge off.
- Synchrony Interface Changes:
Repaired with offset reversals.
- TrakAmerica Interface Changes:
Added network note code V#R124-A79.
- BB&T Interface Changes:
Added X01 record to history.

File Date: 11/17/2021

File Version: 10.11.0.5901

- UHG Interface Changes:
For upload, updated the Contact file format.
- Commerce Bank Interface Changes:
Added call activity defaults and call result translations.

File Date: 11/16/2021

File Version: 10.11.0.5899

- Repaired access violation error when printing Debtor Bankruptcy report.
- UHG Interface Changes:
For Download, updated the numeric file type for recalls.
- For MaxExtract added:
Debtor: Email Opt Out Date, Email Opt In and Email Opt In Date fields.
Debtor Phones: Added Texting: Opt In, Opt In Date, Opt Out and Opt Out Date fields

- MaxSecurityPlus Features (new add on feature released):
 - Call and Contact counts
 - Call Automation
 - Contact Automation
 - Permissible Calls
 - Temporary Call Restrictions
 - Allowable Call Times
 - Area Code Time Zone Masking
- Added system security to REG F button.
- Added a new system option:
 - Image Scan Confirm Single Image Type Only
- For REG F, added 'Specific' Itemization document variables.
- Added REG F opt in /out document variables.
- Convoke Data Group for Citi Interface Changes:
 - Updates to Dialer and Email Log.

File Date: 11/11/2021

File Version: 10.11.0.5891

- Synchrony Interface Changes:
 - The new phone status field (valid, invalid) has been added to the phone upload code.
 - The Reg F charge off amount has been modified to use HOSTEXTERNAL_ORGCHGOFFPRI instead of the account open balance on placements.
 - Added option to post REG F records in maintenance file.
- YGC Interface Changes:
 - Updated the download to skip empty records.
 - Changed to display an error message if any invalid record types are in the download file.
- Suntrust/Truist Interface Changes:
 - Repaired missing update page on report when 112 record type only.

File Date: 11/9/2021

File Version: 10.11.0.5885

- Discover Interface Changes:
 - Repaired issues with IU+ not calculating the right payment amounts.

File Date: 11/9/2021

File Version: 10.11.0.5884

- Repaired Access Violation error when printing checks.
- MaxUpdater Interface Changes:
Added the Reg F Claim Itemization Screen Type

File Date: 11/8/2021

File Version: 10.11.0.5881

- Repaired call activity history note to not show Permission Granted for Additional Calls and Call made by Previous Permission.

File Date: 11/8/2021

File Version: 10.11.0.5879

File Date: 11/4/2021

File Version: 10.11.0.5877

- Synchrony Interface Changes:
Updated to upload an AR Event (Supplier/Note) with the call details in addition to the regular phone AR.
- Commerce Bank Interface Changes:
A translation on the loan type will return the type code.
Added option to skip the translation if not needed.
- VExchange Interface Changes:
For upload, added the addition of the Record 2120.

File Date: 11/3/2021

File Version: 10.11.0.5873

File Date: 11/2/2021

File Version: 10.11.0.5872

- Resurgent Interface Changes:
If BWR Owns Home = 'Y', the box will be checked on the debtor asset screen.
If the code BWR26 has an action translation and the field = 'Y', the account will be tagged for review.

File Date: 11/1/2021

File Version: 10.11.0.5870

- FMCC Interface Changes:
Added process to update REG F Claim Itemization balances
- SmartData Interface Changes:
Repaired sync exceptions for Judgment Debtors, User Fields and Employer Employment Years.

October 2021

File Date: 10/29/2021

File Version: 10.11.0.5867

- TrakAmerica Interface Changes:
Added new network note code: V#R124-126
- SmartData Interface Changes:
For Contingent Suit Fees, made a fixer that will copy the values out of the TrxPymt table into the TrxSummary for the legacy data.
- REG F features (v10 Only):
Added REG F Claim Itemization/Validation Deadline Screen
Added Opt In/Opt out Screen for Email and Text
Added a system option: Flash Do Not Email if opt out is checked
Added Document Variables for Claim Itemization/Validation Deadline
Added Claim Itemization/Validation Deadline fields to MaxExtract
The following interfaces will update the new claim itemization balances screen:

Truist

Resurgent

TrakAmerica

Citi

BB&T

Chase

Synchrony

CapOne

File Date: 10/28/2021

File Version: 10.11.0.5865

- For payment plan, repaired end date calculator to use settlement balance instead of settlement amount.

File Date: 10/26/2021

File Version: 10.11.0.5862

- YGC Interface Changes:
Repaired upload error: Invalid Record Alignment.

File Date: 10/25/2021

File Version: 10.11.0.5861

- Resurgent Interface Changes:
A new user variable SUFASSIGNDT has been added to report field 25 in the JDG record.
- Synchrony Interface Changes:
Updated to pick up the debtor's name from 'commercial-name' if the commercial flag is set.

File Date: 10/22/2021

File Version: 10.11.0.5859

- Repaired Call Activity showing 'Restrict' in phone # field after the 10.11.0.5855 update was applied.

File Date: 10/22/2021

File Version: 10.11.0.5858

- Repaired Fatal error: Invalid Length of FKFile: JSysCallManager when logging in after the 10.11.0.5855 update was applied.
- MTG Interface Changes:
For upload and download, updated to include the Debtor's Middle Name.
- PaymentVision Changes:
Added system security for PaymentVision Details to allow restriction to view PaymentVision Trans details from history.

File Date: 10/21/2021

File Version: 10.11.0.5856

File Date: 10/21/2021

File Version: 10.11.0.5855

- YGC Interface Changes:
For upload, added Forwarder Id Option: 'Create Separate Upload Files For This Forwarder Id'.
For download File selection, changed so other files besides .zip files may be selected for download.

- MaxUpdater Interface Changes:
Added Screen Type: Activity Entry: Email.
- Repaired Settlement Edit form to disable the Save button unless user is actually modifying the Settlement.
- Repaired Invalid State error for WY when entering a hearing type code.
- Repaired Call Activity Duration timer so the timer does not start automatically when you change the phone number.

File Date: 10/18/2021

File Version: 10.11.0.5849

- Citi Interface Changes:
Added an additional upload option: Def Atty Representation: Send OFAC w/ new Def Atty
Added a Phone Indicator option: Update Acct Phone User Vars When Indicator Uploaded.

File Date: 10/15/2021

File Version: 10.11.0.5847

- Discover Interface Changes:
Repaired Release Payment in Inbound Plus upload.

File Date: 10/14/2021

File Version: 10.11.0.5845

- Discover Interface Changes:
Repaired IU+ V2 generation error: Argument out of range.

File Date: 10/14/2021

File Version: 10.11.0.5844

- Synchrony Interface Changes:
Added new network note code: BLACTDAT
Repaired issue in UDP translation when fieldname = *DATE*.

File Date: 10/12/2021

File Version: 10.11.0.5841

- TrakAmerica Interface Changes:
Added new network note codes.
- Added 'Discharged' to the judgment Release Types.

- Crown Interface Changes:
Updated the Consolidated Upload file format on a V5 option.
- Resurgent Interface Changes:
Repaired issue with long plaintiff name splitting incorrectly.

File Date: 10/11/2021

File Version: 10.11.0.5839

- UHG Interface Changes:
Updated download to handle numeric file types in the file names.

File Date: 10/7/2021

File Version: 10.11.0.5833

- Discover Interface Changes:
Increased speed of Inbound Plus.

File Date: 10/6/2021

File Version: 10.11.0.5831

- Unifund Interface Changes:
For upload, updated to generate a Record 39: L106 code when the Primary Filing Hearing Date is changed.
For upload, updated to generate a Record 39: L127 when the Primary Filing Trial Date is changed.

File Date: 10/5/2021

File Version: 10.11.0.5829

File Date: 10/4/2021

File Version: 10.11.0.5826

- UHG Interface Changes:
For download, updated the numeric format of the last 3 placement columns.
- SmartData Changes:
Repaired issues with syncing PaymentVision records.
- Recurring Payments Module Changes:
Repaired error "Field Code is not indexed and cannot be modified" error when attempting to change the Settings in Recurring payments.

File Date: 10/1/2021

File Version: 10.11.0.5824

- SmartData Changes:

Repaired issues with sync missing accounts with recurring payments or if account number was changed.

Repaired issues with deleted transactions.

September 2021

File Date: 09/30/2021

File Version: 10.11.0.5823

File Date: 09/28/2021

File Version: 10.11.0.5821

- Citi Interface Changes:

Added an upload phone indicator option: Update Acct Phone User Vars When Indicator Uploaded.

File Date: 09/27/2021

File Version: 10.11.0.5820

File Date: 09/23/2021

File Version: 10.11.0.5816

- Added up/down arrows to call disclosure code screen to allow for sorting.
- Repaired Fatal error of restructuring ssupdate.adt table when launching program after an update has been installed.

File Date: 09/22/2021

File Version: 10.11.0.5813

File Date: 09/21/2021

File Version: 10.11.0.5812

- TrakAmerica Interface Changes:

TRAK-V#R73-A60 network note codes added.

- Synchrony Interface Changes:

The Synchrony interface procedure RemoveInvalidChars has been modified to replace 2 additional characters with spaces because they are illegal in xml.

- Citi Interface Changes:

Repaired issue where the DSA upload was using the DSA class download setting instead of DSA upload setting. If the settings are the same, there is no issue. If the download setting is blank, it will upload the first member in the list – which may or may not be the DSA member.

File Date: 09/17/2021

File Version: 10.11.0.5810

- Repaired the history email list to not show deleted User Codes.

File Date: 09/16/2021

File Version: 10.11.0.5807

File Date: 09/16/2021

File Version: 10.11.0.5806

- Resurgent Interface Changes:
Add Stipulation as vacate reason
- SmartData Interface Changes:
Repaired issues with Accounts, Additional Members and Hearing information not syncing properly.
Added a fixer to remove invalid accounts from SQL Server.

File Date: 09/15/2021

File Version: 10.11.0.5803

- Added an option to the Account Balance screen to select between "Sum Open Claims" or "Open Balance Values".

File Date: 09/15/2021

File Version: 10.11.0.5801

File Date: 09/14/2021

File Version: 10.11.0.5799

- Maxplans Changes:
Repaired error when adding Maxplans.

File Date: 09/13/2021

File Version: 10.11.0.5795

- TrakAmerica Interface Changes:
Added new network code: V#R180-A60
- Cavalry Interface Changes:

For Inventory Upload, added the debtor's middle name to the debtor's name column.

- Maxplans Changes:

Repaired error 5035 when during generation process.

File Date: 09/10/2021

File Version: 10.11.0.5793

- MaxUpdater Interface Changes:

Recurring Payments: Added 'Save As Plan Approved' check box.

File Date: 09/08/2021

File Version: 10.11.0.5790

File Date: 09/08/2021

File Version: 10.11.0.5789

- Repaired LKLASTAMT variable.

File Date: 09/07/2021

File Version: 10.11.0.5786

- Repaired document generation error: Application made an attempt to free invalid or unknown memory block.

File Date: 09/02/2021

File Version: 10.11.0.5784

- Citi Interface Changes:

Repaired issue with the new account download not populating the MASPA* user fields.

- Synchrony Interface Changes:

Repaired audit incorrectly including NRCs in total balance.

Added additional support information to log memo for Officer Code table.

- Repaired Activity Call Disclosures sort order.

File Date: 09/01/2021

File Version: 10.11.0.5781

- Synchrony Interface Changes:

Inquiry udp requires request details.

- SmartData Interface Changes:

Added a function to remove the possible invalid account in SQL Server data.

August 2021

File Date: 08/31/2021

File Version: 10.11.0.5780

- Synchrony Interface Changes:
 - Remove blank lines in defending attorney upload.
 - Moved phone in front of defending attorney.
 - Audit balance buckets will be adjusted by 'as of date' and transactions not uploaded yet.

File Date: 08/30/2021

File Version: 10.11.0.5778

- Synchrony Interface Changes:
 - Added new note code: A47-R50

File Date: 08/30/2021

File Version: 10.11.0.5777

- Added a mouse over hint and scroll bar on the Activity Call Disclosures.
- For Court Code Representatives, repaired issues with City and County Selection buttons and tab order.

File Date: 08/27/2021

File Version: 10.11.0.5775

File Date: 08/26/2021

File Version: 10.11.0.5772

- Added a system option: Automatically add today's date as the create date for defending attorneys.
- TrakAmerica Interface Changes:
 - Added R178/A60 network note code.
- Resurgent Interface Changes:
 - The WDS and VDS status codes will be retired 9/7/21. These status codes come from status or note (activity) translations or (unlikely) default status screen. If these codes are used on 9/7/21, an exception will appear on the upload report.
- MaxUpdater Interface Changes:
 - Repaired issues when finding By Phone Key.

File Date: 08/25/2021

File Version: 10.11.0.5770

- Synchrony Interface Changes:

Modifications to the Synchrony audit file. Based on a new setting, the values in the client name and legal entity elements will be swapped.

The account balance will be adjusted by transactions uploaded 'as of' a selected date and transactions yet to be uploaded.

File Date: 08/25/2021

File Version: 10.11.0.5769

File Date: 08/24/2021

File Version: 10.11.0.5767

- UHG Interface Changes:
For Notes upload, updated to only report address and name updates as Contact Updates.
- Enhanced JSTREINEXER.
- For Scripts, removed print button from Scripts Display that was causing the Empty PK error.
- Added a new system option: Prompt Save Reminder for missing Settlement Expiration Date.
- When trying to delete an active settlement, user will be prompted: You may not delete an "Active" or "Revised" settlement on an "Open" claim. Please mark the settlement as Void, Inactive or Broken before deletion.
- Added LKINSTPYMT document variable.

File Date: 08/23/2021

File Version: 10.11.0.5766

- For MaxExtract, added Account Balance, Linked Balance and Claim Balance fields: 'Charges: CEX and NRC', 'Charges: Cost and CEX', 'Charges: Cost and NRC', and 'Charges: Cost and CEX and NRC'.
- ARC Razor Interface Changes:
Added new network note code 400004 - Universal Affidavit Communication.

File Date: 08/20/2021

File Version: 10.11.0.5765

- TrakAmerica Interface Changes:
For Maintenance File Download, added option to Update UVCBRNEG with CBRNEG Value.
- Resurgent Interface Changes:
Revamped Disp version
Repaired CDR layout

File Date: 08/19/2021

File Version: 10.11.0.5762

- Citi Interface Changes:

Added Sanctions Screening options on additional upload options.

- TrakAmerica Interface Changes:

For Daily Promise report, debit payments will be PTP instead of PDC.

File Date: 08/18/2021

File Version: 10.11.0.5761

File Date: 08/17/2021

File Version: 10.11.0.5760

- TrakAmerica Interface Changes:

Added an additional maintenance upload option: Use Filed Dt for Wage Garn Dt

File Date: 08/17/2021

File Version: 10.11.0.5759

- Chase Interface Changes:

An option to send debtor 1 address (CNT-2) automatically when a record 111-2 update is received on an account has been added on the download options page.

A user field (LSTEXPDT) has been added. When the expiration date sent to JPMC in the ACA record, the user field will be updated.

File Date: 08/16/2021

File Version: 10.11.0.5758

- Repaired issue with when opening activity screen to modify or view an existing activity.

File Date: 08/13/2021

File Version: 10.11.0.5756

- Springleaf/OneMain Interface Changes:

Removed the Closure Upload.

Updated the Notes Upload Status Change upload marking.

- SmartData Interface Changes:

Added exception logging to show accounts that did not sync and why.

File Date: 08/11/2021

File Version: 10.11.0.5750

File Date: 08/11/2021

File Version: 10.11.0.5749

- Synchrony Interface Changes:

Repaired to handle null values in Non-Fin-BDL maintenance files.

File Date: 08/11/2021

File Version: 10.11.0.5748

- Added a new system option: Open Activity Entry screen aligned to bottom right of screen.
- Added a new system option: Use this Code as a Default when adding new activities.

File Date: 08/10/2021

File Version: 10.11.0.5745

- YGC Interface Changes:

For transaction upload: Record Type 30: Insure that the TA_NO field does not begin with zeros.

File Date: 08/09/2021

File Version: 10.11.0.5741

- NCO Interface Changes:

For financial upload, added option to Generate a Record 41: Suit/Judgment when a Cost/CEX or NRC is uploaded.

File Date: 08/06/2021

File Version: 10.11.0.5738

File Date: 08/05/2021

File Version: 10.11.0.5735

- Synchrony Interface Changes:

Combined settlement fields into one element.

Moved udefdeceased to last position in BDL file.

- TrakAmerica Interface Changes:

Added new network note codes.

- UHG Interface Changes:

Updated the bankruptcy chapter and disposition fields based on the file specs provided by UHG for the status update file in both the Notes and Closure Uploads.

Updated the Activity Updates in the Notes Upload to report additional information for Payment Plans and Garnishment Payment Code entries.

File Date: 08/03/2021

File Version: 10.11.0.5732

File Date: 08/03/2021

File Version: 10.11.0.5731

- Synchrony Interface Changes:
Update RefId, AgencyId, and LegacyId user variables on duplicate placements.
- Added Notes box underneath the Scripts Display. Notes will be saved with Script and will not be saved to history. (Version 10 only)
- Allow for resizing of Script editor and Script display windows. Will restore last saved size and position by user.
- Added new document variables:
LKSTLAMNT
LKSTLPYMTS
LKSTLREMNT
- Added External List feature to Letters by Action.
- Added new AdjBusDays() function.
- Convoke for Chase Interface Changes:
Activity Code translation to add a Closure in Progress Milestone.
- Modified most comment fields to unlimited characters.
- PaymentVision Interface Changes:
Added a new configuration: Add History Note on Decline/Failure to post from PaymentVision
Add this Action on Decline/Failure to post form PaymentVision
- Added ability to add Note codes to Litigation<Service MISC comments.
- Call Activity will respect phone numbers that were made invalid from the Debtor screen when the System Option: Blank phone number when invalidating is not enabled.
- Repaired Open Totals under Account Balances button.

July 2021

File Date: 07/30/2021

File Version: 10.11.0.5726

- Synchrony Interface Changes:
For placement history notes, mask acct #s and SSNs.

File Date: 07/29/2021

File Version: 10.11.0.5726

- ARC Interface Changes:
Widen the Plaintiff column for the "Source Entity" column to 60 characters.
- Discover Interface Changes:

Added a Consolidator option to AIF+ download to make a Member and assign to the account: Add CA records as Member selected.

File Date: 07/28/2021

File Version: 10.11.0.5724

File Date: 07/27/2021

File Version: 10.11.0.5723

File Date: 07/27/2021

File Version: 10.11.0.5721

- TrakAmerica Interface Changes:

New network codes added.

- MaxUpdaterPlus Interface Changes:

Payment Posting: Payment Plan Options: Added the ability to add an action if the payment amount is less than the due amount.

Payment Posting: Payment Plan Options: Added the ability to add an action if a payment plan is not present on the account.

File Date: 07/26/2021

File Version: 10.11.0.5716

- TrakAmerica Interface Changes:

New network code added-AR motion to reinstate

File Date: 07/23/2021

File Version: 10.11.0.5714

File Date: 07/22/2021

File Version: 10.11.0.5713

- Synchrony Interface Changes:

Update creditor short name when officer code in maintenance download, placement update, or duplicate accounts.

Get debtor 1 SSN from supplemental file

Add udeffustatus = Pending for all inquiries

Non-fin-bdl maintenance file: Update creditor short name with officer code updates.

Upload manual history notes as Supplier/Note AR records

Cnsmr Acct AR Log - acct # may be network # or cnsmr id

File Date: 07/21/2021

File Version: 10.11.0.5711

- Synchrony Interface Changes:
Replaced udefdiscoveredrecd with udefdiscoveryrecd
- UHG Interface Changes:
For Closure Upload, updated to use the status update format.

File Date: 07/20/2021

File Version: 10.11.0.5710

- Synchrony Interface Changes:
Upload INQA even if account in closed status list.

Officer code coming in the supplemental file.

Repaired Comaker missing consumer id debtor user field.

File Date: 07/16/2021

File Version: 10.11.0.5709

- YGC Interface Changes:
The process was changed to add a manual note if a downloaded direct payment is rejected.
- For remittance process, disallow client group save when group is blank.

File Date: 07/16/2021

File Version: 10.11.0.5707

- UHG Interface Changes:
For Financial Upload, added validation that will not allow a blank status range or a blank status list selection.

File Date: 07/15/2021

File Version: 10.11.0.5705

File Date: 07/14/2021

File Version: 10.11.0.5704

- Repaired issue with assets when clicking cancel button.

File Date: 07/14/2021

File Version: 10.11.0.5703

- Discover Interface Changes:

Repaired new scrub uploads to have the code in the file.

Made fixer to remark the old notes for upload to upload with new codes.

- Repaired automation to delete temporary script files.

File Date: 07/14/2021

File Version: 10.11.0.5701

- Synchrony Interface Changes:
Maintenance download – set DNC form HOSTEXSTERNAL Misc1 = H01 or H03; Cease and Desist from Mist1 = H02.
- FMCC Interface Changes:
Charge Off Amount 370-379, MoIncome 603-611, and OtIncome 612-620 will be added as User Fields and relabeled for itemization balances in history.

File Date: 07/13/2021

File Version: 10.11.0.5700

- Discover Interface Changes:
Repaired the SC-2150, SC-2151, SC-2153 scrub codes.
- NCO Interface Changes:
Repaired adjustments.
- YGC Interface Changes:
Repaired adjustments.
- Synchrony Interface Changes:
Added Completion code translations.
Added custom action translations for UDPLAWSUIT, UDPJUDMNT, MISC1DNC
- Removed the free table error message preventing login.
- For Transaction Report, repaired error 7200 when using Client Sets.

File Date: 07/12/2021

File Version: 10.11.0.5698

- UHG Interface Changes:
Financial Upload -Added a status selection
Notes Upload- Removed the DOB from the Account Update layout.
- Synchrony Interface Changes:
Repaired counter in payment upload.
- TrakAmerica Interface Changes:
Added new network note codes.
- ARC Razor Interface Changes:
Changed the 801 Bankruptcy codes to 901 codes.
- Added HotKey Alt-G to Additional Legal button.

File Date: 07/9/2021

File Version: 10.11.0.5696

File Date: 07/8/2021

File Version: 10.11.0.5694

- Discover Interface Changes:
Repaired download error 'Dataset Not in Edit Mode' when checkbox Set the Do Not Call Flag on Tag "NOCALLS" was checked.

File Date: 07/7/2021

File Version: 10.11.0.5693

- UHG Interface Changes:
Added download Recall Report
Added upload Closure report
- Repaired error when trying to update Defending Attorney reason for representation field.
- Added a new system option: Print Spool Delay in seconds. 0= 60 seconds. Caution: May affect collation.

File Date: 07/2/2021

File Version: 10.11.0.5692

- Added Other Party selection option to:
Open Case Open Acknowledgment Report
Debtor Balance Report
Transaction Report
Payment Transaction Report

File Date: 07/1/2021

File Version: 10.11.0.5691

File Date: 07/1/2021

File Version: 10.11.0.5690

- Synchrony Interface Changes:
For Payment upload, skip payment and reversal in same upload file.
- Chase Interface Changes:
NSFs will be held until the payment has been uploaded.
- Springleaf/OneMain Interface Changes:
For Download, added 3 additional action item selections.
- MaxUpdater Interface Changes:

Chain of Title: Previous Creditor and Transfer: Added Advanced Options settings to delete existing data.

June 2021

File Date: 06/29/2021

File Version: 10.11.0.5687

- Synchrony Interface Changes:
R1 PS/ codes added.
- Discover Interface Changes:
Repaired issue with new Language Codes not generating a History Note and not uploading on the IWE.
Created fixer to reset the Language #2 Spanish to #400 for Discover accounts.

File Date: 06/25/2021

File Version: 10.11.0.5683

File Date: 06/24/2021

File Version: 10.11.0.5682

File Date: 06/24/2021

File Version: 10.11.0.5681

- Convoke Datagroups for Chase Interface Changes:
Repaired adding milestone when court is added before the filing.
- Synchrony Interface Changes:
Changed to do not report overpayments.

File Date: 06/23/2021

File Version: 10.11.0.5679

- Experian Interface Changes:
Repaired export automation to close report.

File Date: 06/22/2021

File Version: 10.11.0.5676

- TrakAmerica Interface Changes:
For daily promise, added EMAIL to mode list for note field on payment plan screen.
- Added zones Atlantic and Newfoundland to area code time zone.
- Added a system option: Hide email pop-ups from History Note, except "Blank" email option.

- Added new document variables:

ATBARID2

ATADDR1

ATADDR2

ATCITY

ATSTATE

ATZIP

ATFAX

OATBARID2

OATADDR1

OATADDR2

OATCITY

OATSTATE

OATZIP

OATFAX

File Date: 06/21/2021

File Version: 10.11.0.5669

File Date: 06/18/2021

File Version: 10.11.0.5668

- YGC Interface Changes:

Field PCodes: Added Lien: Filed Date.

- Discover Interface Changes:

Repaired the SR-2151 note code to be 2151 instead of 2150.

- Synchrony Interface Changes:

For officer codes, added options to identify columns and row start to use when reading in monthly spreadsheet.

File Date: 06/17/2021

File Version: 10.11.0.5659

- MaxUpdater Interface Changes:

Debtor and Alternate Address: added 'Is Physical Address' field.

- Synchrony Interface Changes:

Changed the comment size in the AR record from 2000 to 8000.

Changed the inquiry udefrqstdetails from 2000 to 4000.

Modified the code to put a copy of the officer code in the Report File # field to make it easier to find the account when the officer code name is changed.

- ARSI Interface Changes:

New network codes added: AR68 and AR69

File Date: 06/16/2021

File Version: 10.11.0.5658

- Springleaf/OneMain Interface Changes:

Updated the Court State logic.

- Synchrony Interface Changes:

Network note to 'manually' set echo on NSF.

If there are NSFs waiting for echo, the payment upload report will show them on the last page.

Added network note TXNP to resend payment without affecting CollectMax balances

File Date: 06/15/2021

File Version: 10.11.0.5657

File Date: 06/15/2021

File Version: 10.11.0.5656

- MaxConditions Changes:

Added RightStr() function.

File Date: 06/14/2021

File Version: 10.11.0.5654

- Repaired issue with editing Courts when entering a county code or selecting a county code, it would not put the county name in.

- Synchrony Interface Changes:

Repaired TRIALOUTC mapping.

Skip Supplier/Note AR if msg is blank.

File Date: 06/11/2021

File Version: 10.11.0.5651

- Synchrony Interface Changes:

The court address will include the country – defaulting to US.

The service and discovery dates will upload from the additional legal screens.

- Discover Interface Changes:

Added a download option: Set the Do Not Call Flag on Tag 'NOCALLS'

- ARC Razor Interface Changes:

Added a notes upload option: Include Phone Statuses in Account Upload.

File Date: 06/11/2021

File Version: 10.11.0.5649

- Synchrony Interface Changes:

Modified to pick up the NSF echo from either the consumer account payment comment or the consumer payment comment.

- Added a debtor relationship: Spouse/Non-Recourse.

- TrakAmerica Interface Changes:

Added new network code: V#R67-A1

File Date: 06/09/2021

File Version: 10.11.0.5647

- SmartData Changes:

Repaired sync issue for reassigned account numbers.

- ARC Razor Interface Changes:

Added network note code 10007

File Date: 06/08/2021

File Version: 10.11.0.5645

- Synchrony Interface Changes:

Repaired witrequdp fields and udefassetdetermine

- UHG Interface Changes:

Added download option: Use Entity Name from Placement File as the Plaintiff.

File Date: 06/07/2021

File Version: 10.11.0.5643

File Date: 06/07/2021

File Version: 10.11.0.5642

- MaxExtract: Added Judgment: Release to Ct Date and Release Type fields.
- Added document variables: GARNDORDWG and GARNDORDBK
- Document Properties: Added the Judgment Release to Court to the Advanced tab to set to today's date when document is printed.
- Convoke Datagroups for Chase Interface Changes:
Send an automatic Post Judgments Remedies Milestone when a Lien is entered.
- Added new fields for User Codes and document variables for new fields:
Bar ID 2

Address Line 1

Address Line 2

City

State

Zip

Fax Number

- Added new fields to Court/Payee Codes and document variables for new fields:

Room

Division

- MTG Interface Changes:

Added Clear Selections button to Download and Upload tabs.

- ARC Razor Interface Changes:

Repaired account update upload column AM and AO headers to say: "Sec_hphone_status" and "Sec_wphone_status" and changed it to get the values from Debtor 002 phone.

- SmartData Changes:

Added an option to server settings: Compare SQL to CM.

File Date: 06/03/2021

File Version: 10.11.0.5639

- SCRA Interface Changes:

Added an upload option: Gen Multi-Records for Debtors w/ Compound Last Names

- MaxUpdater Changes:

Added Release Type Field and Release to Court Date Field

File Date: 06/02/2021

File Version: 10.11.0.5635

- Discover Interface Changes:

Increased speed of IU+ after initial run after update has been installed.

File Date: 06/01/2021

File Version: 10.11.0.5634

- Repaired find by ALT+P search for phone as once you find by phone number, you could not use ALT+P to get to the phone number field again.

- Citi Interface Changes:

Repaired issue where Jmt Costs [T21] balances were being skipped if Financial Option: TC[20]=CurrPrin + Pmts Not Uplded; 94 Pmts Since Suit=JmtPrin- TC[20] was checked.

File Date: 05/27/2021

File Version: 10.11.0.5631

- For Court Codes, widened the Web URL field to 120 characters.

File Date: 05/26/2021

File Version: 10.11.0.5629

- Crown Asset Management Interface Changes:
Changed the Judgment and Consolidated update files to include new Service and Judgment fields on V4 selection.
- UHG Interface Changes:
For Notes Upload, added a Status Code validation.
Removed a reference to an obsolete UHG Status Code.
- ARC Razor Interface Changes:
Added a notes upload option: Upload SOL Date as Dormant Date

File Date: 05/25/2021

File Version: 10.11.0.5627

File Date: 05/25/2021

File Version: 10.11.0.5626

File Date: 05/24/2021

File Version: 10.11.0.5625

- Convoke Datagroups for Chase Interface Changes:
Modified the following Disposition codes:
212 add AccountUpdateLog
504 add LetterLog
Modified JudgmentGranted to be 'N' if Judgment was vacated.
- Repaired Deposit History details amount column sort.

File Date: 05/24/2021

File Version: 10.11.0.5622

File Date: 05/20/2021

File Version: 10.11.0.5620

- Citi Interface Changes:
Modified to upload spaces in the speech and hearing ADA Indicators for the C MIO.
- Resurgent Interface Changes:
New account level user field added for download - field 33 called SFGPOSTCO -Pmts Post Chgoff

- ARC Razor Interface Changes:
Added new status codes.
- Synchrony Interface Changes:
The payment upload will send payment reversals as NSF instead of PaymentReversal.
New network note INQ-HE to send supplier inquiry with non-confirmed bankruptcy date

File Date: 05/19/2021

File Version: 10.11.0.5617

- Crown Asset Management Interface Changes:
Added an upload option: Use Filing Court Address for Judgment Address if one exists.

File Date: 05/18/2021

File Version: 10.11.0.5615

- For Remit to Excel, updated to display all overpayments not just the last one when overpayment advanced item is selected.
- MaxExtract: Added Account: Flash Message: 2nd Flash field.
- YGC Interface Changes:
Added open date range to Batch Add YGC notes process.
For Harvest only, updated to use long address fields for setting the debtor address.
- UHG Interface Changes:
Added new network note codes.
For download, updated the Media Update/Request to the latest format.

File Date: 05/14/2021

File Version: 10.11.0.5614

File Date: 05/13/2021

File Version: 10.11.0.5612

File Date: 05/12/2021

File Version: 10.11.0.5611

- Synchrony Interface Changes:
Updated to check for payment echo before uploading NSF and reversals.

File Date: 05/12/2021

File Version: 10.11.0.5610

- Citi Interface Changes:
When the renewal filed date is entered on the judgment screen, the RNEW dealer code will be uploaded along with a comment with the renewal filed date.
For Status and activity translations:

A new network note RNEWFILED has been added to upload the MASDLR RNEW dealer code along with a comment using the effective date as the renewal filed date.

- Discover Interface Changes:

Repaired issue where it was not uploading payments to the IWE for some of the accounts when using a Client Set filter.

File Date: 05/10/2021

File Version: 10.11.0.5608

- Discover Interface Changes:

Repaired issue where some hold payments were not going into the new column 'W' of V2 Inbound Plus.

Added an option to IWE to upload the LT1268 code on the filing "Sent Date" instead of a complaint entered dated.

File Date: 05/06/2021

File Version: 10.11.0.5603

- SmartData Changes:

Changed to use new triggers which are faster.

Updated fixer to gather missing transactions and sync them.

- Maxplan Module Changes:

Updated process screen to include started date/time, ended date/time and operator.

- PaymentVision Interface Changes:

Repaired the order the generation of the Payment Acknowledgment Letter happens to after actions, status change and PayPlan advance so the letter will have the correct payment due date.

- Convoke Interface Changes:

For Chase, added new disposition codes: 837 and 838

- Added a Web URL field to court code screen along with GO button to launch website. (Version 10 only)

- Discover Interface Changes:

Added the option "EFE" as a dispute reason code for IWE.

File Date: 05/05/2021

File Version: 10.11.0.5600

- Worklist Module Changes:

Repaired the DU advance option to navigate properly when in Find By Worklist mode.

- UHG Interface Changes:

For Recon Upload, removed the dash from the UHG status codes.

- Chase Interface Changes:
Added options to auto post credits and debits sent in [300] records.

File Date: 05/04/2021

File Version: 10.11.0.5598

File Date: 05/04/2021

File Version: 10.11.0.5597

- ARC Razor Interface Changes:
Added new status codes.
- UHG Interface Changes:
Updated to ensure filing info is uploaded and marked properly.
- Springleaf/OneMain Interface Changes:
For Cost Upload, added 'CONT-' to the transaction description for direct payments.
- Resurgent Weekly Forecast Report:
Repaired error ` " is not a valid floating point value.'

April 2021

File Date: 04/29/2021

File Version: 10.11.0.5594

File Date: 04/28/2021

File Version: 10.11.0.5593

- Chase Interface Changes:
Recon upload will respect the 100% settlement option.
- TrakAmerica Interface Changes:
Activity file -A56 defunct; use A50 instead.
- Added Answer Filed Date to Date Relative Commission option.

File Date: 04/27/2021

File Version: 10.11.0.5592

File Date: 04/27/2021

File Version: 10.11.0.5589

- Worklist Module Changes:
For Account Batch Processing, added code to update the Worklist counts when completing actions for Drafts and Action Date Mod.

- YGC Interface Changes:

For Wells, Fargo: upload: Record 65: Added the ability to configure a NRC as Cost a transaction.

- Synchrony Interface Changes:

Updated 9MATTYREV network note code

Added new network code for non-settlement postdated payments 99-PDP replacing 99-PT

File Date: 04/23/2021

File Version: 10.11.0.5583

- New document variables have been added: GARNSVBYWG, GARNSVBYBK, & GARNSVBYTG

File Date: 04/22/2021

File Version: 10.11.0.5581

- Repaired clearing of JSTemp directory files when doing Reviews which was causing deletion of Draft file before finalization.

File Date: 04/21/2021

File Version: 10.11.0.5579

File Date: 04/21/2021

File Version: 10.11.0.5578

File Date: 04/20/2021

File Version: 10.11.0.5574

File Date: 04/20/2021

File Version: 10.11.0.5573

- Synchrony Interface Changes:

undeflistassets has been added to the UDEFLEGELAWSUIT 9MATTYREV network note

- Increased the number of User Variables for view on Summary page per client settings from 20 to 30 and repaired error message to let you know you have exceeded the limit.

- MaxUpdaterPlus Interface Changes:

Repaired costs exceptions for payee not defined.

- ARSI Interface Changes:

Added Batch 41 process to the Utility Processes tab.

- TrakAmerica Interface Changes:

Added new network codes R156/A63

Repaired issue when activity file history notes were being marked skipped instead of uploaded.

Added New daily promises upload – Creates spreadsheet of new/terminated payment plans and new/ removed recurring payments.

- Citi Interface Changes:

User variables have been added for invoices. Data will be downloaded in the user variable in addition to history.

- FILELOC File Location
- SECURECODE Security Code
- PRINCODE Prin Cd/O State
- AGENTCODE Agent Cd/O Branch

Note: The user variables will not be updated for existing accounts

- Cavalry Interface Changes:

For Payment Upload, added more validation for NCR recovered code.

File Date: 04/19/2021

File Version: 10.11.0.5571

- MaxExtract: Added Debtor: Email Opt Out field
- Discover Interface Changes:
 - Repaired IU+ V2 where there was an issue with some accounts not uploading payments on hold to the Unremitted column of the IU+ file.
 - Repaired the issue involving payment with release dates that were in the past but not uploaded.
- Repaired Batch Add Draft complete triggering actions properly.

File Date: 04/16/2021

File Version: 10.11.0.5570

- UHG Interface Changes:
 - Added Disputes upload.
- MTG Interface Changes:
 - Updated the date validation code for blank dates.

File Date: 04/14/2021

File Version: 10.11.0.5568

- WRV Interface Changes:
 - Restored Bankruptcy Type field to 2 characters and extract the Chapter number (7,13, etc.) from the text to display correctly.

File Date: 04/13/2021

File Version: 10.11.0.5566

- YGC Interface Changes:
 - Upload: Midland [CA20] accounts only: Repaired issue with assets/members being skipped.

- Synchrony Interface Changes:

Active tags will be stored as user variables instead of network notes. Active tags will be updated if duplicate placement.

File Date: 04/12/2021

File Version: 10.11.0.5565

- Discover Interface Changes:

Changed the Payment Balance to remove payments made today because it takes 24 hours for Discover to process and the balance would not be in sync until then.

File Date: 04/08/2021

File Version: 10.11.0.5564

- UHG Interface Changes:

For Notes Upload, updated the Account Update file to the latest format and updated the Activity Phone_type.

For Transaction Upload, updated to skip the 3200 Transactions (ADJDB Jmt Transactions).

- For CAC Payments, repaired reversal reason panel always showing and repaired an error that happens when you save without setting a deposit account.
- For system option: Start CAC Entry at Date, repaired tab order.

File Date: 04/07/2021

File Version: 10.11.0.5561

- For MaxExtract, added Debtor: Next Scheduled Payment [SP\$]: 'Form of Payment' field.
- ARC Razor Interface Changes:
Added new "Uncollectible | Expired Judgment" status code 910-281.

File Date: 04/06/2021

File Version: 10.11.0.5560

- YGC Interface Changes:
For upload, added A075 as a valid code for Cost/CEX translations.
- Repaired Alternate Address screen so the addresses are no longer cut off.

File Date: 04/05/2021

File Version: 10.11.0.5558

- Chase Interface Changes:
Added an upload option: ACA: If 100% settlement, skip settlement fields.
- Suntrust Interface Changes:
Added a download option: Rec 216: Skip History Notes if Non-Comm Txn Type.

File Date: 04/01/2021

File Version: 10.11.0.5557

- Document Management Module Changes:

Repaired Image Search Convert to Normal 'Working' pop up message dialog to hide and free.

- Added new system options:

Start CAC Entry at Date

Uncheck Exclude Open Transactions on the Debtor History Rpt as the default

- Discover Interface Changes:

Added an overwrite warning message when running the IU+ and the IWE more than once in a day.

- SmartData Changes:

Removed the Update Trigger from ChksByPh. Made it a part of the Data Factory so the Set T routines of the Accounting/Recurring Payments do not slow down.

- DebtNext Imaging Interface Changes:

For TrakAmerica, updated Court Document Delivery Process for Judgment Renewals.

- MaxPlan Changes:

Added a new report to Statics tab: MaxPlan Template Report.

March 2021

File Date: 03/30/2021

File Version: 10.11.0.5553

- Synchrony Interface Changes:

Repaired issue of financial detail coming with no value.

Added new scrub codes 9S (scra) and 9P (probate).

Rewrote status/activity translation to pick up default msg for scrub codes.

- ARC Razor Interface Changes:

Change Placement File layout to include new columns, offshore_restricted and chargeoff_creditor.

- Web Remote Viewing Changes:

Added option to upload to use relative dates.

File Date: 03/29/2021

File Version: 10.11.0.5551

- Cavalry Interface Changes:

For Payment upload, added an option to include NRCs in Cost Recovered.

- TrakAmerica Interface Changes:

Added V#R156-116 network note code.

For Activity, no future dates; it will hold hearing and trial dates until date reached.

- Discover Interface Changes:

For IU+ v2, changed the unremitted payments to exclude payment made within 24 hours.

- MaxExtract: Added Account: 'Financial Note' field.

File Date: 03/26/2021

File Version: 10.11.0.5550

- Synchrony Interface Changes:

New witness and trial network notes have been added.

File Date: 03/25/2021

File Version: 10.11.0.5548

- Citi Interface Changes:

New TD[20] calculation = current prin + pmts to be uploaded; If jmt prin <> tc[20] then the 94 comment "Payments Received Since Suit \$" will be the difference.

- Discover Interface Changes:

Repaired IU+ V2 File name format to 0 pad the months and days.

File Date: 03/24/2021

File Version: 10.11.0.5546

- Citi Interface Changes:

Modified defending attorney to upload from 'Defend Atty Ordinal Update'

- Synchrony Interface Changes:

Modified lawsuit udefshortname should use firm name rather than aka.

- TrakAmerica Interface Changes:

Added R156-A3 network note code.

- Investinet Interface Changes:

For Financial Upload, updated to populate the Pay_Source field with the Pmt Method.

File Date: 03/23/2021

File Version: 10.11.0.5545

- TrakAmerica Interface Changes:

Modified to pick up language (English or Spanish) from MF LANGID.

- Repaired Draft document automation.

- Document Management Module Changes:

Rewrote Image Merge Compact Docs to Normal/PDF process.

File Date: 03/22/2021

File Version: 10.11.0.5544

- Chase Interface Changes:

Additional actions for the RSA record for the suspend reason (ex FRAUD, PENDBK) and the resume date (RSA-RESUME) have been added.

Additional actions for the RCA reason (ex LEGAL, CONFRAUD) have been added.

Modified to upload REMSET from 'Settlement Instructions Deleted' history of change.

File Date: 03/19/2021

File Version: 10.11.0.5541

- YGC Interface Changes:

Added new network note codes.

For MaxExtract: Cost-CEX-NRC: Added the YGC: Rmit_No field.

File Date: 03/18/2021

File Version: 10.11.0.5540

- Synchrony Interface Changes:

Repaired Audit file.

File Date: 03/17/2021

File Version: 10.11.0.5538

- UHG Interface Changes:

For Notes Upload, updated the Judgment upload to ensure the history note gets marked properly.

- SmartData Changes:

Repaired triggers to prevent error when trying to delete a recurring payment.

File Date: 03/16/2021

File Version: 10.11.0.5536

File Date: 03/16/2021

File Version: 10.11.0.5535

File Date: 03/15/2021

File Version: 10.11.0.5533

- YGC Interface Changes:

For Download, added the Portfolio Id options:

To open new accounts as Cease and Desist

To open new accounts as Do Not Call.

For Upload, added Forwarder Id Option to Suppress Record Type 46 [Physical Assets].

- Resurgent Interface Changes:

Modified for dispute processing. Added a new SUF Option: REVAMP Dispute Process Cut Over Date. Check box and enter the cut over date when instructed by Resurgent. Disputes entered after that date will be handled by Resurgent. The code has been modified to continue uploading information on disputes opened before the cut over date.

File Date: 03/12/2021

File Version: 10.11.0.5532

- Discover Interface Changes:

Added a Discrepancy Date to be the Release date of the newest un-uploaded payment.

Repaired problem uploading the IU+ V1 as it was trying to read user field "ABDISCREPRESDT" when it did not exist. This is a V2 user field so changed to only read when set to V2.

Added a client set filter to the IWE upload.

- MTG Interface Changes:

Updated the validation code for the Last Payment Date Range.

- For Reports, Advanced Print Items - Added Debtor 1 Alias and Debtor 2 Alias

- MaxConditions Module Changes:

Added Exists() and IndexOf() functions

- Synchrony Interface Changes:

The signs in the cost file have been repaired.

The "FIN-BFT" download has been added.

- Added language on the call to the Individual Call Activity Rpt.

File Date: 03/11/2021

File Version: 10.11.0.5526

- Removed requirement of room field from Hearing screen.

File Date: 03/10/2021

File Version: 10.11.0.5525

- Discover Interface Changes:

Repaired issues with the balances in the IU+ V2.

File Date: 03/10/2021

File Version: 10.11.0.5524

- MaxPlan Changes:

Repaired Set Flash Message issue with overwrite existing flash message checkbox.

- For Time Zones: area code and zip code, will respect DST.

File Date: 03/09/2021

File Version: 10.11.0.5522

- Added new document variables Functions: Exists() and IndexOf()

- Synchrony Interface Changes:

Modified to send all fields (including optional) in the audit file.

- MaxUpdater Interface Changes:

Bank Garnishment: Added Debtor Key and Bank Key fields

Wage Garnishment: Added Debtor Key and Employer Key fields

File Date: 03/08/2021

File Version: 10.11.0.5520

- For MaxExtract added Hearing: 'Room' field.

- MaxUpdater Interface Changes:

Hearing: Added 'Room' field.

- TrakAmerica Interface Changes:

Added new network note code: R126-A86

- Synchrony Interface Changes:

Repaired legal judgment UDP combinations.

File Date: 03/05/2021

File Version: 10.11.0.5518

- Discover Interface Changes:

Repaired the filename for the Inbound Plus V2 to include the Receiver Code.

- Added room number field to hearing screen.

- Added document variables: HRROOMNO, COMPANNUM and RPTFILENUM.

- Added Companion # and Report File # to MaxExtract.

- MaxUpdater Interface Changes:
Added Companion # and Report File # fields.
Account fields: Increased 'Link' to 50 characters and increased Firm Id and Forwarder Id to 20 characters.
- Modified to stop the signature images from attaching as separate image when using the automatically image outgoing and incoming emails feature.
- Added a new document formula function to support Spanish dates:
For ex. FmtDateDMMMMYYYSP(LDATED) will return 25 de febrero de 2021
- Document Management Module Changes:
Added an additional 4 activity codes to the image type code automation for a total up to 5 activity codes. (Version 10 only)
Modified the manual image scan process to allow for the selection of multiple image type codes.
- Completion codes transactions will now include NRC transactions. (Version 10 only)

File Date: 03/04/2021

File Version: 10.11.0.5517

- Synchrony Interface Changes:
Test for duplicate tag before adding network note.
Discovery variables added.
Dismissal upload changes.

File Date: 03/04/2021

File Version: 10.11.0.5516

- Synchrony Interface Changes:
Lawsuit Codes added.
Payment Upload-entered date = tendered date
- JH Capital Interface Changes:
Added changes for the new Paradigm upload layout.

File Date: 03/02/2021

File Version: 10.11.0.5511

File Date: 03/02/2021

File Version: 10.11.0.5510

File Date: 03/01/2021

File Version: 10.11.0.5508

- Repaired error when entering costs 'payee not defined' when the Checkwriting Module is not enabled in system.
- Synchrony Changes:
Payment upload will fail if negative wire.
NSF and reversals will report original payment date.

Direct payments will be skipped.

The transaction # will be uploaded in the <payment-comment>. This should be echoed back in the FN-BFT file to help locate original payment.

February 2021

File Date: 02/25/2021

File Version: 10.11.0.5504

- UHG Interface Changes:

Updated for the required fields for the Judgment Update file and the Transaction Update file related to Judgments.

- YGC Interface Changes:

Changed upload Record 30: Midland: Balance Adjustment echo: to send a 12 in the ret_code field instead of 99.

File Date: 02/24/2021

File Version: 10.11.0.5503

- Citi Interface Changes:

Modified download additional option: If Ph# Placed w/ Indicator W, V, C or X, Set Phone to DNC to consider Mio + indicator. DNC will now be set when:

Indicator V + Bank Mio

Indicator W + Bank Mio

Indicator C + CCPLR Mio

Indicator X + CCPLR Mio

File Date: 02/24/2021

File Version: 10.11.0.5502

- Resurgent Interface Changes:

Added a new upload SUF Option: SDI Record Use Post Jmt Int Rate

- Citi Interface Changes:

Language entered on debtor screen will be uploaded as verbal language regardless of communication method. If the method is both, it will send MASVLI and MASWLI. The last language entry is the one that will be uploaded since only the last details are stored. UVs DELIVR AND DELIWR and network notes MASVLI and MASWLI may also be used to upload languages. Citi language codes are EN, SP and CF.

File Date: 02/23/2021

File Version: 10.11.0.5501

- UHG Interface Changes:

Added new network note codes.

- Chase Interface Changes:

Added a new download option: Auto Ack Duplicate Account

- Crown Interface Changes:

Added a new upload option: Upload DNC and Cease and Desists Codes

File Date: 02/22/2021

File Version: 10.11.0.5498

File Date: 02/22/2021

File Version: 10.11.0.5497

- MTG Interface Changes:

Repaired open date range validation.

- Added 2 new fields to the Network Information form: Companion # and Report File #.
- Added system security for Cancel button on Action Items form. In addition, right click complete action now respects system security on Action Items form.
- Repaired CollectMax from resizing/moving when user prints from CollectMax.
- ARC Razor Interface Changes:

Disputes have been added to Upload tab which allows for Complaint to Dispute Translations.

File Date: 02/19/2021

File Version: 10.11.0.5495

File Date: 02/18/2021

File Version: 10.11.0.5493

- Convoke Data Group Interface Changes:

Repaired Upload Options to Save Filing Data Required checkbox.

File Date: 02/17/2021

File Version: 10.11.0.5491

- Synchrony Interface Changes:

Modified for sign changes in the cost upload file and to pick up the open date from the HostExternal udp.

File Date: 02/16/2021

File Version: 10.11.0.5490

- For MaxExtract added: Debtor: Employer: Employer Key field and Debtor: Bank: Bank Key field.
- NCO Interface Changes:

For download, changed to process 2 new fields: Costs awarded at Judgment and Attorney fees awarded at Judgment. For New Accounts, they will be added to history and user variables [NCOJMTCOSTS and NCOJMTFEES]. For Account Updates, they will be added to history only.

File Date: 02/11/2021

File Version: 10.11.0.5489

- Added a claim balance validation check to Accounts without Action Item Report.
- MTG Interface Changes:

Added upload option to Use Open Date instead of Contract Date in Result File

File Date: 02/10/2021

File Version: 10.11.0.5487

- TrakAmerica Interface Changes:
New network notes codes have been added.

File Date: 02/09/2021

File Version: 10.11.0.5485

File Date: 02/09/2021

File Version: 10.11.0.5484

- Citi Interface Changes:
Added a process to reinitialize the officer code look up table.
- Added the 'Link: Account Master' feature.
- MaxUpdater Interface Changes:
Added Account: Link Master Account field.
- MaxExtract: Added Account: Link Master Account field.

File Date: 02/08/2021

File Version: 10.11.0.5481

File Date: 02/08/2021

File Version: 10.11.0.5480

File Date: 02/08/2021

File Version: 10.11.0.5479

- MaxPlan Changes:
Repaired to clear registered variable instances after document generation step.
- Discover Interface Changes:
Change IU+ Version 2 to process faster.

File Date: 02/05/2021

File Version: 10.11.0.5475

- For Automatic Outgoing and Incoming Email Imaging feature, corrected to extract embedded emails when selecting to extract attachments from email.
- Convoke Imaging Interface Changes:
Added new document naming conventions.
- Added a system option: Select the Last Draft by Name vs the First Draft by name when working reviews.
- Experian Interface Changes:
Added an option to Use Relative Dates.
- Extended hearing conference call field width.

File Date: 02/05/2021

File Version: 10.11.0.5474

- Investinet Interface Changes:
For download, updated to the latest placement file format.

File Date: 02/04/2021

File Version: 10.11.0.5473

- UHG Interface Changes:
For upload, updated the Financial and Asset file layouts.
- TrakAmerica Interface Changes:
Added new network note codes.

File Date: 02/03/2021

File Version: 10.11.0.5472

- SmartData Changes:

Repaired ' ' is not a valid integer value' error when syncing.

File Date: 02/02/2021

File Version: 10.11.0.5471

- SmartData Changes:
Repaired syncing of financial information when "No History" or "Insights Only" is checked.

File Date: 02/02/2021

File Version: 10.11.0.5470

- Synchrony Interface Changes:
For judgments, we will get renewal date from either renewal filed or renewal, lov jmt type is case sensitive and DEFAULT will be reported as Default

Supplier inquiries - Use udefrqstdetails instead of udefrqstdtls
- Added a claim balance validation check to Case Inventory Report.

January 2021

File Date: 01/29/2021

File Version: 10.11.0.5465

- Repaired document automation when creating a Draft from a Group Document.

File Date: 01/28/2021

File Version: 10.11.0.5463

- Added System Option: Do not consider Bankruptcy Discharged as Active Bankruptcy

File Date: 01/28/2021

File Version: 10.11.0.5461

File Date: 01/28/2021

File Version: 10.11.0.5460

- YGC Interface Changes:
Batch 42 upload: Added Portfolio Id selection.
- Repaired Activity Code Report to not show hidden Activity Codes.
- ARSI Interface Changes:
For download, the Last Payment Date and Amount will populate in user fields:

UVLASTPAYDATE and UVLASTPAYAMT

File Date: 01/27/2021

File Version: 10.11.0.5457

- Chase Interface Changes:
For download, the Last Payment Date and Amount will populate in user fields:

UVLASTPAYDATE and UVLASTPAYAMT
- Discover Interface Changes:

Changed to look for removed defending attorney so that it will upload on Electronic Upload as EU-8. It will also look at the End Date of a Defending Attorney that if set, then the DAT is considered removed.

Changed Create EU-9 UpId Note from DAT HOC option so that when you do an IU+ upload it now marks all DAT, not just DAT 001, with a 'W' so that they are available to upload on the Electronic Upload as EU-9.
- Checkwriting Module Changes:

Repaired Completion Code Costs and CEX transactions to create a check.

- Added document variable: SSNBALI
- Added ALT+ E Hotkey for User Fields button on Client screen.
- Added F9 Hotkey for client button when on debtor account screen.
- Convoke Data Group for Chase Interface Changes:
Added Update by Activity for Translations.
- Address is now respected for the System Option: Show PII data in History of Change. (Respects User Masking Settings)
- A new system options has been added: Mask Address when System Security is set (screen editing only)

File Date: 01/26/2021

File Version: 10.11.0.5456

- Citi Interface Changes:
Added financial upload option: TC[20]=Current Prin + Pmts Not Uploaded.
- Crown Interface Changes:
Repaired Version 2 Consolidated upload that was missing the Date Of Birth column. This column is dropped in Version 3 but not Version 2.
- TrakAmerica Interface Changes:
Added network note code: V#R126-A59 Bank Garn Follow Up

File Date: 01/25/2021

File Version: 10.11.0.5455

- For Debtor Balance Report, Open Case Acknowledgement Report and Collections Statistics Report, added a claim validation check.
- Smartdata Changes:
Repaired issue with duplicate plaintiffs.

File Date: 01/21/2021

File Version: 10.11.0.5450

- Repaired Access Violation error when deleting an account.

File Date: 01/20/2021

File Version: 10.11.0.5449

- TrakAmerica Interface Changes:
New network note codes have been added.

File Date: 01/19/2021

File Version: 10.11.0.5445

- Chase Interface Changes:
The notes upload report has been modified to show the total costs (EXP).

RCA modifications:

Updated to define an action translation using the format RCA-FIRMID to tag accounts where the recall record law firm matches the firm id.

A download option has been added: RCA Automation for our Firm ID only.

- For MaxExtract, added:
Debtor: Zip and Area Code Time Zone fields.

Debtor Phone List: Area Code Time Zone fields.

Debtor Address List: Zip Code Time Zone fields.

Settlement field: 1099C Education Provided.

- MaxUpdater Interface Changes:

Added Settlement field: 1099C Education Provided.

File Date: 01/18/2021

File Version: 10.11.0.5443

- TrakAmerica Interface Changes:
New network note codes have been added: R131-A59; R131-A60.
- Suntrust Interface Changes:
Added a new download option for Open Balance: Prin=Principal Delinquent Amt
- Discover Interface Changes:
Repaired the V2 IU Plus to make an XLSX file and the Pending Payment Remittance Amount to only include payments.

File Date: 01/15/2021

File Version: 10.11.0.5440

- ARC Razor Interface Changes:
New network note codes have been added.

Added new placement layout.

Phase I, II, III code removals.

Repaired issue with Employment comparison when the employer is added through members.

- Synchrony Interface Changes:
Changes for judgment and cost UAT and issue with sequence #.

File Date: 01/14/2021

File Version: 10.11.0.5437

- ARSI Interface Changes:
Added M090: MailOut - 1099C Notice network code.
- Repaired Access Violation error when trying to delete an action.

File Date: 01/13/2021

File Version: 10.11.0.5436

- Synchrony Interface Changes:
Changes to Judgment Financial Report.
- Discover Interface Changes:
Added an Additional IWE and IU+ Upload Option: Do not send 1268 Complaint in IWE uploads.
- For Activity Codes, added a print to Excel option.

File Date: 01/12/2021

File Version: 10.11.0.5433

- Convoke for Chase Interface Changes:
Repaired to trigger filing upload on a NEW service entry.

File Date: 01/12/2021

File Version: 10.11.0.5432

- Citi Interface Changes:
Removed BKAT and BKUD dealer codes.
- ARSI Interface Changes:
Added C111: Close: Recall Account network code.
- Synchrony Interface Changes:
Sender ID and Date/time in AR/BDL file names must be unique

Replaced seconds with constant '12' or '34'
- UHG DebtNext Interface Changes:
For Notes upload, updated the Employer Update file layout.
- InvestiNet Interface Changes:
For upload, updated the Status Change procedure to skip any status translation records with a blank network note code.
- SmartData Changes:
Repaired issue with the syncing of account members.

File Date: 01/08/2021

File Version: 10.11.0.5430

- TrakAmerica Interface Changes:
Updated payment reversals and returned checks to use date from original payment.
- YGC Interface Changes:
For Wells Fargo: Record 65: Repaired the Reversal Expense Type for Reversal of CFEE transaction and Reversal of 4th Party Cost/NRC/CEX transactions.
- Crown Interface Changes:
Repaired issues with Language code when there is no language code set.

File Date: 01/07/2021

File Version: 10.11.0.5426

- Synchrony Interface Changes:
Added new inquiry fields.

File Date: 01/05/2021

File Version: 10.11.0.5424

- Added User's email list to the Add History Note screen's email menu. (V10 Only)
- Synchrony Interface Changes:
Changes made to date of death notification.

File Date: 01/05/2021

File Version: 10.11.0.5422

- Citi Interface Changes:
New Citi codes BKAT and BKUD have been added.
- TrakAmerica Interface Changes:
New network codes added.

File Date: 01/04/2021

File Version: 10.11.0.5421

December 2020

File Date: 12/31/2020

File Version: 10.11.0.5419

- Repaired Apply New Interest batch process to confirm new interest date is not currently later than batch setting new interest date before setting new interest date.

File Date: 12/28/2020

File Version: 10.11.0.5412

- Synchrony Interface Changes:
Various updates needed for Synchrony testing.
- UHG Interface Changes:
Updated the recall process and notes upload.

File Date: 12/23/2020

File Version: 10.11.0.5411

- Cavalry Interface Changes:
For Inventory Upload, increased the court file number to 30 characters.
- ARC Razor Interface Changes:
For Upload, added a new option: Do not upload new Employers if in maintenance download.

File Date: 12/21/2020

File Version: 10.11.0.5408

- ARSI Interface Changes:
New Network Code added: AR57: 5 Calls in 60 Days
- Crown Interface Changes:
Repaired the new placement Version 5 format that was causing the loaded file to be shifted to the right by 1 loading the wrong values for translations.

File Date: 12/18/2020

File Version: 10.11.0.5407

- Discover Interface Changes:
Repaired the issue where the new IU+ version 2 was tied to wrong dropdown resulting in Version 2 going up regardless of selection.

File Date: 12/18/2020

File Version: 10.11.0.5406

File Date: 12/18/2020

File Version: 10.11.0.5405

- Document Management Module/MaxConditions Module Changes:
Repaired scanned images to respect conditional actions for image type.
- SmartData Changes:
Repaired issue where Court Codes were getting a Duplicate error when trying to load into memory.
- MaxExtract: Changed the Debtor Bankruptcy check to exclude closed and discharged bankruptcies.

File Date: 12/15/2020

File Version: 10.11.0.5403

File Date: 12/15/2020

File Version: 10.11.0.5402

- UHG Interface Changes:
For Notes upload, updated the contact upload format.
- Synchrony Interface Changes:
Changed 'cnsmr_accnt_tag_assgn_dt' to be skipped until they correct issue in DM10.
- Crown Interface Changes:
Added new version 5 of Placement and Consolidated Account Upload version 3.

Removed Double Quotes for Consolidated upload.

- Completion codes transaction has the ability to utilize firm cost account now. (Version 10 only)
- Convoke Data Groups for Chase Interface Changes:
INFO button for interface documentation has been added.

File Date: 12/14/2020

File Version: 10.11.0.5396

- ARC Razor Interface Changes:
Repaired to upload null if no Dismissal Reason is set.
- Repaired 'unable to locate client pk' error when doing financial uploads.
- TrakAmerica Interface Changes:
Added new network codes.

File Date: 12/10/2020

File Version: 10.11.0.5394

- Discover Interface Changes:
Added new Inbound Plus version 2 layout.
- Repaired typo that was causing the AIF+ not to load the files.
- TrakAmerica Interface Changes:
Added new network code combinations.
- ARC Razor Interface Changes:
Added default NRC option to Cost Code translations.

File Date: 12/9/2020

File Version: 10.11.0.5392

- Added STL1099C document variable.
- Added a new system option to Skip 1099 Save Reminder.

File Date: 12/8/2020

File Version: 10.11.0.5390

- TrakAmerica Interface Changes:
Updated download to handle the charge off date that was coming in as '0000' causing an error with the interest dates.

File Date: 12/8/2020

File Version: 10.11.0.5389

- Added Blank back to history email flyout menu.

File Date: 12/7/2020

File Version: 10.11.0.5387

- Resurgent Interface Changes:
The DUF download has been modified to receive the ABU record and add its details as a history note.
- Added new field to Settlement: 1099C Education Provided.
- Citi Interface Changes:
Modified upload to send EDU1099 with settlement comment.
- TrakAmerica Interface Changes:
Added a download additional option: Set DNC for Load Type Jmt Satisfaction.
- Added new network code: R126 A60 wage garn follow up
- Added additional print items for Remittances: Total Paid To Costs, Total Paid To Interest, Total Paid To Principal, Total Paid To Fees, and Total Paid to Other.
- Added new document variable functions:

LKPmtsByPmtCodeFromDate

LKSSNPmtsByPmtCodeFromDate

LKCostsByCostTypeFromDate

LKSSNCostsByCostTypeFromDate

- Changed History of Change for DOB to not display previous DOB when masked.

File Date: 12/3/2020

File Version: 10.11.0.5385

- UHG Interface Changes:
For Notes and Recon upload, updated the format and column headers.

File Date: 12/1/2020

File Version: 10.11.0.5381

- Synchrony Interface Changes:
Changes to AR file.
- Springleaf/OneMain Interface Changes:
Updated the Remit Template to include Refund to Debtor transactions.
- Citi Interface Changes:
The cell phone number is coming in both with the county field and X record. It will skip the phone data in the county field.
- TrakAmerica Interface Changes:
New network codes have been added.

November 2020

File Date: 11/23/2020

File Version: 10.11.0.5376

- MaxUpdater Interface Changes:
Added Screen Type: Debtor: Added Not In Service for the phone fields.
Added Alternate Phone Field: Not In Service 3.
Added Debtor Phone List Update Field: Not In Service.

File Date: 11/20/2020

File Version: 10.11.0.5375

- SmartData Changes:
Repaired ClaimToBeServed and ClaimServiceProcessor tables where the ServiceID was getting reset when changing the selected in CollectMax.
- Repaired RFD transaction where there was an issue selecting debtor 2 as payee.

File Date: 11/20/2020

File Version: 10.11.0.5372

- MaxUpdater Interface Changes:
Repaired error when mapping the Debtor Property City field.
- Repaired Remittance cost detail report missing CEX note.

File Date: 11/18/2020

File Version: 10.11.0.5369

- In debtor history, for right click email added CollectMax users' emails to list. (V10 Only)

File Date: 11/17/2020

File Version: 10.11.0.5365

- Dialer Interface Changes:

Added debtor alias to the available export fields.

File Date: 11/16/2020

File Version: 10.11.0.5361

- ARC Razor Interface Changes:
Repaired the Judgment Suit Dismissal Reason to use the assigned codes instead of description.

File Date: 11/13/2020

File Version: 10.11.0.5359

- Repaired payment spreader save button.

File Date: 11/12/2020

File Version: 10.11.0.5358

File Date: 11/12/2020

File Version: 10.11.0.5357

- Repaired payment spreader to only prompt for PIF/SIF setting when applied balance is greater than zero and respect system option Suppress This Claim appears to be 'Paid in Full' warning.
- Added new document variables for Time Zones:
DEPH1TZONE

DEPH2TZONE

DEPH3TZONE

DEFAXTZONE

DETIMEZONE

File Date: 11/11/2020

File Version: 10.11.0.5356

File Date: 11/10/2020

File Version: 10.11.0.5353

- TrakAmerica Interface Changes:
Network note code R87-A100 added.

File Date: 11/6/2020

File Version: 10.11.0.5349

- Repaired access violation error when deleting area codes in Time Zones.
- Repaired sort order of Time Zones by area code and zip code.
- Added ability to print Time Zones area codes and zip codes.
- Repaired Credit Card and EFT payment methods from going to deposits if system option was not enabled to include on deposit slip.
- Chase Interface Changes:
The ACA record has been modified to upload 60 promises instead of 20. The ACAPlus record will still be added if there are more than 60 promises.

If duplicate accounts are received and the option to write the details to history is checked, additional record types will be included in the history note. The RCA and RSA records will be posted as regular history notes.

- Citi Convoke Data Groups Interface Changes:
Updated the Dialer Log to add Area code and Zip Code Time Zones.
- Added Partial Pmt/Settlement/Paid In Full type to Payment Spreader.

- Chase Convoke Data Groups Interface Changes:
Updated the Judgment Log to send the correct judgment requested amounts.

File Date: 11/5/2020

File Version: 10.11.0.5347

- Springleaf/OneMain Interface Changes:
Updated the Inventory UL to check for a Garn Renewal UV data.
- Repaired issue when clearing all client agents.
- Citi Interface Changes:
Repaired Settlement period to use the original settlement months if there is no payment plan.

File Date: 11/4/2020

File Version: 10.11.0.5345

- Synchrony Interface Changes:
Disputes types added:
 - General balance dispute
 - Request Validation of debt
 - FCRA
 - Other
 - Never received billing statements
- For Client List Report – Summary format only:
 - Added Excel option
 - Added the Client Email to the Excel output.

File Date: 11/3/2020

File Version: 10.11.0.5343

- A new judgment type has been added called Garnishee to all accounts except for Resurgent, TrakAmerica, GE, NCO and Synchrony interface accounts.

File Date: 11/2/2020

File Version: 10.11.0.5336

- Citi Interface Changes:
 - New Add'l Opts for Upload have been added: Send JmtExp Dt as 94 Comm w/RNEW or FIXJ
 - Added a new calculation for settlement period based on the agreed date and last payment date.
 - MASCNT County - previously used for BANK cell number will skip county address as these records are being rejected.

October 2020

File Date: 10/31/2020

File Version: 10.11.0.5335

- TrakAmerica Interface Changes:
 - Network note codes: V#R5-A55 and V#R6-A55 have been added.

File Date: 10/29/2020

File Version: 10.11.0.5333

- UHG Interface Changes:
 - Repaired error 5004 when loading UHG interface.

File Date: 10/29/2020

File Version: 10.11.0.5332

- Convoke Data Groups Citi Interface Changes:

Repaired error 'Unknown Variable: LTCPrin' when trying to upload.

File Date: 10/29/2020

File Version: 10.11.0.5331

- Synchrony Interface Changes:

Modified the audit upload:

If there are no accounts to report, an 'empty' file will be created.

The filename has been corrected.

The order of the 'xmls schema' has been changed.

- Discover Interface Changes:
Added additional language selections.

Added an additional option for IWE upload to use for language code: Abbreviation or Number.

- Springleaf/OneMain Interface Changes:
Updated download to include new fields.

Added an upload option for Inventory Upload: Put Status Description in the Comments Column.

File Date: 10/27/2020

File Version: 10.11.0.5325

- Springleaf/OneMain Interface Changes:

Repaired the upload marking for direct payments.

File Date: 10/26/2020

File Version: 10.11.0.5321

- TrakAmerica Interface Changes:

Network notes have been added to the Trak interface for the activity file based on the document 'TRAKAmerica Activity Code Usage Guide v 2.5'.

Modified to send R68 with the A00 -acknowledgment code.

- Convoke Data Groups Citi Interface Changes:

Removed CallLog timezone by zip/area code in prep to move to DialerLog.

File Date: 10/22/2020

File Version: 10.11.0.5319

- SmartData Changes:

Added fixer to remove deleted services.

File Date: 10/22/2020

File Version: 10.11.0.5318

- MTG Interface Changes:

Repaired Save Settings.

- SCRA Interface Changes:

Repaired Save Settings.

- Repaired Fatal Error 7200 after installing update .5316.

File Date: 10/21/2020
File Version: 10.11.0.5317

File Date: 10/21/2020
File Version: 10.11.0.5316

- Version 10 Released.
- Convoke Data Groups for Chase Interface Changes:
Added first property address attached to lien to be uploaded.
Repaired network note codes being skipped in uploads.
Added Outbound and Inbound options for Letter Log By Activity translation.
- New settlement types added: Below Blanket and Tax Campaign
- Added a new system options:
MaxExtract -Password Protect Template Deletion
MaxUpdater- Password Protect Template Deletion
- For MaxExtract, added Transaction Summary: Reason Code and Reason Description fields.
- Repaired "This interface seems to be removed" message when clicking on Interface tab.
- Subrogation Module Changes:
Repaired error Can't Return a Demographic Record Variable error when using Subrogation Witness variables.
- PaymentVision Module Changes:
For recurring payments, will now check for accounts with zero balance and stops the payment.
Payments will remain pending.
- Added linked account pre-judgment adjustment variables:

LKJPREPRIN

LKJPREINT

LKJPREINTP

LKJPREFEES

LKJPRECSTS

LKJPREOTHR

LKJPRAPRIN

LKJPRAINT

LKJPRAINTP

LKJPRAFEES

LKJPRAACSTS

LKJPRAOTHR

File Date: 10/19/2020
File Version: 9.11.0.5313

- Discover Interface Changes:
Added new note code – EU-L
- Crown Interface Changes:
Added new network note codes.
- Convoke Interface Changes:
For Citi, if 'Stop Sending LEGALDATA File' box is checked, will not populate the judgment record.

File Date: 10/16/2020
File Version: 9.11.0.5309

- Springleaf/OneMain Interface Changes:
For account download, added a long plaintiff name user field.
Added a download option: Add SSN to Link Field.
- UHG DebtNext Interface Changes:
For Notes upload, updated the Status and Employer Update Files

File Date: 10/12/2020

File Version: 9.11.0.5305

- Synchrony Interface Changes:
Modified for changes to the officer code spreadsheet, active tags and call actions.

File Date: 10/10/2020

File Version: 9.11.0.5304

File Date: 10/9/2020

File Version: 9.11.0.5303

- SmartData Changes:
Repaired issue where the Service changes were going into the SQL Database as a new record making duplicate records.

File Date: 10/9/2020

File Version: 9.11.0.5300

- Synchrony Interface Changes:
Witness record added.

File Date: 10/8/2020

File Version: 9.11.0.5299

- Springleaf/OneMain Interface Changes:
Updated the download process to handle the new language fields.
- ARC Razor Interface Changes:
Repaired download file error "invalid date and time."
- Document Management Module Changes:
Repaired image search by file error 'cannot perform operation on a closed dataset' when converting PDFs files to Word by selecting All Normal and Compact to PDF.
- PaymentVision Interface Changes:
For user defined payment methods, added Credit Card and ACH options.

File Date: 10/6/2020

File Version: 9.11.0.5295

File Date: 10/6/2020

File Version: 9.11.0.5293

- UHG DebtNext Interface Changes:
New Interface released.

File Date: 10/5/2020

File Version: 9.11.0.5291

- YGC/ARSI/Unifund Interface Changes:
Changed upload so the 'copy to current' address will send a Record 31 for debtor / Record 33 for codebtor.

File Date: 10/2/2020

File Version: 9.11.0.5288

- Repaired Trends inability to change stage filter.

File Date: 10/2/2020

File Version: 9.11.0.5285

- Discover Interface Changes:
Updated download placement file to place language code in a debtor user field named LANGCODE.

File Date: 10/1/2020

File Version: 9.11.0.5282

- Synchrony Interface Changes:
New network note codes have been added.

September 2020

File Date: 09/30/2020

File Version: 9.11.0.5279

- Repaired User Defined Variables in Client Settings not keeping their set order when saved.

File Date: 09/29/2020

File Version: 9.11.0.5274

- Citi Interface Changes:
For Recon, added pre-judgment options:
$$\text{Current Balance} = \text{Claim balance} - \text{overpayment balance}$$
$$\text{MBAL} = \text{Current balance including overpayment}$$
$$\text{MBALI} = \text{Current balance including overpayment} + \text{new interest}$$

File Date: 09/25/2020

File Version: 9.11.0.5271

File Date: 09/24/2020

File Version: 9.11.0.5270

- Repaired Delete button missing from review/reverse form.

File Date: 09/24/2020

File Version: 9.11.0.5269

- Chase Interface Changes:
Upload REMSET when settlement made inactive.

File Date: 09/23/2020

File Version: 9.11.0.5266

- Citi Interface Changes:
Updated to handle a new X01 record that is using a 'Signed numeric' format instead of a number.

File Date: 09/22/2020

File Version: 9.11.0.5262

File Date: 09/22/2020

File Version: 9.11.0.5261

File Date: 09/22/2020

File Version: 9.11.0.5260

File Date: 09/21/2020

File Version: 9.11.0.5257

File Date: 09/18/2020
File Version: 9.11.0.5255

File Date: 09/17/2020
File Version: 9.11.0.5251

File Date: 09/17/2020
File Version: 9.11.0.5249

- TrakAmerica Interface Changes:
Codes V#R161 and V#R161-150 have been added.

File Date: 09/17/2020
File Version: 9.11.0.5248

File Date: 09/16/2020
File Version: 9.11.0.5246

- MaxUpdater Interface Changes:
Added Screen Type: Debtor Language Detail.
- ARC Razor Interface Changes:
Added the Last_Payment_Date to the Recon Upload as a Version 3.
- Repaired Individual call activity Report save settings for client sets.

File Date: 09/15/2020
File Version: 9.11.0.5240

- TrakAmerica Interface Changes:
New activity codes have been added.

File Date: 09/15/2020
File Version: 9.11.0.5239

- Repaired issue with the Status Code selection error "PK(SC Address) not found for table: Demog.dbf."

File Date: 09/14/2020
File Version: 9.11.0.5237

- Suntrust Interface Changes:
A new download option has been added:

Use Client Rate if Commissionable and Comm Amt 0.
- Document Management Module Changes:

Allow for document variables in network path for Image Type Code<Image Export Path.

File Date: 09/10/2020
File Version: 9.11.0.5235

- MaxUpdater Interface Changes:
Added Screen Type: Debtor ADA

File Date: 09/10/2020
File Version: 9.11.0.5234

File Date: 09/9/2020
File Version: 9.11.0.5232

- YGC Interface Changes:
New network note codes have been added.

File Date: 09/8/2020
File Version: 9.11.0.5229

- Repaired all reports court selection list.

File Date: 09/4/2020
File Version: 9.11.0.5227

- ARC Razor Interface Changes:
Added new bcontract_state to account placement.

Repaired src_purchase_date to be mapped to Claim Purchase Date.

File Date: 09/3/2020
File Version: 9.11.0.5225

File Date: 09/1/2020
File Version: 9.11.0.5223

- Chase Interface Changes:
Action translation on transaction code + cat code + X (ex 300-1X, 300-2X)

August 2020

File Date: 08/28/2020
File Version: 9.11.0.5221

- Convoke Data Groups for Chase Interface Changes:
Add CVKJ codes for 832..836

File Date: 08/27/2020
File Version: 9.11.0.5218

- Discover Interface Changes:
Added new download options:
Verification Directory
Vendor Name
Generate a Verification file checkbox.
- Chase Interface Changes:
Added MACK - new recall ack code.

File Date: 08/27/2020
File Version: 9.11.0.5216

- Convoke Data Groups for Chase Interface Changes:
Repaired Answer/Counterclaim milestone not going up when an answer filed date entered on filing screen.

Removed SuitStatus.

Added new codes on activity code translations and on the manual note codes and status translation table.

Added upload option: Filing Date Required to send ComplaintFiled. (Ignored for Manual Entry)

Added 'Consent' to be allowed.

Added Domesticated to return Domestication/Renewal.

Repaired backdated Activity codes to use the enter date instead of the activity date.

- Convoke Interface Changes:

- Repaired missing images types.
- Added the account number to Review History Report.
- Document Management Module Changes:
For Image Search from file, added checkbox: File has header and changed Lookup Field in Column A option to Lookup Field in Selected Column option.
- Maxplans Module Changes:
For Batch Process Maxplans, added options to: Modify Termination Date on all plans and Modify Termination Date all plans on list.
- ARC Razor Interface Changes:
Added the new "bd_closed" to the placement file processing.

File Date: 08/26/2020

File Version: 9.11.0.5213

- YGC Interface Changes:
For Midland only, Record 42: vX accounts only: Changed to populate the per_diem field.

File Date: 08/25/2020

File Version: 9.11.0.5210

File Date: 08/25/2020

File Version: 9.11.0.5209

- Investinet Interface Changes:
Added a download option to assign the commission from the placement file.
- MaxUpdater Interface Changes:
Added New Account Field: Flash Message: 2nd Flash.
- YGC Interface Changes:
For PRA only: For Activity Entry upload: if the comments are greater than 1024, it will make 2 notes.

File Date: 08/24/2020

File Version: 9.11.0.5208

File Date: 08/24/2020

File Version: 9.11.0.5207

- Discover Interface Changes:
Repaired error that occurred during invoice processing.

File Date: 08/24/2020

File Version: 9.11.0.5206

File Date: 08/22/2020

File Version: 9.11.0.5204

File Date: 08/21/2020

File Version: 9.11.0.5203

File Date: 08/19/2020

File Version: 9.11.0.5200

- Discover Interface Changes:
Added a processing of the Invoicing Maintenance file downloads.
- Cavalry Interface Changes:
For Remit upload, updated to include RFD transactions.

File Date: 08/14/2020

File Version: 9.11.0.5195

File Date: 08/13/2020

File Version: 9.11.0.5194

- Repaired Open Case Acknowledgement Report to load saved settings status code properly.
- PaymentVision Changes:

Repaired attempts to complete action twice when paying two claims in same payment from WEB.

File Date: 08/11/2020

File Version: 9.11.0.5189

File Date: 08/11/2020

File Version: 9.11.0.5187

File Date: 08/11/2020

File Version: 9.11.0.5185

- Added plaintiff remarks to advanced print items for reports.
- YGC Interface Changes:

Changes for Midland vX direct payment uploads.

File Date: 08/10/2020

File Version: 9.11.0.5183

- InvestiNet Interface Changes:
Added the Record Type 45 for upload.
- Citi Interface Changes:
Two new MASDLR codes have been added – RNEW and FIXJ.

When the judgment expiration date is entered or changed, it is uploaded with field code LNNJXD.

Now, by default, if a renewal date is entered, MASDLR RNEW will be uploaded.

Also, by default, if the judgment expiration date is changed – the history of change note says 'Judgment expiration date was' – but there is no renewal date, MASDLR FIXJ will be uploaded.

Two options have been added to the upload additional options tab:

Upd MASDLR/RNEW When Renewal Dt Entered

Upd MASDLR/FIXJ When Expiration Dt Changed

There are 2 statuses Citi may send to warn the firm the judgment is or will be expiring. The codes are 467 and 383. These codes will appear on the download status exception report. They may also be added to the download action table.

- MaxPlan Module Changes:

Repaired automation to create the .pdf report in specific location defined for automation.

Also, for automation, MaxPlanXXXXX.csv file will be created in the local CMWIN folder.

File Date: 08/07/2020

File Version: 9.11.0.5182

- ARC Razor Interface Changes:
Added Bureau_Lastsent and Bureau_Active to the Placement History Note.

File Date: 08/07/2020

File Version: 9.11.0.5181

File Date: 08/07/2020

File Version: 9.11.0.5179

- ARC Razor Interface Changes:
Added a new 100084 Activity Code.

Changed the placement file layout.

Added new NRC Column to the Recon upload file as V2 selection.

File Date: 08/02/2020

File Version: 9.11.0.5173

July 2020

File Date: 07/31/2020

File Version: 9.11.0.5170

File Date: 07/31/2020

File Version: 9.11.0.5168

- ALL Interface Changes:
Repaired Duplicate Archived Account warning on Interface preview screens.

File Date: 07/29/2020

File Version: 9.11.0.5166

File Date: 07/28/2020

File Version: 9.11.0.5164

- ARSI Interface Changes:
Added new code: AR55

File Date: 07/24/2020

File Version: 9.11.0.5160

File Date: 07/24/2020

File Version: 9.11.0.5159

File Date: 07/21/2020

File Version: 9.11.0.5151

- Convoke Data Groups for Chase Interface Changes:
Added new codes.

File Date: 07/20/2020

File Version: 9.11.0.5150

- Chase Interface Changes:
Added NOLFSUPT to AAA history note valid list.

Added new action translation on "300 + catcode" (ex 300-3)
- Checkwriting module changes:
Repaired to treat the check number as a numeric and sort correctly.

File Date: 07/16/2020

File Version: 9.11.0.5148

- Added a checkbox option to Individual Call Activity Rpt: Do Not Open Excel on Completion.
- ARC Razor Interface Changes:

Added the "309000 Affidavit Requested from Firm" code.

File Date: 07/10/2020

File Version: 9.11.0.5146

- Repaired Trends Client Selection in details.
- Convoke Data Groups for Chase Changes:

Repaired suit log header to include suit status.

File Date: 07/09/2020

File Version: 9.11.0.5144

- ARC Razor Interface Changes:
Repaired the Placement and Account Updates to process the new Language, Special Handling and the ADA values.

File Date: 07/07/2020

File Version: 9.11.0.5142

- Recurring Payments Module Changes:
Repaired red warning label to Recurring Payment Definition if raw bank acct number appears to be masked and is less than 8 characters.

File Date: 07/02/2020

File Version: 9.11.0.5139

File Date: 07/02/2020

File Version: 9.11.0.5137

- ARC Razor Interface Changes:
Added new Collection Activity Codes 100078 thru 100082.
- Crown Interface Changes:
Added the 112060 code to the Status.

File Date: 07/01/2020

File Version: 9.11.0.5136

June 2020

File Date: 06/30/2020

File Version: 9.11.0.5134

File Date: 06/26/2020

File Version: 9.11.0.5132

File Date: 06/26/2020

File Version: 9.11.0.5129

- MaxPlan Module Changes:
Repaired image type pass/fail automation from create draft plan step.
- Recurring Payments Module Changes:
Added red warning label to Recurring Payment Definition if raw bank acct number appears to be masked.

File Date: 06/25/2020

File Version: 9.11.0.5127

- Resurgent Interface Changes:
For COA Import, added file format: Fixed Width (6/20)

File Date: 06/24/2020
File Version: 9.11.0.5126

File Date: 06/24/2020
File Version: 9.11.0.5125

File Date: 06/22/2020
File Version: 9.11.0.5122

- Citi Interface Changes:
Download options have been added:
Add DSA as Member Class
Vendor Mapping 2020.08

File Date: 06/19/2020
File Version: 9.11.0.5119

- Added the ability to update Judgment "Renewal" date from document properties.

File Date: 06/18/2020
File Version: 9.11.0.5115

File Date: 06/17/2020
File Version: 9.11.0.5114

- Convoke Data Groups for Chase Interface Changes:
Added entered date/time to Discovery Requests.
- ARSI Interface Changes:
Call Activity Code/Result Code Translation: Added the ability to send different PCodes for incoming/outgoing calls.

File Date: 06/16/2020
File Version: 9.11.0.5111

File Date: 06/15/2020
File Version: 9.11.0.5110

- ARC Interface Changes:
Repaired invalid value error that was not processing V3 Placement files with Charge of Amounts that are blank.
- MaxUpdater Interface Changes:
Added New Account Fields: Suspend Litigation and Suspend Litigation Reason.

File Date: 06/12/2020
File Version: 9.11.0.5108

- TrakAmerica Interface Changes:
A download additional option has been added to add Atty Type 3RD party as a member. Also, a custom action (ATTY3RD) translation is available to tag an account that receives an atty type of 3rd party.
- Repaired Drafts from locking CollectMax.

File Date: 06/11/2020
File Version: 9.11.0.5105

- Repaired claim level user field not being respected on Remittance Report.

File Date: 06/10/2020
File Version: 9.11.0.5102

- Convoke Data Group for Chase Interface Changes:
Lien release date will now populate Lien Log.

File Date: 06/08/2020

File Version: 9.11.0.5100

- Springleaf Interface Changes:
For Notes upload, updated the date format from mm/dd/yyyy to mm/dd/yy.
- Suntrust Interface Changes:
Added new network note codes.
- Citi Interface Changes:
Added new additional upload options:
Use MASCPN and MASCPPI for Bank Cell Phones.

On download, the cell phone number will be picked up from the X record instead of the county field.

File Date: 06/05/2020

File Version: 9.11.0.5095

- Added advanced options to Time & Billing Report.
- MaxPlan Module Changes:
Repaired to respect Draft automation.

File Date: 06/04/2020

File Version: 9.11.0.5094

- ARC Razor Interface Changes:
Repaired RFD transactions to upload.

File Date: 06/03/2020

File Version: 9.11.0.5091

File Date: 06/02/2020

File Version: 9.11.0.5088

File Date: 06/01/2020

File Version: 9.11.0.5087

- ARC Razor Interface Changes:
Added new network codes.
- For MaxExtract, added Settlement field: Expiration Date.
- MaxUpdater Interface Changes:
Added Settlement field: Expiration Date.

May 2020

File Date: 05/29/2020

File Version: 9.11.0.5083

- YGC Interface Changes:
Midland accounts only: Changed upload to populate the RET_CODE field with 51 for NRCAdj trxs.
- ARC Razor Interface Changes:
Added to upload options a Firm Addr button for the Judgment Upload file attorney info.
- Crown Asset Management Interface Changes:
Repaired notes upload to populate Judgment State.

File Date: 05/27/2020

File Version: 9.11.0.5081

File Date: 05/26/2020

File Version: 9.11.0.5078

- Repaired Right() function.
- Repaired refresh button in Account Find screen that was trying to connect to SQL Server.

File Date: 05/21/2020

File Version: 9.11.0.5065

- For Users/Team Batch Process, added an option for Show PII data in Tool Tip, if Masked.

File Date: 05/20/2020

File Version: 9.11.0.5064

File Date: 05/18/2020

File Version: 9.11.0.5060

- Credit Bureau Uploader Interface Changes:
Added option for Date of First Delinquency.
- For Account Balances Detail, added a new grid so the headers remain stationary at the top.
- For MaxExtract, repaired issue with automation by Client Set List not populating.

File Date: 05/14/2020

File Version: 9.11.0.5056

- Resurgent Interface Changes:
Added 3 new financial upload options:
Report Overpayment in PA2/Recap File
Report OverPmt FDs as SVRF
Report Non-OverPmt RFDs as SVRF

File Date: 05/08/2020

File Version: 9.11.0.5052

- NAN-CapOne Interface Changes:
Added duplicate SSN sub-report.
- Crown Interface Changes:
Repaired issues with Version 3 .csv files not processing.

File Date: 05/07/2020

File Version: 9.11.0.5048

- Citi Interface Changes:
The officer code brand lookup has been modified for the DSNB Mio. The look up will use the loan type which should be entered in the Acct Prefix column of the Office Code Translation table.

File Date: 05/07/2020

File Version: 9.11.0.5047

- Chase Interface Changes:
Repaired Additional Legal Witness Cancel Reason: Other to save properly.
Repaired removal of Additional Legal Witness Cancel Reason.
- Added STLEXPYREY document variable.
- Resurgent Interface Changes:
Disallow DSP, DSPE and WRT as status translation.

File Date: 05/06/2020

File Version: 9.11.0.5046

File Date: 05/05/2020

File Version: 9.11.0.5044

- ARC Razor Interface Changes:
Added new v3 placement file layout.

Repaired Contact Append upload files header.

File Date: 05/05/2020
File Version: 9.11.0.5043

File Date: 05/05/2020
File Version: 9.11.0.5042

April 2020

File Date: 04/30/2020
File Version: 9.11.0.5034

- Credit Bureau Uploader Interface Changes:
Internal Collections - Added an upload option to use Charge Off Date as the Date of First Delinquency.

File Date: 04/29/2020
File Version: 9.11.0.5032

- TransUnion Triggers Interface Changes:
Added Request Second Debtor Only option.
- Convoke Data Groups for Chase Interface Changes:
Repaired counterclaim to upload answer/counterclaim milestone.

File Date: 04/29/2020
File Version: 9.11.0.5030

- Crown Interface Changes:
Repaired the ADA placement.

File Date: 04/28/2020
File Version: 9.11.0.5028

- PaymentVision Interface Changes:
Prevent account number change if credit card token exists.
- MaxUpdater Interface Changes:
Client Id reassignment: Added more data checks prior to changing client id.

File Version: 9.11.0.5027

- YGC Interface Changes:
For Midland only, modified direct payments / adjustments to download and echo back to Midland.
- Crown Interface Changes:
Added new version 4 placement file layout to include alternate phones.

File Date: 04/27/2020
File Version: 9.11.0.5023

File Date: 04/23/2020
File Version: 9.11.0.5018

- MaxUpdater Interface Changes:
Added Settlement Field: Settlement Is.
- Convoke for Citibank Interface Changes:
Changed naming convention back to DebtorCorrespondence and DebtorCorrespondence – 2.
- ARSI Interface Changes:
Repaired Batch 31 Access Violation error.

File Date: 04/22/2020
File Version: 9.11.0.5015

- TrakAmerica Interface Changes:
Added V#R18-A63 and V#R68-A60.
- Chase Interface Changes:
Added a button to print cost translations.

File Date: 04/20/2020

File Version: 9.11.0.5013

- Citi Interface Changes:
Added an option to download Maintenance to add a history note with transaction details when a direct payment is auto posted: CI His Note w/DirPmt AutoPost.
- MaxExtract: Added Debtor Bank: Invalid, Invalid Date and Invalid Reason fields.

File Date: 04/20/2020

File Version: 9.11.0.5012

- NAN-CapOne Interface Changes:
Added additional download option to add a history note with transaction details when a direct payment is auto posted: Add CI Details History Notes w/ AutoPosted Transaction.

File Date: 04/16/2020

File Version: 9.11.0.5008

- Discover Interface Changes:
Added an IWE Upload option: IWE Consolidator Mbr Class.

File Date: 04/14/2020

File Version: 9.11.0.5006

- Springleaf/OneMain Interface Changes:
Updated the payment upload marking for direct payments.

File Date: 04/14/2020

File Version: 9.11.0.5005

- TrakAmerica Interface Changes:
Repaired download to handle double quotes in placement data.
- Repaired Batch Processes: Apply New Interest, Interest – Pre Judgment and Interest Post Judgment to update 'Last Update' claim interest date when interest rate is 0%.

File Date: 04/12/2020

File Version: 9.11.0.5001

File Date: 04/11/2020

File Version: 9.11.0.5000

File Date: 04/10/2020

File Version: 9.11.0.4998

File Date: 04/10/2020

File Version: 9.11.0.4997

- FMCC Interface Changes:
Updated upload so if 'Filing information added' is added without the filing date, the history note will be marked skipped. When the date is filled it, it should upload.

File Date: 04/8/2020

File Version: 9.11.0.4994

- MTG Interface Changes:
Updated to add a history note when no hits from the scrub.

File Date: 04/6/2020
File Version: 9.11.0.4992

File Date: 04/3/2020
File Version: 9.11.0.4990

- Credit Bureau Uploader Internal Collections 2 Interface Changes:
Updated the J2 Segment to the latest format.
- Credit Bureau Uploader Interface Changes:
Updated the J2 Segment to the latest format.
- For Activity Entry: Email / Dialer, added Legal Stage and From fields.
- Chase Interface Changes:
Reordered 110 history note data for balance and settlement details at top for easier review.
Download report will show 110 records where balance or settlement balances are different.
- New 'Not In Service' option has been added on the alternate phone screen.
- Citi Interface Changes:
Upload option has been added: Upld Disc/ClrInd when Not In Service Set-Cleared [N/D], [Y].
- Suntrust Interface Changes:
Download option added to update LOB from placement refresh 110 record.
- Increased field width for print list sort variable.

File Date: 04/2/2020
File Version: 9.11.0.4987

- Credit Bureau Uploader Interface Changes:
Interface Info button has been added.

Updated the reporting agencies and the type code translation.
- NAN Interface Changes:
Repaired error '0_._ is not a valid floating value' when trying to enter a JDG network note code.

File Date: 04/1/2020
File Version: 9.11.0.4984

- Springleaf/OneMain Interface Changes:
For Inventory Upload, added more descriptive information for reporting closures.
- Convoke Data Groups for Citi & Chase Changes:
Added Covid-19 Code 220.

March 2020

File Date: 03/31/2020
File Version: 9.11.0.4981

- Resurgent Interface Changes:
Added a new download option, WRU EndDt, to clear the account hold when the 'last' WRU end date is received has been added.
- Credit Bureau Uploader Internal Collections 2 Interface Changes:
Updated to auto add a user field for the Compliance Condition Code.
- TrakAmerica Interface Changes:
Added 2 download options:
 - Use CollectMax Pre-Jmt Interest Rates
 - Use CollectMax Post-Jmt Interest Rates

File Date: 03/30/2020
File Version: 9.11.0.4977

- ARSI Interface Changes:

For upload, added Record 49: Judgment Execution Information.

File Date: 03/29/2020

File Version: 9.11.0.4975

- Added the Compliant/Dispute Code list Report to Complaint Code form.
- Credit Bureau Uploader Internal Collections 2 Interface:
Interface has been added along with Interface Info button.

File Date: 03/27/2020

File Version: 9.11.0.4973

- Document Management Changes:
Repaired the failing for 'Can't Copy from X to Y' error if the file exists when converting one image at a time.

File Date: 03/25/2020

File Version: 9.11.0.4969

- Convoke Data Groups for Chase Changes:
Settle percentage will be set to 100% when percentage is greater than 100%.

File Date: 03/25/2020

File Version: 9.11.0.4968

File Date: 03/24/2020

File Version: 9.11.0.4963

- Repaired direct payments fee line items invoicing.
- Convoke for Citibank Interface Changes:
Updated the naming convention for DebtorCorrespondence to CustomerCorrespondence.
- Convoke Data Groups for Chase Changes:
Repaired remarking of discoveries.

File Version: 9.11.0.495

- Repaired Individual Call Activity Report to correctly display the report and automation saved settings.
- YGC Interface Changes:
For download, added processing of Record Type 28. The data will be saved to history only.

File Date: 03/18/2020

File Version: 9.11.0.4954

- Repaired user field issue due to mask formatting issue with a numeric when decimals are set to zero.

File Date: 03/16/2020

File Version: 9.11.0.4951

- MaxPlan module changes:
Repaired issue when entering a decimal into the "WaitDays" function that would give an exception error.

File Date: 03/13/2020

File Version: 9.11.0.4949

- ARSI Interface Changes:
Modified download to not save the Record 05 Bank Account Number into history.
- Chase Interface Changes:
When a payment plan is entered with more than 20 promises, a second ACA record has to be uploaded after the first list of promises is complete. To do this, a network note (ACAPLUS) will be created automatically to trigger the subsequent upload. It contains information from the first upload that needs to be repeated in the second. This note will be

held until the 20th promise date passes and then it will be uploaded. The list of promises comes from the pay plan amortization report. If there are still more than 20 promises, another ACAPLUS history note will be created. If the payment plan changes (as determined by the plan start date) or the account is closed, the ACAPLUS history note will be skipped. The ACAPLUS record can also be used to manually trigger an ACA record. It includes a field called Force Upd. If this is set to Y, the ACA record will be sent regardless of the date or account status. A pay plan for the promise dates is required.

- NCO Interface Changes:

Added an upload option to Replicate seed account upload data to child accounts. [excluding Record Types: 30, 41 and 60].

File Date: 03/11/2020

File Version: 9.11.0.4943

- Citi Interface Changes:

A new option to tag the account with an action based on status translation in action table has been added to the maintenance download screen.

- Discover Interface Changes:

Added new Scrub Codes for translation. (SC-2149, SC-2150, SC-2151, SC-2152, SC-2153).

- NAN Interface Changes:

For CapOne, the manual PMT network note has been modified to use the existing description field for the new cost description.

File Date: 03/09/2020

File Version: 9.11.0.4941

File Date: 03/06/2020

File Version: 9.11.0.4937

- Suntrust Interface Changes:

MSR upload file has new file name.

- NAN Interface Changes:

Cap One phone upload: Send phone numbers with PHA (valid = V) and marked invalid or do not call with PHU. Skip phone # upload if all zeros.

- Added automation to the Individual Call Activity report.

- Added settlement expiration date field to settlement form.

- Chase Interface Changes:

Modified to use settlement expiration date on the settlement screen. If date is empty, original code calculating expiration date will be used.

Modified download report to split record types 216 and 217 into separate sections.

- DebtNext Crown Interface Changes:

Modified for version 3 Upload Accumulative Account and Judgment files.

- DebtNext ARC Interface Changes:

Modified Placement file layout to include the new "loan_portfolio" field.

Modified for version 2 Update Contacts and Employment Maintenance files.

- Modify field width of Lien Case #.

- Repaired Flash Group when a flash item was deleted.

- Repaired Warn Day Call Activity Count.

- Repaired phone masking once a Warn Day Call Activity Count is triggered.

- Repaired Email Word Wrap save settings that was introducing hard returns where a soft return should be.

File Date: 03/03/2020

File Version: 9.11.0.4929

- MTG Interface Changes:
Modified the bankruptcy update procedure on import.
- MaxPlans Module Changes:
Repaired MaxPlan Batch Process to disallow subplans to be added.

February 2020

File Date: 02/26/2020

File Version: 9.11.0.4925

- NAN Interface Changes:
Replaced NAN with CapOne on screens.

Removed decommissioned codes.

Added UV CAPLNG for language on placement.

Repaired PHA issue- use phu when phone # updated and PHA when phone number new information added.

- CITI Interface changes:
Added Add'l Opts: On download, option to mark phone # on alternate phone # screen as DNC when indicator B (BANK mios) or N (CPLR Mios).
- TrakAmerica Interface Changes:
Added codes:

V#R17-A53 – notified deceased scrub

V#R11-A53 – notified bankruptcy scrub

- Chase Interface Changes:

Modified code to use new reference number fields in multiphone and multiaddress tables for external address and phone keys.

- Suntrust Interface Changes:

Modified for v6 – Records 210 and 110 have a new field LOB_code. If sent, information will be put in history.

Added Upload option for new filename format.

File Date: 02/24/2020

File Verion: 9.11.0.4919

- YGC Interface Changes:
CAPPS changes to payment PCodes made.
- Repaired Summary Tab>Members Quick Links.

File Date: 02/20/2020

File Version: 9.11.0.4916

File Date: 02/19/2020

File Version: 9.11.0.4911

File Date: 02/18/2020

File Version: 9.11.0.4910

- Crown Asset Management Interface Changes:
Changed the Recall file layout to Version 3 to match new layout.

- Repaired Debtor Find Screen>Worklists from showing a blank screen.

File Date: 02/12/2020

File Version: 9.11.0.4909

- Convoke Data Groups for Chase Interface Changes:
Reformatted legal (levy, garn, judgment, filing) history of change to trigger milestones correctly.
- Repaired Open Case Acknowledgement Report export to Excel to correctly display the client in the detail report.

File Date: 02/11/2020

File Version: 9.11.0.4907

- Convoke Data Groups for Chase Interface Changes:
Garnishment Release and Payment Arrangement restrictions changed.
- FMCC Interface Changes:
Added new codes for Replevin portfolio

File Date: 02/10/2020

File Version: 9.11.0.4905

File Date: 02/07/2020

File Version: 9.11.0.4904

- Repaired Image Type for each document in Document Group.

File Date: 02/06/2020

File Version: 9.11.0.4903

- MTG Interface Changes:
Added Negative Result Activity options.
- For System security, added for History: Remark and Add Upload Note.
- Repaired System Security on Summary Screen to restrict again.

File Date: 02/03/2020

File Version: 9.11.0.4898

- Convoke Data Groups for Chase Interface Changes:
Added Service Time and Service Type to Service trigger.

January 2020

File Date: 01/31/2020

File Version: 9.11.0.4895

File Date: 01/30/2020

File Version: 9.11.0.4892

File Date: 01/30/2020

File Version: 9.11.0.4891

- NCO Interface Changes:
For upload, changed to generate a Record 41, for Judgment, if the Judgment amounts or expiration date changes.
- MaxExtract: Added Account Balance, Linked Balance and Claim Balance field: Cost Recovered.

File Date: 01/28/2020

File Version: 9.11.0.4890

- ARSI Interface Changes:

For Upload, added a Debt Settlement Company Member Class Selection. When this Debtor Settlement Company Member is added to an account a Record Type 36 will be generated during upload processing.

- Crown Asset Management Interface Changes:
Repaired the Account and Status uploads to upload the new Version 2 format.

File Date: 01/23/2020

File Version: 9.11.0.4886

- Convoke Data Groups for Chase Interface Changes:
Repaired LetterLogByActivity saving to save BankUse.
- Subrogation Module Changes:
Added document variables for: Tow, Salvage and Other fields.

File Date: 01/22/2020

File Version: 9.11.0.4883

- Subrogation Module Changes:
Added 3 additional Insured Expense fields: Tow, Salvage and Other
- ARC Razor Interface Changes:
Repaired the Employment Maintenance import to work with Version 2 layout.
- PaymentVision Module Changes:
Updated the PaymentVision Recurring Payments screen to add an email address field. This email address will be sent to PaymentVision with the ACH and Credit payment information to be processed.
- For Batch Process Payment allocations, added action selection criteria.
- Convoke Data Groups for Chase Interface Changes:
Updated garnishments to send milestone when garnishments are new (ignore release date).

Updated judgments to send milestones.

- Repaired Debtor Balance Report to Excel to export advanced options for Summary format.
- DebtNext Imaging Interface Changes:
Added new document types for Incoming & Outgoing Correspondences.

File Date: 01/22/2020

File Version: 9.11.0.4880

- NAN Interface Changes:
For CapOne, the FFT record has been modified for new fields subject and date.
- Chase Interface Changes:
Update phone User Field key only if same phone # and phone type.

File Date: 01/21/2020

File Version: 9.11.0.4879

- Investinet Interface Changes:
For download, increased the plaintiff name reference.

File Date: 01/20/2020

File Version: 9.11.0.4877

- Convoke Data Groups for Chase Interface Changes:
For Translations<Milestones, added Suspended to Milestone Code option.
- Citi Interface Changes:
For download, added an additional option to set debtor language to written language indicator.

File Date: 01/16/2020

File Version: 9.11.0.4876

- Cavalry Interface Changes:

- For download, added 3 additional initial action item selections.
- Added system security for History<Activity Entry<New & Claim<Activity<New.
- Repaired SSUpdate errors.

File Date: 01/15/2020

File Version: 9.11.0.4872

- Chase Interface Changes:
Added new closed code: LANGWRIT

- Added new address type 9 = physical
- SCRA Interface Changes:
For upload, removed suffix from last name.

- For upload, added new debtors to include selection.
- MTG Interface Changes:
For upload, removed suffix from last name.

File Date: 01/14/2020

File Version: 9.11.0.4870

File Date: 01/13/2020

File Version: 9.11.0.4868

- SCRA Interface Changes:
For Upload, modified to properly handle multiple debtors on a multi-claim account.

File Date: 01/10/2020

File Version: 9.11.0.4867

- Repaired history of change for Bank Garnishment Bank Served Date and Debtor Served Date.
- YGC Interface Changes:
For Zwicker only: Changed to upload the Call Time and Time Zone, in the Record 39, when Activity and/or Result codes are uploaded.
- Repaired SSUpdate errors.

File Date: 01/09/2020

File Version: 9.11.0.4864

File Date: 01/09/2020

File Version: 9.11.0.4862

File Date: 01/09/2020

File Version: 9.11.0.4861

- ARSI Interface Changes:
New network note codes have been added.
- NAN Interface Changes:
For FDR code, changed comment length to 2000 characters.
- Citi Interface Changes:
Phone indicator settings that were under Upload tab Add'l Opts are now under their own button called Ph Ind Opts on the Upload tab.

File Date: 01/08/2020

File Version: 9.11.0.4859

File Date: 01/08/2020

File Version: 9.11.0.4857

- Experian Interface Changes:

A Requests and Settings option has been added to Include Optional DOB.

- Crown Interface Changes:
Repaired Status Upload file from failing when there is a user variable history of change.
- Updated Find By Last 4 of SSN to allow adding a slash and name to further narrow down the search. For example: 0045/Smith
- FUTRCMCSTS and FUTRCOSTS document variables will now determine if Client is using Client Costs Bank vs. Trust Bank.

December 2019

File Date: 12/30/2019

File Version: 9.11.0.4854

- Crown Interface Changes:
Repaired Employment Upload to handle just an employer record entered through Members without validation information.
- ARC Razor Interface Changes:
Repaired issue which was preventing the Bankruptcy changes from going up on status upload.

File Date: 12/27/2019

File Version: 9.11.0.4851

- Added Debtor 1 and Debtor 2 Language to Advanced Print Options for Reports.

File Date: 12/26/2019

File Version: 9.11.0.4850

File Date: 12/26/2019

File Version: 9.11.0.4848

File Date: 12/24/2019

File Version: 9.11.0.4846

File Date: 12/24/2019

File Version: 9.11.0.4845

File Date: 12/24/2019

File Version: 9.11.0.4844

File Date: 12/23/2019

File Version: 9.11.0.4841

- Citi Interface Changes:
The defending attorney notes upload will treat 'end date' entry the same as 'defending attorney removed'. If the end date is entered on the defending attorney, the NLR (no longer represented) details will be uploaded unless there is an attorney on the debtor without an end date and then it will be sent.

NOTE: 'Removing' the defending attorney deletes details Convoke needs for its upload.

- Added stipulation date to advanced tab for documents.

File Date: 12/18/2019

File Version: 9.11.0.4835

File Date: 12/18/2019

File Version: 9.11.0.4834

File Date: 12/17/2019
File Version: 9.11.0.4833

File Date: 12/17/2019
File Version: 9.11.0.4832

File Date: 12/17/2019
File Version: 9.11.0.4831

File Date: 12/16/2019
File Version: 9.11.0.4829

File Date: 12/13/2019
File Version: 9.11.0.4828

File Date: 12/13/2019
File Version: 9.11.0.4827

- Crown Interface Changes:
Added new fields to the placement file processing:
placedetail_settlement, placedetail_rate, data_special_visual,data_special_hearing,
data_special_speech
- Citi Interface Changes:
Modified call activity translation to skip if invalid (not enough digits) phone #.
- Resized account link field.

File Date: 12/10/2019
File Version: 9.11.0.4823

- ARSI Interface Changes:
Updated to generate a Record 39: P108 Code when the Judgment Record Date changes.

Updated to generate a Record 39: A126 Code when the Settlement is Broken / Voided or Deleted.
- An Advanced Option for Remittance has been added: XLS Split Name In Separate Cols

File Date: 12/6/2019
File Version: 9.11.0.4820

- ARC Razor Interface Changes:
Repaired issue where it was not uploading all status changes.
- NAN Interface Changes:
For CapOne, cost balance (400) transactions from the calculating judgment will default to 'Law Suits' instead of 'Cost Balance'.
- ARSI Interface Changes:
New network codes have been added.

File Date: 12/4/2019
File Version: 9.11.0.4818

- For MaxExtract, added Claim: Previous Status field: Entered By Operator Code.
- Citi Interface Changes:
Modified the financial upload to consider the judgment date when calculating the transcode 20 balance.
- Added advanced options to be exported to Excel for Debtor Balance Report.

File Date: 12/3/2019
File Version: 9.11.0.4816

- ARC Razor Interface Changes:

- Repaired the Payment Upload Report.
- Modified the default extension to be .xlsx for report automation to Excel.

File Date: 12/2/2019
File Version: 9.11.0.4815

File Date: 12/2/2019
File Version: 9.11.0.4814

- Citi Interface Changes:
Citi is modifying the X record to place post charge off financials. This information will be written to the X record download history note and entered into account user fields MASPA1 Thru MASPA6.

A Maintenance Option has been added: UpdtXChgOffUVsw/MASPA*

An Addition Upload Option has been added: Upld Jmt Date if Changed

November 2019

File Date: 11/27/2019
File Version: 9.11.0.4812

File Date: 11/27/2019
File Version: 9.11.0.4811

File Date: 11/27/2019
File Version: 9.11.0.4810

- Citi Interface Changes:
Judgment date network note added.

File Date: 11/25/2019
File Version: 9.11.0.4808

- MaxUpdater Module Changes:
Added Recurring Payments

File Date: 11/22/2019
File Version: 9.11.0.4806

- Crown Interface Changes:
For Jmt Consolidated Update, repaired issues with Version 2 sort order.

File Date: 11/21/2019
File Version: 9.11.0.4804

- Added automation to Excel on Debtor Balance Report.

File Date: 11/20/2019
File Version: 9.11.0.4802

- Crown Interface Changes:
Repaired Version 2 to not use templates and to be the layout per the Version 2 instructions from Crown.

File Date: 11/20/2019
File Version: 9.11.0.4801

- Chase Interface Changes:
Added an option to post direct pay overpayment by putting extra in 'other ' bucket using ADJDB transaction.

File Date: 11/19/2019

File Version: 9.11.0.4798

- Citi Interface Changes:
Repaired Phone Recon issue if file exists.

For Phone Recon, if 9's or 0's, put in match file since no upload.
- Convoke Interface Changes for Chase:
Send Filing when Service Address 1 changes.
- Resurgent Interface Changes:
For the Statement, added new payment codes.
- NAN Interface Changes:
Omega requiring valid cost descriptions on all 400/500 records.

File Date: 11/13/2019

File Version: 9.11.0.4796

- Repaired sort order option on Comprehensive Year End Report.

File Date: 11/13/2019

File Version: 9.11.0.4793

- Citi Interface Changes:
Repaired issue with Phone Recon.

File Date: 11/12/2019

File Version: 9.11.0.4792

File Date: 11/12/2019

File Version: 9.11.0.4791

- Chase Interface Changes:
Added close reason SIFNOLET
- Citi Interface Changes:
Repaired issue when Citi sends new number with "bad" indicator in phone recon.

File Date: 11/8/2019

File Version: 9.11.0.4790

File Date: 11/7/2019

File Version: 9.11.0.4788

- Chase Interface Changes:
Added close reasons: NOLFSUPT, NOVALDBT, NOSERVE

Added look up on suspend reason.
- Convoke Data Group for Chase Interface Changes:
Repaired issue when removing translation for Activity/Letter Log, a letter log was still being sent.

File Date: 11/6/2019

File Version: 9.11.0.4787

File Date: 11/6/2019

File Version: 9.11.0.4786

- Document Management Module Changes:
Repaired Illegal tblImage Scroll during conversion error.

File Date: 11/6/2019

File Version: 9.11.0.4785

- Convoke Data Group for Chase Interface Changes:

Send Answer/Counter Claim when Answer Date is added or Modified.

File Date: 11/5/2019

File Version: 9.11.0.4784

- Citi Interface Changes:
Added phone reconciliation process.

Added an add'l upload option Upld Bkr Atty As Def Atty.

A new account user field DUPPLACEDT will be updated with the system date when a duplicate placement is received.

File Date: 11/1/2019

File Version: 9.11.0.4782

- Suntrust Interface Changes:
Changed Excel formatting for acct # and case # columns from general to text.
- Convoke Data Group for Chase Changes:
Changed to send Filing on modify of Service Date.

October 2019

File Date: 10/31/2019

File Version: 9.11.0.4781

- Repaired issues with the Single Account and Bank Account selections in the Claim Level Transaction reports.
- ARC Razor Interface Changes:
Repaired Judgment Upload to show a service code 2 for services that were completed.

File Date: 10/30/2019

File Version: 9.11.0.4777

- Crown Asset Management Interface Changes:
Repaired Recon upload to use translated status codes instead of CollectMax status codes.

File Date: 10/28/2019

File Version: 9.11.0.4775

- MaxExtract: Added Debtor: Language Detail fields.
- TrakAmerica Interface Changes:
For Trak download, modified to support first name up to 40 characters and last name up to 60 characters.
- Crown Asset Management Interface Changes:
Added new recon report for the new Version 2 recon.

File Date: 10/25/2019

File Version: 9.11.0.4772

- Chase Interface Changes:
Updated record (AAA) closed list.
- Discover Interface Changes:
Used another status for Returned Checks on Payment Upload to something other than (W)aiting because this status will show as uploaded on the history screen even when it did not upload.
- ARC Razor Interface Changes:

Removed codes 114-007 and 114-801 as these codes are not used by ARC.

File Date: 10/23/2019

File Version: 9.11.0.4770

- Crown Asset Management Interface Changes:

Repaired some issues found with the Payment Upload new Version 2 and Recall Maintenance file layout Version 2.

- Document Management/Barcoding Module Changes:

Repaired system adding actions for Image Type when no Image Type set for Image/Barcoding import.

File Date: 10/22/2019

File Version: 9.11.0.4769

File Date: 10/21/2019

File Version: 9.11.0.4765

- Document Management Modules Changes:

Repaired Action completion via an Image Type code.

- Crown Asset Management Interface Changes:

Updated for the Version 2 layouts.

File Date: 10/15/2019

File Version: 9.11.0.4761

- Document Management Module Changes:

Repaired Batch Imaging adding actions when it should not be.

File Date: 10/14/2019

File Version: 9.11.0.4757

- Repaired SSN masking for non-MaxSecurity users.

- Repaired SubIndex logic for Debtor Bank variable.

- Repaired error 'History 1 Error 7035 Record Not Visible' when completing actions due to a single quote in Link field.

File Date: 10/14/2019

File Version: 9.11.0.4755

- YGC Interface Changes:

For download, added Record Type 25: Service Information. The data will be downloaded to history only.

- Repaired Find By logic when searching for data in all caps and 8 characters long.

File Date: 10/11/2019

File Version: 9.11.0.4753

- Citi Interface Changes:

Currently, if a phone number has multiple indicator changes on the same day, the last indicator is uploaded. This has been modified so that within the upload, disconnect has higher priority than bad number.

- SCRA Interface Changes:

For download, added an optional clear button to clear Image PDF File entry.

File Date: 10/11/2019

File Version: 9.11.0.4752

- NAN Interface Changes:
The NRCADJ transaction has been modified to input the cost reason. This new drop down will appear on Cap One (assigned from = NAN) accounts only.
- MaxUpdater Interface Changes
Changed to allow 250 characters for user field imports.
- Springleaf Interface Changes:
Added the ability to image the initial documents when downloading new accounts.

File Date: 10/9/2019

File Version: 9.11.0.4750

- Citi Interface Changes:
For Citi phone indicators, repaired if updating indicator within upload as disconnect had higher priority than bad #.
- Added ability to assign a Resp Atty when Status is changed.

File Date: 10/9/2019

File Version: 9.11.0.4748

File Date: 10/8/2019

File Version: 9.11.0.4747

- ARC Razor Interface Changes:
Added option to create separate transaction upload files for the 3200 and 2000 transaction

File Date: 10/7/2019

File Version: 9.11.0.4741

- TrakAmerica Interface Changes:
Added new codes V#R11-A63, V#R11-A62, and V#R11-A53 for bankruptcy notification.

Modified network note comment for R11 code.
- Suntrust Interface Changes:
Repaired Version 5 switch.

File Date: 10/7/2019

File Version: 9.11.0.4740

File Date: 10/4/2019

File Version: 9.11.0.4738

- Added a Check All button for Status for Claim pop up window.

File Date: 10/3/2019

File Version: 9.11.0.4735

- Added 7 more additional view extension variables.

File Date: 10/1/2019

File Version: 9.11.0.4732

September 2019

File Date: 9/30/2019

File Version: 9.11.0.4730

- Convoke Interface Changes:
Added Settlement Confirmation Letter for Target.
- ARC Razor Interface Changes:

Repaired issue with Bank Assets getting marked as 'S' when doing Employment upload.

File Date: 9/27/2019

File Version: 9.11.0.4729

- Repaired error ""Field 'PkStatPass' must have a value"" when saving a Review.
- Repaired error 'List index out of bounds' when moving variables with control keys on edit of a Review Item.
- Suntrust Interface Changes:
Added option to select upload data by client, client group or client set.

File Date: 9/25/2019

File Version: 9.11.0.4727

- Added Alternative-Service to Service Type codes.
- Repaired member conflict issue with viewing details of CRT code.
- Suntrust Interface Changes:
Added client selection criteria to remit spreadsheet so individual worksheets can be created for different lines of business.
- ARC Razor Interface Changes:
Changed the Judgment Upload name layouts to Last Name <comma> First Name <space> Middle Initial.

File Date: 9/23/2019

File Version: 9.11.0.4726

File Date: 9/20/2019

File Version: 9.11.0.4723

File Date: 9/20/2019

File Version: 9.11.0.4721

- Added LKALLNEWIN document variable

File Date: 9/19/2019

File Version: 9.11.0.4720

File Date: 9/19/2019

File Version: 9.11.0.4719

File Date: 9/19/2019

File Version: 9.11.0.4718

- Citi Interface Changes:
The notes upload report will show a WARNING message if debtor address 1 or 2 is greater than 25 characters or if any part of the debtor address contains illegal characters.

File Date: 9/18/2019

File Version: 9.11.0.4713

File Date: 9/18/2019

File Version: 9.11.0.4712

File Date: 9/18/2019

File Version: 9.11.0.4709

File Date: 9/17/2019

File Version: 9.11.0.4708

- NAN Interface Changes:
The Omega download "Phone Type" formatting has been repaired.

- Document Management Module Changes:
Repaired error copying when extension is change from .doc to .docx.
- Suntrust Interface Changes:
Modified for V5 format.
- Citi Interface Changes:
Phone indicators N (BANK) and D (CPLR) "Not In Service" will get automatic Do Not Call comment, if option is set to "Send Comment with Ph Indicator".

Repaired issue where network note being skipped if blank phone indicator.

Payments to be uploaded will be added back into the TC20 judgment record balance. (existing option – "Adjust Initial Jmt Txns By Pmts Since Suit")
- ARC Razor Interface Changes:
Changed the Status and Judgment uploads back to non-inventory style.
Repaired Judgment Upload Suit Outcome and Dismissal Reason.
Repaired Account Upload not to include language in V2.
Repaired Activity Upload to use 309202 for Serve First.
Added a new upload option: Do not send Filing/Service codes Automatically.

File Date: 9/12/2019

File Version: 9.11.0.4704

- NCO Interface Changes:
For upload, changed the Record Type 30: TA_NO field to be the 6 right most characters of the CollectMax trx #.
- Citi Interface Changes:
Upload has been modified to send filing date or case # when entered so date matches when info was actually added.
- For MaxExtract: History Export: History Type Selection: Legal: Repaired issue where the main judgment note was being skipped.
- Suntrust Interface Changes:
Repaired MSR L205 column k where interest calculation was incorrect.
- Repaired Report Settings for Client Set selection for all Transaction Reports.

File Date: 9/10/2019

File Version: 9.11.0.4700

File Date: 9/10/2019

File Version: 9.11.0.4697

- NAN Interface Changes:
The CapOne Omega download has been modified to pick up information in the "Card Product Type" field as described in the "Capital One Branding Communication Memo". Previously, the information in this field was only written to history. Going forward, the information will be put in an account user variable "CARDPRODTYPE" and if defined, in the account type field. The account type is on the summary page. Any code may be used but the description must match exactly. If there is no match, the default setting on the download page will be used as it is now.

File Date: 9/6/2019
File Version: 9.11.0.4696

File Date: 9/6/2019
File Version: 9.11.0.4695

- Added a new system option: Automatically Start Call Activity Duration Timer.
- ARC Razor Interface Changes:
Repaired issues with Employer Verification & Employer Contacts.
- For Reviews, added an option to change the Status on the Automation Pass/Fail screen.
- Document Management/MaxConditions Module Changes:
Added an option to Add All Actions that meet Conditions to the Image Import process.

File Date: 9/5/2019
File Version: 9.11.0.4693

- Suntrust Interface Changes:
Added option to auto post direct payments.

File Date: 9/3/2019
File Version: 9.11.0.4691

- MaxExtract: Added Claim: Previous Status fields: Code and Description.
- YGC Interface Changes:
For upload, record 43, added custom changes for Zwicker [ForwId = MA28].
- Citi Interface Changes:
New phone number and indicator codes added.

August 2019

File Date: 8/30/2019
File Version: 9.11.0.4690

File Date: 8/29/2019
File Version: 9.11.0.4689

- MaxExtract: Select By File Export: Repaired the not responding issue.

File Date: 8/29/2019
File Version: 9.11.0.4688

File Date: 8/28/2019
File Version: 9.11.0.4686

- Checkwriting Module Changes:
Repaired error 'Failing on DepPK' for bank reconciliations.

File Date: 8/27/2019
File Version: 9.11.0.4685

- ARC Razor Interface Changes:
There is now a source on the Employment screen for accounts assigned to ARC.
- PaymentVision Interface Changes:
Repaired 'Include on Deposits' option for Web Payments.

Added a new check box for the CIF to Use Any Settlement Type.

File Date: 8/22/2019
File Version: 9.11.0.4681

File Date: 8/22/2019

File Version: 9.11.0.4680

- ARC Razor Interface Changes:
Updated to send the Employment Source and Status. There is now a source selection on Employer Screen for accounts assigned to ARC to handle Source.
- Discover Interface Changes:
Repaired IWE to handle a Payment Method that had a single quote (tic) in the name.

Added a warning when uploading an Electronic Upload (EU) more than once in a day.

File Date: 8/21/2019

File Version: 9.11.0.4678

- Added System Security for MaxExtract

File Date: 8/20/2019

File Version: 9.11.0.4677

- Repaired error 'AcvtyCd4: Field 'Hidden' not found.'
- Springleaf/OneMain Interface Changes:
Added Closure Upload Report.
- Citi Interface Changes:
Modified to send both phone number and associated indicator when either are updated.
- MTG Interface Changes:
Added interface documentation to INFO button.
- Repaired issue of deleting Service Type codes that was causing an error when opening litigation that used the deleted Service Type code.

File Date: 8/15/2019

File Version: 9.11.0.4675

- Resized Review field names.
- SCRA Interface Changes:
Added a download option to add a Result Import Detail history note that includes the Certificate ID for each account imported.

File Date: 8/12/2019

File Version: 9.11.0.4674

- Springleaf/OneMain Interface Changes:
Updated to the latest placement format.

File Date: 8/8/2019

File Version: 9.11.0.4672

- For MaxExtract, added Action Field: Room.
- YGC Interface Changes:
For Wells, Fargo only:
 1. Added option to post payment reversals as an adjdb transaction.
 2. Added option to post the dp_nofee field as an adjdb transaction.

- Crown DebtNext Interface:
Added interface documentation to INFO button.

- ARC Razor Interface Changes:

Changed Status Upload file Column B that was labeled "placedetail_status" to "status_code".

Employer Append Upload file had two "employer_verification_name" columns and only needed one.

When Employer Append Upload file source is blank, it will send "Unknown".

Contact Append Upload file Contact_Date will use Entry Date.

Added a version 2 for the notes upload to format the file layouts to match current layout.

Removed the following columns from the Account_Update file to match the new layout:

pri_language
com_subservicer

For Phone Activity Codes, added some static translation in addition to the normal Activity translation because there is no way to setup a translation on Inbound/Outbound + Call Result and Inbound/Outbound + Contact Type. These are the codes that will be sent on the different activities:

If Inbound and RPC then 100008
If Outbound and RPC and Work Phone then 100010
If Outbound and RPC and Not Work Phone then 100009
If result is LMOM or LMWP and Work Phone then 100018
If result is LMOM or LMWP and not Work Phone then 100019
All other Call Activity Without Translations then 100045

Changed the litigation translations to use different codes. These are the new codes sent:

If an Issued Date is set then: 309100 Approved for Litigation
If a Filing Date is changed: 309101 Litigation Initiated
Fixed bug were 100054 code was still being sent even though Legal Version is set to V2.

Added upload codes to the history note.

Made NRC Adjustment show as a positive number.

File Date: 8/2/2019

File Version: 9.11.0.4670

- For Reviews, changed form to display variable prompt as opposed to variable name.

File Date: 8/1/2019

File Version: 9.11.0.4669

- DebtNext Images Interface Changes:
Added 21 additional document types.
- TrakAmerica Interface Changes:
The new BOA code A116 – R160 No DSA to Call has been added. The code is V#160-A116.

July 2019

File Date: 7/31/2019

File Version: 9.11.0.4667

- Added a system option to Add Call Disclosures to History Note.

File Date: 7/30/2019

File Version: 9.11.0.4665

File Date: 7/29/2019

File Version: 9.11.0.4663

- Citi Interface Changes:

A new user variable OPRMSSTAT has been added to keep original RMS status.

File Date: 7/26/2019
File Version: 9.11.0.4662

File Date: 7/26/2019
File Version: 9.11.0.4660

- Springleaf/OneMain Interface Changes:
Interface documentation has been added.

Added the Closure Upload.

File Date: 7/25/2019
File Version: 9.11.0.4657

File Date: 7/24/2019
File Version: 9.11.0.4655

File Date: 7/22/2019
File Version: 9.11.0.4654

File Date: 7/19/2019
File Version: 9.11.0.4653

File Date: 7/19/2019
File Version: 9.11.0.4652

- Added Settlement Status to Advanced Print Items for Reports.

File Date: 7/17/2019
File Version: 9.11.0.4649

File Date: 7/17/2019
File Version: 9.11.0.4648

File Date: 7/16/2019
File Version: 9.11.0.4647

- Added a 3rd drop down variable list for new toolbar method in Word.

File Date: 7/16/2019
File Version: 9.11.0.4646

- Changed how we save a file to PDF.
- Repaired issue where if you only have one debtor on the account and selected Debtor1 Zip as an advanced print option, it would not show the zip on the report.

File Date: 7/15/2019
File Version: 9.11.0.4645

- ARC Interface Changes:

Repaired save for Method table.

File Date: 7/12/2019
File Version: 9.11.0.4644

- Repaired network numbering masking.

File Date: 7/12/2019

File Version: 9.11.0.4642

- Citi Interface Changes:

Added a new upload option for if Pmt Since Inception, Add to Due List.

- Repaired save on final review.

File Date: 7/11/2019

File Version: 9.11.0.4639

- YGC Interface Changes:

New network codes have been added.

File Date: 7/11/2019

File Version: 9.11.0.4637

File Date: 7/10/2019

File Version: 9.11.0.4636

File Date: 7/10/2019

File Version: 9.11.0.4635

File Date: 7/10/2019

File Version: 9.11.0.4634

File Date: 7/9/2019

File Version: 9.11.0.4633

- PaymentVision Interface Changes:

Repaired payment posting for Web Payments to respect Payment Acknowledgment Letter settings.

File Date: 7/9/2019

File Version: 9.11.0.4632

File Date: 7/8/2019

File Version: 9.11.0.4631

- ARSI/Unifund Interface Changes:

For Upload, added the ability to map 4 Network codes for the Status Translation table.

File Date: 7/8/2019

File Version: 9.11.0.4629

- Added document variables: GARNSTATBK, GARNSTATWG, GARNSTATTG
- YGC Interface Changes:

Repaired exceptions on debtor level payment plans.

File Date: 7/2/2019

File Version: 9.11.0.4628

File Date: 7/2/2019

File Version: 9.11.0.4627

- Repaired group documents that generate a payment acknowledgment letter.

June 2019

File Date: 6/28/2019

File Version: 9.11.0.4625

- Repaired client agent reassignment from the client screen.
- Added Levy Serve By field to Wage & Tax garns.

File Date: 6/27/2019

File Version: 9.11.0.4623

- Added a new picklist field for Judgment called Judgment Release Type.

File Date: 6/26/2019

File Version: 9.11.0.4622

File Date: 6/26/2019

File Version: 9.11.0.4621

- Investinet Interface Changes:
Added interface documentation to INFO button.
- Added "Other" to Vacate Reasons.

File Date: 6/25/2019

File Version: 9.11.0.4617

File Date: 6/24/2019

File Version: 9.11.0.4616

- YGC Interface Changes:
For upload, Call Activity / Result Codes, added the phone # dialed and call direction to the Record Type 39 [PHONE_NUMBER and CALL_DIRECTION] fields.

File Date: 6/21/2019

File Version: 9.11.0.4615

File Date: 6/20/2019

File Version: 9.11.0.4614

- Updated the JSTReindexer.exe

File Date: 6/20/2019

File Version: 9.11.0.4613

File Date: 6/19/2019

File Version: 9.11.0.4612

- MaxUpdater Interface Changes:
For Single Template Processing only [Not added to template groups], if the template contains client id reassignment a confirmation message will be displayed informing the user that JST recommends a maximum file count of 5000 records.
- Citi Interface Changes:
Repaired upload sending wrong cell phone field code for BANK Mios.
- YGC Interface Changes:
For Midland users only, adjusted the record type 30 [payments only] to prevent the Midland: 'Cost Returned NE Historical Costs' Exception.

File Date: 6/18/2019

File Version: 9.11.0.4610

File Date: 6/18/2019

File Version: 9.11.0.4608

- InvestiNet Interface Changes:

For download process, updated to remove spaces in numeric fields with commas.

File Date: 6/18/2019

File Version: 9.11.0.4607

- Discover Interface Changes:

Added new mail codes for the IWE.

- NAN Interface Changes:

For CapOne, the payment plan (PPM) and automatic payment plan void (PPV) has been modified to adjust the time stamp so the PPV will process before the PPM. The 'automatic' PPV will not be sent if the Plan Id = 1. Also, the code has been repaired to pick up the date, amount and frequency when the plan step changes.

- ARSI Interface Changes:

For World Credit, changed to upload a Record 31 when the Filing Hearing Date changes.

- For MaxExtract, added Account and Claim: Image Type field: Last Image Operator.

- MaxUpdater Interface Changes:

For Debtor Bankruptcy Field: Bankruptcy Type, removed restriction on 'Update CMWin, Even If New Data Is Blank'. The field may now be cleared.

File Date: 6/17/2019

File Version: 9.11.0.4605

- Discover Interface Changes:

Repaired issue where it was not uploading Direct Payment Invoices.

- Repaired 'flash message was' history note issue.

File Date: 6/14/2019

File Version: 9.11.0.4602

- ARC Razor Interface Changes:

Added 'Src Entity Code [BC]' to selectable columns to use for the plaintiff.

- Added Excel output to the Reviews History Report and it's automation and repaired issues with saving and loading of automation settings for that report.

File Date: 6/12/2019

File Version: 9.11.0.4600

- TrakAmerica Interface Changes:

For Upload, added additional maintenance option called Upld DE1 Other Assets w/Assets.

File Date: 6/11/2019

File Version: 9.11.0.4599

- ARSI Interface Changes:

New network note codes added.

- Repaired history of change for Verified Complaint field.

File Date: 6/10/2019

File Version: 9.11.0.4598

- Crown DebtNext Interface Changes:

Updated status codes.

- Repaired Review Automation not allowing you to save due to invalid entry pick from list message.

File Date: 6/6/2019

File Version: 9.11.0.4597

File Date: 6/6/2019

File Version: 9.11.0.4596

- Repaired ForOrName document variable to respect invalid Claim Ordinal.
- Repaired Debtor History Report's settings for automation that were not loading the Status Code filters that were saved.

File Date: 6/5/2019

File Version: 9.11.0.4593

File Date: 6/5/2019

File Version: 9.11.0.4592

- Investinet Interface Changes:

Updated download to handle blank Source IDs, Product IDs, and PoolType IDs.

- Citi Interface Changes:

Modified for the changes to the X record. The information is written to history.

On the Download/Add'l Opts page there is a new option to add the personal guarantor as a co-debtor with relationship set to Guarantor. Address/Phone 1 changes on the guarantor co-debtor will be uploaded with the new maintenance codes. I

In addition, there is a network note PERGUAR that may be used to send changes.

The new client controlled phone information will only be written to history. There is a network note CCPHUM to use to report changes to Citi.

File Date: 6/4/2019

File Version: 9.11.0.4591

File Date: 6/4/2019

File Version: 9.11.0.4590

- Discover Interface Changes:

Added LT-1281 through LT-1287 to be available codes to set translations on.

File Date: 6/4/2019

File Version: 9.11.0.4589

- Toyota NeuAnalytics Interface Changes:

Repaired download to work with placement files that have null characters.

File Date: 6/3/2019

File Version: 9.11.0.4588

- For Member Name fields, added character limits on fields and added a message on Name 3 if you exceed the limited number of characters.
- On filing screen, added Verified Complaint field.

May 2019

File Date: 5/31/2019

File Version: 9.11.0.4587

- For Trends, repaired the Filing Count to only get new Filings not modifications.

File Date: 5/30/2019

File Version: 9.11.0.4584

- Citi Interface Changes:
Added new network notes for personal guarantor and client controlled phone.
- Investinet Interface Changes:
Updated the placement file layout to the latest format and added a Version 3 format to download options.
- Repaired Legal Trends for additional garnishments added to same claim.

File Date: 5/29/2019

File Version: 9.11.0.4582

File Date: 5/28/2019

File Version: 9.11.0.4581

- Repaired Legal Trends Garnishments Added count.
- Added automation to Open Case Acknowledgment Report.

File Date: 5/24/2019

File Version: 9.11.0.4579

File Date: 5/23/2019

File Version: 9.11.0.4577

- DebtNext Crown Interface Changes:
For Recon upload, removed the Fee_Recovery column and repaired the unreleased_OldestDate.

File Date: 5/22/2019

File Version: 9.11.0.4575

- Subrogation Module Changes:
Added additional defendant info.
- For Wage Garnishment, added two new statuses "Not Employed" and "Insufficient Income".
(These will be excluded on the CITI and Chase assigned accounts.)
- Added Suspend Litigation notification under account MISC. You will also get a message box if Suspended when you try to access the Legal form. (For Version 9 Only.)
- Added system security to Suspend Litigation.

File Date: 5/21/2019

File Version: 9.11.0.4574

- Repaired Action History Notes for Cancel completion where it was not saving the Action Notes in the history of change when you canceled an action.
- SpringLeaf/OneMain Interface Changes:
Added a cost transaction table for cost upload.

File Date: 5/20/2019

File Version: 9.11.0.4570

- For Legal Trends, added Operator filter selection.

File Date: 5/16/2019

File Version: 9.11.0.4569

File Date: 5/16/2019

File Version: 9.11.0.4567

File Date: 5/16/2019

File Version: 9.11.0.4565

File Date: 5/16/2019
File Version: 9.11.0.4563

File Date: 5/16/2019
File Version: 9.11.0.4561

File Date: 5/15/2019
File Version: 9.11.0.4560

File Date: 5/14/2019
File Version: 9.11.0.4558

File Date: 5/9/2019
File Version: 9.11.0.4557

File Date: 5/9/2019
File Version: 9.11.0.4556

- NeuAnalytics Toyota Interface Changes:
Updated charge off reason codes.

Upload AM00 and AV00 from user field history of change 'rms chgoff reason'

File Date: 5/8/2019
File Version: 9.11.0.4555

File Date: 5/7/2019
File Version: 9.11.0.4551

File Date: 5/7/2019
File Version: 9.11.0.4550

- TransUnion Triggers Interface Changes:
Added Activity on Import.

File Date: 5/3/2019
File Version: 9.11.0.4548

File Date: 5/3/2019
File Version: 9.11.0.4547

- MaxUpdater Interface Changes:
Added Screen Type: Payment Plan

File Date: 5/2/2019
File Version: 9.11.0.4546

File Date: 5/2/2019
File Version: 9.11.0.4545

- Citi Interface Changes:
Added a new option on Addl Opts to skip LSUI upload from legal history of change.
- Discover Interface Changes:
Repaired issue with Invoice Upload uploading Return Checks for payments that have not been uploaded.

File Date: 5/1/2019
File Version: 9.11.0.4543

April 2019

File Date: 4/30/2019

File Version: 9.11.0.4542

- Repaired history of change for new phone numbers added through the Multi-Phone screen.

File Date: 4/29/2019

File Version: 9.11.0.4541

- YGC Interface Changes:
Upload for Debtor 001 Alias/Contact changed to the Field PCode Automation.
- NeuAnalytics Toyota Interface Changes:
Send contact id in AL01 book/page field.

New AC00 network note added.

File Date: 4/26/2019

File Version: 9.11.0.4539

- Added Update Payment Allocation, Update Relative Pmt. Allocation, Update Payment Ack. Letter checkboxes options on Debtor Payment Client Settings batch process.
- Added CCEmail document variable.
- ARC Razor Interface Changes:
Made the Status and Judgment uploads an inventory upload.

File Date: 4/25/2019

File Version: 9.11.0.4537

- InvestiNet Interface Changes:
Updated download to handle processing the new files.
- TriVium Interface Changes:
Repaired index error (-1) when importing old file layouts.

File Date: 4/24/2019

File Version: 9.11.0.4534

File Date: 4/24/2019

File Version: 9.11.0.4533

- NAN Interface Changes:
Added an option to send JGE (Jmt Error) date with vacate (VAJ) note.
- Modified FormatMaskSSNorEIN() to prepad with spaces up to 9 digits in length.

File Date: 4/23/2019

File Version: 9.11.0.4531

- Target Interface Changes:
Allow status translation on LHBNKO

File Date: 4/22/2019

File Version: 9.11.0.4530

- Added disk space warning to the login table scan.
- Repaired jstreindexer.exe where you could still log in even when a Reindex was running if a user had the login screen up but had not logged in.
- Repaired the transaction completion code issue.
- Repaired multiple step automation.
- Added DANOTIFYBY, DANOTFNAME, BKRNOTFYBY, BKRNOTFNAM document variables.
- Repaired Batch Commission Change where popup message about closing made automation fail.

File Date: 4/19/2019

File Version: 9.11.0.4528

- Stripped CRLF out of any DocVars that use Remarks.
- ARC Razor DebtNext Interface Changes:
Made Excel more robust and faster for the reports.

Made Judgment uploads and Inventory upload.

Removed Account number from Activity Uploads.

- For Reviews, repaired automation Actions not respecting the Responsible settings on the Action and changed how we disable the pass/fail/NA radio buttons which allows reading of comments memo.

File Date: 4/18/2019

File Version: 9.11.0.4527

File Date: 4/18/2019

File Version: 9.11.0.4526

- For MaxExtract, added Cost/CEX: Reversed or OffSet Reason field, added Payment: Reversed or OffSet Reason field and added TrxList: Reversed or OffSet Reason field.
- PaymentVision Interface Changes:
Repaired issue where the option to NOT post payments was not being respected because it was relying on another feature (create a bank export file) to be in place.

File Date: 4/17/2019

File Version: 9.11.0.4524

- Crown DebtNext Interface Changes:
Improved speed of new template with unreleased data.

File Date: 4/16/2019

File Version: 9.11.0.4522

- YGC Interface Changes:
For upload, added Debtor 001 Address Changed, Debtor 002 Address Changed and Debtor 003 Address Changed to the Field PCode Automation.
- TriVium Interface Changes:
Repaired problem where it was showing the Status Code header regardless of if the check box was selected.

Added the CUID to Individual Call Activity Report for TriVium.

File Date: 4/15/2019

File Version: 9.11.0.4520

- Discover Interface Changes:
Repaired error with deleted payment plans that do not have steps.
- Citi Interface Changes:
Added new setting to send bad phone indicator when number marked invalid or DNC on multiphone screen and phone number on debtor tab is blank.
- SCRA Interface Changes:
Added both download and upload save selection entries options.

File Date: 4/12/2019

File Version: 9.11.0.4519

- Added To Excel to the Transaction Report Automation.
- NCO Interface Changes:
For download, added the processing of records R1-R8: account reopen.

File Date: 4/11/2019

File Version: 9.11.0.4517

- MTG Interface Changes:
For downloads, repaired history of change issue for bankruptcy scrubs.
- Crown Debt next Interface Changes:
Implemented new changes to the Recon and Trx upoad file layouts. There are now two new templates Crown_Recon_Unreleased.xlsx and Crown_Financials_NoTransInt.xlsx.

File Date: 4/09/2019

File Version: 9.11.0.4515

- Synchrony-(GECF) Interface Changes:
Added new attorney meaningful review at suit control codes.
- Discover Interface Changes:
Repaired error about missing A1 when doing an Already Uploaded check for the IWE and the Payment Plan starts at A2.

File Date: 4/04/2019

File Version: 9.11.0.4511

- Subrogation Modules Changes:
Added new Subro Type descriptions.
- Added Create Draft as part of Review Automation

File Date: 4/03/2019

File Version: 9.11.0.4510

File Date: 4/03/2019

File Version: 9.11.0.4509

- Repaired issue when entering a Date of Notification and backspacing it out you get an Invalid date error when trying to save.

File Date: 4/02/2019

File Version: 9.11.0.4508

- Checkwriting Module Changes:
Repaired 'Pk not found' error when changing bank level transaction's check method from regular to manual.

File Date: 4/02/2019

File Version: 9.11.0.4504

- Added a button that will import the aligned debtor's address into the asset screen.

File Date: 4/01/2019

File Version: 9.11.0.4503

- YGC Interface Changes:
For upload, added 'Call Activity Call Result' translation.

March 2019

File Date: 3/28/2019

File Version: 9.11.0.4500

- Repaired system option Set Account Find by Client to Client Name vs. Client ID where account Search by Client was not searching on Debtor Name and Client Name at the same time.

File Date: 3/27/2019

File Version: 9.11.0.4498

File Date: 3/27/2019

File Version: 9.11.0.4496

- TriVium Interface Changes:
Added a new Caller User ID (CUID) value to the Activity screen and changed Trivium to be able to import this information.
- Repaired report settings not loading Advanced Print Items or Grouping Settings for Debtor History Report.

File Date: 3/26/2019

File Version: 9.11.0.4492

- Repaired pk error where it was not allowing you to add another Member to Debtor 2 when scrolling right.

File Date: 3/25/2019

File Version: 9.11.0.4491

- MaxUpdater Interface Changes:
Added Debtor Field: Date Of Death Notification
Added Debtor Bankruptcy Fields: Notified By and Self-Represented
- Added Debtor: Date Of Death Notification field and added Bankruptcy: Notified By and Self-Represented fields to MaxExtract.
- ARC Razor Interface Changes:
Turned on the V2 Legal Activity features and added the File First and Serve First translations on court state.
- Added report settings and automation to the Status Summary Report.

File Date: 3/22/2019

File Version: 9.11.0.4487

- MaxSecurity Module Changes:
Repaired MaxMonitor Account View to respect accounts selected from the Home Form Action Items.

File Date: 3/21/2019

File Version: 9.11.0.4486

File Date: 3/21/2019

File Version: 9.11.0.4485

- Citi Interface Changes:
Citi Settlement comment- # of SIF pmts = # of pmts in due list instead of projected remaining pmts

File Date: 3/21/2019

File Version: 9.11.0.4484

- Added a checkbox to Include Recurring Payments to Collections Forecast Report.
- Added a DON field (Date of Death Notice Received) to debtor tab.
- Added Notified By and Self-Represented fields to debtor bankruptcy screen.
- Added variables DEDON, BKRNOTFYBY, and BKRSELFREP.
- Added Notified By and Notifier's Name fields to debtor defending attorney and bankruptcy attorney screens.
- DebtNext Crown Interface Changes:
Added an Unreleased Transaction column to hold payments and NSFs that are not uploaded.
- Added 5 variable functions AllPrinFromDate(), AllIntFromDate(), AllFeesFromDate(), AllCostsFromDate() and AllOtherFromDate().

File Date: 3/21/2019

File Version: 9.11.0.4483

- Added a system option to Set Account Find by Client to Client Name vs. Client ID.

File Date: 3/20/2019

File Version: 9.11.0.4478

- Repaired Payment Trends not displaying the returned checks amount in the correct months.

File Date: 3/18/2019

File Version: 9.11.0.4476

File Date: 3/15/2019

File Version: 9.11.0.4473

- Added automation to Debtor History Report
- Added ability to access client User fields when client screen is opened from debtor account.

File Date: 3/13/2019

File Version: 9.11.0.4469

- Repaired User fields refresh issue when value was added from Summary, Debtor, or Claim tab.
- Added the ability to print completion codes to Excel.
- Added automation and MaxConditions to Multi Phone Export Report.

File Date: 3/12/2019

File Version: 9.11.0.4465

File Date: 3/11/2019

File Version: 9.11.0.4463

- Repaired error converting Images or compact docs to normal or pdf.

File Date: 3/8/2019

File Version: 9.11.0.4462

File Date: 3/8/2019

File Version: 9.11.0.4461

- ARC Razor Debt Next Interface Changes:
Added version 2 legal activity translations
- Added LSTPAYTYPE, OPNSTATCD, OPNSTATDSC, OPNSTATDT, LCMNSRCODE, LCMNSRDESC, LCMNSRDATE, LCMNSRNOTE document variables.
- Added system security on Financial note.
- PaymentVision Interface Changes:
Repaired web payments autopost setting not saving.
- Recurring Payments Interface Changes:
Added a client setting for Default Recurring Payment Document when a new recurring payment is added.
- Document Management Changes:
Added a check box to add all actions that meet conditions for Batch Image Import.
- Added an option box under MISC button on consumer/debtor tab to Modify Linked Debtors based on matching SSN Link.

File Date: 3/7/2019

File Version: 9.11.0.4460

- Repaired issue where you could not invalidate a phone number entered through the Multi-Phone screen.
- SCRA Interface Changes:
Updated to have the Active Duty Status Date Upload Option to default to Current Date.

- Discover Interface Changes:
Repaired IWE that was trying to process payment plan steps that did not exist if the first step was P2.

File Date: 3/6/2019

File Version: 9.11.0.4458

File Date: 3/6/2019

File Version: 9.11.0.4456

- MaxExtract: Added Claim: Claim Ordinal field.

File Date: 3/6/2019

File Version: 9.11.0.4454

- SCRA Interface Changes:
Repaired SCRA import history display for codebtors.
- Repaired JSTReindexer.exe to respect ADT tables.

File Date: 3/5/2019

File Version: 9.11.0.4452

File Date: 3/1/2019

File Version: 9.11.0.4449

- Repaired Save setting and added a CSV export option to Review History Report.
- Discover Interface Changes:
Added an error message for null dates in the Payment Plans upload of the IWE.
- Repaired Multi-Phone issue with the "Blank the Phone Number" system option where the screen did not refresh.
- Unifund Interface Changes:
For upload, skip 41 record if just Court information is present.

February 2019

File Date: 2/28/2019

File Version: 9.11.0.4448

File Date: 2/27/2019

File Version: 9.11.0.4445

- Added Radio Buttons to allow the user to switch between Operator and Responsible user filtering on the Payments Trend.
- Repaired claim Cost Override to respect new interest.

File Date: 2/26/2019

File Version: 9.11.0.4440

- NAN Interface Changes:
An upload option has been added to use the EFG file naming convention for the notes and recon files upload.

File Date: 2/22/2019

File Version: 9.11.0.4435

- Payment Trends will now respect Returned Checks totaling in the Payment Counts and Totals.

File Date: 2/21/2019

File Version: 9.11.0.4431

- YGC Interface Changes:

- Added a download plaintiff translation table: Portfolio Id level option.
- JH Capital Interface Changes:
Added an option to use Commissions to the Placement based off of column [BY] of the placement file.
- CITI Interface Changes:
Skip NRCs when adjusting balance by transactions not uploaded.
- Repaired issue with MaxExtract where the MaxConditions were not being cleared when templates were loaded.
- TrakAmerica Interface Changes:
Interface Documentation has been added to the INFO button.

Trak activity file: if call activity phone type is blank, send A3 only instead of A3/R58 (default contact).

- TriVium Interface Changes:
Added an export option to Include Claim Status.
- Repaired Access Violation error when changing a client in mid-stream of add an account.
- Drafts by Batch Process has been added.
- PaymentVision Interface Changes:
Add an option to Web Payments to Use Client Payment Release Settings.

File Date: 2/20/2019

File Version: 9.11.0.4428

- Crown Asset Management Interface Changes:
Send filing case # if no judgment case #.

Recon - Add 'other' amount to 'fees' if option is checked.

- TrakAmerica Interface Changes:
Added an option to add attorney information as DSA for BOA C&D accounts. DSA name in address 1 field and address 1 in address 2 field.

File Date: 2/15/2019

File Version: 9.11.0.4425

File Date: 2/13/2019

File Version: 9.11.0.4424

- MaxUpdater Interface Changes:
Added Screen Type: Complete Action
- Crown Interface Changes:
Added option to include other balance with fees. The setting is used in notes, financial and consolidated update uploads.

File Date: 2/12/2019

File Version: 9.11.0.4422

- Discover Interface Changes:
Repaired duplicate Payment Plan Uploads.

Added Payment Method Translations.

File Date: 2/11/2019

File Version: 9.11.0.4420

- YGC Interface Changes:
For upload, added Debtor 001 Name Changed, Debtor 002 Name Changed and Debtor 003 Name Changed to the Field PCode Automation.

File Date: 2/7/2019

File Version: 9.11.0.4419

File Date: 2/7/2019

File Version: 9.11.0.4416

- JH Capital Interface Changes:
Repaired issues with Asset upload sending a Source code for Cars and Houses when it needs to be blank.
- Added a new external JSTReindexer.exe.

File Date: 2/5/2019

File Version: 9.11.0.4411

- Added column sorting to the grids of the litigation forms.
- Added a new Judgment Type called Transferred.
- Unifund/ARSI Interface Changes:
For upload, added the ability to use the Call Activity Code + Call Result Code translation option.

File Date: 2/4/2019

File Version: 9.11.0.4409

File Date: 2/3/2019

File Version: 9.11.0.4406

File Date: 2/3/2019

File Version: 9.11.0.4405

January 2019

File Date: 1/31/2019

File Version: 9.11.0.4403

File Date: 1/31/2019

File Version: 9.11.0.4402

- Repaired Cost History Detail Report to Excel to use the grid items instead of trying to recreate the items.

File Date: 1/30/2019

File Version: 9.11.0.4395

- Repaired Status and Action Codes Report to Excel code to free the temp table.

File Date: 1/25/2019

File Version: 9.11.0.4390

File Date: 1/25/2019

File Version: 9.11.0.4389

File Date: 1/24/2019

File Version: 9.11.0.4387

- Repaired Access Violation error when exporting Cost History Detail Report to Excel.
- MTG Interface Changes:
Added an option to exclude debtors that are businesses.

File Date: 1/23/2019

File Version: 9.11.0.4385

File Date: 1/22/2019

File Version: 9.11.0.4383

- Unifund/ARSI Interface Changes:
Modified to upload the Completion History note comments in the Record 39.
- Resurgent Interface Changes:
If RFD is reversed, since it doesn't have 'target', it will be skipped on financial upload.
- TrakAmerica Interface Changes:
Modified to allow interface to run on a machine that does not have Excel installed on it.
Added an option to auto post direct payments for Comm. Statement
Added an option to add history note for Comm. Statement
- MaxExtract: History Export: Added 'Action Completion' as a History Type selection.

File Date: 1/17/2019

File Version: 9.11.0.4382

- Citi Interface Changes:
The placement file may contain an 'H' (notes) record with incorrect spacing. This causes a problem formatting the date. The code has been modified to handle this error.
- TD Auto Interface Changes:
3 closed codes added; description modified for 2 closed codes.

File Date: 1/16/2019

File Version: 9.11.0.4380

- Synchrony/GE Interface Changes:
The new ECOA code Z has been added to the look up tables.

File Date: 1/14/2019

File Version: 9.11.0.4379

- Repaired Show Script from right-click history note.

File Date: 1/14/2019

File Version: 9.11.0.4378

- AACA Interface Changes:
Added Auto Acknowledgment to download options.
- On Advanced tab of the master document properties, added Lien Release date.

File Date: 1/11/2019

File Version: 9.11.0.4377

File Date: 1/9/2019

File Version: 9.11.0.4374

File Date: 1/9/2019

File Version: 9.11.0.4372

- Added Option to Include Claim Status column on Excel output of the Complaint Tracking Report.

File Date: 1/8/2019

File Version: 9.11.0.4371

- Cavalry Interface Changes:
Updated the costs codes.

File Date: 1/7/2019

File Version: 9.11.0.4369

- TrakAmerica Interface Changes:
For maintenance upload, added a new option to scan additional activities for last asset search date.

File Date: 1/3/2019

File Version: 9.11.0.4368

- Checkwriting module changes:
Repaired checks pending client display in grid when changing bank accounts.

File Date: 1/3/2019

File Version: 9.11.0.4367

- JH Capital Interface Changes:
Removed " from comments before uploading Activity.

December 2018

File Date: 12/31/2018

File Version: 9.11.0.4363

- Repaired issue when creating a review template, if you were picking your automation and you find you needed a new image type the plus button was not working to add new image type.

File Date: 12/29/2018

File Version: 9.11.0.4362

- Barcoding Module changes:
Repaired barcode image import.

File Date: 12/28/2018

File Version: 9.11.0.4361

- MaxPlan Module changes:
Repaired Maxplan document properties automation to not add a Maxplan when action/status automation is updated/changed.

File Date: 12/26/2018

File Version: 9.11.0.4359

File Date: 12/21/2018

File Version: 9.11.0.4358

File Date: 12/20/2018

File Version: 9.11.0.4357

- MTG Interface Changes:
Added upload and download automation.

File Date: 12/19/2018

File Version: 9.11.0.4355

File Date: 12/19/2018

File Version: 9.11.0.4354

File Date: 12/18/2018

File Version: 9.11.0.4353

File Date: 12/18/2018

File Version: 9.11.0.4352

- ARC Razor Interface Changes:
Repaired Status Upload file to a date time in mm/dd/yyyy layout with no time stamp.
- YGC Interface Changes for MIDLAND only:

- Changed to upload NRCAdj Trxs in Record Type 30. Made changes to report as well.
- TrakAmerica Interface Changes:
Changed Judgment Expiration spreadsheet to send new or changed expiration dates only.
- Document Management Module Changes:
Added system security on debtor's Imaging<Convert<Convert All Normal and Compact to PDF.
- Repaired issue with switching default printer after printing a document.

File Date: 12/17/2018
File Version: 9.11.0.4350

File Date: 12/17/2018
File Version: 9.11.0.4349

- MaxExtract: Repaired issues with exporting the Stipulation Received date if date was blank.

File Date: 12/14/2018
File Version: 9.11.0.4347

- ARC Razor Interface Changes:
Updated the mappings of the Activity Update file.

Repaired the updating of the temperature bar on uploads.
- Citi Interface Changes:
The financial upload has been modified for the judgment comments when there are both 'uploaded' and 'to be uploaded' payments post suit.

File Date: 12/12/2018
File Version: 9.11.0.4345

- Added a system option: Default Client Find to Client Name vs. Client ID.
- ARC Razor Interface Changes:
Repaired issue with the Status Upload missing some of its labels (column K).

Repaired issue with activity upload not having the right values (column A, I and K).

File Date: 12/12/2018
File Version: 9.11.0.4343

- TrakAmerica Interface Changes:
Repaired access violation error when generating Judgment Expiration Spreadsheet.

File Date: 12/11/2018
File Version: 9.11.0.4341

File Date: 12/11/2018
File Version: 9.11.0.4340

- Barcoding modules Changes:
In effort to stop any import of the duplicate image BarCode PK's, a routine was added to fail on the import of that image if there is a conflict. The duplicate image filename will be reported.
- JH Capital Interface Changes:
Repaired the Employer_Update file process.

File Date: 12/7/2018
File Version: 9.11.0.4339

- Added document variables: MELICENSE1, MELICENSE2 and MECORPENTY
- ARSI Interface Changes:

Added new network codes.

- TrakAmerica Interface Changes:

There is a new upload process to create a spreadsheet showing the Trak Id and judgment expiration date. Selection criteria is status in range and account has judgment. Has an option to default expiration date to current date + 20 years if expiration date is blank.

- YGC Interface Changes:

Added Record Type 11: Invoices button to account network information screen.

Added new document formula variables:

YGC11InvDateXFromDt

YGC11InvNoXFromDt

YGC11InvDescXFromDt

YGC11InvOrigBalXFromDt

YGC11InvRemainXFromDt

* Takes two parameters, The Starting date and the item requested following/equal to that date. If you want the 3rd Item after Contract Date, try:

YGC11InvOrigBalXFromDt(CONTRDATE,3)

- MaxPlans Modules Changes (Version 9 only)

Added ability to add a Maxplan when a document is generated via document properties<MaxPlans tab.

- Added document formula variable to give you the debtor attached to a complaint:

For example: Account.Complaint[.LegalDebtor[2].Name will give you the 2nd associated debtor's Name. All Demographic fields are available, like: Name, Name2, Addr1, City.

- Added DU's & DU\$'s to Letters By Action batch process.

- History note of a finalized draft will show if it was passed or failed.

- PaymentVision Interface Changes:

Added relative dates and automation to the Customer Information File.

- Document Management Module Changes:

Repaired "error copying...docx" when trying to view .docx images.

File Date: 12/4/2018

File Version: 9.11.0.4333

- ARC Razor Interface Changes:

Repaired SQL error when uploading Financial Data.

- Added 2 new system options for deceased flash message:

Refresh Deceased Flash Message Always (Not just on the Debtor Tab)

Flash Message for Other Deceased Debtors

- TriVium Interface Changes:

Interface Documentation has been added to the INFO button.

File Date: 12/3/2018

File Version: 9.11.0.4330

- Added system security to Trends.

- JH Capital Interface Changes:

Repaired New UVs : JHCPDataSpecialLtr and JHCPDataSpecialCall that were too long.
Shortened the names to JHCSpecialLtr and JHCSpecialCal.

November 2018

File Date: 11/30/2018

File Version: 9.11.0.4328

- PaymentVision Interface Changes:
Repaired Error 5035 when multiple steps on debtor level plan get advanced during recurring payments.
- Repaired issue where you cannot delete actions from firm information<debtor pre-sets<advanced debtor account setup.

File Date: 11/30/2018

File Version: 9.11.0.4326

- Process Server Interface Changes:
Interface Documentation has been added to the INFO button.
- Checkwriting module changes:
Repaired Check History report where very long Payees were showing as blank on the report which showed as a ", ".
- Springleaf Interface Changes:
Repaired download to align to the account file manager for the image import.
- TransUnion Export Interface Changes:
Repaired completing actions.

File Date: 11/29/2018

File Version: 9.11.0.4324

- For MaxExtract, repaired select By File issue which could cause multiple account or debtor records to be exported [Account and Debtor List templates only].
- Dialer Interface Changes:
Interface Documentation has been added to the INFO button.
- NeuAnalytics -Toyota Interface Changes:
Bankruptcy court lookups have been added.

File Date: 11/28/2018

File Version: 9.11.0.4321

- Repaired issue when reversing a CAD transaction where no check was generated.
- MaxUpdater Interface Changes:
Added Screen Type: Debtor Phone DNC Update [ST_DNCPhone].

File Date: 11/20/2018

File Version: 9.11.0.4320

- MaxExtract Changes:
Removed the quotes "Trx Note" from around the Cost/CEX/NRC trx note fields.
Added Payment: Payment Method Code field.
- JH Capital Interface Changes:
Repaired SQL error when uploading financials due to a Payment Method that has an apostrophe like Workman's Comp.
- For Action Item Report, added a warning to the report when selecting a court of, "When using a specific court(s), Actions without courts will not show on the report."
- TrakAmerica Interface Changes:

- New activity codes have been added.
- Discover Interface Changes:
Interface Documentation has been added to the INFO button.

File Date: 11/19/2018

File Version: 9.11.0.4317

- ARSI Interface Changes:
New ARSI codes have been added.

File Date: 11/16/2018

File Version: 9.11.0.4316

- Dialer Interface Changes:
Repaired error 7200.
- MaxUpdater Interface Changes:
Added Screen Type: Debtor Employer Update.
- Repaired Call Activity Stat Report destination export path.

File Date: 11/14/2018

File Version: 9.11.0.4313

- JH Capital Interface Changes:
Added a Version 6 placement layout to download options.

File Date: 11/12/2018

File Version: 9.11.0.4310

- MaxUpdater Interface Changes:
Debtor Employer: Added option to invalidate or remove existing all employers from a debtor.

Debtor Bank: Added option to invalidate or remove all existing banks from a debtor.

- Repaired Payment Transaction Report to Excel advanced options when the option to include refund to debtor was selected.
- Added motion for summ jmt field to doc properties automation.
- Added a system option to Force Password on Conflict of Interest.
- For Reviews, added delay # of days for action codes on pass or fail automation.
- The following Formula Vars have been renamed:

PaymentsFromDtPrin (was PaymentsFromDatePrin)

PaymentsFromDtInt (was PaymentsFromDateInt)

PaymentsFromDtFees (was PaymentsFromDateFees)

PaymentsFromDtCosts (was PaymentsFromDateCosts)

PaymentsFromDtOther (was PaymentsFromDateOther)

- The following Formula Vars have been added:
PaymentsToDatePrin (acts in same manner as the old PaymentsFromDatePrin)
PaymentsToDateInt (acts in same manner as the old PaymentsFromDateInt)
PaymentsToDateFees (acts in same manner as the old PaymentsFromDateFees)
PaymentsToDateCosts (acts in same manner as the old PaymentsFromDateCosts)
PaymentsToDateOther (acts in same manner as the old PaymentsFromDateOther)
- Added system security on the Payment 'Modify' button for distribution.

- For linked accounts, you now can add any variable for another linked accounts into a document by using this formula: Account[2].VariableName. 2 represents the second linked account. If you had 3 linked accounts, you would need to create 2 variables one for the second linked account and another for the third. Account[3].VariableName.

Also, for linked account, you can now add a [?] (? = the number of the linked account) to a User Field and get the value for the other linked Accounts. For example: {mergfield:YGCCHGROFFAMT[2]} will get you the user field for the second linked account.

For Chain of Title Transfers, you can also add a [?] to select which transfer you need. For example: Account[2].COTPCNAME1[2] this will get you the second linked account and the second transfer purchaser's name.

It's important to note that these variables are static and so if you are on linked account number 2 and do a document that has DBALI and Account[2].DBALI variables inserted you will get the same balance in both fields because you are aligned to the second linked account.

- JH Capital Interface Changes:

Repaired Activity Audit Inventory Upload.

- PaymentVision Interface Changes:

You can now disable Recurring Payments autoposting so CollectMax Payments will NOT be autoposted and payments will only be posted at PaymentVision.

File Date: 11/09/2018

File Version: 9.11.0.4308

- Discover Interface Changes:
Added option to Include Def Atty Info on the Balance Inventory upload of IU+.
- YGC Interface Changes:
New network note codes have been added.

File Date: 11/08/2018

File Version: 9.11.0.4306

- Convoke Data Groups Interface Changes:
Skip translation of LetterLog if translation exists, but Code is NOT populated.

File Date: 11/06/2018

File Version: 9.11.0.4302

- NCO Interface Changes:
Added new codes: L201, L202, L203

File Date: 11/05/2018

File Version: 9.11.0.4301

- MaxExtract: Added Debtor: ADA Disability fields.
- JH Capital Interface Changes:
Repaired the Activity Inventory Upload as it was running the Recon upload.

File Date: 11/05/2018

File Version: 9.11.0.4300

- Added automation to Closed Claim Report.

File Date: 11/01/2018

File Version: 9.11.0.4297

- Process Server Interface Changes:

Repaired it to not upload images that have already been uploaded through another interface.

October 2018

File Date: 10/30/2018

File Version: 9.11.0.4295

- Resurgent Interface Changes:

The comment field in the SUF2 - DSP record is limited to 255 chars.

Added 'Clear Non Text' characters everywhere dispute comments are entered.

- MaxUpdaterPlus Interface Changes:

For Single Template Processing only [Not added to template groups], if the template contains financial transactions and a remittance is currently running a confirm message will be displayed asking the user to continue.

File Date: 10/25/2018

File Version: 9.11.0.4292

- YGC Interface Changes:

For download, added a Type Translation table: Controlled by a Portfolio level Id option.

- Resurgent Interface Changes:

Removed carriage returns, line feeds and tabs from DSP comments.

File Date: 10/24/2018

File Version: 9.11.0.4291

- JH Capital Interface Changes:

It was checking Status translations on every upload not just the Status upload. Changed it so it only does this on Status upload to give some speed back to the other uploads.

- Repaired Invalid Pointer error with If() function.

File Date: 10/24/2018

File Version: 9.11.0.4289

- Investinet Interface Changes:

For Recon Upload, updated judgment amount header name and updated the last payment date to display a blank date instead of 12/30/1899.

File Date: 10/23/2018

File Version: 9.11.0.4287

- YGC Interface Changes:

For Upload, added a forwarder level option to skip upload activity on closed accounts.

File Date: 10/23/2018

File Version: 9.11.0.4286

File Date: 10/23/2018

File Version: 9.11.0.4285

File Date: 10/23/2018

File Version: 9.11.0.4284

File Date: 10/22/2018

File Version: 9.11.0.4283

File Date: 10/22/2018

File Version: 9.11.0.4282

- JH Capital Interface Changes:
Repaired problem that could skip Status uploads if the item was processed through any other upload process other than a status upload.
- Repaired Debtor List Report advanced options issue so it will include all Firm Advanced Print items on Excel outputs.
- Repaired tabbing issue with ADJDB transaction.

File Date: 10/22/2018

File Version: 9.11.0.4281

- MaxUpdater Interface Changes:
Repaired problem with Debtor Employer Screen Condition not saving.

File Date: 10/19/2018

File Version: 9.11.0.4279

- ARSI Interface Changes:
Code W139 has been added.
- JH Capital Interface Changes:
Repaired deceased uploads.

File Date: 10/18/2018

File Version: 9.11.0.4277

- JH Capital Interface Changes:
Repaired issue with the Cost bucket for the NRC Adj on the new Translate Code from Cost Translation going up as a positive value.
- Dialer Interface Changes:
Repaired Error 7041: file not found.

File Date: 10/15/2018

File Version: 9.11.0.4275

- TrakAmerica Interface Changes:
New activity codes have been added.

File Date: 10/12/2018

File Version: 9.11.0.4272

File Date: 10/12/2018

File Version: 9.11.0.4270

- Repaired advanced options export to Excel for the Account Charges Report.

File Date: 10/11/2018

File Version: 9.11.0.4268

- JH Capital Interface Changes:
Repaired issue with Judgments and Activity Items getting marked as Skipped.
Added PlacedDetail_Date[K] option for Use Date for Open Date
Added Purchase_ID[Q] for Use ID for Placement ID
Added Entity Name for Client Translation On
Added Entity Name [DU] for Plaintiff From
Changed the Client Table Translation to allow you to use the Entity Name
- SCRA Interface Changes:
Added a check box to Include Accounts with Blank DOB
- Version 9 is now released.

File Date: 10/09/2018

File Version: 8.11.0.4265

File Date: 10/05/2018

File Version: 8.11.0.4262

- Added two more mailing label definitions to document properties.

File Date: 10/04/2018

File Version: 8.11.0.4260

- Repaired advanced debtor account setup flat fee to be charged to client automation CFEE Reason code and Note when adding 2nd-999th claim.
- Advance Print Items- Added the CEX Total advanced print item for Remittance Excel spreadsheet.

File Date: 10/04/2018

File Version: 8.11.0.4258

- JH Capital Interface Changes:
Added new functions for translating NRC Adjustments where the NRC is converted to costs. It can now use the NRC translation code setup in the Cost Translation table.

File Date: 10/03/2018

File Version: 8.11.0.4257

File Date: 10/02/2018

File Version: 8.11.0.4255

File Date: 10/02/2018

File Version: 8.11.0.4254

- JH Capital Interface Changes:
Repaired issue with Placement V5 layout Column Q having characters other than a number. Now checks the value.

File Date: 10/01/2018

File Version: 8.11.0.4253

- Advance Print Items - Added the CEX Total advanced print item for Remittance Report.

September 2018

File Date: 09/30/2018

File Version: 8.11.0.4251

- MaxUpdater Interface Changes:
Added Settlement field: Balance at Settlement.
- YGC Interface Changes:
For Upload record 41:
 - Increased the size of the Court File Number field.
 - Changed to populate the DOCKETNUMBERLONG and JUDGMENTNUMBERLONG fields if the data is longer than 15 characters.
 - Changed to populated the JDGMNT_STSFD_DATE field.

File Date: 09/28/2018

File Version: 8.11.0.4250

File Date: 09/28/2018

File Version: 8.11.0.4249

File Date: 09/27/2018

File Version: 8.11.0.4244

- Resurgent Interface Changes:
For SUF, repaired Stip date setting not saving properly.
- Unifund Interface Changes:
Added upload Do Not Contact Type translation table.
- ARSI Interface Changes:
Added upload Do Not Contact Type translation table.
Added new network note codes.
- Repaired error 4004 to handle larger client sets.

File Date: 09/26/2018

File Version: 8.11.0.4241

- Added a new document function: CustDebtorService
- MaxExtract: Added Debtor: Bankruptcy Attorney and Defending Attorney fields.
- Repaired document merge for WordPerfect X9.

File Date: 09/25/2018

File Version: 8.11.0.4240

- Repaired Relative Date Range with Action Item Completion Report.

File Date: 09/25/2018

File Version: 8.11.0.4239

- NAN Interface Changes:
Added an additional upload option to Hold RtnCk transactions until the original payment has been uploaded.
- JH Capital Interface Changes:
Repaired an Invalid Data Type on Judgment Amount when doing a V5 Placement.

File Date: 09/24/2018

File Version: 8.11.0.4236

- Added To Excel option to Account Charges Report.

File Date: 09/24/2018

File Version: 8.11.0.4233

- JH Capital Interface Changes:
Removed extra Carriage Return/Line Fees in the final exception output of Contact Update and Activity Update.
- Springleaf/One Main Interface Changes:
Added RFD transaction to remit upload.

File Date: 09/21/2018

File Version: 8.11.0.4232

- InvestiNet Interface Changes:
Repaired upload to make sure all status changes are being uploaded.
Repaired download format of the history display for a numeric field.
- Repaired Reviews when document variables were bolded/underlined/italicized.
- Repaired Attorney Reassignment status code range.

File Date: 09/21/2018

File Version: 8.11.0.4230

File Date: 09/21/2018

File Version: 8.11.0.4229

File Date: 09/20/2018

File Version: 8.11.0.4228

File Date: 09/20/2018

File Version: 8.11.0.4227

File Date: 09/20/2018

File Version: 8.11.0.4225

- For Action Item Completion Report, added Send to Excel automation script option.

File Date: 09/19/2018

File Version: 8.11.0.4224

- Synchrony (GE) Interface Changes:
Added U45 recall status.
- JH Capital Interface Changes:
Repaired the Contact Kind translations where it would return "Undefined" instead of the proper translation.

File Date: 09/18/2018

File Version: 8.11.0.4221

File Date: 09/17/2018

File Version: 8.11.0.4218

File Date: 09/14/2018

File Version: 8.11.0.4215

- SCRA Interface Changes:
Removed more non-alpha characters from the name fields for upload.

File Date: 09/13/2018

File Version: 8.11.0.4213

- Added RELEASEBK document variable.
- Worklist Module Changes:
Repaired Access violation when navigating to the next action on a Worklist.

File Date: 09/12/2018

File Version: 8.11.0.4211

File Date: 09/12/2018

File Version: 8.11.0.4209

- JH Capital Interface Changes:
Added Version 5 of the placement files.
- Worklist Module Changes:
Repaired Worklist Home form worklist item count.
- Document Management Module Changes:
Added system security to image file import description field.
- Added option to use relative dates to Closed Claims Report.
- Repaired Mass Client Email.

File Date: 09/12/2018

File Version: 8.11.0.4208

File Date: 09/11/2018

File Version: 8.11.0.4206

- Cavalry Interface Changes:
Added a check box option to use Filing Stip date for the Inventory Upload.

File Date: 09/10/2018

File Version: 8.11.0.4205

- InvestiNet Interface Changes:
Updated to the latest Reconciliation template.
- TrakAmerica Interface Changes:
Added A68 and A69 call attempt codes.
Trak activity upload: Automatically sends A69 Cell Phone Attempt if phone type is Cell.

File Date: 09/06/2018

File Version: 8.11.0.4202

- SCRA Interfaces Changes:
Updated to strip out non alpha characters from the name fields.

File Date: 09/05/2018

File Version: 8.11.0.4201

- For MaxExtract, Added Debtor Fields: For Cell: Allow Text/SMS, Do Not Call, and Expressed Consent.
- MaxUpdater Interface Changes:
Added Option to 'Save SSN/EIN Fields In History As Masked' when all data fields are saved to history.
- TrakAmerica Interface Changes:
Added 3 new Trak Activity codes.

File Date: 09/04/2018

File Version: 8.11.0.4200

- For MaxExtract:
added Employer, Bank, Member: field: ID
added Plaintiff, Employer, Bank, Member: fields: License Number, License Number 2, Corp Entity Type.

August 2018

File Date: 08/31/2018

File Version: 8.11.0.4198

- For MaxExtract:
Repaired copy template options when a template is copied
For Export Completion Settings: added the ability to add up to 3 new Activity Entries.

File Date: 08/30/2018

File Version: 8.11.0.4197

File Date: 08/30/2018

File Version: 8.11.0.4196

File Date: 08/30/2018

File Version: 8.11.0.4195

- ARSI Interface Changes:
Changed to create upload network codes when S241, S242 or S243 download network codes are received.
New network note codes added.
- For MaxExtract, added Settlement field: Stipulation Received.
- MaxUpdater Interface Changes:
Added Settlement field: Stipulation Received.
- YGC Interface Changes:

For upload, changed to fill in the Record 43: Stipulation Received Date field with the CollectMax Stipulation Received date field when a record 43 is made for settlement entry.

File Date: 08/24/2018

File Version: 8.11.0.4194

- Worklist Module Changes:
Repaired a table filter issue when generating all worklists and when using real time worklists.

File Date: 08/22/2018

File Version: 8.11.0.4188

File Date: 08/21/2018

File Version: 8.11.0.4187

- DebtNext Crown Asset Interface Changes:
For notes upload, repaired history of change for Employment Status.
- Repaired Bank Reconciliation Reprint Report to include details of original bank recon.
- Repaired system security on Complaint modify button.
- Add variable for new field on Settlement screen-stip received date called: STIPRECVD.
- Added a Quickbooks Link for Vendors to Add/Modify court/payee code.
- Updated Batch Process-Mod Action Date to update the action note in history with the new date.

File Date: 08/20/2018

File Version: 8.11.0.4185

- Repaired system option Force Population of Call Activity fields, except comments to respect system option Disable the Call Time and Duration for Debtor Activity Codes.

File Date: 08/17/2018

File Version: 8.11.0.4183

- MaxPlan Module Changes:
Repaired template copy feature
Repaired shrink
- Add "Bankruptcy Closed" option in the Bankruptcy Status dropdown.

File Date: 08/14/2018

File Version: 8.11.0.4178

- NAN Interface Changes:
For Capital One, added the new FDR (Fraud/Dispute Resolved) code.

File Date: 08/13/2018

File Version: 8.11.0.4177

File Date: 08/13/2018

File Version: 8.11.0.4175

- Citi Interface Changes:
Added an additional upload option to Send LDTV Only if DSNB Mio (for Macy's accounts only)

File Date: 08/09/2018

File Version: 8.11.0.4171

- Set focus to phone search field after selecting phone option.

File Date: 08/08/2018

File Version: 8.11.0.4169

File Date: 08/06/2018

File Version: 8.11.0.4168

- MaxUpdater Interface Changes:
Default Form / Template Options Form: Added a 'Edit Directories' button so you may type in the data directories.
- Resurgent Interface Changes:
Added new media request code 32: Bluestem NY OCA.

File Date: 08/03/2018

File Version: 8.11.0.4167

File Date: 08/02/2018

File Version: 8.11.0.4165

- Dialer Interface Changes:
Added an export option to Skip Accounts on Temporary Hold.
- Repaired Transaction Report automation to load to save settings properly.
- Repaired Access Violation Error when Reviews are saved/finalized.

File Date: 08/01/2018

File Version: 8.11.0.4164

- MSW Interface Changes:
Modified download to exclude 16A -> 16H if OC_Balance is less than OC_ChargeOffAmount reduce Opening Principal [OC_Principal] by the difference. If the difference is greater than OC_Principal then reduce Opening Interest [OC_Interest] as well.

July 2018

File Date: 07/31/2018

File Version: 8.11.0.4162

- Discover Interface Changes:
Changed to upload a dollar value or 0.00 to 988 History of Change of Date Of Death uploads when the IWE Upld Send 0.00 instead of Blank option is checked.
- JH Capital Interface Changes:
Re-Added the 320-* status codes back.

Repaired the "Client Translation On" Download setting to save properly.

Added an option to send the Firm Name as the location in the Future Payments uploads under the Upload Options.

- Dialer Interface Changes:
Added a Multi Selection "Selected List of Orig Attorney/Collectors" for the Originator User filter.

File Date: 07/30/2018

File Version: 8.11.0.4159

- MTG Interface Changes:
Added upload option to select a status for each scrub request type.

Added a download option to apply the import entries (Status, Action and/or Activity) for each scrub type every time a result file is processed for both positive and negative results.

Added a download option to save previous import selection options.

- Repaired Payment Transaction Report to exclude direct payment reversals when the exclude direct payments check box is checked.
- Repaired speed with all interface uploads.

File Date: 07/27/2018
File Version: 8.11.0.4157

File Date: 07/26/2018
File Version: 8.11.0.4155

- For MaxExtract, added a 'Edit Directories' button so you may type in the data directories.

File Date: 07/25/2018
File Version: 8.11.0.4154

File Date: 07/24/2018
File Version: 8.11.0.4152

- Citi Interface Changes:
A new download option has been added new option to tag the account as cease & desist when placed with status P41 or 411.
- JH Capital Interface Changes:
Added Other to the Cost Buckets.

Repaired the NRC Upload to include both the Costs and the Non Recoverable Costs buckets.
- DebtNext-Crown Asset Interface Changes:

The new accts download has been modified to put the new 'placement fee recovery balance' in the download details history note.

File Date: 07/20/2018
File Version: 8.11.0.4150

- JH Capital Interface Changes:
Updated Status Codes
- MaxUpdaterPlus Interface Changes:
Repaired MaxUpdater report to display CFEE amount.
- Added Stipulation Received Date field to Settlement Summary screen.
- Added document variable for Stipulation Received Date: STIPRECVD

File Date: 07/18/2018
File Version: 8.11.0.4149

File Date: 07/18/2018
File Version: 8.11.0.4148

- Discover Interface Changes:
Changed the IWE upload of Payment Plans to check past Payment Plan uploads to ensure Payment Plan Items on a modified Payment Plan do not upload twice.

File Date: 07/17/2018
File Version: 8.11.0.4144

- MaxUpdaterPlus Interface changes:
Added CFEE Trans. to import.

File Date: 07/12/2018
File Version: 8.11.0.4142

- ARSI Interface Changes:
Changed to have the ability to use only ARSI codes and not all YGC Codes.
- Subrogation Module Changes:
Added a system option to allow for History of Change tracking for Subrogation changes.
- YGC Interface Changes:
Added new network note codes.

File Date: 07/10/2018

File Version: 8.11.0.4136

- TrakAmerica Interface Changes:
Two new check box options have been added to the "Add'l AF Opts" page to skip the call result defaults for the FRD and VDIS codes.

File Date: 07/09/2018

File Version: 8.11.0.4132

- Reset Open Balance label size on summary screen for large balances.

File Date: 07/06/2018

File Version: 8.11.0.4131

File Date: 07/06/2018

File Version: 8.11.0.4130

- Document Management Module Changes:
Repaired BarID Image Import without Image Type associated.

File Date: 07/05/2018

File Version: 8.11.0.4127

File Date: 07/03/2018

File Version: 8.11.0.4126

- MaxUpdater Interface Changes:
Subrogation: Added Medical Payments Insurance field.
Settlement: Settlement Type: Changed to allow 'B' for Blind Offer.
- Resurgent Interface Changes:
New action translations have been added for DUF cbr negative updates. If translated, ADU20Y will be added, if User field is N and DUF is Y. ADU20N will add an action, if User Field is Y and DUF is N. Add the action to the download action table.

File Date: 07/02/2018

File Version: 8.11.0.4125

- Repaired multi-page documents shifting down when generated.
- Resurgent Interface Changes:
Repaired directory error if Create PA2 Preview Spreadsheet box is not checked.
- NAN Interface Changes:
The Cap One notes upload has been modified to adjust the timestamp on FFT notes to avoid rejections based on duplicate keys (Nan # + code + date + time).

File Date: 07/02/2018

File Version: 8.11.0.4124

- Added new settlement type- blind offer
- Subrogation Module:
Added new field MEDPAY
Added variable MEDPAY field called SRMedPay
- FMCC Interface Changes:
Interface Documentation has been added to the INFO button.
- Repaired worklist navigation selector when you start worklists from HOME screen.

File Date: 07/02/2018

File Version: 8.11.0.4123

- YGC Interface Changes:
For Wells, Fargo:
Added posted interest to the Record Type 42 balance fields for post judgment accounts only.

- Repaired Socket Error when trying to send REPORT AN ERROR or SEND MESSAGE TO JST SUPPORT.

June 2018

File Date: 06/29/2018
File Version: 8.11.0.4119

File Date: 06/28/2018
File Version: 8.11.0.4118

- Citi Interface Changes:
For Download Add'l Opts, added option If Ph# placed w/Indicator W, V, C or X, Set phone DNC.
- For Action Item Completion Report, added save settings and automation.
- SCRA Interface Changes:
Repaired download issue with Account not found.
- NAN Interface Changes:
Added new code for CapOne: FDI Fraud Dispute Under Investigation

File Date: 06/27/2018
File Version: 8.11.0.4117

- JH Capital Interface Changes:
Repaired Activity upload to respect the "Suppress Filing Statuses Until Filing Date Present" .

Changed the uploads to verify translations are still active.

File Date: 06/27/2018
File Version: 8.11.0.4115

File Date: 06/27/2018
File Version: 8.11.0.4114

- Repaired index expression for Debtor Bank variable as it was always getting debtor1/or Aligned bank info and ignoring attempts to index into Debtor[2] for example.

File Date: 06/25/2018
File Version: 8.11.0.4110

- SCRA Interface Changes:
Repaired client save settings load issue.
- Repaired Complaints where the close date was showing 12/30/1899 when the closed date was blank.
- Increased password length to 32 characters.
- Cavalry Interface Changes:
For costs upload, added an effective vs. entered date option and added a checkbox to included Remitted Transactions.
- Citi Interface Changes:
A new code DNC94 was added for call result translation. Sends 'do not call' comment and skips phone indicator.

For Add'l Opts, added a new option to skip Ph Upd if # Like (000)000-0000

The notes upload have been modified to:

Send only 'do not call' comments.

Skip duplicate 'do not call' comments.

If multiple indicators on same phone type, send last one

File Date: 06/21/2018

File Version: 8.11.0.4106

- Added 'Include Cease & Desist Request' checkbox and Disclosure Codes to Individual Call Activity Report.
- JH Capital Interface Changes:
Added an option to hold filing status uploads until there is a filing date.

File Date: 06/20/2018

File Version: 8.11.0.4102

File Date: 06/20/2018

File Version: 8.11.0.4100

- Resurgent Interface Changes:
Added '280' recall status: compliance recommends no placement.

Added a new Upload Financial option to Create PA2 Preview SpreadSheet.
- Add RelDate() function

File Date: 06/18/2018

File Version: 8.11.0.4097

- Discover Interface Changes:
Repaired Maintenance File error 'Cannot perform this operation on a closed dataset.'
- AACA Interface Changes:
Interface documentation has been added the interface INFO button.
- Resurgent Interface changes:
Added a new download additional option: Put ADL Misc3 in Debtor 1 Email Addr
- AIM Interface Changes:
Added Defending Attorney fields.

File Date: 06/15/2018

File Version: 8.11.0.4095

- ARSI Interface Changes:
Added upload Judgment Type translation table.
- YGC Interface Changes:
Changed: W122 and W477 to have a comment length of 950.

For network Codes: S588, S589: Added Comments field.

For network code: J010: Fixed description.
- JH Capital Interface Changes:
Updated the field mappings to reflect the new status codes.

The new 114-007 Suit Submitted to Court will key off of the Issued Date changes.
- MaxSecurity-MaxMonitor
Added the ability to have the reports export to Excel.

File Date: 06/14/2018

File Version: 8.11.0.4092

- Resurgent Interface Changes:
Added new SUF upload option to skip note field in related asset records.
- MaxSecurity-Client Level Security Changes:
Added a system option to Ignore CLS on the Extended Search form. Respects CLS if select to navigate.
- JH Capital Interface Changes:

Added new 114-007 Suit Submitted to Court which uploads history of change of Filing Submit Date.

Repaired Status uploads where it was not uploading Filing Status changes.

File Date: 06/13/2018

File Version: 8.11.0.4090

File Date: 06/13/2018

File Version: 8.11.0.4088

- AIM Interface Changes:
Added ability to import plaintiff phone 1, phone 2 and fax number.
- JH Capital Interface Changes:
Repaired issue where Activity uploads needed to upload with our Account Number in the activity_collector_code column. It was uploading the collector initials.
- Synchrony (GE) Interface Changes:
Added DP and DS for date of death so when debtor date of death entered, it will upload code DP with the date. When codebtor date of death entered it will upload code DS with the date. Added an option to automatically upload U31 Recall Deceased status record at the same time.
- YGC Interface Changes:
PRA only: Record Type 30: changes for Cost, CEX and NRC trxs.

File Date: 06/12/2018

File Version: 8.11.0.4085

- PaymentVision Interface Changes:
Added a configuration option to Use PmtVision PostDate as CMWin Entered Date for WEB/IVR/CAL Payments.
- Repaired Batch Purge Action to be sure Output Options are assigned before creation.

File Date: 06/11/2018

File Version: 8.11.0.4083

- Discover Interface Changes:
Added an additional option to IWE: IWE Upd Send 0.00 instead of Blank for Claim Amounts.
- Added a variable that will return Yes or NO if that account has ever had a review completed, eg: HasReviewOfCodes('SOMECODE') OR HasReviewOfCodes('CODEA,CODEB,CODE99').
- SCRA Interfaced Changes:
History Display is now available.
- Subrogation Module Changes:
Added a new variable, SRPIPROTCT, for PIP (Personal Injury Protection) field.
- JH Capital Interface Changes:
Repaired issue where Call Result Codes were not translating.

Added a hold NRC Adj function to hold the upload for a number of days.

Added UVs for the Change Long updates.

- Added a new system option to Allow to modify Activity Entry Comment in View Only mode.

File Date: 06/11/2018

File Version: 8.11.0.4081

File Date: 06/08/2018

File Version: 8.11.0.4079

- YGC Interface Changes:
Updated Record 62 for Midland.
- MaxUpdater Interface Changes:

- Subrogation: Added PIP [Personal Injury Protection] field.
- MaxExtract: Added Cost-CEX-NRC: Check Print Date.
- Springleaf/One Main Interface Changes:
Updated the garnishment date to check the garnishment file date first then the orig garnishment date if no garnishment file date.

File Date: 06/07/2018

File Version: 8.11.0.4078

- Subrogation Module Changes:
Added PIP (Personal Injury Protection) field to the subrogation form.

File Date: 06/05/2018

File Version: 8.11.0.4074

File Date: 06/05/2018

File Version: 8.11.0.4073

- Resurgent Interface Changes:
Added interface documentation to INFO button.
- Citi Interface Changes:
Def Atty Output option: Retained Attorney Template has been added to Upload tab<DefAtty File button.

File Date: 06/01/2018

File Version: 8.11.0.4072

- Springleaf/One Main Interface Changes:
On download options, added a check box to import the prin and int into separate balance buckets.

File Date: 06/01/2018

File Version: 8.11.0.4071

- MTG Interface Changes:
Repaired status selection issue.
- LexisNexis Interface Changes:
Repaired to only add activity once per account, as exports are debtor level.

May 2018

File Date: 05/31/2018

File Version: 8.11.0.4070

- Repaired formula Var Trunc() to accept "Double" values.
- NeuAnalytics Comenity Interface Changes:
The 'date last pmt pre-chg off' (PM00 field 12) will be saved in the last payment date on the claim screen.

File Date: 05/31/2018

File Version: 8.11.0.4069

- PaymentVision Interface Changes:
Repaired Web Payment logic for Put On Deposit.

Log batches better to sync with Web Payments.
- Citi Interface Changes:
Added an additional download option to change officer code brand (UVRMSOCBRAND) to proper case

Added Defending attorney upload process to generate spreadsheet with retained attorney information.

- Repaired Amortization Report rounding issue where every 4th item was off by a penny and resulted in the total being off.

File Date: 05/25/2018

File Version: 8.11.0.4066

File Date: 05/24/2018

File Version: 8.11.0.4065

- Worklist Module Changes:
Updated Realtime Worklist to respect the status code selections balance evaluation option.

File Date: 05/24/2018

File Version: 8.11.0.4063

- Worklist Module Changes:
Added an Evaluate Balance Based on Status Selection check box to worklist definition and updated the Balance Evaluation to respect the Status Selection.
- SCRA Interface Changes:
Repaired the load save settings options.

File Date: 05/22/2018

File Version: 8.11.0.4061

- NAN Interface Changes:
Call Result translation added to note table.
- Repaired issue where an action designated to a specific user was not being assigned to that user but was being assigned to responsible attorney when a new claim was added to an account.
- Linking judgment variables will no longer include vacated judgment amounts.
- LexisNexis Interface Changes:
Added another activity code to be selected for export.
- For print special option, system will now remember that last printer selected. In addition, you now have the option restore to current printer if changed.
- Additional system security has been added to client check settings for remittance check options.
- WordPerfect X9 is now supported.
- Added a new option to Keep Settings on Re-Logon when History Filtering is turned on.
- JH Capital Interface Changes:
Added NRC Adjustments to the Payment Upload as Paytype 3200.

File Date: 05/21/2018

File Version: 8.11.0.4060

- Discover Interface Changes:
Repaired issues with the Payment Plan uploads having a 12/30/1899 date instead of a null.

File Date: 05/18/2018

File Version: 8.11.0.4058

File Date: 05/17/2018

File Version: 8.11.0.4056

- NeuAnalytics – Comenity Interface Changes:
Added new client translation on Owner

Added Plaintiff From to client translation table.
- Checkwriting Module Changes:
Changed the print to Excel for bank reconciliation checks & disbursements detail report to remember last selected export path per user login.

File Date: 05/16/2018

File Version: 8.11.0.4054

- Document Management Modules Changes:
Repaired issue with the Images Add/Edit/Mod screen being too big for screen resolution.
- SCRA Interface Changes:
Repaired 'table not in edit mode' error.

Added interface documentation.

File Date: 05/16/2018

File Version: 8.11.0.4053

File Date: 05/16/2018

File Version: 8.11.0.4051

- Repaired Scripts variable list.
- Updated Modify Action Code Default Add Days field to allow for 9999 days as opposed to 999 days.
- LexisNexis Interface Changes:
Repaired option to add activity on export.
- Enabled date range fields on Batch Processing Letters on a save settings load.
- Worklist Module Changes:
Widened Action Item Dual list selection box.

File Date: 05/14/2018

File Version: 8.11.0.4046

- JH Capital Interface Changes:
Removed duplicate uploads if you have both a Recurring Payment and Payment Plan.

Added a new Add Old Lit button to add litigation that was not in the upload queue before the user turned the "Legal Notes" on.

- NAN Interface Changes:
Updated new accounts download to add charge off amount in user fields YGCCHRGOFFAMT and UVCOAMT.

File Date: 05/11/2018

File Version: 8.11.0.4045

- Repaired JmtAbstDt document variable to be a Date type vs. String type.
- SCRA Interface Changes:
Released a new version to replace existing.

File Date: 05/10/2018

File Version: 8.11.0.4042

- NeuAnalytics Interface Changes:
Modified to have a third 'Open Balance' option on the download options tab. The option is to open on principal = charge off amount.

File Date: 05/10/2018

File Version: 8.11.0.4041

- Synchrony (GECF) Interface Changes:
Added 'HE' Supplier Non-confirmed BK.

Modified 'LE' Supplier Non-confirmed BK for download only.
- Repaired LexisNexis error.

- Resurgent Interface Changes:

Two new options have been added on the SUF Options tab:

Alt 04 Employer: If there is a verified date on the selected employer, it will be used. If there is no selected employer, the first in the list is sent.

Alt 09 Defending Attorney: The code looks through the defending attorneys associated with the primary debtor and sends the first one that has a starting date but no end date. If there is no starting date or all attorneys have an end date, the first attorney in the list will be uploaded with the SUFDATDT which is automatically updated from the DAT Added history of change.

- Repaired speed issue when logging into CollectMax that was caused by the key scanner.

File Date: 05/08/2018

File Version: 8.11.0.4037

- Resurgent Interface Changes:
SUF upload has been modified to skip bank, employment and tax related asset records for debtors 3 and higher.
- Repaired error when posting payments using the claim payment spreader.

File Date: 05/07/2018

File Version: 8.11.0.4034

- YGC Interface Changes:
Added for Midland an option to spread payments across linked accounts.
- Repaired settlement screen auto calculating principal and balance at settlement values when editing an existing settlement.
- Convoke Data Groups Interface Changes:
Updated to sense that demographics or phone numbers have changed and send up that note code in an account update log.

Repaired last payment amount in settlement record.

Updated to link up the end date sent today with the first attorney selected.

- Updated review automation to use the default completion codes before it uses the selected completion code.
- LexisNexis Interface Changes:
Added multiple activity codes on the import to indicate the different type of exports that was completed.

File Date: 05/07/2018

File Version: 8.11.0.4033

File Date: 05/03/2018

File Version: 8.11.0.4030

File Date: 05/03/2018

File Version: 8.11.0.4029

File Date: 05/03/2018

File Version: 8.11.0.4028

File Date: 04/29/2018
File Version: 8.11.0.4022

File Date: 04/27/2018
File Version: 8.11.0.4021

- JH Capital Interface Changes:
Monthly Audit upload:
Added progress bar
Added option to Exclude Manual Notes
Will use the history Effective Date instead of the uploaded date.

File Date: 04/26/2018
File Version: 8.11.0.4019

- Repaired Reviews to use the 'Pass' review completion code NOT the 'Fail' completion code automation.

File Date: 04/24/2018
File Version: 8.11.0.4018

- TrakAmerica Interface Changes:
Added activity result code R30 - Confirmed Intent to File BK
- Added Bk Non-dischargeable to Judgment Type options.
- Increased amount field for the CEX trans.
- InvestiNet Interface Changes:
Added more YGC codes.

Added a download option to add an acknowledgement at the time of placement.

File Date: 04/23/2018
File Version: 8.11.0.4015

- Citi Interface Changes:
Replacing FR (French) with CF (Canadian French) in language list

Skip MASWLI (written indicator) on CRET accounts

Added optional language actions using fieldcode + language (ex MASVLI_SP, MASWLI_EN)

Mark address pieces as uploaded

- Checkwriting Module Changes:
Enhanced speed when moving from pending checks to write checks.
- Added system security for Call Disclosures.
- Added system security on Activity screen to Call Disclosures and Activity Code.
- Repaired Batch Process Letters save settings that contained date fields that would then be read only when settings were loaded.

File Date: 04/20/2018
File Version: 8.11.0.4013

File Date: 04/20/2018
File Version: 8.11.0.4012

- Document Management Module Changes:
Repaired batch image export duplicated scantime/timestamp file name.

File Date: 04/19/2018

File Version: 8.11.0.4010

- MaxUpdater Interface Changes:
Added Debtor Bank Options: 'Mark Debtor Bank as selected'
Added Debtor Employer Options: 'Mark Debtor Employer as selected'

File Date: 04/18/2018

File Version: 8.11.0.4008

- Added validation to Adding and Changing of clients where if the Accounting Type is not selected then you will receive a warning before saving.
- MaxPlans Module Changes:
Repaired how notes are added when the termination date has been reached.
- PaymentVision Interface Changes:
Added Include on Deposit checkbox for Web Payments.

File Date: 04/16/2018

File Version: 8.11.0.4003

File Date: 04/16/2018

File Version: 8.11.0.4002

File Date: 04/14/2018

File Version: 8.11.0.3999

File Date: 04/13/2018

File Version: 8.11.0.3998

- Added an Excel output option to Cost History Detail Report.

File Date: 04/13/2018

File Version: 8.11.0.3997

File Date: 04/13/2018

File Version: 8.11.0.3996

- MaxUpdater Interface Changes:
Added 'Do Not Advance Payment Plan If Payment Amount Is Less Than Due Amount' option.

File Date: 04/13/2018

File Version: 8.11.0.3995

- MSW Interface Changes:
Added direct payment total to the upload report.

Changed log to split Payment and Direct Payment information into 2 different total lines.

- Repaired Reports Advanced Print Options to work with CSV outputs.
- Repaired the behavior of the Debtor Member entry screens to align to the new item after added and to prevent realignment when in edit mode.
- Added Settlement field: Balance at Settlement to MaxExtract.
- Springleaf Interface Changes:
Updated to the latest eInvoice Template.

File Date: 04/12/2018

File Version: 8.11.0.3992

- ARSI Interface Changes:
Added CRED_NAME2 as a Client Translation option.

File Date: 04/11/2018

File Version: 8.11.0.3991

File Date: 04/10/2018

File Version: 8.11.0.3989

- Citi Interface Changes:
A process has been added to resend the phone comment on selected accounts where the 'do not call' is set in a date range.
- Repaired client selection refresh issue on Status Summary Report.

File Date: 04/09/2018

File Version: 8.11.0.3986

- Cavalry Interface Changes:
Added new closed codes.
- Resurgent Interface Changes:
Resurgent is planning to change the extension on the recall file to txt. This update will show both btc and txt files that begin with rcx when the 'select file' button is clicked.

SUF upload: Leftover WRT records on deleted accounts will be skipped.

File Date: 04/06/2018

File Version: 8.11.0.3985

File Date: 04/05/2018

File Version: 8.11.0.3984

- Convoke Data Groups Interface Changes:
Restricted adding attorney with empty end date on other attorneys.

File Date: 04/05/2018

File Version: 8.11.0.3982

- Springleaf Interface Changes:
For Inventory Upload, updated the method of getting garnishment info to accommodate those that use multiple garnishments of the same types.
- Cavalry Interface Changes:
Added INFO button to the interface that provides Interface Documentation for Cavalry including Download/Upload Mappings.

File Date: 04/04/2018

File Version: 8.11.0.3979

- For Batch Processes, repaired ability to type in date range selection.

File Date: 04/03/2018

File Version: 8.11.0.3975

- Convoke Data Groups Interface Changes:
Removed sending 206-Cease and Desist code with Do not call record.

File Date: 04/02/2018

File Version: 8.11.0.3974

File Date: 04/02/2018

File Version: 8.11.0.3973

- MaxUpdater Interface Changes:
Added Account Member Field: Member Demographic Key.

Added Payment Field: Upload Code. This is used for TRAK and YGC accounts only.
- Repaired issues with MaxExtract: Probate / Court fields getting exceptions.

File Date: 03/30/2018
File Version: 8.11.0.3969

File Date: 03/30/2018
File Version: 8.11.0.3968

- YGC Interface Changes:
Added populating of Record 42: TOTAL_AWARDED_COSTS and TOTAL_CURRENT_BALANCE fields.
- JH Capital Interface Changes:
Repaired issues with Placement file using V1 layout to get purchase date.

Added a fixer to reset the V3 purchase dates.

File Date: 03/30/2018
File Version: 8.11.0.3967

File Date: 03/30/2018
File Version: 8.11.0.3965

- Repaired Cost History Report to file .txt format.

File Date: 03/28/2018
File Version: 8.11.0.3961

- JH Capital Interface Changes:
Recon Upload : Removed the Balance vs Status selection as there is only one upload file for JH Capital Recons not two like the other Debtnext Interfaces.

File Date: 03/27/2018
File Version: 8.11.0.3958

- YGC Interface Changes:
For Forwarder: MN32: Download: Adjusted field address rules.

File Date: 03/26/2018
File Version: 8.11.0.3957

- Convoke Interface:
Added to search results option to export Excel.

File Date: 03/22/2018
File Version: 8.11.0.3953

File Date: 03/22/2018
File Version: 8.11.0.3951

File Date: 03/22/2018
File Version: 8.11.0.3950

File Date: 03/22/2018
File Version: 8.11.0.3949

File Date: 03/21/2018
File Version: 8.11.0.3948

File Date: 03/21/2018
File Version: 8.11.0.3947

- JH Capital Interface Changes:

Codes entered outside of Activity Entry screen were not getting an Activity Date. Repaired to use the effective date.

File Date: 03/21/2018

File Version: 8.11.0.3946

- MaxExtract: History Export: Added 'Recurring Payment' as a History Type selection.

File Date: 03/21/2018

File Version: 8.11.0.3944

- Repaired the Save Settings to load correct settings when switching clients for the Status Summary Report.
- Revamped Scripts.
- Added a new field to the filing screen: Sent Date
- Added new document variables: CompDispID, FileSentDT and ClaimCount
- TrakAmerica Interface Changes:
Added an Add'l AF Opts to Upload tab: A19 When Sent Dt Entered
- Added Filing Sent Date field to MaxExtract.
- MaxUpdater Interface Changes:
Added Filing Sent Date
- Citi Interface Changes:
Added INFO button to the interface that provides Interface Documentation for Citi including Download/Upload Mappings.
- Repaired Reviews Automation for Completion Codes to include Transactions.
- Payment Vision Interface Changes:
Added API# to history for Web Payments.
- Checkwriting Module Changes:
Allow reprint of a voucher after a group check has been reconciled.

Repaired Check Margins settings: Increased the allowed adjustment from 50 to 100. Removed any negative numbers and put an explanation on the Check Format Edit Adjustment section to explain how margins work.

Added Client ID/Name to Pending Checks Grid.

- Document Management Module Changes:
Added Mail Status to Image Type code automation.
- Add a system option: Suppress This Claim appears to be "Paid in Full" warning.
- Added the Do Not Contact settings that were not currently on the Status Code Edit Form.

File Date: 03/20/2018

File Version: 8.11.0.3941

File Date: 03/19/2018

File Version: 8.11.0.3939

- YGC Interface Changes:
New network note codes have been added.

Added Judgment Abstract Date to the Field PCode Automation.

For Forwarder Id: MI46 [CAC] only: Changed to not upload a 41 record when just the Jmt Expiration date changes.

- Repaired issue of deleting a Debtor, Claim or Account when you have Complaint associated to one of them.

File Date: 03/16/2018
File Version: 8.11.0.3936

File Date: 03/16/2018
File Version: 8.11.0.3934

- Repaired Access Violation error when running the Transaction Report for CAC transactions.
- Repaired Open Case Acknowledgment Report to Excel to include Advanced Print Options and to be sorted the same as the Crystal Report.

File Date: 03/15/2018
File Version: 8.11.0.3930

- MTG Interface Changes:
Updated to validate the DemogPk to avoid getting an error 'Component Not Found' error.
- Convoke Data Groups Interface Changes:
Repaired 'List Index Out of Bounds (- 2)' error for settlement uploads.

File Date: 03/13/2018
File Version: 8.11.0.3925

File Date: 03/12/2018
File Version: 8.11.0.3918

File Date: 03/12/2018
File Version: 8.11.0.3917

- ARSI Interface Changes:
Record 41: Populate the DOCKET_NO_LONG field.
- JH Capital Interface Changes:
Added V4 for the version 4 placement files.
- YGC Interface Changes:
Transaction upload: Harvest only [CO21]: Changed to fill in the Record Type 30: CostSpentNONRecoverableFromDebtor field for CEX and NRC transactions.
- Resurgent Interface Changes:
Added a SUF Opts: JDG MultiInt Rates: Use Lowest Non-Zero Rate.
- Citi Interface Changes:
Repaired notes upload missing LCMD comment when LCMD triggered by DOD HOC.
- Unifund Interface Changes:
Added Batch 31 process to the Utility Processes tab.

File Date: 03/09/2018
File Version: 8.11.0.3914

- Repaired Collections Forecast Report:
Not displaying correct dates on report.
Payment Date Range not working.
Dropdowns reverting to first item in list.
- YGC Interface Changes:
Added Midland [CA20] account linking.

File Date: 03/08/2018
File Version: 8.11.0.3912

File Date: 03/08/2018
File Version: 8.11.0.3910

- Added Debtor Reports: Cost History Detail & Status History to System Security.
- Added Debtor Attorney button to System Security.
- Repaired System Security on Image button.

File Date: 03/07/2018

File Version: 8.11.0.3908

- Recurring Payments Module changes:
Repaired export settings save settings.

File Date: 03/06/2018

File Version: 8.11.0.3906

- Cavalry Interface Changes:
Updated the Exception Upload to included additional information.
- Repaired Batch Letters Process Save Settings when working with Group Documents.

File Date: 03/05/2018

File Version: 8.11.0.3904

- Notes upload has been modified to mark duplicate DAT added/Dat Removed history of change records with the upload date.

File Date: 03/02/2018

File Version: 8.11.0.3902

File Date: 03/02/2018

File Version: 8.11.0.3901

- MaxUpdater Interface Changes:
Added Action Field: Room

File Date: 03/01/2018

File Version: 8.11.0.3899

File Date: 03/01/2018

File Version: 8.11.0.3898

- MaxExtract: Select By File: Added Debtor SSN/EIN look up.
- JH Capital Interface Changes:
Repaired Judgment Uploads
Repaired Deceased Uploads expire dates showing 12/30/1899 instead of blank.

February 2018

File Date: 02/28/2018

File Version: 8.11.0.3896

File Date: 02/28/2018

File Version: 8.11.0.3895

File Date: 02/27/2018

File Version: 8.11.0.3894

- Convoke Data Group Changes:
Repaired activity codes empty comments.
- Citi Interface Changes:
A new DefAtty File option for the notification control report has been added.

File Date: 02/23/2018

File Version: 8.11.0.3892

- JH Capital Interface Changes:
Added new activity codes for activity translations.
- Repaired Settlement Report sort order & save settings.

File Date: 02/22/2018

File Version: 8.11.0.3890

- Repaired Bank Reconciliation Screen sorting issue.

File Date: 02/21/2018

File Version: 8.11.0.3888

- Repaired Access Violation Error for multi-step payment plan that is started, then cancelled, yet still has 1 or more steps.
- JH Capital Interface Changes:
Added Future Payments Upload
Legal File uploads as Judgment Upload
Updated Account Notice File Layout
- Citi Interface Changes:
The phone comment format has been modified per the description in Citi's memo RE: Capturing Phone Indicator Updates, dated February 9, 2018.

Upload Add'l opts have been added for uploading 'bad number' indicators from 'Do Not Call' set/cleared on the multiphone and account/misc Do Not Contact screens. Upload 'bad number' indicators from the account 'Do No Contact' has also been added. Previously, this was controlled by the account DNC/Cease setting and would send the verbal cease and desist code.

The Add'l Opts screen has been reordered but retains the previous settings.

- Added automation to Collections Forecast Report.
- Repaired Complete Action Item- Action 1 tab to be able to select action alarm.
- Discover Interface Changes:

Repaired I/O Error 103t if you did an Inventory upload and you have accounts with a duplicate network number

Repaired Application Error 000000 if you did an Inventory upload with "Exclude un-uploaded Payments and Costs" option.

File Date: 02/21/2018

File Version: 8.11.0.3887

- Repaired MaxExtract Payment Release Date Range that was not restoring properly.

File Date: 02/20/2018

File Version: 8.11.0.3883

- MaxUpdater Interface Changes:
Added Braille English, Braille Spanish and French to language translations.
Added Call Activity Entry: Language field.
Added Bank Garnishment, Wage Garnishment, and Tax Garnishment: Garnishment Status field.
Added Activity Entry: Call Screen
Added Debtor Fields: Address Obtained Date and Address Originate Date.
- YGC Interface Changes:
Upload: Added the Debtor # to the Record 39 when a CALL Activity Code is manually entered and translation for upload.
- TrakAmerica Interface Changes:
Added Add'l AF Opts:
Upload A19 when issued date entered on filing screen
Hold A50 until both filing date and filing court file # entered on filing screen.

Result activity code R141 – Filed Supplemental Order has been added. The code is formatted as VR*R141 and is available as a network note or translation.

File Date: 02/16/2018
File Version: 8.11.0.3882

File Date: 02/15/2018
File Version: 8.11.0.3880

File Date: 02/15/2018
File Version: 8.11.0.3879

File Date: 02/14/2018
File Version: 8.11.0.3876

File Date: 02/13/2018
File Version: 8.11.0.3872

- Repaired the Excel output column alignment for transaction reports.
- TriVium/Resurgent Interface Changes:
Changed the Resurgent Call Type and Result ID translations to new specs.
- TrakAmerica Interface Changes:
New activity codes added.
- Convoke Data Group Interface Changes:
Repaired OriginOfIndicator and SourceOfIndicator for DefAtty.

Repaired ReasonOfRepresentation to use AdvAction vs Adverse Action.

- Unifund Interface Changes:
Added new network note codes.

File Date: 02/12/2018
File Version: 8.11.0.3866

- YGC Interface Changes:
New network note codes have been added.
- Repaired ` ` is not a valid date' error when adding a step to new plan payment plan and then cancelling that new step.

File Date: 02/09/2018
File Version: 8.11.0.3864

- Cavalry Interface Changes:
On Inventory upload, added another stipulation date check to also check the filing stipulation date.
- Lexis Nexis Interface Changes:
Added Activity entry for Export or Import.
- Add Judgment Abstract date to document automation.
- Document Management Module Changes:
Added automation to image import.
- Added document variable: CtPayeeTyp
- Added Firm ID for reports advanced options.
- Repaired payment plan refresh as it failed when you navigated to an account WITHOUT a payment plan, then back to the original account.
- Repaired error `Empty PK. PK may not be blank for table: CheckGrp.dbf' when selecting details for a new firm bank account check history entry.
- Added responsible to Recurring Payments Report.
- Changed all transaction reports to generate faster.
- Added a Client Name 2 option to Debtor Balance Report

File Date: 02/08/2018

File Version: 8.11.0.3862

- You may no longer have two instances of the payment plan form up (payment plan -> Settlement -> Payment plan).
- MTG Interface Changes:
Repaired upload to add an activity entry on each participating account.
- Repaired linked EINs to show in red.

File Date: 02/07/2018

File Version: 8.11.0.3858

- Convoke Data Group Interface Changes:
Repaired issue with missing data when uploading a DefAtty record.

- Resurgent Interface Changes:

New Resurgent dispute type codes have been added.

Repaired dispute close date format.

The new dispute codes may be added by going to the Resurgent download tab and clicking on the DISP CDS button and then process. This will add new codes but will not delete removed codes or change descriptions. Editing the original codes may be done on the debtor's complaint screen by clicking the folder next to the type field.

- TrakAmerica Interface Changes:

Trak recently sent 3 emails related to the close and return file. The information has been reviewed and the only change are the 6 discontinued codes. The file layout has not changed. The firm needs to look at the status table translations and replace any discontinued codes in the C&R column. For best results, all closed statuses should have a translation.

Reminder: The close and return file includes accounts closed in the date range. It does not use history. Closed accounts that do not have a closed code translation are skipped and reported on the upload report. As before, the date of death comes from the debtor screen and the attorney name and phone come from the bankruptcy attorney data.

The description of the discontinued codes has been changed to 'Retired-Do Not Use' to make it easier to spot in the translation table. The description has no effect on the upload and if the discontinued code is in the table, it will be sent.

File Date: 02/05/2018

File Version: 8.11.0.3855

- Lengthened Legal Caption field.
- MaxUpdater Interface Changes:
Added 'yyyy-mm-dd' as an accepted data format

Updated Legal Caption field length.

- Repaired balance mismatch error with NRC when a judgment is vacated.
- Discover Interface Changes:
Repaired I/O Error 103 when generating an Inventory Upload.

File Date: 02/02/2018

File Version: 8.11.0.3853

File Date: 02/02/2018

File Version: 8.11.0.3852

- Citi Interface Changes:
In Notes upload file, the phone indicator comment has been modified per firm's audit results.

Was 94 01 111-222-3333 MASHPF B

Will now be 94 01 111-222-3333 – B Bad Number Do Not Call

- Repaired issue with Remittance Report Advanced Print Option Payment Plan where you were receiving an Invalid Index error.

File Date: 02/01/2018

File Version: 8.11.0.3849

- Convoke Data Group Changes:
Repaired CollectorID to use actual operator that made call.
- Discover Interface Changes:
Repaired the inventory upload I/O Error 103 when duplicate item in the file.

Repaired Inventory upload not working with the new "Exclude un-uploaded payments and costs" feature.

- MaxExtract Changes:
Added Account and Claim: Image Type fields: Last Image Date, Last Image Description and Last Image Extension

Added Account and Claim: Image Type fields: Last Mail Status Code and Last Image Mail Status Description.

Added Activity TimesUsed

January 2018

File Date: 01/30/2018

File Version: 8.11.0.3846

File Date: 01/30/2018

File Version: 8.11.0.3844

- Convoke Data Group Changes:
Updated ExternalUniqueID to use AcctUpdateID.
- Modified Cost Detail Report to respect Remittance advanced sort options.
- TrakAmerica Interface Changes:
Outbound maintenance: place DELINQ date in SFGDELDT1 user variable.
- Repaired system security for Language button.
- YGC Interface Changes:
Download: Record Type 01: DELINQ_D field. Changed to save into the SFGDELDT1 user variable. Before it was only saved into the YGCDELINQDATE user variable.

File Date: 01/29/2018

File Version: 8.11.0.3840

- MaxExtract Changes:
Added Filing Fields: Trial End Date, Originator and Legal Caption.

Added Wage Garnishment Fields: Status, Frequency, Frequency Type, Garnishment Amount and Garnishment Percentage.

Added Bank Garnishment Fields: Status, Frequency, Frequency Type, Garnishment Amount and Garnishment Percentage.

Added Tax Garnishment Fields: Status, Frequency, Frequency Type, Garnishment Amount and Garnishment Percentage.

- MaxUpdater Interface Changes:
Added Filing Fields: Trial End Date, Originator and Legal Caption.
- NeuAnalytics – Comenity Interface Changes:
Mark internal status codes as download only.

File Date: 01/26/2018

File Version: 8.11.0.3837

- Cavalry Interface Changes:
For Payment Remit upload, changed the SIF & PIF column to say SIF or PIF instead of Y or N.
- NeuAnalytics-Comenity
Added new network note codes.
- For Complaints:
Repaired it so that you can now remove dates.

Added a validation check on the Open Date.
- Added a system options:
Flash message if the employment status is Disabled or Social Security.

No Flash message for Check Do Not Calls.

File Date: 01/25/2018

File Version: 8.11.0.3835

- Citi Interface Changes:
Repaired jmt initialization when payment marked pending upload to Convoke but not Citi.

Modified settlement comment line 5 to send # of pmts instead of amount of next pmt.
- Discover Interface Changes:
Added new option to IU Plus: Exclude un-uploaded Payments/Costs from balance.
- Added a Comments field to Receiving Attorney.

File Date: 01/24/2018

File Version: 8.11.0.3833

- Repaired Alias Must Have A Value error when adding a new User Fields Page.
- Convoke Data Groups Interface Changes:
Updated to only add a Bankruptcy Atty or Defending Atty once per debtor.
- MaxExtract: Added Payment: Due Client field.

File Date: 01/23/2018

File Version: 8.11.0.3830

- Added new fields to Complaints:
Dispute ID
Investigation By: TBD, Client or Firm
- Resurgent Interface Changes:
disagreement - added network note (DSPE) to echo details
- Added a system option: Show Responsible Code in History.
This will display the responsible code at the time the payment was posted for payment history note.
- Added the ability to capture the assigned debtors in the filing screen into a legal caption field on filing screen.
- Added a new variable: FILELEGCAP

- MaxConditions Module Changes:
Added a print option to Condition Code Editor<Edit Macros<Condition codes.
- Recurring Payments Module Changes:
Added automation to Reports <Accounting < Recurring payments Report
- For Print List Detail Report, added date/time the document was added to the print list.
- Repaired status deletion to skip hidden completion codes.
- Added a system option: Default Language to English for new manually added accounts.
- Resurgent Interface Changes:
Added a WRU HOLD option on Data Updt. If checked and work restriction record placed with no end date, it will put a temporary hold on account.

File Date: 01/22/2018

File Version: 8.11.0.3828

- Convoke Data Group Interface Changes:
Repaired access violation error with Bankruptcy and Defending Atty historical upload.
- MaxPlan Module Changes:
Repaired resizing of form.
- YGC Interface Changes:
Added new Portfolio Options:
To set the post interest rate from the RATES_PRE field.

To set the interest dates from the greater date: jmt or last payment dates.

File Date: 01/20/2018

File Version: 8.11.0.3827

File Date: 01/19/2018

File Version: 8.11.0.3824

- Discover Interface Changes:
Repaired the option to exclude closed claims for Legal changes.

File Date: 01/19/2018

File Version: 8.11.0.3823

File Date: 01/18/2018

File Version: 8.11.0.3822

File Date: 01/18/2018

File Version: 8.11.0.3820

File Date: 01/18/2018

File Version: 8.11.0.3820

- Convoke Data Groups
Repaired error " is not a valid integer value' when processing notes upload file.

File Date: 01/17/2018

File Version: 8.11.0.3818

File Date: 01/16/2018

File Version: 8.11.0.3817

- Citi Interface Changes:
Additional upload options have been added:
Upld Bad Number Indicator [B/N] when Ph# marked invalid.

Clear Ph Indicator when Ph# Marked Valid.
- Discover Interface Changes:

Repaired issue with IU Plus "Exclude Un-Uploaded costs/payments" option.

File Date: 01/15/2018
File Version: 8.11.0.3816

File Date: 01/12/2018
File Version: 8.11.0.3815

File Date: 01/10/2018
File Version: 8.11.0.3811

File Date: 01/09/2018
File Version: 8.11.0.3808

- Convoke Data Groups Interface Changes:
Added Costs to Judgment Atty Other.

Hold filings if missing court file no.

Added skip selected clients option.

- For MaxExtract:

Added Balance Fields: Last Cost: Reason Code and Last Cost: Reason Description.

Added Debtor: 'Last Scheduled Payment [SP\$]' fields.

Added TrxList: Invoice Number field.

Added Account: Client: Firm Bank fields.

File Date: 01/08/2018
File Version: 8.11.0.3807

- Resurgent Interface Changes:
Added new DSP (dispute) and WRT (work restriction) records.
- Added a new employment status of "Incarcerated".
- Discover Interface Changes:
Added an option to the IU Plus screen to exclude un-uploaded payments/costs from the balances.

Added a new Recon File balance calculation: Current Balance (w/o Costs).

December 2017

File Date: 12/22/2017
File Version: 8.11.0.3802

File Date: 12/21/2017
File Version: 8.11.0.3801

- JH Capital Interface Changes:
Blanked the Source Account number in Notes Uploads.

Removed "-" in the Recon upload.

Added new Legal Activity codes and 2 new Phone Activity Codes and Attempts to Translate on legal entry changes.

Will mark items that have no translation setup as skipped and show message on the report. These items will be marked skipped now.

Repaired issue with NRC translations.

Will send a Blank now as the Source Rate in the Transaction Uploads.

- MaxPlans:
Added system security to be able to view MaxPlans but not be able to edit or add them.
- Document Management Module Changes:
Added Image Details to Excel report for Image Search.
- Recurring Payment Module Changes:
Added Every 4 Weeks to Recurring payment schedule.

Recurring Payments Report can be export to Excel.

Added a Recurring Payment Report under REPORTS<ACCOUNTING.

- Court Type will display on Filing, Judgment and Litigation grids.
- Discover Interface Changes:
Added an option to Inbound Plus file Use Today's date instead of cut off date.

File Date: 12/21/2017

File Version: 8.11.0.3800

File Date: 12/20/2017

File Version: 8.11.0.3799

File Date: 12/20/2017

File Version: 8.11.0.3798

File Date: 12/19/2017

File Version: 8.11.0.3797

- Citi Interface Changes:
Jmt initial balance adjustments need to consider if the pre-suit payment has been uploaded or not.
- Unifund Interface Changes:
Modified to save the Record 01 Loan Description field into account level user field: UNIFUNDLOANDESC.

File Date: 12/18/2017

File Version: 8.11.0.3795

- Repaired ' ` is not a valid integer value' error when deleting a payment plan.
- Citi Interface Changes:
The Trust Financial Audit upload has been modified for the option to insert the 'Effective Posting Dt' between the 'Transaction Method' and the 'Posting Date'. This will change the Citi spreadsheet. There is no change to the accompanying report spreadsheet because the effective date has always been there.
- YGC Interface Changes:
The change is for PRA: Forwarder: VA8: Financial Upload: Force Returned Checks to have a PCode of A030 and Payment Reversals to have to PCode of A034 in the upload file.

File Date: 12/15/2017

File Version: 8.11.0.3794

- Document Management Module Changes:
Repaired converting .jpg, .bmp, .tif, etc. type files to .pdf.
- Convoke Data Groups Interface Changes:

Added option to select SuitLog Judicial District Source of Data

Added option to skip accounts with certain status codes.

- Added a new multi sort order to the Action Item Report.
- Repaired Action Item Report automation where Client Set Settings were not saving.
- On Activity Entry Screen, repaired copy and paste from Word bringing over its formatting. It now pastes as normal text.

File Date: 12/12/2017

File Version: 8.11.0.3790

- Repaired remittance spreadsheet index error when using payment plan notes as an advanced option.
- Repaired issues in MaxExtract with the main Address and Phone # fields. Fields that are shown on the Alternate Address and Alternate Phone screens were not exporting: Ex. Obtained Date.

File Date: 12/08/2017

File Version: 8.11.0.3788

- Added a new function RecentImageOfType() for DocVars and Conditions.
- Reset nonzero trust balance message when navigating clients.
- Added a prompt to change payment type to Paid in Full when payment meets or exceeds amount due.
- Split variable list in Word when list is greater than 999.
- Resurgent Interface Changes:
New Resurgent codes for WRT and DSP records.
- Added automation to Call Activity Report.
- Added a system option: Disallow new actions earlier than Today (manual entry only)
- Repaired system security on Control Transactions.
- Added a Document option dropdown on Automation tab for 'Review Pass Automation'.
- MaxPlans module changes:
Repaired issue where emails sent through MaxPlans were not leaving an entry in Debtor History.

File Date: 12/07/2017

File Version: 8.11.0.3787

File Date: 12/06/2017

File Version: 8.11.0.3784

File Date: 12/05/2017

File Version: 8.11.0.3782

- Added Advanced Print Options to Reports for Payment Type and Bankruptcy Attorney.

File Date: 12/04/2017

File Version: 8.11.0.3780

- Unifund Interface Changes:
New network codes have been added.

File Date: 12/01/2017

File Version: 8.11.0.3777

- Moving forward, when any litigation item is added the Litigation button will become bolded on debtor account form.
- If Paid in Full automation is defined at client level, system will prompt user regarding Paid in Full automation settings when a payment is posted with type of Paid in Full.
- New Debtor Address Obtained and Originate Document Variables have been added.
- Increased the court file number for Bankruptcy from 16 digits to 30.

November 2017

File Date: 11/30/2017

File Version: 8.11.0.3772

- Repaired Variable list Report to show global document variables.
- TrakAmerica Interface Changes:
New Trak Activity network codes have been added.

File Date: 11/22/2017

File Version: 8.11.0.3768

- Resurgent Interface Changes:
Added a financial upload option: Report Non-Overpmt Refunds as Misapplied Payments.

File Date: 11/22/2017

File Version: 8.11.0.3766

- Springleaf Interface Changes:
Updated Inventory upload to the latest template.
- AACA Interface Changes:
For Recon upload, increased the CurrBal field for the AACARcnR temp table.

File Date: 11/20/2017

File Version: 8.11.0.3765

- JH Capital Interface Changes:
New Downloads formats for placement and updates added.
- Repaired issues with uploads.
- Resurgent Interface Changes:
Added an upload SUF option: Report Fees Pre-Judgment.
- Modified MaxExtract: Payment Release Selection: Removed date range on: Unreleased Payments.

File Date: 11/17/2017

File Version: 8.11.0.3763

- Credit Bureau Uploader Interface Changes:
Updated to include the K1 Segment (Original Creditor and Creditor Classification Codes).
- Added a check box to exclude claims with an open date beyond the 7-year retention period.
- NCO Interface Changes:
Added new network note codes.

File Date: 11/15/2017

File Version: 8.11.0.3760

- Springleaf Interface Changes:
Updated cost upload to use the new eInvoice format.
- BB&T Interface Changes:
Added options to upload Costs and NRCs with trans code 44.
- TrakAmerica Interface Changes:
Changed to download charge off amount in user field YGCCHRGOFFAMT.

File Date: 11/13/2017

File Version: 8.11.0.3759

- Crown Asset Interface Changes:
Added status code 112701 -Firm needs better contact info.
- Add PLLicense1, PLLicense2, and PL1CorpEntity Document Variables.

File Date: 11/10/2017
File Version: 8.11.0.3758

File Date: 11/10/2017
File Version: 8.11.0.3756

- Repaired Bank Recon Previous Balance Forward Adjustments Excel Report.

File Date: 11/10/2017
File Version: 8.11.0.3755

File Date: 11/9/2017
File Version: 8.11.0.3751

- Updated bankruptcy court selection control to mimic the legal screen.

File Date: 11/8/2017
File Version: 8.11.0.3748

File Date: 11/8/2017
File Version: 8.11.0.3747

- Resurgent Interface Changes:
Changed client translation wording from Purchaser to Owner to match documentation. No change to data (ADL Field 8) used.
- MSW Interface Changes:
Added new network note codes.
- New Garnishment Status fields added to Tax, Wage and Bank Garnishment forms.
- Repaired Debtor List Report- account format to include the NRCADJ transactions.

File Date: 11/4/2017
File Version: 8.11.0.3742

File Date: 11/4/2017
File Version: 8.11.0.3741

File Date: 11/3/2017
File Version: 8.11.0.3740

- PaymentVision Interface Changes:
When exceptions happen after PaymentVision transaction, system will warn user that payment has occurred and we are unable to post that payment in CollectMax.
- YGC Interface Changes:
Added new network note codes.

File Date: 11/2/2017
File Version: 8.11.0.3738

File Date: 11/2/2017
File Version: 8.11.0.3736

- Repaired reprint of invoice error: 'Division by zero'.
- Updated Spell Check settings in Registry.
- Repaired Automation to respect settings for Accounts Without Action Item Report.
- Repaired duplicate attached images items from being placed on print list.
- Added a new function: HasActionOfCode('code list'): returns True if aligned account has an action in the list of codes.
- New Document Variables added:

LangSource

LangOrigin

LangCommMeth

LangStart

LangEnd

- Repaired Script variables.
- NAN Interface Changes:
Warning message will appear if upload temp directory is not found.

October 2017

File Date: 10/30/2017

File Version: 8.11.0.3730

- Resurgent Interface Changes:
Repaired SUF 0 commission rate that was not being formatted correctly.
- LexisNexis Interface Changes:
Added a progress bar for import.
- Repaired cost transactions from creating negative trust balances.

File Date: 10/27/2017

File Version: 8.11.0.3726

- Added Invalid, Invalid Date & Invalid Reason fields to Debtor Bank detail.
- MaxPlans Module changes:
Repaired Flash Message and AutoCourt steps to display correctly on the MaxPlan Define Template Report.
- Repaired error 'Field 'FlashMsg' must have a value' by preventing system from allowing a creation of a blank flash message.
- Changed Debtor Relationship HOC: From: Debtor Kind Was: DKXXXXXX To: Debtor Relationship Was: Guarantor format.
- MaxUpdater Interface Changes:
Added Debtor Field: Codebtor Relationship.
- Repaired Remittance Report Excel Spreadsheet where Advanced Print options (Current Balance, Judgment Balance, Judgment Date and Reference No.) were getting combined into same column.
- Repaired report Save Settings for newly saved settings.

File Date: 10/26/2017

File Version: 8.11.0.3723

- Resurgent Interface Changes:
The financial upload report has been modified to handle larger interest adjustments.
- Repaired Exception code C0000005 error when running Batch Processes.
- Increased processing speed when exporting to Excel for MaxExtract.

File Date: 10/25/2017

File Version: 8.11.0.3717

- Recurring Payment Module Changes:
Repaired %12.2f invalid format error.

File Date: 10/25/2017

File Version: 8.11.0.3716

- Discover Interface Changes:

- Added EU-8 - No longer represented code.
- NeuAnalytics for Comenity Interface Changes:
Modified to recognize co-debtors using a combination of the contact id and contact type.
Also, multiple addresses will be added to the debtor screen.
- Added History of Change to Military Scrub Skip Automated Scrubs check box.
- Repaired History navigation when using page up or down controls.

File Date: 10/23/2017

File Version: 8.11.0.3714

- Repaired speed issues where the Check Do not Call : Check do not call flash message was slow at loading.

File Date: 10/23/2017

File Version: 8.11.0.3713

- Resurgent Interface Changes:
Modified to import the alternate contacts sent in the placement and data update (duf) files. Currently, the employer and defending attorney are picked up from the placement file. With the download options: Add Alt Types 16, 17, 18 and 21 the power of attorney, authorized representative, debt settlement agency and guardian will be picked up from the placement and/or the duf file. And the employer and defending attorney will be picked up from the duf file.

File Date: 10/23/2017

File Version: 8.11.0.3712

- MaxUpdater Interface Changes:
Added: Id, License #, License #2 and Corporate Entity Name to the available fields for account members.

File Date: 10/19/2017

File Version: 8.11.0.3708

- SCRA Interface Changes:
Added Skip Automated MilScrubs option to Military Scrub form.
- YGC Interface Changes:
Custom changes to the Record 62: Affidavit Record for Midland:

Address 1 and Address 2 have been replaced with Court Name 1 and Court Name 2 data. Additionally, the Primary Court File Number is assigned to the county field.
- For Bank Reconciliation's Bank Adjustments Screen: Added new Excel Report to Print Menu to generate the Previous BalFwd Adjustments.

File Date: 10/19/2017

File Version: 8.11.0.3706

File Date: 10/18/2017

File Version: 8.11.0.3704

File Date: 10/18/2017

File Version: 8.11.0.3703

File Date: 10/18/2017

File Version: 8.11.0.3702

- Added a new enunciator: "Check DoNotCall" that will flash when any phone for the focused consumer is marked DoNotCall.

File Date: 10/18/2017

File Version: 8.11.0.3700

- Added phone details hover hint for phone numbers on consumer tab.
- Repaired Script variables.
- Repaired Script Save.
- Repaired Error when launching Calendar.
- Added a new document variable: CBPHADDR2
- Recurring Payments Interface Changes:
Added address 2 to export options.
- JH Capital & MSW Interfaces:
Both support translation for Call Results.
- Added debtor ordinal to Deceased flash message.

File Date: 10/17/2017

File Version: 8.11.0.3698

- Citi Interface Changes:
The new MASACI indicators for CPLR/OILS/POWR mios have been added.

File Date: 10/17/2017

File Version: 8.11.0.3696

- MaxUpdater Interface Changes:
Added Call Activity Entry: Contact Type field.
- Crown Asset Interface Changes:
Added new network codes.

File Date: 10/16/2017

File Version: 8.11.0.3690

File Date: 10/14/2017

File Version: 8.11.0.3689

File Date: 10/13/2017

File Version: 8.11.0.3687

File Date: 10/12/2017

File Version: 8.11.0.3686

File Date: 10/12/2017

File Version: 8.11.0.3685

File Date: 10/11/2017

File Version: 8.11.0.3684

- Repaired saved settings Batch Letter Processing when a document is deleted from Master Documents.

File Date: 10/09/2017

File Version: 8.11.0.3682

- Citi Interface Changes:
According to a memo sent to their firms on 9/27/17, Citi has a new piece of data call 'enterprise code'. The new accounts download has been modified to pick up the information from the X record and put it in a user variable UVMASECD. At the same time, it will find the description in a new table (CitiECode.dbf) and store it in UVRMSECD. If there is no matching description, a warning will be shown on the download report. The firm can update the table themselves like they do the officer codes.

The maintenance download has been modified to pick up the enterprise code from the MASECD record and find the description in the lookup table also.

There is a new download setting for this: Save Enterprise Code/Description in UVs. Also, there is a new option on Maintenance download: Auto Update Enterprise UVs with MASECD. These will default to checked. The code will also be written to history. Expect the process to take longer than the average maintenance download.

File Date: 10/08/2017
File Version: 8.11.0.3681

File Date: 10/07/2017
File Version: 8.11.0.3680

- Unifund Interface Changes:
Added new network note codes.

File Date: 10/07/2017
File Version: 8.11.0.3679

- Repaired error message stating account/claim not aligned when running a Batch Interest Update.

File Date: 10/05/2017
File Version: 8.11.0.3676

- Repaired issue where system would clear the registered variables during a Preview<Edit<Save as Image with Put on List checked of a non-edited document.

File Date: 10/04/2017
File Version: 8.11.0.3673

- CrownAsset Interface:
Added 114090 Consent Order/Stipulation
- Document Management Module Changes:
Added the ability to change Account Type on Image Batch/Barcode/Manual Import as defined by the Image Type code setting. (Version 8 only)
- Added a Lock List button to User Login Info. Window to give you the ability to view tables locked and the user/workstation that has it locked.
- Repaired System Security for Automation & Control Transactions.
- Checkwriting module changes:
Added a client setting to Mask Reference Number on Check Stub.
- Resurgent Interface Changes:
Added automation on the SUF and Balance Recon uploads.

File Date: 10/03/2017
File Version: 8.11.0.3672

- Added Claim: Last Payment Type field to MaxExtract.

September 2017

File Date: 09/29/2017
File Version: 8.11.0.3671

- System will now raise an exception when Payment Allocation Batch Process has no records to process.

File Date: 09/29/2017
File Version: 8.11.0.3669

- Added system security for Automation.

File Date: 09/29/2017
File Version: 8.11.0.3667

File Date: 09/28/2017

File Version: 8.11.0.3665

- TrakAmerica Interface Changes:
For Midland accounts placed through Trak, the codes are the A22 series and look like V#A22 and V#R133-A22, etc.

File Date: 09/28/2017

File Version: 8.11.0.3664

- Added 'Use Relative Dates' option and automation to MaxExtract.

File Date: 09/27/2017

File Version: 8.11.0.3661

- Convoke Imaging/Document Interface Changes:
Added 16 new image definitions.

File Date: 09/26/2017

File Version: 8.11.0.3660

- NAN Interface Changes:
Per the Cap One email send to firms 9/25, the new code SAE – Satisfaction in Error – has been added.

The BST code has been modified for start and stop dates.

File Date: 09/22/2017

File Version: 8.11.0.3657

File Date: 09/21/2017

File Version: 8.11.0.3654

File Date: 09/20/2017

File Version: 8.11.0.3653

- Repaired Passed Reviews as the automated note on the action said 'fail'. Corrected to:
Review Pass Auto Add.

File Date: 09/20/2017

File Version: 8.11.0.3652

- Document Management module changes:
Batch Image Import can set MailStatus.

Added MailStatus to the image properties.

Set long description to filename for Image Type import method as default behavior.

- Added a new system option to Mask DOB when System Security is set. It will only display the 2 digit year.
- Added new document variables:
DADAVISUAL ... ADA Visual

DADAHEAR ... ADA Hearing

DADASPEECH ... ADA Speech

DADASTARTD ... ADA Start Date

DADAENDDT ... ADA End Date

DADASOURCE ... ADA Source

DADAORIGIN ... ADA Origin

MADJPRNPRE ... Consolidated Adjustments Prin PreJmt

MADJPRNPST ... Consolidated Adjustments Prin PostJmt

- MaxUpdater Interface Changes:

Document and Document Group generation has been added. Translations may be defined.

File Date: 09/20/2017

File Version: 8.11.0.3651

- JH Capital Interface Changes:
Added new JH Capital version 2 file formats.

Added buttons for each file to be able to run on different dates.

Added new Version 2 JH Capital Activity Codes for upload translations.

File Date: 09/18/2017

File Version: 8.11.0.3648

- Increased flash message max length to 300 characters.

File Date: 09/15/2017

File Version: 8.11.0.3645

File Date: 09/15/2017

File Version: 8.11.0.3642

- MTG Interface Changes:
Added activity code selection to the Upload Options.
- Repaired issue with Action Item Report where two of the parameters were not getting set before the report was ran.

File Date: 09/14/2017

File Version: 8.11.0.3638

- Added History of Change for Debtor language begin date, end date and communication method.
- YGC Interface Changes:
For Midland users, new network codes, S580 and S581, have been added.

File Date: 09/12/2017

File Version: 8.11.0.3633

- TrakAmerica Interface Changes:

The forecast procedures have been modified for the new September 2017 Forecast Document. The new client list is in a different order and has new clients as well as new client groups. The data in the CSV file is the same. The only difference is the client sort order. A new report layout is available. The columns match the spreadsheet better but the report also has a column labeled 'Promises' used for calculating the forecast amount. The original report (Feb 2014) is still available.

- Resurgent Interface Changes:

COA file format changed from tab delimited to fixed width.

File Date: 09/11/2017

File Version: 8.11.0.3631

- Repaired issue with Action Items Report with the Claim Level Actions Items not showing on the report correctly or not showing the correct totals.

File Date: 09/08/2017

File Version: 8.11.0.3628

File Date: 09/08/2017

File Version: 8.11.0.3626

- Added System Security on Cancel All button for Action Items.

File Date: 09/07/2017

File Version: 8.11.0.3622

- Added one more increase in history font, for 4 levels.
- Repaired history note tag where when you modified a history note it was changing to default of No Tag when system option was enabled.

File Date: 09/05/2017

File Version: 8.11.0.3619

- LexisNexis Interface Change:
Added an import option to Update Debtor Deceased Date
- Added a Cancel All button to Action Items for Account window.

File Date: 09/02/2017

File Version: 8.11.0.3617

- MaxExtract: Added Claim: First Payment Amount and First Payment Date fields.

File Date: 09/02/2017

File Version: 8.11.0.3616

File Date: 09/02/2017

File Version: 8.11.0.3615

File Date: 09/02/2017

File Version: 8.11.0.3614

File Date: 09/01/2017

File Version: 8.11.0.3613

- Added an 'Unknown' on new Language button if not defined.

File Date: 09/01/2017

File Version: 8.11.0.3611

- Repaired Action Item Report where when you Printed to Printer it would reload the previous settings just before printing.
- Added new Document Variable: RATDate
- Added a new Language window to the Debtor Information.

August 2017

File Date: 08/31/2017

File Version: 8.11.0.3609

- YGC Interface Changes:
Added new fields to Records: 02, 03, 31 and 33.
- Repaired MISC menu not showing the Temporary Hold item.

File Date: 08/30/2017

File Version: 8.11.0.3608

- Discover Interface Changes:
Added a new IWE Upload option: UI+ Upld No Dismissal Information

File Date: 08/30/2017

File Version: 8.11.0.3607

- A new ADS Disability Definition window has been added to Consumer Debtor information.
- A new Do Not Contact option has been added: Sub / Dispute Rvw
- New document variables have been added:
CBPhlsCCPm

ELicense1, ELicense2, ECorpEnty

E2License1, E2License2, E2CorpEnty

BKLicense1, BKLicense2, BKCorpEnty

BK2Lcense1, BK2Lcense2, BK2CrpEnty

DALicense1, DALicense2, DACorpEnty

INLicense1, INLicense2, INCorpEnty

RALicense1, RALicense2, RACorpEnty

BKRLcense1, BKRLcense2, BKRCrpEnty

- Added a new payment plan frequency: Last Day of Month
- Added automation to Invoice Report & Invoice Line Item Report

File Date: 08/29/2017

File Version: 8.11.0.3604

- JH Capital DebtNext Interface Changes:
Repaired the CSV and XLS check not to be Case Sensitive.

File Date: 08/28/2017

File Version: 8.11.0.3600

- Added a new system option: No MRU on History Note Tags and Default to No Tag.
- JH Capital DebtNext Interface Changes:
Added the Charge Off Amount to the YGCCHGOFF UV.

Added an error message for Employment Records that do not have a Demographic in the Notes upload.

- Repaired Action Item Report to respect client group save settings.

File Date: 08/24/2017

File Version: 8.11.0.3594

- JH Capital DebtNext Interface Changes:
Repaired issue with Manual Activity Notes.
- Repaired error 'List index out of bounds (-1)' when ampersand was in document shortname and was in recent list.
- Resurgent Interface Changes:

Added the new COA (Chain of Title transfer file) process. The records in the file are used to create 'paired' chain of title transfer records. The new information is appended unless the option to replace is selected. Note: There is an option on the new accounts download to skip the transfer records. If this is selected, the 'replace' option is not needed and the download will run faster without it.

File Date: 08/22/2017
File Version: 8.11.0.3590

File Date: 08/22/2017
File Version: 8.11.0.3588

- JH Capital DebtNext Interface Changes:
Repaired issue where a reversal transaction number was not returning like a return check.

Added email column to Placement File.

Repaired Cost Uploads Translations Button to show.
- NAN Interface Changes:
Two new fields added to PHT code - hire date and account type. In addition to the history note created on import, the hire date will be put on the employment details screen and the account type will be put in the employment detail notes.

File Date: 08/21/2017
File Version: 8.11.0.3587

- Added option to Show Cost Check Payee on Transaction Report.

File Date: 08/18/2017
File Version: 8.11.0.3586

- Flash Deceased when date is entered into DOD field.

File Date: 08/17/2017
File Version: 8.11.0.3583

- Added an option to allow Force Single Document Merge to print list details.
- New activity class defined: Email
- Added an option to Exclude Direct Payments on Payment Transaction Report.
- Added system security for Debtor<Misc<Do Not Contact options.
- Added License Number 1 & 2 and Corp Entity Type fields to Members.
- Repaired invoice details for RFD transactions.
- Repaired automation for Simple Data Extraction.
- Repaired event driven commission.
- A new function has been added called HasRecentImageOfType(imagetypeList,maxdays) --- imagetypeList is a comma-delimited list of image types and maxdays is the age of the image
- Repaired find by Worklist mode where claim level actions were not aligning to claim properly.
- JH Capital DebtNext Interface Changes:
Repaired error with Comma in the kJHCPayCO field of the import Excel File column CZ.
Removed the comma to prevent error with 1,000 numbers.
- Review History Report has been added under REPORTS<STATISTICS.
- Recurring Payments/PaymentVision Modules:
Added a history of change note for the Plan Requires Approval check box.

File Date: 08/17/2017
File Version: 8.11.0.3581

- TrakAmerica Interface Changes:
Added Trak activity file code - V#R126-A19 - for follow up on suit mailed to court for filing.

File Date: 08/14/2017
File Version: 8.11.0.3577

- Debtor Alternate Address Modify - Added an F2 function to Notes section to translate Note Codes.

- TransUnion Interface Changes:
Repaired the 'End' segment.

File Date: 08/11/2017

File Version: 8.11.0.3575

- Checkwriting Module Changes:
Modified Bank Reconciliation Report.

File Date: 08/11/2017

File Version: 8.11.0.3574

- NeuAnalytics Interface Changes:
Repaired upload that missed uploading VE00 records for translated documents with transactions attached.

File Date: 08/10/2017

File Version: 8.11.0.3573

- TransUnion Interface Changes:
Repaired NM11 segment.
- Citi Interface Changes:
The notes upload has been modified for new cell phone number and indicator codes based on MIO. See Citi memo dated 8/8/17 Re Phone Indicator Updates.

The notes upload has been modified for a new option to upload current balance with LCMD dealer code on accounts with judgment. The option is on Upload Add'l Opts and defaults to checked. See Citi memo dated 8/9/17 Re Deceased Process Update.

File Date: 08/09/2017

File Version: 8.11.0.3572

- Springleaf Interface Changes:
Updated to handle 3 new fields appended at the end of the placement file.

Updated to put the last field from the placement file which is Servicer Name in a UV.

- Worklist Module Changes:
Repaired claim alignment where when you went to a Claim Level Action the claim did not align correctly.

File Date: 08/08/2017

File Version: 8.11.0.3569

- For MaxExtract, added account: Client: Trust Bank fields.

File Date: 08/07/2017

File Version: 8.11.0.3567

- PaymentVision Interface Changes:
CIF File now respects defending attorney and bankruptcy at debtor level.
- TrakAmerica Interface Changes:
Trak maintenance file upload will trap error if promise date (pmt plan due date aka installment date) is blank.

File Date: 08/04/2017

File Version: 8.11.0.3563

- YGC Interface Changes:
For Wells Fargo Accounts:
Upload Record 42 Changes to the DBAL field.
Download Record 20 Process Changes made.
Stipulation Date upload changes.
- For MaxExtract, added Account: Claim Count [All Claims] and Claim Count [Open Claims Only] fields.

File Date: 08/03/2017

File Version: 8.11.0.3562

- TrakAmerica Interface Changes:
A new upload option has been added for C&R date range.

File Date: 08/02/2017

File Version: 8.11.0.3561

- PaymentVision Interface Changes:
Allow batches to be collected multiple times. Removed restriction for batches to be ran up to yesterday.
- YGC Interface Changes:
Repaired issue where actions created by download documents were not being marked for upload.
- TrakAmerica Interface Changes:
Trak close & return report: Changed to print if no upload records but errors found.

File Date: 08/02/2017

File Version: 8.11.0.3559

File Date: 08/01/2017

File Version: 8.11.0.3558

- TrakAmerica Interface Changes:
A one-time process to clear upload tags on obsolete network notes older than 15 days will be run during the Notesv2 upload. This may add a small amount of processing time depending on the number of "leftover" notes. Previously, the (TRAK-NOTE] network note was marked by the Notesv1 upload. Going forward, it will now be marked by the Notesv2 upload. Additionally, doc, legal, and affidavit network notes will also be marked by Notesv2. In the past, these network notes triggered other file uploads but Trak has discontinued them. These notes are included verbatim in the Notesv2 file.

Trak placement: GLB setting interfering with placement documents advanced options (activity/status) marked for upload.

- MaxUpdater Interface Changes:
Repaired issues when finding by SSN and Client Id as it was not finding the accounts.
- Repaired Debtor Bank Fax # field in MaxExtract as the data was being cut off.
- Checkwriting Module Changes:
Modified Bank Reconciliation Report.

July 2017

File Date: 07/31/2017

File Version: 8.11.0.3557

- Cavalry Interface Changes:
Updated the download to properly handle the 2 digit DOB year.

File Date: 07/28/2017

File Version: 8.11.0.3556

File Date: 07/28/2017

File Version: 8.11.0.3555

File Date: 07/28/2017

File Version: 8.11.0.3552

- Repaired account Reviews to display the correct data on current account after a document is printed from a different account.

File Date: 07/27/2017

File Version: 8.11.0.3549

- Repaired multiphone issue where it is not getting the next valid phone number on the invalidate.
- Resurgent Interface Changes:
A new option has to be added to upload to resend CCA from non-blank UV's.
- Changed Reviews to hide total time from report if clock is not visible.
- Repaired issue with RFD Transactions showing on Payment Transaction Report even if the option is not checked.
- Added automation to Payment Transaction Report and the Transaction Report.

File Date: 07/25/2017

File Version: 8.11.0.3546

- Repaired Reviews to stop showing blank doc variables in grid when no description.
- Added Totals to Status Summary Report when printing to Crystal Reports.
- Citi Interface Changes:
Citi will be sending the MLA (Military Lending Act) indicator in the supplemental placement record (type X) and the maintenance file. The information will be saved in a debtor level user field called MLAIND. An optional action translation may also be set up using the code MLAIND for placements and MASMLA for the maintenance file.
- Dialer Interface Changes:
Repaired error when doing export that was caused by no Responsible Atty selected.

File Date: 07/24/2017

File Version: 8.11.0.3540

- MaxUpdater Interface Changes:
Repaired issues when deleting a template where the incorrect paths were being displayed and if the delete was cancelled all templates would be locked.

File Date: 07/20/2017

File Version: 8.11.0.3534

File Date: 07/20/2017

File Version: 8.11.0.3531

- MaxPlan Module changes:
Added MaxPlan selection to Batch Client Settings<Account Setup.
- NCO Interface Changes:
Added a Payment Method Translation table for the Record Type 30: Payments. The method translation will also be shown on the upload report. This is a required translation, all payment methods must be mapped to process the financial upload.

File Date: 07/18/2017

File Version: 8.11.0.3528

File Date: 07/18/2017

File Version: 8.11.0.3527

File Date: 07/18/2017

File Version: 8.11.0.3526

File Date: 07/18/2017

File Version: 8.11.0.3525

- Repaired so you can now Alt-Tab between CollectMax and other programs and back again when in the Court Code Edit form.
- Added Include Refund to Debtor option on Payment Transaction Report.
- Document Management Module:
Repaired PK not found error when printing attached images.

File Date: 07/17/2017

File Version: 8.11.0.3524

- Added DayofWeek() document variable formula
- Updated automation for script filename to be wrapped in quotes.
- Repaired calculating judgment to ignore Reversed/Offset overpayments.
- Repaired ChecksByPhone document variables to return correct result when checks by phone may be in process.

File Date: 07/13/2017

File Version: 8.11.0.3520

- TransUnion Interface Changes:
Repaired Export file format.
- Updated Consumer Debtor Tab with an Attorney button to show Defending Atty or Bankruptcy Atty.
- NAN Interface Changes:
Changed to upload new Dialer activity code types.

File Date: 07/12/2017

File Version: 8.11.0.3518

- Repaired account Reviews to display the correct data on current account after a document is printed from a different account.

File Date: 07/12/2017

File Version: 8.11.0.3517

File Date: 07/12/2017

File Version: 8.11.0.3516

- Added Print to Excel option to Open Case Acknowledgment Report.

File Date: 07/12/2017

File Version: 8.11.0.3514

- YGC Interface Changes:
Changed to send the proper Record Types when legal entries are changed to Primary.
- MSW Interface Changes:
Changes to the A341 code when a 341 date is entered. The actual 341 date will be placed in the comments field.

File Date: 07/07/2017

File Version: 8.11.0.3510

File Date: 07/07/2017

File Version: 8.11.0.3509

- Added DateOrBlank() document variable formula
- Citi Interface Changes:
An option to automatically send a comment with the phone number and phone indicator information will be uploaded at the same time as the phone indicator record. The new option is on the additional options upload tab and defaults to checked.
- Repaired logic when deleting/reversing deposited unreconciled payments.

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File Date: 07/06/2017

File Version: 8.11.0.3506

- Unifund Interface Changes:
Added new network codes.
- Repaired History Filtering by date range.
- Repaired Payment Spreader to respect Include on Deposit Slip system option.
- MaxUpdater Interface Changes:
Added Debtor Military Scrub fields.

File Date: 07/05/2017

File Version: 8.11.0.3504

- PaymentVision Interface Changes:
Default Get Batches date range to end on Yesterday.
- Home Action Items Screen: Repaired Action Items screen date filter "Always Show This Week."
- YGC Interface Changes:
Added a comments field to Code: I064

File Date: 07/03/2017

File Version: 8.11.0.3502

- PaymentVision Interface Changes:
Repaired 'Empty Pk. PK may not be blank for table: Demog.dbf' error.

June 2017

File Date: 06/29/2017

File Version: 8.11.0.3501

- Added new system option to Blank the Phone Number when Invalidating and did not choose, "Replace with next Valid or Blank."

File Date: 06/29/2017

File Version: 8.11.0.3500

File Date: 06/29/2017

File Version: 8.11.0.3498

- MaxExtract: Added Payment: Paid by Details field.
- AACA Interface Changes:
Updated few AACAs code to be included in the Note and Status translations.
- Disallow reversal/delete of reconciled payments that were not included a on a deposit slip.

File Date: 06/28/2017

File Version: 8.11.0.3496

- TrakAmerica Interface Changes:
The activity file upload has been rewritten to always send the action code in the same record as the call result. Previously it sent 2 records – one with the action and the second with the result.
- Improved processing speed of uploads.

File Date: 06/27/2017

File Version: 8.11.0.3495

- TrakAmerica Interface Changes:
Improved speed of Close & Return generation.

- Settlement Report: Repaired Grouping items not showing on the export as it just displayed "...not listed".

File Date: 06/23/2017

File Version: 8.11.0.3493

- Document Management Module Changes:
Repaired collation of images attached to documents.
- Repaired history filter by operator.
- On claim Extended View, changed the Settlement Authority to have a show / hide button.

File Date: 06/22/2017

File Version: 8.11.0.3492

- Recurring Payments Module Changes:
Error report will show payments that resulted in the settlement being exceeded.

File Date: 06/21/2017

File Version: 8.11.0.3490

- TrakAmerica Interface Changes:
Added automation to the Close & Return upload process.

File Date: 06/19/2017

File Version: 8.11.0.3489

- Added new activity type: Dialer.
- Worklist Module Changes:
Added DNC options to Worklist Definitions.
- Added Garn. Frequency, Frequency Type, Garn. Percentage & Garn. Amount fields to Bank/Wage garnishment screen.
- Added Bank/Wage Garnishment Release Date to document properties to set these dates to today when printed or placed on print list.
- Updated Maintenance<Reindex to call new external Reindexer.exe by default.
- Repaired History Filter to respect history item types you want to view.
- Repaired Conflict of Interest checker to not close window when answering "No" to conflict of interest warning.
- Cavalry Interface Changes:
Added a UV for Account Authority in placement file.

File Date: 06/19/2017

File Version: 8.11.0.3487

- Updated HasImageOfType() function to allow multiple image types.
- For Debtor Name Web Search Lookup, added new lookup option vars for address.

File Date: 06/15/2017

File Version: 8.11.0.3485

- AACA Interface Changes:
Updated a few AACA codes to allow them to participate in a status translation.
- Auto Court Zip Codes: Changed the Tab Order on the Zip Code Add screen and made it so that when you press Enter it automatically enters it.

File Date: 06/14/2017

File Version: 8.11.0.3482

- Service Processor Interface:
Repaired incoming dates formatted as m/d/yyyy to mm/dd/yyyy for "Financial Invoice" part of import.
- Added new document variable for last action room: LACTROOM.
- Repaired issue where the invalid address from the consumer debtor screen and the multi Address screen may not be in sync.

- MaxExtract changes:
Added consumer debtor Military Scrub fields.
Repaired issues with Action Times not being exported correctly.

File Date: 06/13/2017

File Version: 8.11.0.3480

- Repaired payment plans remain limit from 360 to 999.

File Date: 06/13/2017

File Version: 8.11.0.3478

- MaxUpdater Interface Changes:
Repaired report header as the import file and backup file fields were not long enough to show all of the data.
- Citi Interface Changes:
If the settlement amount, percentage or period is modified, the settlement details will be resent.

File Date: 06/09/2017

File Version: 8.11.0.3475

- WRV Interface Changes:
Repaired upload to allow new interest amounts >\$9999.

File Date: 06/08/2017

File Version: 8.11.0.3474

- Document Management Module Changes:
Attempted to improve speed of printing images when attached to documents.

File Date: 06/08/2017

File Version: 8.11.0.3472

- TrakAmerica/Resurgent/Discover Interfaces Changes:
Repaired issue with cost financial files when history note effective date is formatted as m/d/yyyy instead of mm/dd/yyyy.
- Document Management Module Changes:
Repaired Access Violation error when clicking Imaging button on consumer debtor account.

File Date: 06/07/2017

File Version: 8.11.0.3470

- NeuAnalytics-Toyota Interface Changes:
VE00 record upload has been modified to take out duplicate records.
- Document Management Module Changes:
Repaired image path for scanning.
- Military Scrub Request/Results fields have been added to consumer debtor tab under Debtor Information. (Version 8 only)

File Date: 06/06/2017

File Version: 8.11.0.3469

- Repaired check box for firm cost allocation not visible when updating from invoice line item grid.
- Repaired Bankruptcy Access Violation error when Attorney or Trustee list is empty.
- TrakAmerica Interface Changes:
Changed Close & Return history note to make it more obvious for auditors.
- NAN Interface Changes:
Added a new upload option 'Do Not Auto Send SDP'.

File Date: 06/05/2017

File Version: 8.11.0.3466

- Convoke Interface Changes:
Added DebtValidation for BOA.

File Date: 06/02/2017

File Version: 8.11.0.3463

- Repaired Checks by Phone document variables.
- Repaired sorting of "Client Sets" drop downs to be alphabetical in Reports.

File Date: 06/01/2017

File Version: 8.11.0.3460

May 2017

File Date: 05/31/2017

File Version: 8.11.0.3459

- Repaired issues with the Settlement Balance field being required before save.
- Added payment forecast document variables: PFCSTDATE and PFCSTAMT. You will need to add the index to the payment item you want forecasted.

File Date: 05/30/2017

File Version: 8.11.0.3453

- Added new a document property to update Bank and/or Wage Garnishment Release Date when a document is printed or placed on print list.

File Date: 05/26/2017

File Version: 8.11.0.3451

File Date: 05/25/2017

File Version: 8.11.0.3449

File Date: 05/24/2017

File Version: 8.11.0.3448

- MaxUpdater Interface Changes:
Changed the default path of the 'Select File' button to always be the template download path.

Changed group processing to skip System Files.

Repaired group processing to update the Last Processed date.

File Date: 05/23/2017

File Version: 8.11.0.3445

- MaxMail module Changes:
Added USPS NCOA codes.
- ARSI Interface Changes:
Changed to upload a P115 when the Suit Issued Date is entered or changed.

File Date: 05/22/2017

File Version: 8.11.0.3443

- PaymentVision Interface Changes:
Repaired PaymentVision bank type for Savings Account.
- Added French to consumer language option.
- Citi Interface Changes:
Added French to Citi codes MASVLI and MASWLI.
- YGC Interface Changes:

Added new network codes.

File Date: 05/17/2017

File Version: 8.11.0.3437

- YGC Interface Changes:
Added the ability to upload Action Entries.
- Report Variable Editor is now accessible from Main Menu<Definitions<Variables<Report Variables.
- Added Cease and Desist Requested checkbox to CALL Activity form.
- Added more details to Document Master Report export to Excel: Image Return Type, Date Created, Date Updated, Operator Updated, Date last generated, User generated, Generation Count, & List of Variables in the document.
- Repaired 'Fatal Invalid Pointer Operation' error when logging into CollectMax.
- Added new variable: MAIPay for total payments for multiple claims.

File Date: 05/16/2017

File Version: 8.11.0.3436

File Date: 05/15/2017

File Version: 8.11.0.3435

- Discover Interface Changes:
Changed InboundPlus output file names from INBPLS(receiver group)(mmddyyyy) file name TO INBOPLS(receiver group)(mmddyyyy).

File Date: 05/12/2017

File Version: 8.11.0.3434

- Resurgent Interface Changes:
Repaired Bankruptcy status (15) dismissed not uploading.
- Repaired Complaint Screen:
Forcing the user to have values in all of the drop downs.
Saving incorrect values

File Date: 05/11/2017

File Version: 8.11.0.3432

File Date: 05/11/2017

File Version: 8.11.0.3431

- Resurgent Interface Changes:
Added a new download option to Skip the Transfer COT information in the placement and DUF files. The placement user variables will be updated as these are used in the SUF upload.

Added a new Upload option to Upld DSA (Alt 18) from a selected member class.
- Citi Interface Changes:

To tag a new placement coming with defending attorney information in the M record add an action translation on code MREC_DAT.
- Maxplans Module Changes:

Repaired repeating same steps error when changing plans.
- NeuAnalytics Interface Changes:
Call (VC00) record: Added call result translations and user defined optional default call result.

- Discover Interface Changes:
Changed cost upload files from CCOST_wrkgrp_mmddyy to CCOSTwrkgrpmmddyy.

File Date: 05/09/2017

File Version: 8.11.0.3428

- NeuAnalytics Interface Changes:
VC00 Call record modified for new contact types ATTY, EXEC, and UNAU.
- Synchrony (GE) Interface Changes:
A blank MASLA8 date may be uploaded via the MASLA8 network note.
- Repaired Remit.xls not exporting advanced option data for Cost Transaction Note.
- YGC Interface Changes:
For upload record 65, repaired issue with CFee offsets.

File Date: 05/07/2017

File Version: 8.11.0.3425

File Date: 05/05/2017

File Version: 8.11.0.3423

- CitiLiving Interface Changes:
Added PDF files only checkbox to search options.
- MaxUpdater Interface Changes:
For Copy Template: Repaired issue where not all translation data was being copied.

Repaired issue where Judgment Entry would create a NRC Balance mismatch.

File Date: 05/04/2017

File Version: 8.11.0.3421

- YGC Interface Changes:
Record 65 reversals: added original trx details to the description field.

File Date: 05/03/2017

File Version: 8.11.0.3418

- Discover Interface Changes:
Repaired ` ` is not a valid date' error for IWE upload when Payment Plans were missing first few steps.
- Springleaf Interface Changes:
Payment upload has been modified to include a selection option for overpayments.
- Added a new system option: Suppress Reason Code in cost reason description for Cost Detail Remittance, Cost Analysis and Invoice Reports.
- Added a select by file feature to MaxExtract.

File Date: 05/02/2017

File Version: 8.11.0.3417

File Date: 05/01/2017

File Version: 8.11.0.3414

April 2017

File Date: 04/28/2017

File Version: 8.11.0.3413

- Resurgent Interface Changes:
Poundage Code changes- Effective Monday 5/1/17, the firms should be using the codes RPDB / RPCR instead of NRPD / NRPC. If the firm has poundage fees, it will be necessary to go into the cost translation table and change to the new codes. The new translation will

move the poundage fees in the recap report from its separate section into the costs section. If it is posted as an NRC, it will also have the required CRNC record. Payments should continue to be posted as they have in the past.

- Repaired error "Table must be in Edit or Insert state" when certain keys are pressed.
- Added a new system option: Disallow deletion of Member unless system password is entered. (This is for Account Member Management deletion only. Not for remove member at Account/Claim/Debtor level.)
- Repaired 'List out of Bounds' error when trying to modify/add Complaint Events.

File Date: 04/26/2017

File Version: 8.11.0.3410

- Repaired NRC transactions created from V8 Completion Code Transactions, Service Processor Interface, or Credit Bureau Export that were not appearing on invoices correctly.

File Date: 04/24/2017

File Version: 8.11.0.3406

- TrakAmerica Interface Changes:
Trak activity codes R108 (do not call poe), R109 (do not call home), and R110 (do not call other) have been modified to allow the phone number to be entered in the comment field.

If these codes are translated in the call activity notes, the phone number from the call details will be sent.

A new code V*DNC may be used for a note table call result translation. It will pick up the phone type and number for calls made to debtor 001 and send the appropriate code.

There are also 2 new options:

1 - Send the comp note For translated completion codes in the comment field.

2 - Upload R108, R109, or R110 when the phone number is marked as 'Do Not Call' on the phone screen. The history note will contain the phone number and the words 'DONOTCALL SET'. This uploads on any debtor's phone number.

- Target Interface Changes:
New code for jmt renewal.

File Date: 04/20/2017

File Version: 8.11.0.3404

File Date: 04/20/2017

File Version: 8.11.0.3403

- Checkwriting Module Changes:
Added password protection for deleting or reversing a Bank Disbursement, Refund To Debtor, Refund to Client, NRC, Cost, CEX, CAD, Client RFC, Client CEX, or Client CAD that is included on a printed check.
- WRV Interface Changes:
New Interest is calculated automatically.
- AIM Interface Changes:
Added option to Parse Long Plaintiff Names
- MaxUpdater/MaxUpdaterPlus Changes:
Completes SP\$ when a payment method is "Checks By Phone".

Repaired Final Import Report

- Allow user to specify a batch file name for Automation.

- Added "Spouse/Co-Signer" & "Divorced/Co-signer" & "Divorced" to the Relationship Drop-Down menu

File Date: 04/19/2017

File Version: 8.11.0.3401

- Citi Interface Changes:
Modified to use the Plan Action to identify new payment plans.
- Added a system option for Debtor List Report to use an Edit Box instead of drop-down for Account Selection.

File Date: 04/18/2017

File Version: 8.11.0.3399

- YGC Interface Changes:
Added a forwarder option to Generate a Record Type 36 when a Bankruptcy Attorney is added.

Added a forwarder option for Record type 30: Payments: Upload Trx and Reversal if in same Upload Period.

On download, added new user field: YGCREC20PRINAMT for Record Type 20 PRIN_AMT field.

File Date: 04/17/2017

File Version: 8.11.0.3397

- Added print option to Account SSN Links

File Date: 04/13/2017

File Version: 8.11.0.3393

- TrakAmerica Interface Changes:
VR*R19 and V*CallNeg notes modified for bad phone # requirements.

File Date: 04/11/2017

File Version: 8.11.0.3390

- Cavalry Interface Changes:
Updated the Cavalry court codes for translation for cost upload.

For Inventory upload, added plaintiff name 2 to the export file.

File Date: 04/10/2017

File Version: 8.11.0.3389

File Date: 04/10/2017

File Version: 8.11.0.3388

- Disallow deleting Activity codes that are assigned to Completion Codes.
- Repaired issues with Automation Export Report not working with other file types other than Word.
- Auto Dialer Interface Changes:
Repaired issue where phone numbers that are not in the multiphone table were causing an access violation error.

Repaired issue with report not running with 'Display preview report before generating export file' option turned off.

- NAN Interface Changes:
For Cap One: Starting about 4/3, SSNs in the placement file started coming with no hyphens and leading spaces. Modified download to pick up the SSN correctly.

File Date: 04/07/2017

File Version: 8.11.0.3384

- Repaired issue where SP\$ actions may be completed on Batch:Complete Actions.
- Added a Debtor(1) Zip and Debtor(2) Zip to the Advanced Reports options.
- Springleaf Interface Changes:
Modified Inventory UL for the SOJ Date to pull the Satisfaction of Judgment Date.

File Date: 04/06/2017

File Version: 8.11.0.3381

- Added a quick access option for Call Activity when loading an account. (Version 8 only)
- Added a new document variable: PMTCOUNT - Count of All Payments
- Maxplan Interface Changes
Repaired plan step definition dropdown to respect uppercase.
- TrakAmerica Interface Changes”
A new user variable TALOADTYPE has been added. A download option to automatically update it when a duplicate placement is received has also been added.
- MaxUpdater Interface Changes:
Removed ' from the Network Number, Reference # and Other Account Number data when the column is used for an Account Look Up.
- Springleaf Interface Changes:
Inventory UL - Updated the format based on documentation from Springleaf/One Main.
- Added option to the Service form for the To Be Served Import to use the Debtor's Physical or Main/Selected address.

File Date: 04/04/2017

File Version: 8.11.0.3378

- Citi Interface Changes:
Changes to the Citi phone indicators.
 - Upload phone indicators for RCUS portfolios.
 - Two new indicators have been added for BANK, COST and RCUS mios. 'D' means 'From 3rd Party' and 'R' means 'Refused to Give #'.
- Added a default note to action code definition.
- Added system security to Action Completion form, Renumber Debtors & Quick Dex.
- Document Management Module Changes:
Add an image option: When Importing a document populate the Description with the document description.

System will now exclude the file type in the description when a document is dragged into imaging and the description is auto populated.
- Repaired Deposit & Check grid sort.
- Repaired Financial Review/Reverse to not respect history filtering that excludes Transactions.

- Repaired Reviews for the rare times that a memo will fill in with CRLF between each word and repaired the hiding of the 'True/False' result.
- Added a new document variable: FUTRCMCSTS - Claim Trust Future Costs
- Experian Interface Changes:
Added a checkbox to Respect Completion Code Automation.
- Added DMV (Department of Motor Vehicles) as a source for address.

File Date: 04/04/2017

File Version: 8.11.0.3374

- MaxConditions Module Changes:
Added Day() function

File Date: 04/03/2017

File Version: 8.11.0.3373

- TrakAmerica Interface Changes:
LN record interest rate format changed from ##.## to ##.####.
- Repaired Item "Scroll into View" on Reviews.
- MaxUpdater Interface Changes:
Repaired an issue with assigning the incorrect Action Responsible.
Added Debtor: Address Source field.

March 2017

File Date: 03/31/2017

File Version: 8.11.0.3371

- MaxUpdater Interface Changes:
Repaired Access Violation Error when saving the report to a .txt file.

File Date: 03/31/2017

File Version: 8.11.0.3370

File Date: 03/31/2017

File Version: 8.11.0.3369

- Discover Interface Changes:
Repaired IU+ marking Financials as uploaded.

File Date: 03/30/2017

File Version: 8.11.0.3368

- ARSI Interface Changes:
Changed to upload P110 instead of A051 for Suit Filed.
- CITI Interface Changes:
Defending attorney initialization file – a process to create a file of defending attorneys on all active accounts has been added. Up to 2 maintenance files (one for DM9 and another for RMS) will be created. In addition, a spreadsheet of account numbers will be created. There is no report. When the process is complete, a message on the screen shows the file names. The filenames start with 'DefAtty...'. The files are in the Citi upload directory and will probably have to be renamed for Citi to process them but this will keep them from overwriting the daily notes file.

Notes file defending attorney uploads: When a defending attorney is added to an account, the name, address and phone # will be uploaded. When a defending attorney is removed from an account and there is no replacement, the defending attorney field codes will be uploaded with the value of NLR (no longer represented). The zip code and phone number will be zeroed out. If there is a replacement attorney, the name, address and phone number will be uploaded.

Maximum Settlement period: Repaired if the settlement period is > 999 days (ex 38 months * 30 days = 1140), '999' will be uploaded.

- YGC Interface Changes:

MISC Comments will automatically download as a UV under user fields:

4 new uvs:

YGCMISCNOTE1: Record Type 06 MISC_COMM1

YGCMISCNOTE2: Record Type 06 MISC_COMM2

YGCMISCNOTE3: Record Type 06 MISC_COMM3

YGCMISCNOTE4: Record Type 06 MISC_COMM4

- Discover Interface Changes:

Added an option to use preferred court for Legal Recon.

- MaxUpdater Interface Changes:

Repaired Access Violation error when an empty file is processed.

- Resurgent Interface Changes:

The recall has been modified to have action translations on the AcctStatusId – field 6 is the file. The translation code needs to be formatted as RCX_xxx (ie RCX_1 or RCX_10)

File Date: 03/29/2017

File Version: 8.11.0.3362

- Repaired reversing of Refund to Debtor transaction to make a credit for remit.
- Dialer Interface Changes:
Added Export options to Skip Cell Phone Numbers & Skip Phones Marked as Do Not Call in Alt Phone screen.

File Date: 03/28/2017

File Version: 8.11.0.3359

- Resurgent Interface Changes:
The statement download has been modified for blank reason codes where numeric codes are expected.
- Updated the bankruptcy attorney and trustee selection to properly save the checkbox on the Bankruptcy Screen.
- NAN Interface Changes:
Added an upload option to skip the court and county fields in the AFA record.
Report details have been sized to match upload data. Ex A case # 25 digits long will upload the first 20 only. The report details has been showing the full 25. It will now show only the first 20.
- Document Management Module:

Repaired Access Violation Error when exporting images.

File Date: 03/24/2017

File Version: 8.11.0.3355

- DebtNext Interface Changes:
Added the 16 new document types

Changed the long name to the standard 5 character short name.

File Date: 03/23/2017

File Version: 8.11.0.3354

- Repaired status code modification from Access Violation error.

File Date: 03/23/2017

File Version: 8.11.0.3352

- NeuAnalytics Toyota Interface Changes:
Modifications to the download processes.
- Dialer Interface Changes:
Added automation to Import and Export processes.
- Discover Interface Changes:
Repaired issue with IU+ not uploading posted interest.

File Date: 03/22/2017

File Version: 8.11.0.3349

- Document Management Module Changes:
Image Search Report can now be exported to Excel.
- Synchrony Interface Changes:
The v2 notes upload report has been modified to correctly show the action / result codes entered when the generic VAR code is used. This change affects the report only. There was no change to the actual upload file.
- FMCC Interface Changes:

The status code 625 (Dormant Judgment Annual Review) has been retired. The description in CollectMax has been changed to 'Retired - Do Not Use'.

File Date: 03/21/2017

File Version: 8.11.0.3345

- Repaired User code option: Disallow manual modification of other user's actions.
- Crown Asset Interface Changes:
Updated download to accommodate the next placement file that will have 2 new fields Product Group Id and Product Group Desc. This data will be added to the download history note.
- Discover Interface Changes:

Added an option for the IWE to Use Preferred Court Case Number.

File Date: 03/20/2017

File Version: 8.11.0.3342

File Date: 03/17/2017

File Version: 8.11.0.3340

- TrakAmerica Interface Changes:

A R45 result code will automatically upload in the activity file when the renewal filed date (or optional renewal date) is entered.

- Document variables have been added for Physical Address.
- Added a system option for Account Find to Show Client ID vs. Client Name.
- Discover Interface Changes:

Added an option to Use Translation for NRCs. If no Translation use Code 4.

File Date: 03/16/2017

File Version: 8.11.0.3335

File Date: 03/15/2017

File Version: 8.11.0.3334

- Added Balance @ Settlement field to Settlement summary form.
- Added System Security on Network Info., Court, and NSR, Maxplans, Case Style, all buttons on the Recurring Payments Request form and on Schedule Payments button.
- Repaired most recently used issue with Scripts.
- Repaired right click history email for Originator.
- Disabled NEW button on Claim Activity form if History Activity form is already open.
- Repaired report export directory issue.
- Added Complaint fields to MaxExtract.
- MaxPlans module changes:
Added a new system option: Default Add Action to Account Level Action

Allowed form Height to be resized for MaxPlan Template Window.

- Added a new system option: Find By Account Number vs. By Debtor Name
- Added new document variables:

JMTRELCTDT

JMTEVACRSN

JMTLVACRSN

STLBALATSL

CBPhAddr1

CBPhCity

CBPhState

CBPhZip

CBPhPhone

- Separated User Code Security Options of Disallow manual modification of other user's actions checkbox and a Disallow completion of other user's actions checkbox.
- Document Management Module:
Repaired email image issue when special characters are used in email body.
- Added NRC code and description to NRC Transaction and Adjustments form.
- Repaired Review automation form tab stops.
- Disallow creation of global document variable if there is an individual document variable named the same.

- Repaired formula variable editor to disallow a variable to reference itself in the formula.
- Repaired variable list to not display a user field that has been deleted.

File Date: 03/14/2017

File Version: 8.11.0.3332

- Synchrony Interface Changes:
Added an option to change date format in upload file name from mmddyyyy to yyyyymmdd.

File Date: 03/13/2017

File Version: 8.11.0.3327

- Modified Action Item Completion Report to filter out the DU actions from the action selection list.
- YGC Interface Changes:
Added the ability to control/assign the Debtor Overpayment PCode.

Modified upload of overpayment refunds if the RFD option is checked [per forwarder id].

Added 'Judgment Renewal' to the Jmt translation table.

File Date: 03/09/2017

File Version: 8.11.0.3323

File Date: 03/08/2017

File Version: 8.11.0.3319

- | Cavalry | Interface | Changes: |
|-----------------------------|------------------------------------|----------|
| Added new download options: | | |
| | Place Jmt Info in Litigation | |
| | Place "Sue As" in Plaintiff Member | |

Updated Inventory upload for the debtor ordinal for bank & wage garns and court demog info when the preferred court isn't set.

- Repaired Amortization Report's due date when payment frequency is ½ month.
- TrakAmerica Interface Changes:
Repaired issue where if the Notes v1 file is ran before the activity file, it will mark the history note as uploaded and they will not be included in the activity file.

File Date: 03/06/2017

File Version: 8.11.0.3313

- Springleaf Interface Changes:
Added a new download option to Import Principal and Interest into Separate Balance Buckets.
- Repaired Debtor List Report for ALL Clients selection criteria.

File Date: 03/03/2017

File Version: 8.11.0.3311

- Repaired adding an activity so the history refreshes.

File Date: 03/02/2017

File Version: 8.11.0.3308

- Modified Liquidation Summary Report for Summary Years to Include to be up to 20 years.
- Repaired "'2/0/2017' is not a valid date" error that was caused when using relative dates.

File Date: 03/01/2017

File Version: 8.11.0.3304

- MaxPlan Module Changes:

Added an option to process report to allow for export to .CSV.

Prevented repeating steps when a plan moves from plan to plan.

- Resurgent/DebtNext Crown Asset Interface Changes:

Modified download to put the charge off amount into the YGCCHRGOFFAMT user variable.

February 2017

File Date: 02/28/2017

File Version: 8.11.0.3302

- YGC Interface Changes:
New network note codes have been added.
- Discover Interface Changes:
Added new option to IU+ to exclude closed claims.
- Repaired Action Item Report header to print the correct relative date that was selected.

File Date: 02/27/2017

File Version: 8.11.0.3299

- Document Management Module:
Repaired 'Invalid Image Archive Code: Default error'.
- TrakAmerica Interface Changes:
New Trak activity codes have been added. The format for the action codes is V#Axx, for the result codes is V*Rxxx, and for the paired codes V#Rxxx-Axx.

File Date: 02/23/2017

File Version: 8.11.0.3296

- YGC Interface Changes:
Changes to record type 30 fields for CEX and NRC transactions for JCAP [MN32].
- Resurgent Interface Changes:
Modified Statement processing: Added an option to add history note for each item in Statement.

File Date: 02/22/2017

File Version: 8.11.0.3292

- Citi Interface Changes:
The post recon transaction upload has been modified to create the file for non-rms accounts.

File Date: 02/22/2017

File Version: 8.11.0.3291

- TrakAmerica Interface Changes:
The maintenance file post dates (from pmts to be uploaded) has been modified to try to improve speed.

The Trak activity file will upload payment plans on entered date instead of effective date.
- YGC Interface Changes:
Added a new Forwarder PCode option for Paid in Full payments.
- Status bar on HOME screen will refresh every minute to repair date when CollectMax is running through a midnight transition.
- Added system security on consumer credit card form.
- Activity entry will allow changing claim alignment within the account.
- Repaired link SSN when navigating.
- Document Imaging/Management module changes:

When creating a new image directory, a new structure will be used that creates year/date folders.

- Repaired Batch Letter exclusions.
- Modified how to enable masking of refno.
- Disallow individual document variables to be created with same name as Global Doc Variables.
- Added a new consumer relationship status: Non-Recourse.

File Date: 02/17/2017

File Version: 8.11.0.3283

- NeuAnalytics for Toyota Interface Changes:
Repaired reversed payments uploading with wrong codes.

File Date: 02/16/2017

File Version: 8.11.0.3280

- Repaired Debtor List Report account range selection.
- TrakAmerica Interface Changes:
New user variables have been added to the v2 placement download.
- Springleaf Interface Changes:
For payment upload, updated the remarks column to display SIF or PIF for any SIF/PIF payments.

File Date: 02/15/2017

File Version: 8.11.0.3278

File Date: 02/15/2017

File Version: 8.11.0.3277

- YGC Interface Changes:
Validation added to type codes in YGC before they are deleted.

File Date: 02/14/2017

File Version: 8.11.0.3275

- Added a new reason code to ADJDB transaction: 'Account Returned to Client.'
- Allow modification to a calculation judgment when judgment balances are zero.
- Modified various reports' exports to correct the advance print items column order in Excel.

File Date: 02/14/2017

File Version: 8.11.0.3273

- Citi Interface Changes:
Added an additional upload option to skip automatic settlement comment.
- TrakAmerica Interface Changes:
Repaired the maintenance file processing time for the 'post date' code that was added.

File Date: 02/13/2017

File Version: 8.11.0.3271

File Date: 02/10/2017

File Version: 8.11.0.3267

- Citi Interface Changes:
The notes upload has been modified to skip the 'Filing Information Added' history note if the filing date and case # are blank.
- Repaired Mass Email content with no attachments to be received properly from various mail service providers.

- NCO Interface Changes:
Changes have been made to the 41 Record when a S126-41 Network Note is uploaded. It was possible the legal information was being excluded from the Record 41. This has been repaired.
- Added Image Note history entry selection to Debtor History Report.

File Date: 02/09/2017

File Version: 8.11.0.3265

- TrakAmerica Interface Changes:
There are 3 sets of postdates and amounts in the maintenance upload file. Previously, the scheduled date and amount for the next 3 recurring payments was sent.

In an email dated January 31, 2016, Trak talked about modifications to the forecast process. They want unreleased (posted but not uploaded) payments along with 'guaranteed' (recurring payments) reported in the post date fields. The date sent should be the date the payment will be remitted to Trak rather than the scheduled or posted date. The code has been modified to do this. For payments posted but not uploaded, it will use the release date in the history note. For recurring payments, it will use the release settings set on the accounting form.

In addition, there is a new check box option to adjust the calculated release date to skip Saturday and Sundays.

File Date: 02/08/2017

File Version: 8.11.0.3262

File Date: 02/08/2017

File Version: 8.11.0.3260

- YGC Interface Changes:

Added a new Portfolio Id Type Option to override the download default Type Code.
- Resurgent Interface Changes:

Server type Sub-Service will upload (in the SDI record) as 'PS' instead of 'U'.

File Date: 02/07/2017

File Version: 8.11.0.3259

- YGC Interface Changes:
Modified the way the Original Creditor is saved. A space will now be added at the end of Name1 so the variables work correctly, specifically ACORIGCRED. This is only for Midland accounts.

File Date: 02/06/2017

File Version: 8.11.0.3258

- Added a new system option: Suppress CEX and NRC from Claim Total Report.

File Date: 02/03/2017

File Version: 8.11.0.3257

- Synchrony (GECF) Interface Changes:
Added new comment/txn codes.
- Repaired System Option: "Flash Message if the claim is closed" is enabled and the closed claim status is equal to 500.

File Date: 02/02/2017

File Version: 8.11.0.3255

- Added a hot key for REVIEWS- ALT-CTRL-R.
- On Find form, added another quick go to transaction for NRC.

- Added a new system option: Print Time Billing CFee Hours and Rate on Invoice.
- Added a new system option: Force the History Note Tag to Report Note with Date.
- Document Management Module Changes:
Added Oper/Ext./Type/Client Name to Image Search Report
- Conditional Documents changes:
Conditions will now be copied when copying a Group document.
- Added Image Note Selection Option to the Debtor History Report.
- Updated the Debtor History Report to include Client Name 2 in the report header when single client is selected.
- Added a new date field to Judgment screen called Release to Ct.
- Added an option to show current balance to the Settlement Report.
- Repaired worklist navigation issue when completing last action on worklist.
- Repaired email history for transaction notes.
- Repaired Invoice History and Invoice History Details Reports to show details correctly.
- Repaired Account Closed Color Indicator for debtors 002 and up.
- Action Code Advanced Options default completion code and responsible discrepancies will be color coded.
- The claim closed date will be set when adding a claim with a closed status.
- WRV Interface Changes:
Repaired 'PKClient not found' error when a Sync is done.
- Added new document variables:
DOCNAME- Aligned Document Name
LACTVTYCMT- Latest Activity Code Comments
EACTVTYCMT- Earliest Activity Code Comments
MNEWIPERDA - Consolidated New Interest Per Day (includes closed)
- Changed End Date drop down to be disable when the 'Always default home screen action end date to today' system option is enabled.
- Modified Transaction report for transaction class: ADJINV (Invoice Adjust) to have the ability to select include Invoice Numbers.

File Date: 02/02/2017

File Version: 8.11.0.3253

File Date: 02/02/2017

File Version: 8.11.0.3252

- Discover Titanium Interface Changes:
Added option to IU+ to include New Interest.

January 2017

File Date: 01/31/2017

File Version: 8.11.0.3246

- Citi Interface Changes:
Added an upload option to always send firm and account balance details with dealer code LMVS.
- MaxSecurity Changes:
Repaired MaxMonitor report error when sorting by date as the 1st or 3rd sort option.

File Date: 01/30/2017

File Version: 8.11.0.3243

- Toyota Interface Changes:
Repaired the auto ack history note that was not being marked for upload.
- Repaired date/time stamp when printing review at same time as completing review.

File Date: 01/27/2017

File Version: 8.11.0.3241

- Disallow trust bank change with overpayment balance remaining.
- Repaired screen refresh when attempting to reverse a remitted CAC trans.
- Synchrony (GECF) Interface Changes:
Modified some legal status descriptions.

File Date: 01/23/2017

File Version: 8.11.0.3236

- Repaired Transaction Report when selecting the transaction class: Transfer Costs to Firm.

File Date: 01/20/2017

File Version: 8.11.0.3234

File Date: 01/19/2017

File Version: 8.11.0.3232

- TrakAmerica Interface Changes:
Repaired an error in the Notesv2 SQL replacing Cout W with U.

The non - translation upload date fixer has been moved to the repair screen to allow it to be run while the Trak interface is being used.

- Modified updates to check for missing document variables and repair.
- Repaired Review save window to show on top of other windows.

File Date: 01/17/2017

File Version: 8.11.0.3231

- Crown Asset Interface Changes:
Modified to put the v2 placement file purchase date in the claim purchase date field.
- YGC Interface Changes:
New network codes have been added.

Changes made to the NET_CLIENT field [Record Type 30: Payments] for Forwarder PR6: Midland: Puerto Rico. The commission amount will now be excluded from the NET_CLIENT field.

- TrakAmerica Interface Changes:
Modified financial upload to optionally use the M2RC code instead of the NBLL for calculated judgment cost adjustment.

The activity file upload has been moved to its own tab to accommodate automation

File Date: 01/13/2017

File Version: 8.11.0.3228

- MaxExtract: Template Id Screen: Added hotkey on the Insert Button.

File Date: 01/13/2017

File Version: 8.11.0.3227

- Allow for special characters in a link field.

File Date: 01/11/2017

File Version: 8.11.0.3223

- Repaired Client Set logic when building Reviews Association.
- TrakAmerica Interface Changes:
Added Activity file option to upload default activity codes from call activities.

File Date: 01/09/2017

File Version: 8.11.0.3218

- Citi Interface Changes:
The Expanded Placement (X) record has been modified to send the 'settlement threshold' for Powersports accounts. The settlement threshold may also be reported in the maintenance file. In either case, the information is in the download history note.

File Date: 01/06/2017

File Version: 8.11.0.3215

- Discover Interface Changes:
Added an upload option to disable the Broken Promises code 996 for uploads.
- Repaired error 'data not set in edit mode' when disabling Control Transactions.

File Date: 01/06/2017

File Version: 8.11.0.3214

File Date: 01/05/2017

File Version: 8.11.0.3211

- Repaired ability to save a payment without a Responsible if system option is enabled to Require Responsible assignment for all Payment Plans.
- Lexis Nexis Interface Changes:
Added new bankruptcy behavior and actions based on Contract Date.
- Citi Interface Changes:
Added new upload option Add CONF to DupAcct

File Date: 01/03/2017

File Version: 8.11.0.3207

- For Report an Error, changed to allow domain extensions >=2 in length.

December 2016

File Date: 12/29/2016

File Version: 8.11.0.3206

File Date: 12/29/2016

File Version: 8.11.0.3205

- Added BKRRemarks document variable.

File Date: 12/29/2016

File Version: 8.11.0.3204

- Toyota Interface Changes:
Pick up CustId (SSN/EIN) regardless of customer type.
- NeuAnalytics Toyota Interface Changes:
Resend AC00 (contact) record when identifier entered or changed.
- Resurgent Interface Changes:
Added an option to skip garnishment dates if WOR status is LAI.

File Date: 12/22/2016

File Version: 8.11.0.3200

- MaxSecurity Module Changes:
Added an Exclude Locked Accounts check box to Debtor History Report.

- Added LOCKED account advanced options to reports.
- Added a system option: Start Payment Entry at Date field.
- NeuAnalytics: Toyota Interface Changes:
Status codes added

File Date: 12/19/2016

File Version: 8.11.0.3193

- Repaired debtor alignment with ENAME variable.
- Springleaf Interface Changes:
Repaired the cost description that would not be filled in when include CEX trans. or Use Note as Cost Description were checked.

File Date: 12/14/2016

File Version: 8.11.0.3188

- Added "Judgment Renewal" to judgment type.

File Date: 12/13/2016

File Version: 8.11.0.3187

- YGC Interface Changes:
Midland changes: Modified Incurred Totals Report and Record 42 file. Changed Jmt Fee Adjustments to show in the 'charges' columns instead of the 'paid' columns.

File Date: 12/13/2016

File Version: 8.11.0.3186

- CITI Interface Changes:
Added the option to upload comments from activity note as a 94 record.

File Date: 12/7/2016

File Version: 8.11.0.3180

- NeuAnalytics Interface Changes:
Added a new option to skip uploads (all record types besides network notes) when an account has been closed x number of business days.

Changed upload to send current status translation with transaction record instead of defaulting to 7 Partial Pay.

Upload has been modified to skip debtor 2 scrub translations if there is no debtor 2 on the account.

- TrakAmerica Interface Changes:
Added a new activity code A67 – Clear BOA Attorney Rep Tickle.
- Added a new system options:
Enable Single Client on Bank Cash Report.
Default include on Deposit checkbox to checked.
- Discover Interface Changes:
Changed the IU+ Inventory Upload to try and make it faster by changing the JMT check.

File Date: 12/5/2016

File Version: 8.11.0.3176

- Added new languages to consumer drop down: Braille English & Braille Spanish
- Added user/team association to Reviews. (V8 Only)
- Added ability to create returned check codes and associate to a returned check transaction. (V8 Only)
- Added Call Disclosure checklist to CALL Activity code. (V8 Only)
- Added ability to find by Alternate Phone. (V8 Only)

- Added account/claim image type fields to MaxExtract.
- A document can set Satisfaction Date is judgment exists.
- Repaired payment plan completion when posting a RTNCHK transaction.
- Repaired Invalid Pointer Operation when double clicking client find by.
- MaxSecurity Changes:
Added user defined masking rules for SSN/EIN/DL/Bank account by client.
Added user code security option to Show PII data in Tool Tip, if Masked.
Added LOCKED document variable.
Added Status Code selection to Account Locked report which is part of MaxMonitor.
- MaxUpdaterPlus changes:
Added Bankruptcy to ADJDB reasons.
- PaymentVision Interface Changes:
Add pmt hold interest option.
- Repaired Reviews to disallow adding invalid variables in grid. (V8 Only)

File Date: 12/5/2016

File Version: 8.11.0.3175

File Date: 12/1/2016

File Version: 8.11.0.3172

- Repaired December relative dates on the Action Item home screen to repair 'Invalid Argument to Date Encode error'.

November 2016

File Date: 11/30/2016

File Version: 8.11.0.3170

- DebtNext Crown Asset Interface Changes:
Added a download option to put originator in 'for' field on claim tab, 'assignment original creditor' on summary tab, and original creditor 'chain of title'.
- Citi Interface Changes:
Adding the vehicle information to the asset screen was tied to the 'additional options email setting'. This has been repaired.
- DebtNext-Eltman Interface Changes:
Modified to upload NRCs like Costs.

File Date: 11/28/2016

File Version: 8.11.0.3168

- MSW Interface Changes:
New network codes have been added.
- Repaired history email for Originator.
- Unifund Interface Changes:
The CRED_NAME and CRED_NAME2 fields are currently saved into user variables and history. This change saves the CRED_STREET, CRED_CS and, CRED_ZIP into user fields: DLCREDSTREET, DLCREDCITY, DLCREDSTATE and DLCREDZIP

The ORIG_CRED, ORIG_CRED2 and ORIG_CRED3 fields are currently saved into user variables and the Account Assignment: Orig Creditor memo. This changes saves all of the ORIG_CRED fields into the Chain of Title: Original Creditor section:
- Synchrony (GECF) Interface Changes:
Since 2008, the filing date has been uploaded using the MASMMMD field code if it is entered with the original filing information. If it was entered or changed after that, it was not being uploaded. With this update, it will be sent whenever it is entered.

- DebtNext-Crown Asset Interface Changes:

A download option has been added to get plaintiff from Data_Code_02 (DU) column.

File Date: 11/22/2016

File Version: 8.11.0.3165

- Repaired right click copy and paste on then Alias and Salutation fields.
- Repaired blank Invoice History.

File Date: 11/18/2016

File Version: 8.11.0.3159

File Date: 11/17/2016

File Version: 8.11.0.3156

- Springleaf Interface Changes:
Upload returned check transactions.

File Date: 11/11/2016

File Version: 8.11.0.3151

- NeuAnalytics Interface Changes:
Invalid cell phones will upload with phone type C instead of M.

File Date: 11/10/2016

File Version: 8.11.0.3149

- Added Bankruptcy to Adjustment Reason for ADJDB transaction.
- Citi Interface Changes:
Phone indicators (Refer to Citi Memo 10/1/16) New codes have been added for call result translations in the note table. This translation will send the 'not in service' indicator (N or D depending on Mio) for the phone type in the call activity with the DISC result code. This translation sends both a 'bad number' and a 'not in service' indicator on the call result DISC.

Three new upload settings have been added on the additional options:

Clear Ph Ind When Ph# Changes

Update Ph Indicators From Account DNC/CD settings

Send 94 Comment with LREX

The financial audit has been modified for the new transaction types: DP NSF (direct pay nsf - was negative nsf), CORR (pmt reversal or offset - was negative chk) and Overpay (was not reported).

New options for reporting overpmts have been added:

Amt - OverPmt (original code)

ull Amt and Neg Overpmt [Skip RFD]

Full Amt then RFD [When Posted]

- TSI-NAN Interface Changes:

Repaired overpayments: In addition to the '017' record, a '001' record is supposed to be submitted. This second record was being sent with the wrong transaction code.

File Date: 11/8/2016

File Version: 8.11.0.3145

- MaxExtract changes:
Added Debtor: Skiptrace fields
Added Account: Client User Fields
- Citi Interface Changes:

Updated the test collateral (K) record as it came with unexpected formatting and invalid data in the balance fields.

File Date: 11/7/2016

File Version: 8.11.0.3143

- Version 8 released. Refer to HELP For list of available features.
- Updated system to support WordPerfect X8.
- Repaired ADJDB overpayment transaction.
- MaxSecurity Module Changes:
User account lockout modified to allow 3 invalid login attempts per session or 6 invalid login attempts in the last 24 hours.
- Added system security for User Fields on Claim and Summary tab.